

Nodus International Bank Inc.
Statement of Financial Condition / Estado de Situación Financiera

Balance Sheet
7/31/2026

Liquid Assets

Cash

BPPR	369,650	
Crossbar FX	-	(A)
Lloyds Bank	5,435,836	
Bantransfer Inc	6,238	
Lite Fintech LLC	1,308	
Atlas Bank	-	(B)
Dinosaur	7,437	
Italbanc International Bank	2,795,134	
Italbanc International Bank (Restricted Cash)	50,000	

Total Cash \$ **8,665,603**

Other Assets

Account Receivable (legal)	-	(C)
Our Microlending	-	(D)
Other Investments	-	(E)

Total Other Assets

Loans Outstanding:

Principal	70,596,441	
Accrued Interest and late Charges	6,969,601	
<u>Total loans Outstanding</u>	\$ 77,566,042	(F)

Promissory Notes Outstanding:

Principal	\$ 2,658,000	
Accrued Interest and late Charges	49,774	
<u>Total Promissory Notes Outstanding</u>	\$ 2,707,774	(F)

Credit Cards (Net Of Reserves) \$ **586,456** (F)

Total Assets \$ **89,525,875**

Liabilities and Accrued Expenses

Accrued Int. Payable CD	53,837	
Accounts Payable	1,426	
Liquidation Budget	5,978,398	

Total Liabilities and Accrued Expenses \$ **6,033,661**

OFAC Restricted Funds (19 accounts) \$ **9,280,797**

Deposit Accounts Balances (DDA, MMK, SAV, CDS)

DDA Accounts (including Dormant Accounts)	78,126,477	
Money Market Accounts	481,726	
Savings Accounts	8,506,367	

Total Deposit Account Balances \$ **87,114,570**

Total Liabilities \$ **102,429,028**

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A. Crossbar FX - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. Nodus was confirmed as a creditor in Crossbar FX's liquidation. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto qué cantidades podrán ser recolectadas, si alguna. Se confirmó Nodus como un acreedor de la liquidación de Crossbar FX.

B. Atlas Bank - On January 13, 2025, the Receiver received notice from the Atlas Bank Liquidator advising the beginning of the depositor repayment process. As notified, the first disbursement—equal to 1.1% of the funds held in the account in the name of Nodus Bank—was received on August 7, 2025, in the net amount of \$54,059.90. Thus, the Liquidator issued a second disbursement on November 3, 2025, for the net amount of \$141,003.63, equivalent to 3.3% of the funds held in the account under Nodus International Bank. To date, it is unknown whether there will be upcoming distributions, as such, no amount has been included as part of our balances due to uncertainty. // El 13 de enero de 2025, el Síndico recibió un comunicado del Liquidador de Atlas Bank informando el inicio del proceso de repago a los depositantes. Conforme a lo notificado, el primer desembolso —equivalente al 1.1% de los fondos mantenidos en la cuenta a nombre de Nodus Bank— fue recibido el 7 de agosto de 2025 por la suma neta de \$54,059.90. Asimismo, el Liquidador emitió un segundo desembolso el día 3 de noviembre de 2025 por la suma neta de \$141,003.63, un equivalente al 3.3% de los fondos mantenidos en la cuenta a nombre de Nodus International Bank. Hasta la fecha, se desconoce si habrán distribuciones subsiguientes, así que dado a la incertidumbre se ha decidido no considerar ningún balance de la cuenta de Atlas.

C. Accounts Receivable (Legal) – Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

D. Our MicroLending - Outstanding amounts are past-due, Receiver began collection efforts with legal counsel in Miami, Florida. / Cantidades totales están vencidas y aún no se han pagado, por lo que el Síndico ha comenzado gestiones de cobro con representación legal en Miami, Florida.

E. Other Investments - These investments are currently being evaluated. Their recoverability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

F. Loans, Credit Cards & Promissory Notes (the “Credit Portfolio”) - The Receiver took control of all collection efforts. To this day collection notices have been sent out to all past-due loans and payment plans are being negotiated to ensure payments schedules of no more than two (2) years. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el “Portafolio de Crédito”) - El Síndico tomó control de todas las acciones de cobro. A la fecha, se han enviado cartas de cobro a todos los préstamos vencidos y en atraso. Adicionalmente, se están negociando planes de pago para asegurar recobrar los montos debidos en plazos menores a dos (2) años.

G. FirstBank (Restricted Cash) - Previously, a CD for the amount of \$300,000, together with accrued interest, was maintained at FirstBank on behalf of Nodus International Bank. Upon receiving OCIF's approval, the CD was cancelled and the funds withdrawn were then transferred to Banco Popular. // Anteriormente, se mantuvo en FirstBank un CD por un importe de \$300 000, junto con los intereses devengados, en nombre de Nodus International Bank. Tras recibir la aprobación de OCIF, se canceló el CD y los fondos retirados fueron transferidos posteriormente al Banco Popular.

LOAN NUMBER	PRINCIPAL	INTEREST	PENALTY	TOTAL DUE
300000978	244,697.87	-	-	244,697.87
300000982	765,000.00	25,604.94	134,778.61	925,383.55
300000986	129,802.97	-	-	129,802.97
300000988	839,000.00	73,159.90	166,676.96	1,078,836.86
300001010	242,971.04	-	-	242,971.04
300001013	650,000.00	1,725.91	13,804.63	665,530.54
300001015	222,704.34	-	16,972.98	239,677.32
300001041	1,610,843.00	188,267.27	56,253.63	1,855,363.90
300001045	252,050.27	26,115.21	13,058.18	291,223.66
300001076	625,000.00	60,850.70	4,166.78	690,017.48
300001090	528,000.00	18,252.67	-	546,252.67
300001092	264,788.33	18,733.14	1,200.00	284,721.47
300001095	200,000.00	6,913.88	50.00	206,963.88
300001097	116,120.98	14,475.06	7,257.89	137,853.93
300001102	300,000.00	10,370.83	26,831.87	337,202.70
300001116	688,000.00	31,179.78	44,052.41	763,232.19
300001120	21,300.00	-	973.12	22,273.12
300001131	863,691.20	51,190.19	38,498.36	953,379.75
300001133	2,209,064.81	263,771.43	55,484.05	2,528,320.29
300001134	289,000.00	9,990.57	-	298,990.57
300001139	800,000.00	-	40,999.60	840,999.60
300001142	72,887.81	8,883.20	4,658.92	86,429.93
300001143	17,673.19	1,811.50	1,206.16	20,690.85
300001148	1,400,000.00	-	27,537.77	1,427,537.77
300001150	876,812.99	-	-	876,812.99
300001154	721,548.64	-	-	721,548.64
300001156	132,470.10	-	-	132,470.10
300001160	425,000.00	21,911.11	18,651.22	465,562.33
300001161	425,000.00	21,911.11	18,704.33	465,615.44
300001162	50,157.96	-	-	50,157.96
300001163	72,748.18	-	-	72,748.18
300001165	102,491.99	-	2,909.57	105,401.56
300001170	304,478.98	-	-	304,478.98
300001174	2,268,672.08	266,568.97	148,723.21	2,683,964.26
300001177	607,946.70	51,966.66	-	659,913.36
300001180	75,096.23	-	-	75,096.23
300001181	1,647,971.74	-	24,613.68	1,672,585.42
300001184	624,280.38	53,686.47	19,594.80	697,561.65
300001185	700,000.00	91,638.89	49,602.71	841,241.60
300001188	2,835.75	-	-	2,835.75
300001190	1,450,000.00	277,715.27	86,480.47	1,814,195.74
300001192	571,734.70	-	19,539.20	591,273.90
300001195	1,258,201.93	-	9,007.78	1,267,209.71
300001200	796,973.41	-	22,812.55	819,785.96
300001208	476,386.38	26,911.70	18,657.53	521,955.61
300001210	383,377.67	-	-	383,377.67
300001211	628,181.83	-	20,222.85	648,404.68
300001216	7,588.44	1,464.28	805.21	9,857.93
300001220	17,011.14	-	-	17,011.14
300001224	830,287.11	88,596.01	21,482.20	940,365.32

300001226	680,000.00	107,927.81	34,282.30	822,210.11
300001229	410,515.45	-	13,737.17	424,252.62
300001231	1,765.12	-	-	1,765.12
300001232	26,734.94	-	-	26,734.94
300001234	10,650.66	-	-	10,650.66
300001245	195,866.83	-	7,195.43	203,062.26
300001247	1,500,000.00	49,875.00	58,602.83	1,608,477.83
300001257	978,500.00	31,637.25	41,378.34	1,051,515.59
300001258	225,202.96	-	-	225,202.96
300001263	565,252.51	-	7,695.63	572,948.14
300001269	69,804.64	-	2,393.25	72,197.89
300001271	3,649,395.13	414,889.74	-	4,064,284.87
300001275	279,802.73	33,176.82	-	312,979.55
300001276	275,680.88	-	-	275,680.88
300001278	990,000.00	248,985.00	30,329.84	1,269,314.84
300001279	1,220,994.74	210,563.05	14,884.17	1,446,441.96
300001281	1,809,000.00	390,372.78	20,305.86	2,219,678.64
300001282	53,285.43	-	-	53,285.43
300001287	267,360.72	-	-	267,360.72
300001289	386,579.78	8,161.13	-	394,740.91
300001291	1,100,000.00	172,975.00	68,787.61	1,341,762.61
300001294	418,172.08	-	27,323.69	445,495.77
300001299	738,696.78	-	-	738,696.78
300001300	2,153,184.29	-	86,183.10	2,239,367.39
300001301	703,048.60	-	0.00	703,048.60
300001304	272,502.85	-	-	272,502.85
300001305	166,319.95	-	-	166,319.95
300001306	909,587.95	-	-	909,587.95
300001307	139,925.71	-	-	139,925.71
300001308	95,147.06	-	-	95,147.06
300001309	1,008,767.13	73,133.18	18,214.09	1,100,114.40
300001310	118,933.82	-	-	118,933.82
300001311	757,213.88	65,744.87	11,253.17	834,211.92
300001312	1,006,474.04	72,827.78	13,978.86	1,093,280.68
300001315	216,000.00	5,830.24	-	221,830.24
300001316	2,105,868.49	182,506.65	13,161.66	2,301,536.80
300001317	187,874.77	-	-	187,874.77
300001318	123,556.49	15,136.78	-	138,693.27
300001319	125,065.85	12,619.26	-	137,685.11
300001320	652,196.61	-	-	652,196.61
300001321	869,605.02	-	47,243.36	916,848.38
300001322	750,000.00	18,104.78	-	768,104.78
300001323	2,070,000.00	179,721.67	20,987.50	2,270,709.17
300001324	464,033.38	40,131.54	-	504,164.92
300001325	637,405.81	55,131.46	-	692,537.27
300001326	385,515.96	33,337.63	-	418,853.59
300001327	2,240,174.91	227,758.83	81,518.27	2,549,452.01
300001328	816,030.68	69,811.72	30,148.07	915,990.47
300001329	1,503,945.21	126,886.97	3,759.85	1,634,592.03
300001330	388,879.74	50,738.59	14,690.73	454,309.06
300001331	232,003.41	28,351.32	6,025.42	266,380.15
300001332	1,245,095.89	90,095.81	37,871.67	1,373,063.37
300001333	300,986.00	26,135.45	9,781.56	336,903.01
300001334	849,868.29	105,348.26	51,110.67	1,006,327.22
300001336	1,246,187.05	143,726.91	11,250.22	1,401,164.18
300001337	459,834.00	39,775.64	4,151.43	503,761.07
300001339	732,096.31	-	-	732,096.31
	70,596,440.67	5,045,085.57	1,924,514.98	77,566,041.22