

NODUS Internation Bank Inc.
Statement of Financial Condition / Estado de Situación Financiera

	Balance Sheet 4/30/2025 Actual Amount
<u>Liquid Assets</u>	
<u>Cash</u>	
BPPR	1,232,389
Crossbar FX	1,016,931
Lloyds Bank	4,780,136
Bantransfer Inc	6,238
Lite Fintech LLC	1,308
Atlas Bank	4,757,024
Dinosaur	9,451
Italbank International Bank	773,567
Italbank International Bank (Restricted Cash)	50,000
First Bank (Restricted Cash)	300,000
<u>Total Cash</u>	\$ 12,927,043
<u>Other Assets</u>	
Account Receivable (legal)	147,404
Our Microlending	2,680,000
Other Investments	1,124,000
ORE	-
<u>Total Other Assets</u>	\$ 3,951,404
<u>Loans Outstanding:</u>	
Principal	76,496,802
Accrued Interest and late Charges	7,722,788
<u>Total loans Outstanding</u>	\$ 84,219,590
<u>Promissory Notes Outstanding:</u>	
Principal	2,658,000
Accrued Interest and late Charges	49,817
<u>Total Promissory Notes Outstanding</u>	\$ 2,707,817
<u>Credit Cards (Net Of Reserves)</u>	\$ 586,456
Total Assets	\$ 104,392,310
<u>Liabilities and Accrued Expenses</u>	
Other Liabilities	122,518
Accrued Int. Payable CD	54,052
Accounts Payable	3,404
Liquidation Budget	2,637,309
<u>Total Liabilities and Accrued Expenses</u>	\$ 2,817,283
<u>OFAC Restricted Funds (19 accounts)</u>	\$ 9,280,527
<u>Deposit Accounts Balances (DDA, MMK, SAV, CDS)</u>	
DDA Accounts	78,002,084
Money Market Accounts	481,817
Savings Accounts	8,489,199
CD's	23,566
<u>Total Deposit Account Balances</u>	\$ 86,996,666
Total Liabilities	\$ 99,094,476

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A. Crossbar FX - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna.

B. Atlas Bank - Entered into a mandatory liquidation in Panamá. It is uncertain that any amounts will be collected. Atlas' receiver confirmed that Nodus has been one of the most active parties in trying to collect their deposits at Atlas. Atlas is currently begining to offer their remaining assets in a public auction. / Entró en un proceso de liquidación en Panamá. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna. El Síndico de Atlas confirmó que Nodus ha dicho una de los depositantes más activos en el proceso de liquidación de Atlas para recobrar sus depósitos. Actualmente, Atlas está comenzando a someter aquellos activos restantes en una subasta pública.

C. Accounts Receivable (Legal) – Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

D. Our MicroLending - Receiver formalized negotiations with Our MicroLending and established a payment plan. In addition, the Receiver filed a federal civil complaint in the Souther District Court of Florida against the shareholders claiming such outstading amounts, in addition to other matters. / El Síndico formalizó las negociaciones con Our MicroLending y estableció un plan de pago para el cobro de la cantidad adeudada. El Síndico radicó una demanda

E. Other Investments - These investments are currently being evaluated. Their recobrability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

F. ORE - The Receiver sold the property and finalized all legal proceedings related to this claim. / El Síndico vendió la propiedad y culminó todos los tramites legales asociados a esta reclamación.

G. Loans, Credit Cards & Promissory Notes (the “Credit Portfolio”) - The Receiver finalized all payment plans and continued with its efforts to file legal claims in all applicable jurisdictions. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el “Portafolio de Crédito”) - El Síndico finalizó todos los acuerdos de pago y continuó con el proceso de instar demandas en todas las jurisdicciones aplicables.

NODUS Internation Bank Inc.
Loan Report / Reporte de Préstamos

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300000978	369,274	-	32,090	401,364
300000982	765,000	25,605	134,779	925,384
300000986	130,000	5,182	6,089	141,271
300000988	839,000	73,160	166,677	1,078,837
300001010	366,668	-	26,769	393,438
300001013	650,000	1,726	13,805	665,531
300001015	222,704	-	16,973	239,677
300001041	1,610,843	188,267	56,254	1,855,364
300001045	252,050	26,115	13,058	291,224
300001074	90,494	2,600	6,876	99,971
300001076	625,000	60,851	4,167	690,017
300001090	528,000	18,253	-	546,253
300001092	264,788	18,733	1,200	284,721
300001095	200,000	6,914	50	206,964
300001097	116,121	14,475	7,258	137,854
300001102	300,000	10,371	26,832	337,203
300001116	688,000	31,180	44,052	763,232
300001120	21,300	-	973	22,273
300001131	863,691	51,190	38,498	953,380
300001133	2,209,065	263,771	55,484	2,528,320
300001134	289,000	9,991	-	298,991
300001139	800,000	-	41,000	841,000
300001142	72,888	8,883	4,659	86,430
300001143	17,673	1,812	1,206	20,691
300001148	1,400,000	-	27,538	1,427,538
300001150	1,323,201	-	96,345	1,419,547
300001154	727,361	-	44,739	772,101
300001156	264,940	-	-	264,940
300001160	425,000	21,911	18,651	465,562
300001161	425,000	21,911	18,704	465,615
300001162	159,468	-	6,099	165,567
300001163	231,289	-	9,101	240,391
300001165	102,492	-	2,910	105,402
300001170	487,289	39,229	10,347	536,866
300001174	2,268,672	266,569	148,723	2,683,964
300001177	607,947	108,250	43,717	759,913
300001180	111,745	-	4,250	115,995
300001181	1,647,972	-	24,614	1,672,585
300001184	624,280	53,686	19,595	697,562
300001185	700,000	91,639	49,603	841,242
300001188	2,943	-	225	3,168
300001190	1,450,000	277,715	86,480	1,814,196
300001192	571,735	-	19,539	591,274

300001195	1,258,202	-	9,008	1,267,210
300001200	796,973	-	22,813	819,786
300001208	476,386	26,912	18,658	521,956
300001210	531,354	-	23,041	554,395
300001211	628,182	-	20,223	648,405
300001216	7,588	1,464	805	9,858
300001220	17,653	-	1,147	18,800
300001224	830,287	88,596	21,482	940,365
300001226	680,000	107,928	34,282	822,210
300001229	439,126	-	13,737	452,863
300001231	3,451	-	1,677	5,128
300001232	52,275	-	2,847	55,122
300001234	16,250	-	-	16,250
300001245	195,867	-	7,195	203,062
300001247	1,500,000	49,875	58,603	1,608,478
300001257	978,500	31,637	41,378	1,051,516
300001258	365,058	30,005	3,690	398,754
300001263	565,253	-	7,696	572,948
300001269	88,840	-	2,393	91,233
300001271	3,649,395	414,890	-	4,064,285
300001275	279,803	33,177	-	312,980
300001276	401,286	-	19,875	421,160
300001278	990,000	248,985	30,330	1,269,315
300001279	1,220,995	210,563	14,884	1,446,442
300001281	1,809,000	390,373	20,306	2,219,679
300001282	105,030	-	1,418	106,448
300001287	360,996	-	8,845	369,841
300001289	386,580	3,007	-	389,587
300001291	1,100,000	172,975	68,788	1,341,763
300001294	418,172	-	27,324	445,496
300001296	1,500,000	75,140	-	1,575,140
300001299	1,023,819	-	15,631	1,039,450
300001300	2,153,184	-	86,183	2,239,367
300001301	756,279	-	150	756,430
300001303	663,782	-	1,268	665,050
300001304	411,235	-	1,319	412,554
300001305	250,994	-	-	250,994
300001306	1,372,662	-	101,783	1,474,445
300001307	211,162	-	790	211,952
300001308	143,587	-	-	143,587
300001309	1,008,767	73,133	18,214	1,100,114
300001310	179,483	-	-	179,483
300001311	757,214	65,745	11,253	834,212
300001312	1,006,474	72,828	13,979	1,093,281
300001315	216,000	5,830	-	221,830
300001316	2,105,868	182,507	13,162	2,301,537
300001317	283,522	-	25,241	308,764
300001318	123,556	15,137	-	138,693

300001319	125,066	12,619	-	137,685
300001320	652,197	-	-	652,197
300001321	869,605	-	47,243	916,848
300001322	750,000	18,105	-	768,105
300001323	2,070,000	179,722	20,988	2,270,709
300001324	464,033	40,132	-	504,165
300001325	637,406	55,131	-	692,537
300001326	385,516	33,338	-	418,854
300001327	2,240,175	227,759	81,518	2,549,452
300001328	816,031	69,812	30,148	915,990
300001329	1,503,945	126,887	3,760	1,634,592
300001330	388,880	50,739	14,691	454,309
300001331	232,003	28,351	6,025	266,380
300001332	1,245,096	90,096	37,872	1,373,063
300001333	300,986	26,135	9,782	336,903
300001334	849,868	105,348	51,111	1,006,327
300001336	1,246,187	143,727	11,250	1,401,164
300001337	459,834	39,776	4,151	503,761
300001339	1,116,987	-	54,531	1,171,518
TOTAL	76,496,802	5,248,371	2,474,417	84,219,590