

NODUS International Bank, Inc.
Statement of Financial Condition / Estado de Situación Financiera

	<u>3/31/2024</u>
	Actual
	Amount
<u>Liquid Assets</u>	
Cash	
BPPR	1,192,204
Crossbar FX	1,016,931 (A)
Lloyds Bank	1,201,319
Bantransfer Inc	6,238
Lite Fintech LLC	1,308
Atlas Bank	4,757,024 (B)
Dinosaur	9,451
First Bank (Restricted Cash)	300,000
Total Cash	\$ 8,484,475
<u>Other Assets</u>	
Account Receivable (legal)	147,404 (C)
Prepaid	63,738
Our Microlending	3,035,000 (D)
Other Investments	1,124,000 (E)
ORE	5,006,016 (F)
Total Other Assets	\$ 9,376,158
<u>Loans Outstanding:</u>	
<i>Principal</i>	79,071,648
<i>Accrued Interest and late Charges</i>	6,827,321
Total loans Outstanding	\$ 85,898,969 (G)
<u>Promissory Notes Outstanding:</u>	
<i>Principal</i>	2,658,000
<i>Accrued Interest and late Charges</i>	69,451
Total Promissory Notes Outstanding	\$ 2,727,451 (G)
Credit Cards (Net Of Reserves)	\$ 589,556 (G)
Total Assets	\$ 107,076,609
<u>Liabilities and Accrued Expenses</u>	
Total Liabilities and Accrued Expenses	\$ 5,044,266
OFAC Restricted Funds (19 accounts)	\$ 9,280,527
<u>Deposit Accounts Balances (DDA, MMK, SAV, CDS)</u>	
DDA Accounts	78,002,084
Money Market Accounts	481,817
Savings Accounts	8,489,199
CD's	23,566
Total Deposit Account Balances	\$ 86,996,666
Total Liabilities	\$ 101,321,459

NODUS International Bank, Inc.
Statement of Financial Condition / Estado de Situación Financiera

(A) Crossbar FX - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna.

(B) Atlas Bank - Entered into a mandatory liquidation in Panamá. It is uncertain that any amounts will be collected. / Entró en un proceso de liquidación en Panamá. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna.

(C) Accounts receivable (Legal) - These funds correspond to the credit portfolio and are subject to legal recovery proceedings, thus it is uncertain which amounts, if any, will be recovered. / Estos fondos corresponden a la cartera de crédito y los mismos están sujetos a procedimientos legales de recobro, por lo que es incierto qué cantidades, si alguna, podrán ser recobradas.

(D) Our MicroLending - Outstanding amounts are past-due, Receiver began collection efforts with legal counsel in Miami, Florida. / Cantidades totales están vencidas y aún no se han pagado, por lo que el Síndico ha comenzado gestiones de cobro con representación legal en Miami, Florida.

(E) Other Investments - These investments are currently being evaluated. Their recoverability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

(F) ORE - Property is subject to federal legal proceedings in New York. A settlement is trying to be reached, nonetheless, to this date, it has been unsuccessful. The estimated amount to be collected from the sale, may be lower than projected. / La propiedad está sujeto a un procedimiento legal federal en Nueva York. Se está intentando negociar, no obstante, a la fecha, no se ha podido llegar a un acuerdo. La cantidad a ser realizada en la venta podría ser menor a la proyectada.

(G) Loans, Credit Cards & Promissory Notes (the "Credit Portfolio") - Collection of the Credit Portfolio is uncertain due to the following: (1) increase deterioration of the portfolio; (2) lack of collateral and guarantees; (3) Risk concentrations; and (4) increase in client payment default rates. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el "Portafolio de Crédito") - El cobro del portafolio es incierto dado a lo siguiente: (1) aumento en la delincuencia del portafolio; (2) falta de colateral y garantías; (3) concentraciones de riesgo; y (4) aumento en el incumplimiento de pagos de los clientes.

NODUS International Bank, Inc.
Loan Report / Reporte de Préstamos

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
XXXXX0978	\$ 497,751	\$ 32,444	\$ 16,167	\$ 546,362
XXXXX0982	765,000	25,605	111,191	901,796
XXXXX0984	56,039	2,990	134	59,163
XXXXX0986	130,000	506	2,080	132,586
XXXXX0988	839,000	73,160	140,808	1,052,968
XXXXX1010	498,673	32,504	13,499	544,676
XXXXX1013	650,000	1,726	5,567	657,293
XXXXX1015	222,704	-	10,120	232,824
XXXXX1041	1,610,843	126,183	33,543	1,770,568
XXXXX1045	252,050	13,163	6,582	271,794
XXXXX1074	90,494	2,600	4,019	97,113
XXXXX1076	625,000	43,377	-	668,377
XXXXX1090	528,000	18,253	-	546,253
XXXXX1092	264,788	18,733	900	284,421
XXXXX1095	200,000	6,914	50	206,964
XXXXX1097	116,121	8,508	4,274	128,903
XXXXX1102	300,000	10,371	20,666	331,036
XXXXX1116	688,000	31,180	26,374	745,554
XXXXX1120	21,300	-	305	21,605
XXXXX1131	863,691	41,902	16,306	921,899
XXXXX1133	2,209,065	189,983	8,190	2,407,238
XXXXX1134	289,000	9,991	-	298,991
XXXXX1139	800,000	(9,400)	20,444	811,044
XXXXX1140	75,000	7,299	3,834	86,133
XXXXX1142	72,888	6,074	2,637	81,599
XXXXX1143	17,673	1,130	753	19,556
XXXXX1148	1,236,947	181,959	15,802	1,434,708
XXXXX1150	1,800,000	124,826	50,750	1,975,576
XXXXX1154	649,437	33,662	28,052	711,152
XXXXX1156	237,540	19,317	-	256,857
XXXXX1160	425,000	21,911	9,312	456,224
XXXXX1161	425,000	21,911	9,366	456,277
XXXXX1162	167,625	9,584	1,968	179,177
XXXXX1163	229,652	16,478	3,489	249,618
XXXXX1164	144,855	1,447	-	146,302
XXXXX1165	93,750	10,668	975	105,393
XXXXX1170	487,289	24,448	4,087	515,825
XXXXX1174	2,268,672	179,131	90,431	2,538,234
XXXXX1177	607,947	80,132	28,096	716,175
XXXXX1180	120,000	3,688	1,167	124,854
XXXXX1181	1,435,207	114,397	4,679	1,554,283
XXXXX1184	624,280	18,207	3,468	645,955
XXXXX1185	700,000	55,472	31,520	786,992
XXXXX1186	37,402	1,448	1,180	40,030
XXXXX1188	2,311	299	166	2,776
XXXXX1190	1,450,000	180,324	49,022	1,679,345
XXXXX1192	520,000	28,658	7,043	555,700
XXXXX1195	1,125,886	87,629	3,550	1,217,065
XXXXX1200	728,759	38,400	9,821	776,980
XXXXX1201	755,932	12,795	6,299	775,027
XXXXX1208	476,386	9,682	6,352	492,420
XXXXX1210	625,000	36,042	7,031	668,073
XXXXX1211	574,329	30,060	5,667	610,056
XXXXX1216	7,588	1,151	612	9,351
XXXXX1220	13,915	1,944	791	16,649
XXXXX1224	830,287	50,610	7,731	888,629
XXXXX1226	680,000	76,308	16,716	773,024
XXXXX1229	400,000	22,667	4,459	427,125
XXXXX1231	44,392	2,259	1,413	48,064
XXXXX1232	49,392	2,514	1,571	53,476
XXXXX1234	-	16,661	-	16,661
XXXXX1245	183,631	4,774	2,452	190,857
XXXXX1247	1,500,000	49,875	32,746	1,582,621
XXXXX1257	978,500	31,637	23,523	1,033,660

NODUS International Bank, Inc.
Loan Report / Reporte de Préstamos

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
XXXXX1258	365,058	13,304	777	379,139
XXXXX1263	493,134	39,356	3,181	535,670
XXXXX1269	82,870	2,918	655	86,443
XXXXX1271	4,055,717	508,327	-	4,564,044
XXXXX1273	15,747	1,447	154	17,348
XXXXX1275	279,803	20,376	-	300,179
XXXXX1276	384,736	32,582	9,936	427,255
XXXXX1278	990,000	183,563	16,244	1,189,806
XXXXX1279	1,220,995	117,462	4,957	1,343,414
XXXXX1281	1,809,000	261,632	10,828	2,081,461
XXXXX1282	105,019	2,666	170	107,855
XXXXX1287	424,621	14,626	875	440,123
XXXXX1288	61,466	222	18	61,706
XXXXX1289	340,000	28,041	7,367	375,407
XXXXX1291	1,100,000	124,667	40,371	1,265,037
XXXXX1293	130,125	938	-	131,063
XXXXX1294	344,133	41,640	18,481	404,254
XXXXX1296	1,500,000	95,622	-	1,595,622
XXXXX1299	1,204,258	31,333	1,333	1,236,924
XXXXX1300	1,800,000	245,000	42,486	2,087,486
XXXXX1301	840,580	5,674	43	846,297
XXXXX1303	747,787	21,194	203	769,184
XXXXX1304	586,069	38,730	-	624,799
XXXXX1305	357,702	23,641	-	381,343
XXXXX1306	1,905,726	94,882	53,730	2,054,339
XXXXX1307	300,936	17,052	-	317,989
XXXXX1308	204,631	13,524	-	218,155
XXXXX1309	1,008,767	47,213	-	1,055,981
XXXXX1310	255,789	16,759	-	272,548
XXXXX1311	757,214	42,524	-	799,738
XXXXX1312	1,006,474	47,107	-	1,053,581
XXXXX1314	188,002	1,238	-	189,240
XXXXX1315	216,000	1,999	-	217,999
XXXXX1316	2,105,868	118,278	-	2,224,146
XXXXX1317	381,088	19,912	15,561	416,561
XXXXX1318	123,556	9,827	-	133,384
XXXXX1319	125,066	8,193	-	133,259
XXXXX1320	608,868	34,195	-	643,064
XXXXX1321	750,885	64,198	27,950	843,032
XXXXX1322	750,000	6,253	-	756,253
XXXXX1323	2,070,000	116,242	-	2,186,242
XXXXX1324	464,033	26,056	-	490,089
XXXXX1325	637,406	35,797	-	673,203
XXXXX1326	385,516	21,644	-	407,160
XXXXX1327	2,240,175	147,175	23,958	2,411,307
XXXXX1328	816,031	44,651	9,180	869,862
XXXXX1329	1,503,945	81,267	-	1,585,213
XXXXX1330	388,880	32,753	4,699	426,332
XXXXX1331	232,003	18,217	-	250,221
XXXXX1332	1,245,096	58,104	5,880	1,309,079
XXXXX1333	300,986	16,855	2,048	319,889
XXXXX1334	849,868	68,226	29,274	947,367
XXXXX1336	1,246,187	92,772	-	1,338,959
XXXXX1337	459,834	25,674	-	485,508
XXXXX1339	984,000	66,256	29,247	1,079,503
TOTAL	\$ 79,071,648	\$ 5,547,968	\$ 1,279,353	\$ 85,898,969