

NODUS Internation Bank Inc.
Statement of Financial Condition / Estado de Situación Financiera

Balance Sheet
5/31/2026

Liquid Assets

Cash

| | Actual Amount | |
|---|---------------------|-----|
| BPPR | 107,460 | |
| Crossbar FX | - | (A) |
| Lloyds Bank | 5,572,623 | |
| Bantransfer Inc | 6,238 | |
| Lite Fintech LLC | 1,308 | |
| Atlas Bank | - | (B) |
| Dinosaur | 7,487 | |
| Italbank International Bank | 2,762,486 | |
| Italbank International Bank (Restricted Cash) | 50,000 | |
| Total Cash | \$ 8,507,602 | |

Other Assets

| | | |
|----------------------------|---|-----|
| Account Receivable (legal) | - | (C) |
| Our Microlending | - | (D) |
| Other Investments | - | (E) |

Total Other Assets

Loans Outstanding:

| | | |
|-----------------------------------|----------------------|-----|
| Principal | 71,456,661 | |
| Accrued Interest and late Charges | 6,972,391 | |
| Total loans Outstanding | \$ 78,429,053 | (F) |

Promissory Notes Outstanding:

| | | |
|---|-------------|-----|
| Principal | \$ - | |
| Accrued Interest and late Charges | - | |
| Total Promissory Notes Outstanding | \$ - | (F) |

Credit Cards (Net Of Reserves)

| | | |
|--|------|-----|
| | \$ - | (F) |
|--|------|-----|

| | | |
|---------------------|----------------------|--|
| Total Assets | \$ 86,936,654 | |
|---------------------|----------------------|--|

Liabilities and Accrued Expenses

| | | |
|---|---------------------|--|
| Accrued Int. Payable CD | 53,836 | |
| Accounts Payable | 1,369 | |
| Liquidation Budget | 6,419,034 | |
| Total Liabilities and Accrued Expenses | \$ 6,474,239 | |

| | | |
|--|---------------------|--|
| OFAC Restricted Funds (19 accounts) | \$ 9,280,527 | |
|--|---------------------|--|

Deposit Accounts Balances (DDA, MMK, SAV, CDS)

| | | |
|---|----------------------|--|
| DDA Accounts (including Dormant Accounts) | 78,126,477 | |
| Money Market Accounts | 481,726 | |
| Savings Accounts | 8,506,367 | |
| Total Deposit Account Balances | \$ 87,114,569 | |

| | | |
|--------------------------|-----------------------|--|
| Total Liabilities | \$ 102,869,336 | |
|--------------------------|-----------------------|--|

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A. Crossbar FX - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. Nodus was confirmed as a creditor in Crossbar FX's liquidation. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto qué cantidades podrán ser recolectadas, si alguna. Se confirmó Nodus como un acreedor de la liquidación de Crossbar FX.

B. Atlas Bank - On January 13, 2025, the Receiver received notice from the Atlas Bank Liquidator advising the beginning of the depositor repayment process. As notified, the first disbursement—equal to 1.1% of the funds held in the account in the name of Nodus Bank—was received on August 7, 2025, in the net amount of \$54,059.90. Thus, the Liquidator issued a second disbursement on November 3, 2025, for the net amount of \$141,003.63, equivalent to 3.3% of the funds held in the account under Nodus International Bank. To date, it is unknown whether there will be upcoming distributions, as such, no amount has been included as part of our balances due to uncertainty. // El 13 de enero de 2025, el Síndico recibió un comunicado del Liquidador de Atlas Bank informando el inicio del proceso de repago a los depositantes. Conforme a lo notificado, el primer desembolso —equivalente al 1.1% de los fondos mantenidos en la cuenta a nombre de Nodus Bank— fue recibido el 7 de agosto de 2025 por la suma neta de \$54,059.90. Asimismo, el Liquidador emitió un segundo desembolso el día 3 de noviembre de 2025 por la suma neta de \$141,003.63, un equivalente al 3.3% de los fondos mantenidos en la cuenta a nombre de Nodus International Bank. Hasta la fecha, se desconoce si habrán distribuciones subsiguientes, así que dado a la incertidumbre se ha decidido no considerar ningún balance de la cuenta de Atlas.

C. Accounts Receivable (Legal) – Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

D. Our MicroLending - Outstanding amounts are past-due, Receiver began collection efforts with legal counsel in Miami, Florida. / Cantidades totales están vencidas y aún no se han pagado, por lo que el Síndico ha comenzado gestiones de cobro con representación legal en Miami, Florida.

E. Other Investments - These investments are currently being evaluated. Their recoverability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

F. Loans, Credit Cards & Promissory Notes (the "Credit Portfolio") - The Receiver took control of all collection efforts. To this day collection notices have been sent out to all past-due loans and payment plans are being negotiated to ensure payments schedules of no more than two (2) years. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el "Portafolio de Crédito") - El Síndico tomó control de todas las acciones de cobro. A la fecha, se han enviado cartas de cobro a todos los préstamos vencidos y en atraso. Adicionalmente, se están negociando planes de pago para asegurar recobrar los montos debidos en plazos menores a dos (2) años.