[WWW.TAXOFFICEFORMS.COM](http://WWW.TAXOFFICEFORMS.COM) TO MAKE APPOINTMENTS

Most Items to complete your 2020 personal Income taxes this year

INCOME

W-2’s from all employers bring last paycheck if available

W-2G’s for all gambling wins get win loss statements from casino

1099-int, 1099-div showing interest and dividend income

1099-R for any retirement money received CAN BE PAID BACK

1099-SSA for Social Security Benefits received (red & white form)

1099-G for any state unemployment benefits you received

1099-G for any other state income tax refunds

1099-B from investment companies for sale of stock

1099-misc and all other income

1099-C for cancellation of income

K-1’s from partnerships, s-corps or trusts

Business income as a sole proprietor-summarize expenses, mileage

rental income summarize expenses by property and category

alimony received from pre 2019 divorce

sales of virtual currency ie bitcoin

ADJUSTMENTS AND DEDUCTIONS

MEDICAL EXPENSES IF GREATER THAN 7.5% OF YOUR INCOME

SALES TAX ON NEW AUTO PURCHASE bring sales statement

1098-MORTGAGE STATEMENT ON ALL PROPERTIES

CASH CONTRIBUTIONS CAN DEDUCT UP TO $300. CASH WITHOUT ITEMIZING

form 1095-A (REQUIRED) from health exchange if you have ACA (Obama Care)

STUDENT LOAN INTEREST PAID IN 2020

1098-T for valuable education credits MUST GET 1098-T for student

child care amounts paid with providers name address and tax id

solar energy costs on personal residence HAVE MANUFACTURERS CERTIFICATE

ira contributions can contribute up to april 15th

estimated tax payments dates and amounts paid

HOW MUCH DID YOU RECEIVE IN STIMULUS MONEY CAN RECOVER IF DIDN’T GET CORRECT AMOUNT

(IF YOU HAVE IRS LETTER – NOTICE 1444 YOUR ECONOMIC IMPACT PAYMENT BRING IT)

BRING A CHECK FOR FASTER REFUND OR ADDITIONAL STIMULAS DEPOSITS

BRING SOCIAL SECURITY CARDS FOR NEW DEPENDENTS IF NOT COPIED BY THIS OFFICE PREVIOUSLY

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