

INDUSTRIAS DE ALIMENTOS DON JACOBO

12 años con dos periodos de gracia

FLUJO DE CAJA PROYECTADO

		2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032
A. INGRESOS OPERACIONALES		17.542.000.000	18.155.970.000	18.882.208.800	19.731.908.196	20.718.503.606	21.754.428.786	22.842.150.225	23.984.257.737	25.183.470.623	26.442.644.155	27.764.776.362	29.153.015.181	30.610.665.940
1.	Ventas PDV contado	16.296.000.000	16.866.360.000	17.541.014.400	18.330.360.048	19.246.878.050	20.209.221.953	21.219.683.051	22.280.667.203	23.394.700.563	24.564.435.591	25.792.657.371	27.082.290.240	28.436.404.752
2.	Ventas Institucionales Credito	1.246.000.000	1.289.610.000	1.341.194.400	1.401.548.148	1.471.625.555	1.545.206.833	1.622.467.175	1.703.590.534	1.788.770.060	1.878.208.563	1.972.118.991	2.070.724.941	2.174.261.188
B. EGRESOS OPERACIONALES		17.528.753.656	17.174.506.116	17.654.389.715	18.322.851.808	19.206.928.589	20.136.427.709	21.113.721.101	21.938.757.099	23.513.880.195	24.841.550.484	26.074.349.387	27.314.985.647	28.616.301.635
4.	Pagos a proveedores (MP, Transporte, alquiler, equipo,	9.834.007.076	9.077.985.000	9.346.693.356	9.668.635.016	10.152.066.767	10.659.670.105	11.192.653.610	11.752.286.291	12.339.900.606	12.956.895.636	13.604.740.418	14.284.977.438	14.999.226.310
5.	Pagos Laborales	2.093.259.434	2.144.753.616	2.215.101.534	2.290.414.986	2.372.869.926	2.460.666.113	2.554.171.425	2.651.229.940	2.751.976.677	2.856.551.791	2.965.100.759	3.077.774.588	3.194.730.022
6.	Gastos Admon y Ventas	5.028.021.147	5.356.011.150	5.475.840.552	5.722.253.377	6.008.366.046	6.308.784.348	6.624.223.565	6.755.434.744	7.603.206.481	8.168.366.805	8.601.785.145	9.004.374.402	9.427.093.122
7.	Impuestos	573.466.000	595.756.350	616.754.273	641.548.429	673.625.850	707.307.143	742.672.500	779.806.125	818.796.431	859.736.253	902.723.065	947.859.218	995.252.179
8.	Otros Egresos Operacionales													
C. FLUJO DE CAJA OPERACIONAL (A+B)		13.246.344	981.463.884	1.227.819.085	1.409.056.388	1.511.575.017	1.618.001.077	1.728.429.124	2.045.500.638	1.669.590.429	1.601.093.670	1.690.426.975	1.838.029.533	1.994.364.305
D. INGRESOS NO OPERACIONALES		92.099.078	93.480.564	94.882.772	96.306.014	97.750.604	99.216.863	100.705.116	102.215.693	103.748.928	105.305.162	106.884.740	108.488.011	110.115.331
9.	Créditos recibidos otras entidades	-	-	-	-	-	-	-	-	-	-	-	-	-
10.	Créditos bancarios	-	-	-	-	-	-	-	-	-	-	-	-	-
11.	Aumentos de capital en efectivo	-	-	-	-	-	-	-	-	-	-	-	-	-
12.	Otros ingresos no operacionales	92.099.078	93.480.564	94.882.772	96.306.014	97.750.604	99.216.863	100.705.116	102.215.693	103.748.928	105.305.162	106.884.740	108.488.011	110.115.331
E. EGRESOS NO OPERACIONALES		218.922.105	221.111.326	223.322.439	225.555.664	227.811.220	230.089.333	232.390.226	234.714.128	237.061.269	239.431.882	241.826.201	244.244.463	246.686.908
13.	Adquisición de activos fijos	-	-	-	-	-	-	-	-	-	-	-	-	-
14.	Otros egresos no operacionales	218.922.105	221.111.326	223.322.439	225.555.664	227.811.220	230.089.333	232.390.226	234.714.128	237.061.269	239.431.882	241.826.201	244.244.463	246.686.908
F. FLUJO NETO OPERATIVO		- 113.576.683	853.833.122	1.099.379.418	1.279.806.738	1.381.514.401	1.487.128.608	1.596.744.015	1.913.002.203	1.536.278.088	1.466.966.951	1.555.485.514	1.702.273.081	1.857.792.728
G. ACUERDO DE REORGANIZACIÓN (16+17)		-	-	-	1.946.046.502	1.714.868.038	1.834.220.816	1.955.652.587	1.984.416.737	1.553.669.221	1.113.046.577	1.128.725.061	1.144.403.545	2.060.237.302
15. PAGO DE CAPITAL		-	-	-	1.868.266.217	1.627.028.124	1.713.962.824	1.800.897.523	1.800.897.523	1.391.256.651	981.615.778	981.615.778	981.615.778	736.211.834
	PRIMERA CLASE: Laborales				548.941.033			-	-	-	-	-	-	
	PRIMERA CLASE: Fiscales				1.220.271.093	1.627.028.124	813.514.062	-	-	-	-	-	-	
	PRIMERA CLASE: Parafiscales				-	-	-	-	-	-	-	-	-	
	SEGUNDA CLASE: Prendarios				99.054.091	-	-	-	-	-	-	-	-	
	CUARTA CLASE: Proveedores				-	-	900.448.761	1.800.897.523	1.800.897.523	900.448.761	-	-	-	
	QUINTA CLASE: Sin Preferencia				-	-	-	-	-	490.807.889	981.615.778	981.615.778	981.615.778	736.211.834
16. PAGO DE INDEXACIÓN		-	-	-	77.780.285	87.839.913	120.257.992	154.755.064	183.519.214	162.412.571	131.430.798	147.109.282	162.787.766	132.408.019
	PRIMERA CLASE: Laborales				17.535.503		-	-	-	-	-	-	-	
	PRIMERA CLASE: Fiscales				48.788.085	87.839.913	53.647.315	-	-	-	-	-	-	
	PRIMERA CLASE: Parafiscales				-	-	-	-	-	-	-	-	-	
	SEGUNDA CLASE: Prendarios				11.456.696	-	-	-	-	-	-	-	-	
	CUARTA CLASE: Proveedores				-	-	66.610.678	154.755.064	183.519.214	102.565.864	-	-	-	
	QUINTA CLASE: Sin Preferencia				-	-	-	-	-	59.846.706	131.430.798	147.109.282	162.787.766	132.408.019
17. PAGO DE INTERESES ENTRE VENCIMIENTO Y ADMISION														1.191.617.449
H. DIFERENCIA DEL PERIODO CON ACUERDO		- 113.576.683	853.833.122	1.099.379.418	666.239.764	333.353.636	347.092.208	358.908.572	71.414.534	17.391.134	353.920.374	426.760.454	557.869.537	202.444.574
I. DIFERENCIA ACUMULADA		- 113.576.683	740.256.439	1.839.635.857	1.173.396.093	840.042.457	492.950.249	134.041.677	62.627.142	45.236.009	399.156.383	825.916.836	1.383.786.373	1.181.341.799

SUPUESTOS DE PROYECCIÓN

INGRESOS OPERACIONALES

[illegible]

EGRESOS OPERACIONALES

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