

NODUS Internation Bank Inc.
Statement of Financial Condition / Estado de Situación Financiera

8/31/2024

Actual

Liquid Assets

Cash

	Amount	
BPPR	417,165	
Crossbar FX	1,016,931	(A)
Lloyds Bank	2,684,793	
Bantransfer Inc	6,238	
Lite Fintech LLC	1,308	
Atlas Bank	4,757,024	(B)
Dinosaur	9,451	
First Bank (Restricted Cash)	300,000	
Total Cash	\$ 9,192,910	

Other Assets

Account Receivable (legal)	147,404	(C)
Prepaid	25,434	
Our Microlending	2,750,000	(D)
Other Investments	1,124,000	(E)
ORE	5,006,016	(F)
Total Other Assets	\$ 9,052,854	

Loans Outstanding:

Principal	77,474,033	
Accrued Interest and late Charges	9,222,094	
Total loans Outstanding	\$ 86,696,127	(G)

Promissory Notes Outstanding:

Principal	2,658,000	
Accrued Interest and late Charges	47,045	
Total Promissory Notes Outstanding	\$ 2,705,045	(G)

Credit Cards (Net Of Reserves) **\$ 586,456** (G)

Total Assets **\$ 108,233,392**

Liabilities and Accrued Expenses

Other Liabilities	\$ 122,518
Accrued Int. Payable CD	54,052
Accounts Payable	45,389
Liquidation Budget	2,879,866
Total Liabilities and Accrued Expenses	\$ 3,101,825

OFAC Restricted Funds (19 accounts) **\$ 9,280,527**

Deposit Accounts Balances (DDA, MMK, SAV, CDS)

DDA Accounts	78,002,084
Money Market Accounts	481,817
Savings Accounts	8,489,199
CD's	23,566
Total Deposit Account Balances	\$ 86,996,666

Total Liabilities **\$ 99,379,018**

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A. Crossbar FX - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. Nodus was confirmed as a creditor in Crossbar FX's liquidation. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna. Se confirmó Nodus como un acreedor de la liquidación de Crossbar FX.

B. Atlas Bank - Entered into a mandatory liquidation in Panamá. It is uncertain that any amounts will be collected. / Entró en un proceso de liquidación en Panamá. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna.

C. Accounts Receivable (Legal) – Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

D. Our MicroLending - Outstanding amounts are past-due, Receiver began collection efforts with legal counsel in Miami, Florida. / Cantidades totales están vencidas y aún no se han pagado, por lo que el Síndico ha comenzado gestiones de cobro con representación legal en Miami, Florida.

E. Other Investments - These investments are currently being evaluated. Their recoverability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

F. ORE - Property is subject to federal legal proceedings in New York. A settlement agreement is being drafted between the parties for the ultimate sale of the property. The estimated amount to be collected from the sale, may be lower than projected. / La propiedad está sujeto a un procedimiento legal federal en Nueva York. Se está redactando un borrador de negociación entre las partes para la venta de la propiedad. La cantidad a ser realizada en la venta podría ser menor a la proyectada.

G. Loans, Credit Cards & Promissory Notes (the "Credit Portfolio") - The Receiver took control of all collection efforts. To this day collection notices have been sent out to all past-due loans and payment plans are being negotiated to ensure payments schedules of no more than two years. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el "Portafolio de Crédito") - El Síndico tomo control de todas las acciones de cobro. A la fecha, se han enviado cartas de cobro a todos los préstamos vencidos y en atraso. Adicionalmente, se están negociando planes de pago para asegurar recobrar los montos debidos en plazos menores a dos años.

NODUS Internation Bank Inc.
Loan Report / Reporte de Préstamos

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300000978	\$ 473,642	\$ 1,026	\$ 29,572	\$ 504,240
300000982	\$ 765,000	\$ 25,605	\$ 130,699	\$ 921,304
300000984	\$ 36,070	\$ 269	\$ 23	\$ 36,362
300000986	\$ 130,000	\$ 4,373	\$ 5,395	\$ 139,768
300000988	\$ 839,000	\$ 73,160	\$ 162,202	\$ 1,074,362
300001010	\$ 470,299	\$ 1,019	\$ 24,685	\$ 496,003
300001013	\$ 650,000	\$ 1,726	\$ 12,401	\$ 664,127
300001015	\$ 222,704	\$ -	\$ 15,798	\$ 238,503
300001041	\$ 1,610,843	\$ 177,528	\$ 52,268	\$ 1,840,639
300001045	\$ 252,050	\$ 23,875	\$ 11,938	\$ 287,863
300001074	\$ 90,494	\$ 2,600	\$ 6,384	\$ 99,478
300001076	\$ 625,000	\$ 57,795	\$ 1,389	\$ 684,184
300001090	\$ 528,000	\$ 18,253	\$ -	\$ 546,253
300001092	\$ 264,788	\$ 18,733	\$ 1,150	\$ 284,671
300001095	\$ 200,000	\$ 6,914	\$ 50	\$ 206,964
300001097	\$ 116,121	\$ 13,443	\$ 6,742	\$ 136,306
300001102	\$ 300,000	\$ 10,371	\$ 25,765	\$ 336,136
300001116	\$ 688,000	\$ 31,180	\$ 40,995	\$ 760,174
300001120	\$ 21,300	\$ -	\$ 858	\$ 22,158
300001131	\$ 863,691	\$ 45,432	\$ 34,660	\$ 943,783
300001133	\$ 2,209,065	\$ 251,008	\$ 45,666	\$ 2,505,739
300001134	\$ 289,000	\$ 9,991	\$ -	\$ 298,991
300001139	\$ 800,000	\$ (9,400)	\$ 37,444	\$ 828,044
300001142	\$ 72,888	\$ 8,397	\$ 4,309	\$ 85,594
300001143	\$ 17,673	\$ 1,694	\$ 1,128	\$ 20,495
300001148	\$ 1,236,947	\$ 233,499	\$ 25,392	\$ 1,495,837
300001150	\$ 1,697,175	\$ 3,111	\$ 88,802	\$ 1,789,089
300001154	\$ 649,437	\$ 50,223	\$ 41,853	\$ 741,513
300001156	\$ 237,540	\$ 26,384	\$ -	\$ 263,924
300001160	\$ 425,000	\$ 21,911	\$ 16,763	\$ 463,674
300001161	\$ 425,000	\$ 21,911	\$ 16,816	\$ 463,727
300001162	\$ 167,625	\$ 15,996	\$ 5,354	\$ 188,976
300001163	\$ 229,652	\$ 25,262	\$ 8,082	\$ 262,995
300001164	\$ 144,855	\$ 3,725	\$ 3,078	\$ 151,659
300001165	\$ 93,750	\$ 14,055	\$ 2,492	\$ 110,297
300001170	\$ 487,289	\$ 36,630	\$ 9,007	\$ 532,926
300001174	\$ 2,268,672	\$ 251,444	\$ 138,640	\$ 2,658,757
300001177	\$ 607,947	\$ 103,386	\$ 41,015	\$ 752,348
300001180	\$ 120,000	\$ 5,288	\$ 3,717	\$ 129,005
300001181	\$ 1,435,207	\$ 174,995	\$ 18,034	\$ 1,628,236
300001184	\$ 624,280	\$ 47,392	\$ 16,734	\$ 688,406

300001185	\$	700,000	\$	85,222	\$	46,394	\$	831,617
300001188	\$	2,311	\$	388	\$	215	\$	2,913
300001190	\$	1,450,000	\$	260,436	\$	79,835	\$	1,790,271
300001192	\$	520,000	\$	46,107	\$	17,155	\$	583,262
300001195	\$	1,125,886	\$	129,849	\$	7,860	\$	1,263,596
300001200	\$	728,759	\$	62,692	\$	20,160	\$	811,611
300001201	\$	266,229	\$	2,073	\$	1,183	\$	269,485
300001208	\$	476,386	\$	23,855	\$	16,474	\$	516,715
300001210	\$	606,581	\$	1,942	\$	20,266	\$	628,789
300001211	\$	574,329	\$	49,204	\$	17,473	\$	641,006
300001216	\$	7,588	\$	1,409	\$	771	\$	9,768
300001220	\$	13,915	\$	2,476	\$	1,084	\$	17,475
300001224	\$	830,287	\$	81,746	\$	18,575	\$	930,608
300001226	\$	680,000	\$	102,318	\$	31,166	\$	813,484
300001229	\$	400,000	\$	36,000	\$	11,904	\$	447,904
300001231	\$	2,006	\$	52	\$	1,667	\$	3,726
300001232	\$	49,392	\$	4,193	\$	2,621	\$	56,205
300001234	\$	-	\$	16,661	\$	-	\$	16,661
300001245	\$	183,631	\$	11,798	\$	6,354	\$	201,783
300001247	\$	1,500,000	\$	49,875	\$	53,478	\$	1,603,353
300001257	\$	978,500	\$	31,637	\$	37,852	\$	1,047,989
300001258	\$	365,058	\$	26,994	\$	3,024	\$	395,076
300001263	\$	493,134	\$	59,903	\$	6,758	\$	559,794
300001269	\$	82,870	\$	5,680	\$	2,021	\$	90,571
300001271	\$	4,055,717	\$	651,967	\$	-	\$	4,707,684
300001273	\$	15,747	\$	586	\$	311	\$	16,645
300001275	\$	279,803	\$	30,868	\$	-	\$	310,671
300001276	\$	384,736	\$	47,298	\$	18,111	\$	450,146
300001278	\$	990,000	\$	237,188	\$	27,786	\$	1,254,973
300001279	\$	1,220,995	\$	193,774	\$	12,746	\$	1,427,515
300001281	\$	1,809,000	\$	367,157	\$	18,429	\$	2,194,586
300001282	\$	105,019	\$	4,042	\$	1,146	\$	110,206
300001287	\$	418,391	\$	3,068	\$	6,953	\$	428,412
300001288	\$	38,400	\$	319	\$	19	\$	38,737
300001289	\$	340,000	\$	39,601	\$	14,591	\$	394,192
300001291	\$	1,100,000	\$	164,404	\$	63,746	\$	1,328,150
300001294	\$	344,133	\$	57,728	\$	25,794	\$	427,655
300001296	\$	1,500,000	\$	127,497	\$	-	\$	1,627,497
300001299	\$	1,168,768	\$	5,259	\$	12,666	\$	1,186,692
300001300	\$	1,800,000	\$	321,500	\$	78,184	\$	2,199,684
300001301	\$	810,970	\$	6,082	\$	128	\$	817,180
300001303	\$	733,942	\$	12,298	\$	949	\$	747,188
300001304	\$	527,462	\$	1,128	\$	-	\$	528,591
300001305	\$	321,932	\$	689	\$	-	\$	322,620
300001306	\$	1,760,615	\$	3,228	\$	93,958	\$	1,857,800
300001307	\$	270,843	\$	497	\$	-	\$	271,339

300001308	\$	184,168	\$	394	\$	-	\$	184,562
300001309	\$	1,008,767	\$	68,650	\$	13,731	\$	1,091,148
300001310	\$	230,210	\$	492	\$	-	\$	230,703
300001311	\$	757,214	\$	61,706	\$	7,888	\$	826,808
300001312	\$	1,006,474	\$	68,355	\$	9,506	\$	1,084,334
300001315	\$	216,000	\$	4,102	\$	-	\$	220,102
300001316	\$	2,105,868	\$	171,275	\$	3,802	\$	2,280,946
300001317	\$	363,654	\$	667	\$	23,625	\$	387,945
300001318	\$	123,556	\$	14,203	\$	-	\$	137,760
300001319	\$	125,066	\$	11,841	\$	-	\$	136,907
300001320	\$	608,868	\$	49,417	\$	-	\$	658,285
300001321	\$	750,885	\$	92,919	\$	43,906	\$	887,710
300001322	\$	750,000	\$	14,058	\$	-	\$	764,058
300001323	\$	2,070,000	\$	168,682	\$	11,788	\$	2,250,469
300001324	\$	464,033	\$	37,657	\$	-	\$	501,690
300001325	\$	637,406	\$	51,732	\$	-	\$	689,138
300001326	\$	385,516	\$	31,282	\$	-	\$	416,798
300001327	\$	2,240,175	\$	213,820	\$	71,562	\$	2,525,557
300001328	\$	816,031	\$	65,460	\$	26,521	\$	908,011
300001329	\$	1,503,945	\$	118,866	\$	-	\$	1,622,811
300001330	\$	388,880	\$	47,628	\$	12,962	\$	449,470
300001331	\$	232,003	\$	26,598	\$	4,994	\$	263,596
300001332	\$	1,245,096	\$	84,562	\$	32,338	\$	1,361,996
300001333	\$	300,986	\$	24,530	\$	8,444	\$	333,960
300001334	\$	849,868	\$	98,927	\$	47,333	\$	996,129
300001336	\$	1,246,187	\$	134,865	\$	5,712	\$	1,386,764
300001337	\$	459,834	\$	37,323	\$	2,108	\$	499,265
300001339	\$	984,000	\$	99,712	\$	50,157	\$	1,133,869
TOTAL	\$	77,474,033	\$	6,978,612	\$	2,243,482	\$	86,696,127