

NODUS Internation Bank Inc.
Statement of Financial Condition / Estado de Situación Financiera

Balance Sheet
6/30/2025

Liquid Assets

Cash

BPPR	479,301	
Crossbar FX	1,016,931	(A)
Lloyds Bank	5,161,986	
Bantransfer Inc	6,238	
Lite Fintech LLC	1,308	
Atlas Bank	4,757,024	(B)
Dinosaur	9,451	
Italbank International Bank	772,357	
Italbank International Bank (Restricted Cash)	50,000	
First Bank (Restricted Cash)	300,000	

<u>Total Cash</u>	\$ 12,554,596	
--------------------------	----------------------	--

Other Assets

Account Receivable (legal)	147,404	(C)
Our Microlending	2,680,000	(D)
Other Investments	1,124,000	(E)

<u>Total Other Assets</u>	\$ 3,951,404	
----------------------------------	---------------------	--

Loans Outstanding:

Principal	76,062,928	
Accrued Interest and late Charges	7,583,568	

<u>Total loans Outstanding</u>	\$ 83,646,496	(F)
---------------------------------------	----------------------	-----

Promissory Notes Outstanding:

Principal	\$ 2,658,000	
Accrued Interest and late Charges	49,776	

<u>Total Promissory Notes Outstanding</u>	\$ 2,707,776	(F)
--	---------------------	-----

Credit Cards (Net Of Reserves)

\$ 586,456	(F)
-------------------	-----

Total Assets

\$ 103,446,728

Liabilities and Accrued Expenses

Other Liabilities	122,518	
Accrued Int. Payable CD	54,052	
Accounts Payable	3,121	
Liquidation Budget	1,961,712	

<u>Total Liabilities and Accrued Expenses</u>	\$ 2,141,403
--	---------------------

OFAC Restricted Funds (19 accounts)

\$ 9,280,527

Deposit Accounts Balances (DDA, MMK, SAV, CDS)

DDA Accounts	78,124,602	
Money Market Accounts	481,817	
Savings Accounts	8,489,199	
CD's	23,566	

<u>Total Deposit Account Balances</u>	\$ 87,119,184
--	----------------------

Total Liabilities

\$ 98,541,114

NODUS Internation Bank Inc.
Statement of Financial Condition / Estado de Situación Financiera

A. Crossbar FX - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. Nodus was confirmed as a creditor in Crossbar FX's liquidation. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna. Se confirmó Nodus como un acreedor de la liquidación de Crossbar FX.

B. Atlas Bank - As stated by the liquidator, Atlas Bank will initiate the payment process in proportions payments for 1.1% of payables. / Según indicado por el liquidador designado, Atlas Bank iniciará el proceso de pagos a prorrata al 1.1% de las cuentas por pagar.

C. Accounts Receivable (Legal) – Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

D. Our MicroLending - Outstanding amounts are past-due, Receiver began collection efforts with legal counsel in Miami, Florida. / Cantidades totales están vencidas y aún no se han pagado, por lo que el Síndico ha comenzado gestiones de cobro con representación legal en Miami, Florida.

E. Other Investments - These investments are currently being evaluated. Their recoverability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

F. Loans, Credit Cards & Promissory Notes (the “Credit Portfolio”) - The Receiver took control of all collection efforts. To this day collection notices have been sent out to all past-due loans and payment plans are being negotiated to ensure payments schedules of no more than two years. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el “Portafolio de Crédito”) - El Síndico tomo control de todas las acciones de cobro. A la fecha, se han enviado cartas de cobro a todos los préstamos vencidos y en atraso. Adicionalmente, se están negociando planes de pago para asegurar recuperar los montos debidos en plazos menores a dos años.