NODUS Internation Bank Inc.
Statement of Financial Condition / Estado de Situación Financiera

		4/30/2024 Actual	
Liquid Assets		**Amount**	
Cash			
BPPR		1,071,655	
Crossbar FX		**1,016,931**	(A)
Lloyds Bank		1,321,946	
Bantransfer Inc		6,238	
Lite Fintech LLC		1,308	
Atlas Bank		**4,757,024**	(B)
Dinosaur		9,451	
First Bank (Restricted Cash)		300,000	
Total Cash	**$**	**8,484,553**	
Other Assets			
Account Receivable (legal)		**147,404**	(C)
Prepaid		56,228	
Our Microlending		**2,900,000**	(D)
Other Investments		**1,124,000**	(E)
ORE		**5,006,016**	(F)
Total Other Assets	**$**	**9,233,648**	
Loans Outstanding:			
Principal		**78,959,265**	
Accrued Interest and late Charges		**7,406,226**	
Total loans Outstanding	**$**	**86,365,491**	(G)
Promissory Notes Outstanding:			
Principal		**2,658,000**	
Accrued Interest and late Charges		**36,326**	
Total Promissory Notes Outstanding	**$**	**2,694,326**	(G)
Credit Cards (Net Of Reserves)	**$**	**586,456**	(G)
Total Assets	**$**	**107,364,474**	
Liabilities and Accrued Expenses			
Other Liabilities	$	122,518	
Accrued Int. Payable CD		53,997	
Accounts Payable		78,627	
Liquidation Budget		4,185,495	
Total Liabilities and Accrued Expenses	**$**	**4,440,637**	
OFAC Restricted Funds (19 accounts)	**$**	**9,280,527**	
Deposit Accounts Balances (DDA, MMK, SAV, CDS)			
DDA Accounts		78,002,084	
Money Market Acounts		481,817	
Savings Accounts		8,489,199	
CD's		23,566	
Total Deposit Account Balances	**$**	**86,996,666**	
Total Liabilities	**$**	**100,717,830**	

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A. Crossbar FX - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. Nodus was confirmed as a creditor in Crossbar FX's liquidation. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna. Se confirmó Nodus como un acredor de la liquidación de Crossbar FX.

B. Atlas Bank - Entered into a mandatory liquidation in Panamá. It is uncertain that any amounts will be collected. / Entró en un proceso de liquidación en Panamá. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna.

C. Accounts Receivable (Legal) – Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

D. Our MicroLending - Outstanding amounts are past-due, Receiver began collection efforts with legal counsel in Miami, Florida. / Cantidades totales están vencidas y aún no se han pagado, por lo que el Síndico ha comenzado gestiones de cobro con representación legal en Miami, Florida.

E. Other Investments - These investments are currently being evaluated. Their recobrability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

F. ORE - Property is subject to federal legal proceedings in New York. A settlement agreement is being drafted between the parties for the ultimate sale of the property. The estimated amount to be collected from the sale, may be lower than projected. / La propiedad está sujeto a un procedimiento legal federal en Nueva York. Se está redactando un borrador de negociación entre las partes para la venta de la propiedad. La cantidad a ser realizada en la venta podría ser menor a la proyectada.

G. Loans, Credit Cards & Promissory Notes (the "Credit Portfolio") - The Receiver took control of all collection efforts. To this day collection notices have been sent out to all past-due loans and payment plans are being negotiated to ensure payments schedules of no more than two years. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el "Portafolio de Crédito") - El Síndico tomo control de todas las acciones de cobro. A la fecha, se han enviado cartas de cobro a todos los préstamos vencidos y en atraso. Adicionalmente, se están negociando planes de pago para asegurar recobrar los montos debidos en plazos menores a dos años.

NODUS Internation Bank Inc.
Loan Report / Reporte de Préstamos

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300000978	$ 497,751	$ 35,140	$ 18,824	$ 551,716
300000982	765,000	$ 25,605	$ 115,016	905,621
300000984	56,039	$ 2,901	$ 184	59,123
300000986	130,000	$ 1,264	$ 2,730	133,994
300000988	839,000	$ 73,160	$ 145,003	1,057,163
300001010	498,673	$ 35,205	$ 15,718	549,596
300001013	650,000	$ 1,726	$ 6,925	658,651
300001015	222,704	$ -	$ 11,242	233,947
300001041	1,610,843	$ 136,250	$ 37,171	1,784,265
300001045	252,050	$ 15,263	$ 7,632	274,945
300001074	90,494	$ 2,600	$ 4,484	97,578
300001076	625,000	$ 46,241	$ -	671,241
300001090	528,000	$ 18,253	$ -	546,253
300001092	264,788	$ 18,733	$ 950	284,471
300001095	200,000	$ 6,914	$ 50	206,964
300001097	116,121	$ 9,475	$ 4,758	130,354
300001102	300,000	$ 10,371	$ 21,666	332,036
300001116	688,000	$ 31,180	$ 29,241	748,421
300001120	21,300	$ -	$ 413	21,713
300001131	863,691	$ 23,300	$ 19,905	906,896
300001133	2,209,065	$ 201,948	$ 9,278	2,420,291
300001134	289,000	$ 9,991	$ -	298,991
300001139	800,000	$ (9,400)	$ 23,778	814,378
300001142	72,888	$ 6,530	$ 2,965	82,382
300001143	17,673	$ 1,241	$ 826	19,740
300001148	1,236,947	$ 192,267	$ 17,600	1,446,815
300001150	1,800,000	$ 133,076	$ 58,250	1,991,326
300001154	649,437	$ 36,910	$ 30,758	717,105
300001156	237,540	$ 20,703	$ -	258,243
300001160	425,000	$ 21,911	$ 9,954	456,865
300001161	425,000	$ 21,911	$ 10,007	456,918
300001162	167,625	$ 10,842	$ 2,532	180,999
300001163	229,652	$ 18,200	$ 4,234	252,086
300001164	144,855	$ 1,446	$ 604	146,905
300001165	93,750	$ 11,332	$ 1,119	106,201
300001170	487,289	$ 26,885	$ 4,927	519,101
300001174	2,268,672	$ 193,310	$ 99,884	2,561,866
300001177	607,947	$ 84,692	$ 30,629	723,268
300001180	120,000	$ 1,188	$ 1,667	122,854
300001181	1,435,207	$ 126,357	$ 5,650	1,567,215
300001184	624,280	$ 23,929	$ 6,069	654,279
300001185	700,000	$ 61,306	$ 34,436	795,742
300001186	37,402	$ 1,760	$ 1,336	40,498
300001188	2,311	$ 317	$ 175	2,803
300001190	1,450,000	$ 196,032	$ 55,063	1,701,095
300001192	520,000	$ 32,124	$ 8,668	560,792
300001195	1,125,886	$ 96,073	$ 4,262	1,226,221
300001200	728,759	$ 43,259	$ 11,607	783,624
300001201	755,932	$ 18,465	$ 9,449	783,846
300001208	476,386	$ 12,461	$ 8,336	497,184
300001210	625,000	$ 40,209	$ 9,636	674,844
300001211	574,329	$ 33,889	$ 7,334	615,552
300001216	7,588	$ 1,201	$ 643	9,433
300001220	13,915	$ 2,048	$ 848	16,811
300001224	830,287	$ 56,838	$ 9,509	896,634
300001226	680,000	$ 81,408	$ 19,549	780,957
300001229	400,000	$ 25,333	$ 5,709	431,042
300001231	44,392	$ 2,555	$ 1,598	48,545
300001232	49,392	$ 2,843	$ 1,777	54,012
300001234	-	$ 16,661	$ -	16,661
300001245	183,631	$ 6,152	$ 3,217	193,000
300001247	1,500,000	$ 49,875	$ 36,414	1,586,289
300001257	978,500	$ 31,637	$ 26,066	1,036,203

NODUS Internation Bank Inc.
Loan Report / Reporte de Préstamos

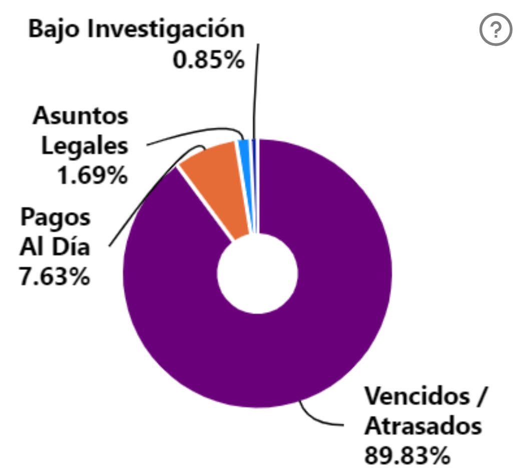
ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300001258	365,058	$ 16,042	$ 1,107	382,207
300001263	493,134	$ 43,465	$ 3,781	540,380
300001269	82,870	$ 3,470	$ 875	87,216
300001271	4,055,717	$ 537,055	$ -	4,592,772
300001273	15,747	$ 707	$ 180	16,634
300001275	279,803	$ 22,474	$ -	302,277
300001276	384,736	$ 35,468	$ 11,539	431,743
300001278	990,000	$ 194,288	$ 18,304	1,202,592
300001279	1,220,995	$ 132,725	$ 6,206	1,359,925
300001281	1,809,000	$ 282,737	$ 12,175	2,103,912
300001282	105,019	$ 3,541	$ 323	108,884
300001287	424,621	$ 17,457	$ 1,082	443,160
300001288	56,927	$ 253	$ 18	57,199
300001289	340,000	$ 30,307	$ 8,783	379,090
300001291	1,100,000	$ 132,458	$ 44,954	1,277,412
300001293	99,947	$ 219	$ -	100,166
300001294	344,133	$ 44,795	$ 19,915	408,842
300001296	1,500,000	$ 106,247	$ -	1,606,247
300001299	1,204,258	$ 41,369	$ 2,184	1,247,811
300001300	1,800,000	$ 260,000	$ 48,242	2,108,242
300001301	837,935	$ 4,609	$ 94	842,638
300001303	747,787	$ 16,425	$ 444	764,656
300001304	586,069	$ 42,149	$ -	628,218
300001305	357,702	$ 25,727	$ -	383,429
300001306	1,905,726	$ 103,617	$ 61,671	2,071,014
300001307	300,936	$ 18,557	$ -	319,493
300001308	204,631	$ 14,718	$ -	219,349
300001309	1,008,767	$ 51,417	$ -	1,060,184
300001310	255,789	$ 18,251	$ -	274,041
300001311	757,214	$ 46,310	$ -	803,524
300001312	1,006,474	$ 51,300	$ -	1,057,774
300001314	187,980	$ 1,253	$ -	189,233
300001315	216,000	$ 1,999	$ -	217,999
300001316	2,105,868	$ 128,807	$ -	2,234,675
300001317	381,088	$ 21,658	$ 17,149	419,895
300001318	123,556	$ 10,702	$ -	134,259
300001319	125,066	$ 8,923	$ -	133,989
300001320	608,868	$ 37,240	$ -	646,108
300001321	750,885	$ 69,829	$ 31,078	851,792
300001322	750,000	$ 6,253	$ -	756,253
300001323	2,070,000	$ 126,592	$ -	2,196,592
300001324	464,033	$ 28,376	$ -	492,409
300001325	637,406	$ 38,984	$ -	676,390
300001326	385,516	$ 23,571	$ -	409,087
300001327	2,240,175	$ 160,242	$ 33,292	2,433,709
300001328	816,031	$ 48,731	$ 12,581	877,342
300001329	1,503,945	$ 88,787	$ -	1,592,732
300001330	388,880	$ 35,670	$ 6,319	430,868
300001331	232,003	$ 19,861	$ 1,031	252,895
300001332	1,245,096	$ 63,292	$ 11,068	1,319,455
300001333	300,986	$ 18,360	$ 3,302	322,648
300001334	849,868	$ 74,245	$ 32,815	956,928
300001336	1,246,187	$ 101,080	$ -	1,347,267
300001337	459,834	$ 27,973	$ -	487,807
300001339	984,000	$ 72,816	$ 33,347	1,090,163
TOTAL	**$ 78,959,265**	**$ 5,954,690**	**$ 1,442,137**	**$ 86,356,091**

Loan Portfolio

	Total Accounts	Outstanding Balance
Total Loan Portfolio	118	$86,893,975
Pagos al día	9	$2,952,693
Asuntos Legales	2	$1,969,735
Bajo Investigación	1	$521,941
Vencidos / Atrasados	106	$81,449,607

Loans by Country	# of Accounts	Outstanding Balance	% of Grand Total
COLOMBIA	2	$2,245,119	2.58%
ECUADOR	2	$2,817,266	3.24%
MEXICO	2	$2,628,158	3.02%
PANAMA	7	$7,516,761	8.65%
PERU	1	$97,981	0.11%
REPUBLICA DOMINICANA	6	$4,034,005	4.64%
UNITED STATE OF AMERICA	38	$30,813,263	35.46%
VENEZUELA	60	$36,741,421	42.28%
Total	118	$86,893,975	100.00%

Accounts Distribution



Outstanding Balance distribution

Quick measure

Loan Portfolio

Vencidos / Atrasados

Total Accounts	Outstanding Balance
106	$81,449,607

Carta de Cobros Enviadas

Total Accounts	Outstanding Balance
106	$81,449,607

Clientes que no contestaron

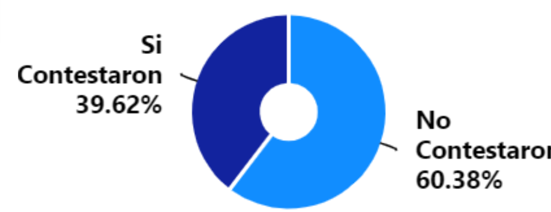
Total Accounts	Outstanding Balance
64	$49,696,046

Clientes que Contestaron

Total Accounts	Outstanding Balance
42	$31,753,560

Loans by Country	# of Accounts	Outstanding Balance	% of Grand Total
COLOMBIA	2	$2,245,119	2.76%
ECUADOR	2	$2,817,266	3.46%
MEXICO	2	$2,628,158	3.23%
PANAMA	7	$7,516,761	9.23%
PERU	1	$97,981	0.12%
REPUBLICA DOMINICANA	3	$2,018,405	2.48%
UNITED STATE OF AMERICA	32	$28,268,786	34.71%
VENEZUELA	57	$35,857,131	44.02%
Total	106	$81,449,607	100.00%

Accounts Distribution



Outstanding Balance distribution

Quick measure

Loan Portfolio (All)

Clientes que Contestaron

Total Accounts	Outstanding Balance
42	$31,753,560

En proceso de Reconciliación *

Total Accounts	Outstanding Balance
18	$18,412,468

***Solicitaron información adicional**

Solicitaron Acuerdos de Pago

Total Accounts	Outstanding Balance
24	$13,341,092

Planes de Pagos Negociados

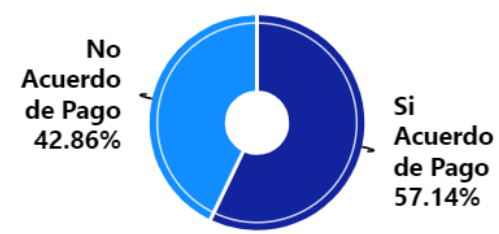
Total Accounts	Outstanding Balance
11	$8,247,885

En proceso de Negociación

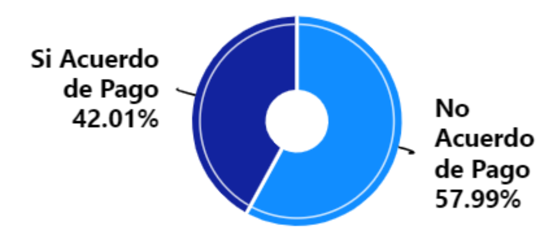
Total Accounts	Outstanding Balance
13	$5,093,207

Loans by Country	# of Accounts	Outstanding Balance	% of Grand Total
COLOMBIA	1	$1,457,287	4.59%
PANAMA	2	$1,062,769	3.35%
UNITED STATE OF AMERICA	17	$14,175,760	44.64%
VENEZUELA	22	$15,057,745	47.42%
Total	42	$31,753,560	100.00%

Accounts Distribution



Outstanding Balance distribution



Quick measure