

**NODUS Internation Bank Inc.**  
**Statement of Financial Condition / Estado de Situación Financiera**

	<u>2/28/2025</u>	
	Actual	
	Amount	
<b><u>Liquid Assets</u></b>		
<b><u>Cash</u></b>		
BPPR	2,256,792	
Crossbar FX	<b>1,016,931</b>	(A)
Lloyds Bank	4,448,331	
Bantransfer Inc	6,238	
Lite Fintech LLC	1,308	
Atlas Bank	<b>4,757,024</b>	(B)
Dinosaur	9,451	
Italbank International Bank	337,826	
Italbank International Bank (Restricted Cash)	50,000	
First Bank (Restricted Cash)	300,000	
<b>Total Cash</b>	<b>\$ 13,183,902</b>	
<b><u>Other Assets</u></b>		
Account Receivable (legal)	<b>147,404</b>	(C)
Interest Receivable (Italbank CD)	36	
Our Microlending	<b>2,680,000</b>	(D)
Other Investments	<b>1,124,000</b>	(E)
ORE	-	(F)
<b>Total Other Assets</b>	<b>\$ 3,951,440</b>	
<b><u>Loans Outstanding:</u></b>		
Principal	<b>76,854,109</b>	
Accrued Interest and late Charges	<b>7,786,333</b>	
<b>Total loans Outstanding</b>	<b>\$ 84,640,442</b>	(G)
<b><u>Promissory Notes Outstanding:</u></b>		
Principal	<b>2,658,000</b>	
Accrued Interest and late Charges	<b>49,774</b>	
<b>Total Promissory Notes Outstanding</b>	<b>\$ 2,707,774</b>	(G)
<b><u>Credit Cards (Net Of Reserves)</u></b>		
	<b>\$ 586,456</b>	(G)
<b>Total Assets</b>	<b>\$ 105,070,014</b>	
<b><u>Liabilities and Accrued Expenses</u></b>		
Other Liabilities	\$ 122,068	
Accrued Int. Payable CD	54,052	
Accounts Payable	3,075	
Liquidation Budget	3,175,636	
<b>Total Liabilities and Accrued Expenses</b>	<b>\$ 3,354,831</b>	
<b><u>OFAC Restricted Funds (19 accounts)</u></b>		
	<b>\$ 9,280,527</b>	
<b><u>Deposit Accounts Balances (DDA, MMK, SAV, CDS)</u></b>		
DDA Accounts	78,002,084	
Money Market Accounts	481,817	
Savings Accounts	8,489,199	
CD's	23,566	
<b>Total Deposit Account Balances</b>	<b>\$ 86,996,666</b>	
<b>Total Liabilities</b>	<b>\$ 99,632,024</b>	

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**A. Crossbar FX** - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. Nodus was confirmed as a creditor in Crossbar FX's liquidation. While Crossbar's Receiver was replaced, Nodus is currently exploring the options of joining a joint complaint. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna. Se confirmó Nodus como un acreedor de la liquidación de Crossbar FX. Mientras el Síndico de Crossbar fue reemplazado, Nodus está actualmente explorando la opción de entrar en una demanda conjunta.

**B. Atlas Bank** - Entered into a mandatory liquidation in Panamá. It is uncertain that any amounts will be collected. Atlas' receiver confirmed that Nodus has been one of the most active parties in trying to collect their deposits at Atlas. Atlas is currently beging to offer their remaining assets in a public auction. / Entró en un proceso de liquidación en Panamá. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna. El Síndico de Atlas confirmó que Nodus ha dicho una de los depositantes más activos en el proceso de liquidación de Atlas para recobrar sus depósitos. Actualmente, Atlas está comenzando a someter aquellos activos restantes en una subasta pública.

**C. Accounts Receivable (Legal)** – Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

**D. Our MicroLending** - Receiver formalized negotiations with Our MicroLending and established a payment plan. In addition, the Receiver filed a federal civil complaint in the Souther District Court of Florida against the shareholders claiming such outstanding amounts, in addition to other matters. / El Síndico formalizó las negociaciones con Our MicroLending y estableció un plan de pago para el cobro de la cantidad adeudada. El Síndico radicó una demanda federal en el Distrito Sur de la Florida por lo montos aquí adeudados, entre otros asuntos.

**E. Other Investments** - These investments are currently being evaluated. Their recobrability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

**F. ORE** - The Receiver sold the property and finalized all legal proceedings related to this claim. / El Síndico vendió la propiedad y culminó todos los tramites legales asociados a esta reclamación.

**G. Loans, Credit Cards & Promissory Notes (the "Credit Portfolio")** - The Receiver finalized all payment plans and continued with its efforts to file legal claims in all applicable jurisdictions. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el "Portafolio de Crédito") - El Síndico finalizó todos los acuerdos de pago y continuó con el proceso de instar demandas en todas las jurisdicciones aplicables.

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**Loan Report / Reporte de Préstamos**

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300000978	393,274.55	(7,370.53)	32,090.03	\$ 417,994
300000982	765,000.00	25,604.94	134,778.61	\$ 925,384
300000986	130,000.00	5,181.94	6,088.83	\$ 141,271
300000988	839,000.00	73,159.90	166,676.96	\$ 1,078,837
300001010	390,499.17	(7,317.93)	26,769.46	\$ 409,951
300001013	650,000.00	1,725.91	13,804.63	\$ 665,531
300001015	222,704.34	-	16,972.98	\$ 239,677
300001041	1,610,843.00	188,267.27	56,253.63	\$ 1,855,364
300001045	252,050.27	26,115.21	13,058.18	\$ 291,224
300001074	90,493.99	2,600.08	6,876.43	\$ 99,971
300001076	625,000.00	60,850.70	4,166.78	\$ 690,017
300001090	528,000.00	18,252.67	-	\$ 546,253
300001092	264,788.33	18,733.14	1,200.00	\$ 284,721
300001095	200,000.00	6,913.88	50.00	\$ 206,964
300001097	116,120.98	14,475.06	7,257.89	\$ 137,854
300001102	300,000.00	10,370.83	26,831.87	\$ 337,203
300001116	688,000.00	31,179.78	44,052.41	\$ 763,232
300001120	21,300.00	-	973.12	\$ 22,273
300001131	863,691.20	51,190.19	38,498.36	\$ 953,380
300001133	2,209,064.81	263,771.43	55,484.05	\$ 2,528,320
300001134	289,000.00	9,990.57	-	\$ 298,991
300001139	800,000.00	-	40,999.60	\$ 841,000
300001142	72,887.81	8,883.20	4,658.92	\$ 86,430
300001143	17,673.19	1,811.50	1,206.16	\$ 20,691
300001148	1,400,000.00	-	27,537.77	\$ 1,427,538
300001150	1,409,199.86	(28,480.61)	96,345.49	\$ 1,477,065
300001154	727,361.49	-	44,739.20	\$ 772,101
300001156	264,940.23	-	-	\$ 264,940
300001160	425,000.00	21,911.11	18,651.22	\$ 465,562
300001161	425,000.00	21,911.11	18,704.33	\$ 465,615
300001162	167,625.05	17,337.07	6,099.24	\$ 191,061
300001163	229,652.03	27,098.94	9,101.25	\$ 265,852
300001165	104,382.66	-	2,909.57	\$ 107,292
300001170	487,289.11	39,229.18	10,347.25	\$ 536,866
300001174	2,268,672.08	266,568.97	148,723.21	\$ 2,683,964
300001177	607,946.70	108,249.56	43,717.10	\$ 759,913
300001180	118,523.96	-	4,250.49	\$ 122,774
300001181	1,647,971.74	-	24,613.68	\$ 1,672,585
300001184	624,280.38	53,686.47	19,594.80	\$ 697,562
300001185	700,000.00	91,638.89	49,602.71	\$ 841,242
300001188	2,942.71	-	225.28	\$ 3,168
300001190	1,450,000.00	277,715.27	86,480.47	\$ 1,814,196
300001192	571,734.70	-	19,539.20	\$ 591,274
300001195	1,258,201.93	-	9,007.78	\$ 1,267,210
300001200	796,973.41	-	22,812.55	\$ 819,786
300001208	476,386.38	26,911.70	18,657.53	\$ 521,956
300001210	559,857.76	(2,372.00)	23,040.92	\$ 580,527
300001211	628,181.83	-	20,222.85	\$ 648,405
300001216	7,588.44	1,464.28	805.21	\$ 9,858
300001220	17,652.75	-	1,147.32	\$ 18,800

300001224	830,287.11	88,596.01	21,482.20	\$	940,365
300001226	680,000.00	107,927.81	34,282.30	\$	822,210
300001229	439,125.63	-	13,737.17	\$	452,863
300001231	2,006.23	66.87	1,676.60	\$	3,750
300001232	49,392.03	4,555.04	2,846.90	\$	56,794
300001234	0.00	16,661.13	-	\$	16,661
300001245	195,866.83	-	7,195.43	\$	203,062
300001247	1,500,000.00	49,875.00	58,602.83	\$	1,608,478
300001257	978,500.00	31,637.25	41,378.34	\$	1,051,516
300001258	365,058.48	30,005.39	3,689.81	\$	398,754
300001263	565,252.51	-	7,695.63	\$	572,948
300001269	88,840.00	-	2,393.25	\$	91,233
300001271	3,649,395.13	414,889.74	-	\$	4,064,285
300001273	11,367.61	-	-	\$	11,368
300001275	279,802.73	33,176.82	-	\$	312,980
300001276	416,994.48	(3,185.71)	19,874.67	\$	433,683
300001278	990,000.00	248,985.00	30,329.84	\$	1,269,315
300001279	1,220,994.74	210,563.05	14,884.17	\$	1,446,442
300001281	1,809,000.00	390,372.78	20,305.86	\$	2,219,679
300001282	105,029.84	-	1,418.26	\$	106,448
300001287	380,364.17	(1,611.52)	8,845.26	\$	387,598
300001288	13,878.54	-	-	\$	13,879
300001289	386,579.78	1,546.32	(22,382.92)	\$	365,743
300001291	1,100,000.00	172,975.00	68,787.61	\$	1,341,763
300001294	418,172.08	-	27,323.69	\$	445,496
300001296	1,500,000.00	106,975.00	-	\$	1,606,975
300001299	1,078,740.79	(4,570.40)	15,630.76	\$	1,089,801
300001300	2,153,184.29	-	86,183.10	\$	2,239,367
300001301	776,279.37	(2,753.27)	150.40	\$	773,677
300001303	676,486.83	-	1,268.16	\$	677,755
300001304	437,963.04	(7,987.62)	1,318.67	\$	431,294
300001305	267,306.80	(4,875.17)	-	\$	262,432
300001306	1,461,875.26	(29,547.28)	101,782.63	\$	1,534,111
300001307	224,886.39	(4,425.00)	789.98	\$	221,251
300001308	152,918.82	(2,788.95)	-	\$	150,130
300001309	1,008,767.13	73,133.18	18,214.09	\$	1,100,114
300001310	191,148.54	(3,486.18)	-	\$	187,662
300001311	757,213.88	65,744.87	11,253.17	\$	834,212
300001312	1,006,474.04	72,827.78	13,978.86	\$	1,093,281
300001315	216,000.00	5,830.24	-	\$	221,830
300001316	2,105,868.49	182,506.65	13,161.66	\$	2,301,537
300001317	301,949.21	(6,102.97)	25,241.31	\$	321,088
300001318	123,556.49	15,136.78	-	\$	138,693
300001319	125,065.85	12,619.26	-	\$	137,685
300001320	652,196.61	-	-	\$	652,197
300001321	869,602.02	-	47,243.36	\$	916,845
300001322	750,000.00	18,104.78	-	\$	768,105
300001323	2,070,000.00	179,721.67	20,987.50	\$	2,270,709
300001324	464,033.38	40,131.54	-	\$	504,165
300001325	637,405.81	55,131.46	-	\$	692,537
300001326	385,515.96	33,337.63	-	\$	418,854
300001327	2,240,174.91	227,758.83	81,518.27	\$	2,549,452
300001328	816,030.68	69,811.72	30,148.07	\$	915,990
300001329	1,503,945.21	126,886.97	3,759.85	\$	1,634,592

300001330	388,879.74	50,738.59	14,690.73	\$	454,309
300001331	232,003.41	28,351.32	6,025.42	\$	266,380
300001332	1,245,095.89	90,095.81	37,871.67	\$	1,373,063
300001333	300,986.00	26,135.45	9,781.56	\$	336,903
300001334	849,868.29	105,348.26	51,110.67	\$	1,006,327
300001336	1,246,187.05	143,726.91	11,250.22	\$	1,401,164
300001337	459,834.00	39,775.64	4,151.43	\$	503,761
300001339	984,000.00	106,709.33	54,530.72	\$	1,145,240
<b>TOTAL</b>	<b>\$ 76,854,109</b>	<b>\$ 5,334,298</b>	<b>\$ 2,452,034</b>	<b>\$</b>	<b>84,640,442</b>