

**NODUS Internation Bank Inc.**  
**Statement of Financial Condition / Estado de Situación Financiera**

**6/30/2024**

Actual

**Liquid Assets**

**Cash**

	<b>Amount</b>	
BPPR	778,260	
Crossbar FX	<b>1,016,931</b>	(A)
Lloyds Bank	1,263,923	
Bantransfer Inc	6,238	
Lite Fintech LLC	1,308	
Atlas Bank	<b>4,757,024</b>	(B)
Dinosaur	9,451	
First Bank (Restricted Cash)	300,000	
<b>Total Cash</b>	<b>\$ 8,133,135</b>	

**Other Assets**

Account Receivable (legal)	147,404	(C)
Prepaid	40,956	
Our Microlending	2,900,000	(D)
Other Investments	1,124,000	(E)
ORE	5,006,016	(F)
<b>Total Other Assets</b>	<b>\$ 9,218,376</b>	

**Loans Outstanding:**

Principal	78,576,554	
Accrued Interest and late Charges	8,647,042	
<b>Total loans Outstanding</b>	<b>\$ 87,223,596</b>	(G)

**Promissory Notes Outstanding:**

Principal	2,658,000	
Accrued Interest and late Charges	41,804	
<b>Total Promissory Notes Outstanding</b>	<b>\$ 2,699,804</b>	(G)

**Credit Cards (Net Of Reserves)**

	<b>\$ 586,456</b>	(G)
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**Total Assets**

**\$ 107,861,367**

**Liabilities and Accrued Expenses**

Other Liabilities	\$ 122,518	
Accrued Int. Payable CD	54,031	
Accounts Payable	44,910	
Liquidation Budget	3,532,826	
<b>Total Liabilities and Accrued Expenses</b>	<b>\$ 3,754,285</b>	

**OFAC Restricted Funds (19 accounts)**

	<b>\$ 9,280,527</b>	
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**Deposit Accounts Balances (DDA, MMK, SAV, CDS)**

DDA Accounts	78,002,084	
Money Market Accounts	481,817	
Savings Accounts	8,489,199	
CD's	23,566	
<b>Total Deposit Account Balances</b>	<b>\$ 86,996,666</b>	

**Total Liabilities**

**\$ 100,031,478**

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**A. Crossbar FX** - Entered into a voluntary liquidation in the UK. It is uncertain that any amounts will be collected. Nodus was confirmed as a creditor in Crossbar FX's liquidation. In addition, Crossbar FX's receiver was modified, therefore, a new transition procedure has begun, which could result in new strategies and additional time. / Entró en un proceso de liquidación voluntaria en el Reino Unido. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna. Se confirmó Nodus como un acreedor de la liquidación de Crossbar FX. Adicionalmente, el síndico de Crossbar FX fue remplazado, por lo que un proceso nuevo de transición ha comenzado, lo cual pudiese resultar en nuevas estrategias y tiempo adicional.

**B. Atlas Bank** - Entered into a mandatory liquidation in Panamá. It is uncertain that any amounts will be collected. / Entró en un proceso de liquidación en Panamá. A la fecha, es incierto que cantidades podrán ser recolectadas, si alguna.

**C. Accounts Receivable (Legal)** - Under legal proceedings, therefore, it is uncertain if any amounts will be collected. / Sujeto a procedimientos legales, por lo que es incierto si alguna de estas cantidades serán cobradas.

**D. Our MicroLending** - Outstanding amounts are past-due, Receiver began collection efforts with legal counsel in Miami, Florida. / Cantidades totales están vencidas y aún no se han pagado, por lo que el Síndico ha comenzado gestiones de cobro con representación legal en Miami, Florida.

**E. Other Investments** - These investments are currently being evaluated. Their recoverability is unknown to this day. / Otras Inversiones - Estas inversiones están bajo evaluación. La cobrabilidad es desconocida a esta fecha.

**F. ORE** - Property is subject to federal legal proceedings in New York. A settlement agreement is being drafted between the parties for the ultimate sale of the property. The estimated amount to be collected from the sale, may be lower than projected. / La propiedad está sujeta a un procedimiento legal federal en Nueva York. Se está redactando un borrador de negociación entre las partes para la venta de la propiedad. La cantidad a ser realizada en la venta podría ser menor a la proyectada.

**G. Loans, Credit Cards & Promissory Notes (the "Credit Portfolio")** - The Receiver took control of all collection efforts. We are currently negotiating payment plans with clients and initiating legal proceedings against all non-responsive debtors. / Préstamos, Tarjetas de Crédito y Notas Promisorias (el "Portafolio de Crédito") - El Síndico tomó control de todas las acciones de cobro. Actualmente nos encontramos negociando planes de pago con los clientes e iniciando procesos legales en contra de aquellos deudores que no han respondido.

**NODUS Internation Bank Inc.**  
**Loan Report / Reporte de Préstamos**

ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300000978	\$ 497,751	\$ 40,622	\$ 24,103	\$ 562,477
300000982	\$ 765,000	\$ 25,605	\$ 122,794	913,399
300000984	\$ 45,325	\$ 968	\$ 11	46,304
300000986	\$ 130,000	\$ 2,806	\$ 4,052	136,858
300000988	\$ 839,000	\$ 73,160	\$ 153,533	1,065,693
300001010	\$ 498,673	\$ 40,697	\$ 20,126	559,496
300001013	\$ 650,000	\$ 1,726	\$ 9,595	661,321
300001015	\$ 222,704	\$ -	\$ 13,479	236,183
300001041	\$ 1,610,843	\$ 156,722	\$ 44,614	1,812,179
300001045	\$ 252,050	\$ 19,534	\$ 9,767	281,352
300001074	\$ 90,494	\$ 2,600	\$ 5,422	98,516
300001076	\$ 625,000	\$ 51,970	\$ -	676,970
300001090	\$ 528,000	\$ 18,253	\$ -	546,253
300001092	\$ 264,788	\$ 18,733	\$ 1,050	284,571
300001095	\$ 200,000	\$ 6,914	\$ 50	206,964
300001097	\$ 116,121	\$ 11,443	\$ 5,742	133,306
300001102	\$ 300,000	\$ 10,371	\$ 23,699	334,070
300001116	\$ 688,000	\$ 31,180	\$ 35,070	754,250
300001120	\$ 21,300	\$ -	\$ 633	21,933
300001131	\$ 863,691	\$ 34,276	\$ 27,222	925,190
300001133	\$ 2,209,065	\$ 226,279	\$ 26,643	2,461,987
300001134	\$ 289,000	\$ 9,991	\$ -	298,991
300001139	\$ 800,000	\$ (9,400)	\$ 30,555	821,155
300001142	\$ 72,888	\$ 7,456	\$ 3,632	83,975
300001143	\$ 17,673	\$ 1,465	\$ 976	20,114
300001148	\$ 1,236,947	\$ 212,883	\$ 21,210	1,471,040
300001150	\$ 1,800,000	\$ 149,851	\$ 73,500	2,023,351
300001154	\$ 649,437	\$ 43,512	\$ 36,260	729,210
300001156	\$ 237,540	\$ 23,520	\$ -	261,060
300001160	\$ 425,000	\$ 21,911	\$ 13,103	460,014
300001161	\$ 425,000	\$ 21,911	\$ 13,156	460,067
300001162	\$ 167,625	\$ 13,398	\$ 3,911	184,934
300001163	\$ 229,652	\$ 21,702	\$ 6,106	257,460
300001164	\$ 144,855	\$ 1,480	\$ 1,831	148,166
300001165	\$ 93,750	\$ 12,682	\$ 1,684	108,117
300001170	\$ 487,289	\$ 31,757	\$ 6,833	525,879
300001174	\$ 2,268,672	\$ 222,141	\$ 119,105	2,609,918
300001177	\$ 607,947	\$ 93,963	\$ 35,780	737,690
300001180	\$ 120,000	\$ 3,221	\$ 2,684	125,905
300001181	\$ 1,435,207	\$ 150,277	\$ 7,905	1,593,390
300001184	\$ 624,280	\$ 35,565	\$ 11,358	671,203
300001185	\$ 700,000	\$ 73,167	\$ 40,367	813,533
300001188	\$ 2,311	\$ 352	\$ 195	2,857
300001190	\$ 1,450,000	\$ 227,972	\$ 67,348	1,745,321
300001192	\$ 520,000	\$ 39,058	\$ 12,677	571,735
300001195	\$ 1,125,886	\$ 112,961	\$ 5,911	1,244,758
300001200	\$ 728,759	\$ 52,975	\$ 15,239	796,973
300001201	\$ 494,599	\$ 28,686	\$ 15,128	538,413
300001208	\$ 476,386	\$ 18,112	\$ 12,372	506,870
300001210	\$ 625,000	\$ 44,527	\$ 14,931	684,458
300001211	\$ 574,329	\$ 41,547	\$ 12,306	628,182
300001216	\$ 7,588	\$ 1,304	\$ 706	9,599
300001220	\$ 13,915	\$ 2,260	\$ 965	17,140
300001224	\$ 830,287	\$ 69,292	\$ 13,649	913,228
300001226	\$ 680,000	\$ 91,778	\$ 25,310	797,088
300001229	\$ 400,000	\$ 30,667	\$ 8,459	439,126
300001231	\$ 2,006	\$ 25	\$ 1,650	3,681
300001232	\$ 49,392	\$ 3,512	\$ 2,195	55,100
300001234	\$ -	\$ 16,661	\$ -	16,661
300001245	\$ 183,631	\$ 8,952	\$ 4,773	197,356
300001247	\$ 1,500,000	\$ 49,875	\$ 44,468	1,594,343
300001257	\$ 978,500	\$ 31,637	\$ 31,638	1,041,775

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ACCOUNT	PRINCIPAL AMOUNT	INTEREST AMOUNT	PENALTY INTEREST	TOTAL AMOUNT
300001258	\$ 365,058	\$ 21,518	\$ 1,944	388,521
300001263	\$ 493,134	\$ 51,684	\$ 5,154	549,972
300001269	\$ 82,870	\$ 4,575	\$ 1,395	88,840
300001271	\$ 4,055,717	\$ 594,511	\$ -	4,650,228
300001273	\$ 15,747	\$ 324	\$ 241	16,312
300001275	\$ 279,803	\$ 26,671	\$ -	306,474
300001276	\$ 384,736	\$ 41,335	\$ 14,799	440,870
300001278	\$ 990,000	\$ 215,738	\$ 23,007	1,228,744
300001279	\$ 1,220,995	\$ 163,250	\$ 9,164	1,393,409
300001281	\$ 1,809,000	\$ 324,947	\$ 15,128	2,149,075
300001282	\$ 105,019	\$ 5,291	\$ 692	111,002
300001287	\$ 424,621	\$ 23,213	\$ 3,377	451,211
300001288	\$ 47,763	\$ 279	\$ 18	48,060
300001289	\$ 340,000	\$ 34,916	\$ 11,664	386,580
300001291	\$ 1,100,000	\$ 148,301	\$ 54,274	1,302,575
300001293	\$ 99,147	\$ (70)	\$ -	99,077
300001294	\$ 344,133	\$ 51,209	\$ 22,831	418,172
300001296	\$ 1,500,000	\$ 127,497	\$ -	1,627,497
300001299	\$ 1,204,258	\$ 51,404	\$ 6,693	1,262,354
300001300	\$ 1,800,000	\$ 290,500	\$ 62,684	2,153,184
300001301	\$ 817,929	\$ 6,952	\$ 115	824,996
300001303	\$ 746,889	\$ 12,455	\$ 336	759,679
300001304	\$ 586,069	\$ 48,986	\$ -	635,056
300001305	\$ 357,702	\$ 29,900	\$ -	387,603
300001306	\$ 1,905,726	\$ 121,377	\$ 77,816	2,104,920
300001307	\$ 300,936	\$ 21,566	\$ -	322,503
300001308	\$ 204,631	\$ 17,105	\$ -	221,736
300001309	\$ 1,008,767	\$ 59,963	\$ 5,044	1,073,774
300001310	\$ 255,789	\$ 21,235	\$ -	277,025
300001311	\$ 757,214	\$ 53,882	\$ 1,367	812,463
300001312	\$ 1,006,474	\$ 59,688	\$ -	1,066,162
300001314	\$ 187,973	\$ 1,246	\$ -	189,220
300001315	\$ 216,000	\$ 862	\$ -	216,862
300001316	\$ 2,105,868	\$ 149,866	\$ -	2,255,734
300001317	\$ 381,088	\$ 25,210	\$ 20,378	426,676
300001318	\$ 123,556	\$ 12,453	\$ -	136,009
300001319	\$ 125,066	\$ 10,382	\$ -	135,448
300001320	\$ 608,868	\$ 43,328	\$ -	652,197
300001321	\$ 750,885	\$ 81,280	\$ 37,440	869,605
300001322	\$ 750,000	\$ 3,433	\$ -	753,433
300001323	\$ 2,070,000	\$ 147,292	\$ -	2,217,292
300001324	\$ 464,033	\$ 33,016	\$ -	497,050
300001325	\$ 637,406	\$ 45,358	\$ -	682,764
300001326	\$ 385,516	\$ 27,426	\$ -	412,942
300001327	\$ 2,240,175	\$ 186,813	\$ 52,271	2,479,260
300001328	\$ 816,031	\$ 57,027	\$ 19,494	892,552
300001329	\$ 1,503,945	\$ 103,826	\$ -	1,607,772
300001330	\$ 388,880	\$ 41,600	\$ 9,614	440,093
300001331	\$ 232,003	\$ 23,202	\$ 2,997	258,202
300001332	\$ 1,245,096	\$ 73,840	\$ 21,616	1,340,553
300001333	\$ 300,986	\$ 21,420	\$ 5,852	328,258
300001334	\$ 849,868	\$ 86,486	\$ 40,015	976,369
300001336	\$ 1,246,187	\$ 117,695	\$ -	1,363,882
300001337	\$ 459,834	\$ 32,572	\$ -	492,406
300001339	\$ 984,000	\$ 86,155	\$ 41,684	1,111,839
<b>TOTAL</b>	<b>\$ 78,576,554</b>	<b>\$ 6,830,456</b>	<b>\$ 1,816,586</b>	<b>\$ 87,223,595</b>