

NODUS Internation Bank Inc.
Statement of Financial Condition / Estado de Situación Financiera

5/31/2024

Actual

Liquid Assets

Cash

Amount

BPPR	728,495	
Crossbar FX	1,016,931	(A)
Lloyds Bank	1,493,597	
Bantransfer Inc	6,238	
Lite Fintech LLC	1,308	
Atlas Bank	4,757,024	(B)
Dinosaur	9,451	
First Bank (Restricted Cash)	300,000	

Total Cash **\$ 8,313,043**

Other Assets

Account Receivable (legal)	147,404	(C)
Prepaid	56,228	
Our Microlending	2,900,000	(D)
Other Investments	1,124,000	(E)
ORE	5,006,016	(F)

Total Other Assets **\$ 9,233,648**

Loans Outstanding:

Principal	78,842,494	
Accrued Interest and late Charges	7,993,815	
Total loans Outstanding	\$ 86,836,309	(G)

Promissory Notes Outstanding:

Principal	2,658,000	
Accrued Interest and late Charges	39,110	
Total Promissory Notes Outstanding	\$ 2,697,110	(G)

Credit Cards (Net Of Reserves) **\$ 586,456** (G)

Total Assets **\$ 107,666,565**

Liabilities and Accrued Expenses

Other Liabilities	\$ 122,518	
Accrued Int. Payable CD	54,017	
Accounts Payable	78,072	
Liquidation Budget	3,859,161	

Total Liabilities and Accrued Expenses **\$ 4,113,768**

OFAC Restricted Funds (19 accounts) **\$ 9,280,527**

Deposit Accounts Balances (DDA, MMK, SAV, CDS)

DDA Accounts	78,002,084	
Money Market Accounts	481,817	
Savings Accounts	8,489,199	
CD's	23,566	

Total Deposit Account Balances **\$ 86,996,666**

Total Liabilities **\$ 100,390,961**

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A. Crossbar FX - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. Nodus was confirmed as a creditor in Crossbar FX's liquidation. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna. Se confirmó Nodus como un acreedor de la liquidación de Crossbar FX.

B. Atlas Bank - Entered into a mandatory liquidation in Panamá. It is uncertain that any amounts will be collected. / Entró en un proceso de liquidación en Panamá. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna.

C. Accounts Receivable (Legal) – Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

D. Our MicroLending - Outstanding amounts are past-due, Receiver began collection efforts with legal counsel in Miami, Florida. / Cantidades totales están vencidas y aún no se han pagado, por lo que el Síndico ha comenzado gestiones de cobro con representación legal en Miami, Florida.

E. Other Investments - These investments are currently being evaluated. Their recoverability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

F. ORE - Property is subject to federal legal proceedings in New York. A settlement agreement is being drafted between the parties for the ultimate sale of the property. The estimated amount to be collected from the sale, may be lower than projected. / La propiedad está sujeto a un procedimiento legal federal en Nueva York. Se está redactando un borrador de negociación entre las partes para la venta de la propiedad. La cantidad a ser realizada en la venta podría ser menor a la proyectada.

G. Loans, Credit Cards & Promissory Notes (the “Credit Portfolio”) - The Receiver took control of all collection efforts. To this day collection notices have been sent out to all past-due loans and payment plans are being negotiated to ensure payments schedules of no more than two years. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el “Portafolio de Crédito”) - El Síndico tomo control de todas las acciones de cobro. A la fecha, se han enviado cartas de cobro a todos los préstamos vencidos y en atraso. Adicionalmente, se están negociando planes de pago para asegurar recobrar los montos debidos en plazos menores a dos años.

NODUS Internation Bank Inc.
Loan Report / Reporte de Préstamos

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300000978	\$ 497,751	\$ 37,926	\$ 21,584	\$ 557,262
300000982	765,000	25,605	118,969	909,574
300000984	45,325	591	-	45,915
300000986	130,000	2,048	3,402	135,449
300000988	839,000	73,160	149,338	1,061,498
300001010	498,673	37,996	18,022	554,692
300001013	650,000	1,726	8,328	660,054
300001015	222,704	-	12,402	235,106
300001041	1,610,843	146,654	40,943	1,798,440
300001045	252,050	17,433	8,717	278,201
300001074	90,494	2,600	4,965	98,059
300001076	625,000	49,106	-	674,106
300001090	528,000	18,253	-	546,253
300001092	264,788	18,733	1,000	284,521
300001095	200,000	6,914	50	206,964
300001097	116,121	10,475	5,258	131,854
300001102	300,000	10,371	22,699	333,070
300001116	688,000	31,180	32,203	751,383
300001120	21,300	-	525	21,825
300001131	863,691	28,878	23,624	916,193
300001133	2,209,065	214,313	17,439	2,440,817
300001134	289,000	9,991	-	298,991
300001139	800,000	(9,400)	27,222	817,822
300001142	72,888	7,000	3,304	83,192
300001143	17,673	1,355	902	19,930
300001148	1,236,947	202,575	19,435	1,458,957
300001150	1,800,000	141,601	66,000	2,007,601
300001154	649,437	40,265	33,554	723,257
300001156	237,540	22,135	-	259,675
300001160	425,000	21,911	11,332	458,243
300001161	425,000	21,911	11,385	458,297
300001162	167,625	12,141	3,213	182,979
300001163	229,652	19,980	5,150	254,782
300001164	144,855	1,481	1,227	147,563
300001165	93,750	12,018	1,277	107,046
300001170	487,289	29,321	5,795	522,405
300001174	2,268,672	207,962	109,652	2,586,286
300001177	607,947	89,403	33,247	730,597
300001180	120,000	2,221	2,184	124,404
300001181	1,435,207	138,317	6,750	1,580,275
300001184	624,280	29,842	8,757	662,880
300001185	700,000	67,333	37,450	804,783
300001188	2,311	334	185	2,831
300001190	1,450,000	212,264	61,307	1,723,570
300001192	520,000	35,591	10,347	565,939

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300001195	1,125,886	104,517	5,067	1,235,470
300001200	728,759	48,117	13,453	790,329
300001201	755,932	24,323	12,704	792,960
300001208	476,386	15,333	10,387	502,107
300001210	625,000	40,360	12,327	677,687
300001211	574,329	37,718	9,806	621,853
300001216	7,588	1,253	675	9,517
300001220	13,915	2,156	907	16,978
300001224	830,287	63,065	11,526	904,878
300001226	680,000	86,678	22,477	789,155
300001229	400,000	28,000	7,001	435,001
300001231	2,006	11	1,642	3,659
300001232	49,392	3,183	1,989	54,564
300001234	-	16,661	-	16,661
300001245	183,631	7,575	4,008	195,213
300001247	1,500,000	49,875	40,402	1,590,277
300001257	978,500	31,637	28,830	1,038,968
300001258	365,058	18,780	1,505	385,343
300001263	493,134	47,575	4,454	545,162
300001269	82,870	4,023	1,127	88,020
300001271	4,055,717	565,783	-	4,621,500
300001273	15,747	193	210	16,150
300001275	279,803	24,573	-	304,376
300001276	384,736	38,449	13,196	436,381
300001278	990,000	205,013	20,694	1,215,706
300001279	1,220,995	147,987	7,640	1,376,622
300001281	1,809,000	303,842	13,637	2,126,480
300001282	105,019	4,416	500	109,936
300001287	424,621	20,382	1,296	446,299
300001288	52,370	262	18	52,650
300001289	340,000	32,649	10,247	382,896
300001291	1,100,000	140,510	49,690	1,290,200
300001293	99,147	(33)	-	99,114
300001294	344,133	48,054	21,397	413,584
300001296	1,500,000	116,872	-	1,616,872
300001299	1,204,258	41,368	3,064	1,248,690
300001300	1,800,000	275,500	54,862	2,130,362
300001301	817,929	818	115	818,861
300001303	746,889	6,231	44	753,164
300001304	586,069	45,568	-	631,637
300001305	357,702	27,814	-	385,516
300001306	1,905,726	112,643	69,876	2,088,245
300001307	300,936	20,062	-	320,998
300001308	204,631	15,911	-	220,543
300001309	1,008,767	55,760	-	1,064,527
300001310	255,789	19,743	-	275,533
300001311	757,214	50,096	-	807,310
300001312	1,006,474	55,494	-	1,061,968

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300001314	187,973	1,253	-	189,226
300001315	216,000	862	-	216,862
300001316	2,105,868	139,336	-	2,245,205
300001317	381,088	23,463	18,790	423,341
300001318	123,556	11,578	-	135,134
300001319	125,066	9,652	-	134,718
300001320	608,868	40,284	-	649,152
300001321	750,885	75,649	34,311	860,845
300001322	750,000	3,433	-	753,433
300001323	2,070,000	136,942	-	2,206,942
300001324	464,033	30,696	-	494,730
300001325	637,406	42,171	-	679,577
300001326	385,516	25,499	-	411,015
300001327	2,240,175	173,746	42,937	2,456,858
300001328	816,031	52,947	16,094	885,072
300001329	1,503,945	96,307	-	1,600,252
300001330	388,880	38,683	7,993	435,557
300001331	232,003	21,559	2,030	255,592
300001332	1,245,096	68,652	16,428	1,330,177
300001333	300,986	19,915	4,598	325,499
300001334	849,868	80,466	36,474	966,808
300001336	1,246,187	109,388	-	1,355,575
300001337	459,834	30,272	-	490,106
300001339	984,000	79,595	37,584	1,101,178
TOTAL	\$ 78,842,494	\$ 6,370,658	\$ 1,623,157	\$ 86,836,309

Loan Portfolio

Total Loan Portfolio

Total Accounts
117

Outstanding Balance
\$86,980,240

Pagos al día

Total Accounts
9

Outstanding Balance
\$2,933,111

Vencidos / Atrasados

Total Accounts
106

Outstanding Balance
\$82,070,979

En Proceso de Ejecución Judicial

Total Accounts
2

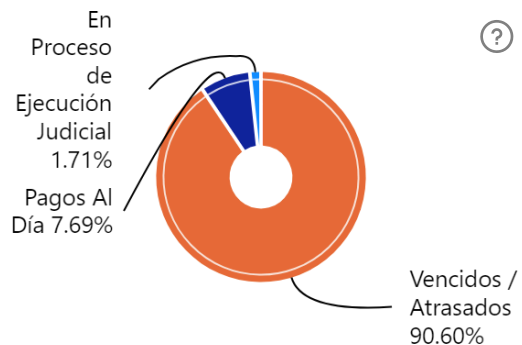
Outstanding Balance
\$1,976,151

En Proceso de Ejecución Judicial	Pagos Al Día	Vencidos / Atrasados
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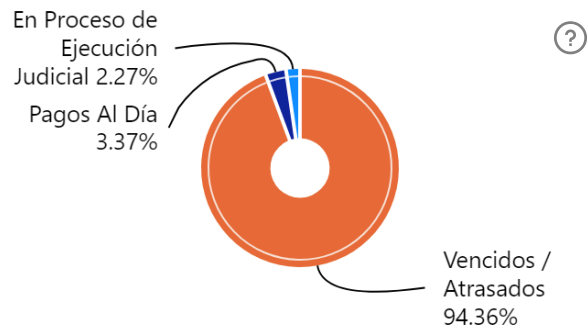
Loans by Country	Accounts #	Oust. Balance	% of Grand Total
+ COLOMBIA	2	\$2,260,789	2.60%
+ ECUADOR	2	\$2,837,024	3.26%
+ MEXICO	2	\$2,633,606	3.03%
+ PANAMA	7	\$7,573,548	8.71%
+ PERU	1	\$98,346	0.11%
+ REPUBLICA DOMINICANA	6	\$4,054,736	4.66%
+ UNITED STATE OF AMERICA	37	\$30,569,317	35.15%
+ VENEZUELA	60	\$36,952,874	42.48%
Total	117	\$86,980,240	100.00%

Jurídico / Natural	Accounts #	Oust. Balance	% of Grand Total
+ Jurídico	83	\$70,328,317	80.86%
+ Natural	34	\$16,651,923	19.14%
Total	117	\$86,980,240	100.00%

Accounts Distribution



Outstanding Balance distribution



Loan Portfolio

Carta de Cobros Enviadas

Total Accounts

106



Cientes que no han contestado

Total Accounts

57

Cientes que Contestaron

Total Accounts

49

Préstamos en Negociación

Total Accounts

29

Préstamos en revisión

Total Accounts

20

Outstanding Balance

\$82,070,979



Outstanding Balance

\$44,114,797

Outstanding Balance

\$37,956,182

Outstanding Balance

\$17,342,463

Outstanding Balance

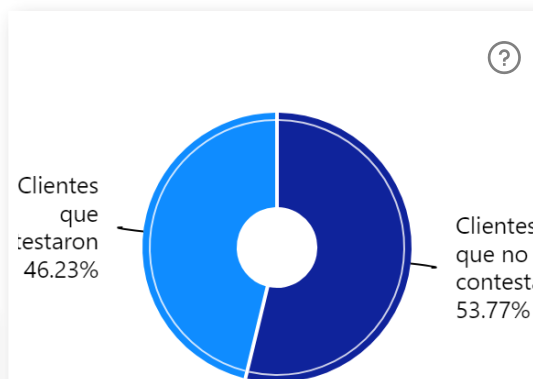
\$20,613,719

Cientes que Contestaron

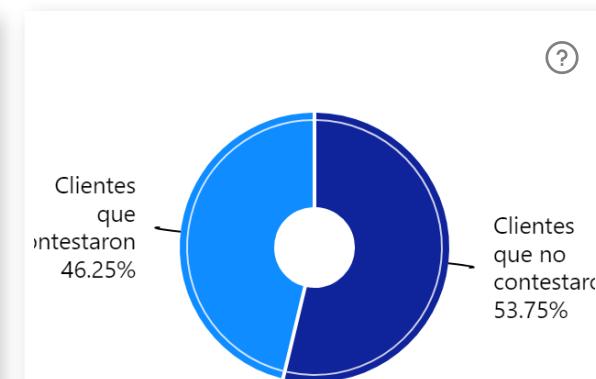
Cientes que no contestaron

Loans by Country	Accounts #	Outstanding Balance	Percent of Grand Total
+ COLOMBIA	2	\$2,260,789	2.75%
+ ECUADOR	2	\$2,837,024	3.46%
+ MEXICO	2	\$2,633,606	3.21%
+ PANAMA	7	\$7,573,548	9.23%
+ PERU	1	\$98,346	0.12%
+ REPUBLICA DOMINICANA	3	\$2,032,423	2.48%
+ UNITED STATE OF AMERICA	32	\$28,556,701	34.80%
+ VENEZUELA	57	\$36,078,541	43.96%
Total	106	\$82,070,979	100.00%

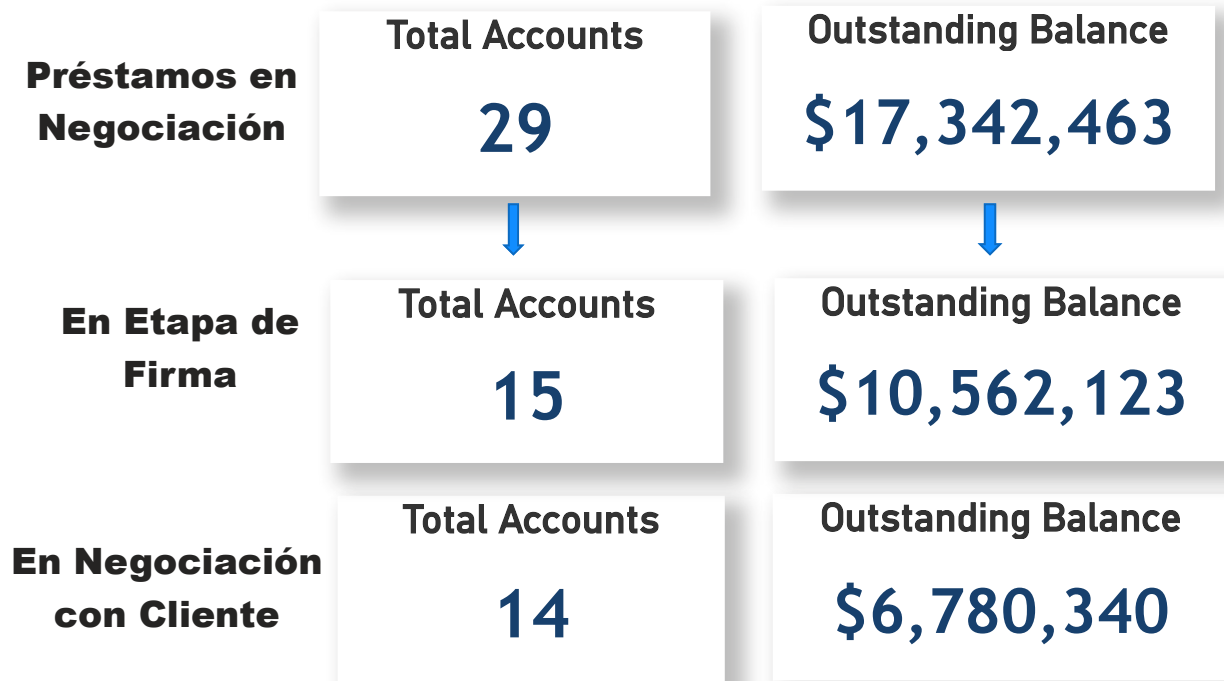
Accounts Distribution



Outstanding Balance distribution

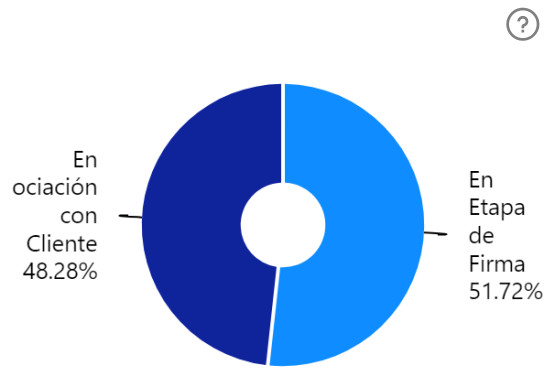


Loan Portfolio

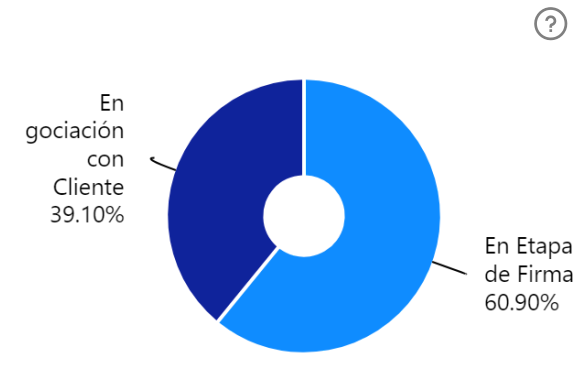


En Etapa de Firma		En Negociación con Cliente	
Loans by Country	Accounts #	Outstanding Balance	Percent of Grand Total
+ COLOMBIA	1	\$1,466,610	8.46%
+ UNITED STATE OF AMERICA	4	\$1,049,578	6.05%
+ VENEZUELA	24	\$14,826,276	85.49%
Total	29	\$17,342,463	100.00%

Accounts Distribution



Outstanding Balance distribution



Loan Portfolio

Cientes que no han contestado

Total Clients
42

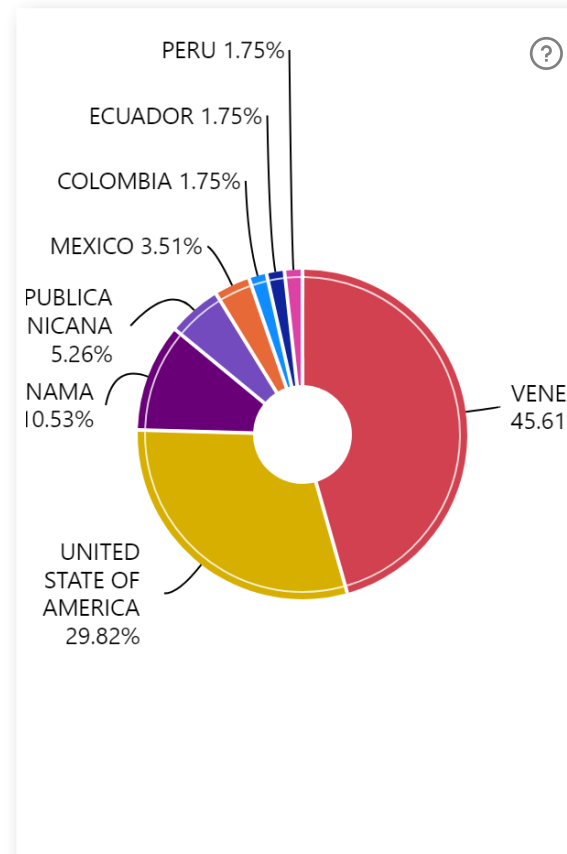
Total Accounts
57

Outstanding Balance
\$44,114,797

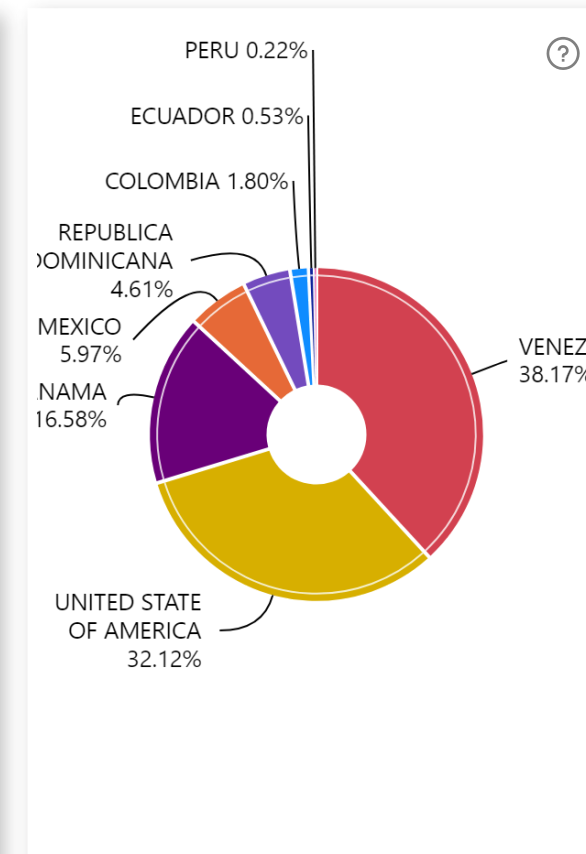
Accounts and Outstanding Balance by Jurisdiction

Loans by Country	Accounts #	Outstanding Balance	Percent of Grand Total
+ VENEZUELA	26	\$16,839,515	38.17%
+ UNITED STATE OF AMERICA	17	\$14,167,959	32.12%
+ PANAMA	6	\$7,312,996	16.58%
+ MEXICO	2	\$2,633,606	5.97%
+ REPUBLICA DOMINICANA	3	\$2,032,423	4.61%
+ COLOMBIA	1	\$794,179	1.80%
+ ECUADOR	1	\$235,772	0.53%
+ PERU	1	\$98,346	0.22%
Total	57	\$44,114,797	100.00%

Accounts Distribution by Jurisdiction



Outstanding Balance distribution



Jurídico / Natural	Accounts #	Outstanding Balance	Percent of Grand Total
+ Jurídico	46	\$39,224,149	88.91%
+ Natural	11	\$4,890,648	11.09%
Total	57	\$44,114,797	100.00%

Loan Portfolio



Loans by Country	Accounts	Outstanding Amount	% of Grand Total
+ COLOMBIA	1	\$1,466,610	6.59%
+ REPUBLICA DOMINICANA	3	\$2,022,313	9.09%
+ UNITED STATE OF AMERICA	9	\$3,062,193	13.76%
+ VENEZUELA	27	\$15,700,609	70.56%
Total	40	\$22,251,725	100.00%

Jurídico / Natural	Accounts	Outstanding Amount	% of Grand Total
+ Jurídico	26	\$18,139,377	81.52%
+ Natural	14	\$4,112,347	18.48%
Total	40	\$22,251,725	100.00%