

The Critical Minerals Institute

Annual CMI Summit IV: May 13th-14th 2025



Connecting Leaders, Advancing Critical Minerals.

Who We Are

Connecting Leaders, Advancing Critical Minerals.



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(CMI) The Critical Minerals Institute

CMI is a global leader connecting companies, capital markets, and experts in the critical minerals sector.

CMI equips businesses, governments, and stakeholders with a wealth of comprehensive resources & networking opportunities, offering deep insights into the value, sustainability, and strategic significance of critical materials essential for technological and industrial advancement.

2

The Annual CMI Summit

CMI hosts an annual summit that offers a platform for industry leaders to exchange strategies, innovations, and solutions to secure the future of critical mineral supply chains.

Join us at the prestigious National Club in Toronto for the fourth iteration of the CMI Summit, a landmark 2-day gathering at the cutting edge of the critical minerals sector.

The Annual Critical Minerals Summit IV

Secure Your Place At The Forefront
Of The Critical Minerals Revolution.

NAME: CMI Summit IV

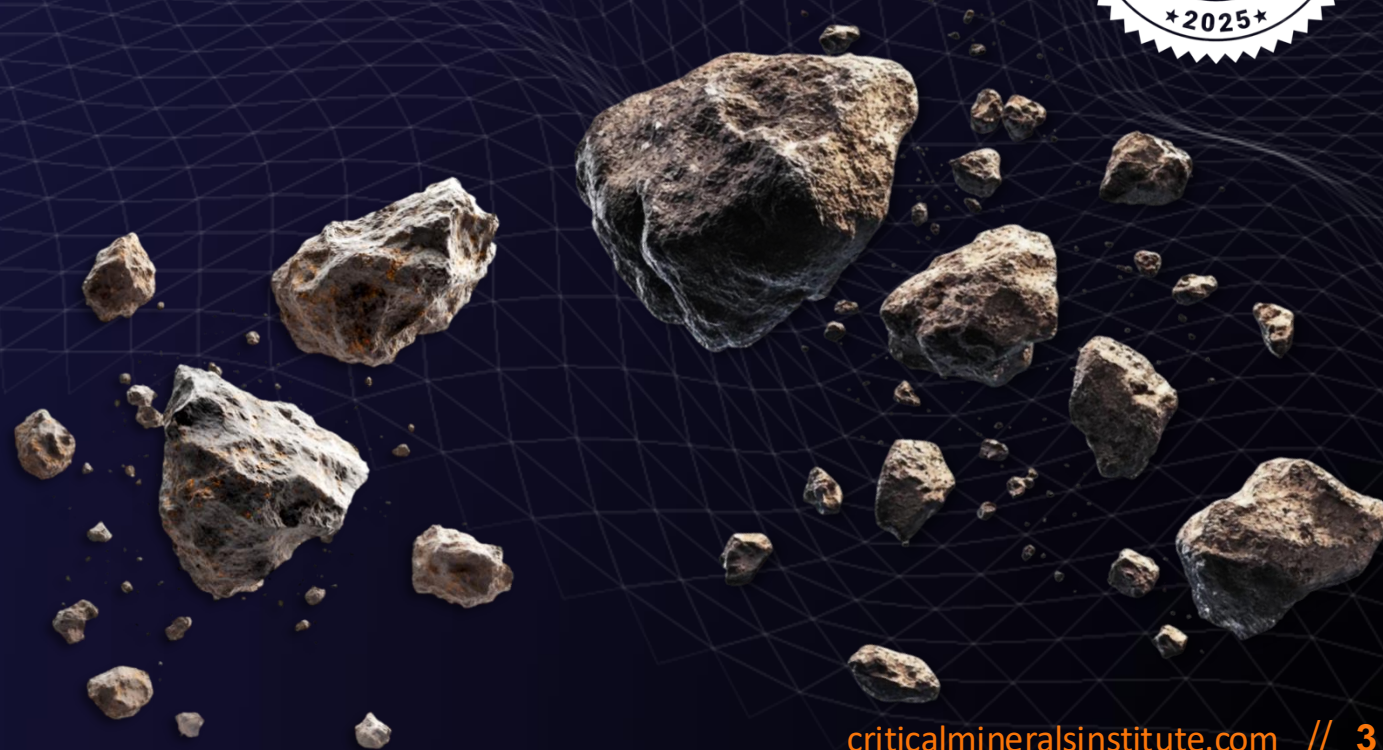
DATE: Tuesday & Wednesday, May 13-14, 2025

LOCATION: The National Club, Toronto

THEME: *The War for Critical Minerals and Capital Resources*

The stakes have never been higher in the global race for critical minerals, vital to our technology-driven economy and national security.

Hosted by the CMI, this event is your gateway to **unparalleled insights, strategic partnerships, and actionable solutions** addressing the complex challenges of building critical mineral supply chains, navigating geopolitical pressures, and investing in sustainable mining and advanced technology.



About The Summit

May 13th-14th 2025

1

About The CMI Summit IV:

The CMI Summit IV is a **two-day event** focused on securing the strategic, sustainable, and economic factors vital to critical mineral supply chains. Bringing together **industry leaders, investors, and policymakers**, this summit aims to shape the future of critical minerals through robust debates, actionable strategies, and a shared commitment to sustainable growth.

Those attending will gain **exclusive insights, tap into emerging investment opportunities, and explore sustainable strategies** to ensure the long-term viability of critical minerals, propelling global innovation and economic progress.

2

What To Expect:



Presentations



Panels



Wine Reception



Keynote Speeches



Q&As



Networking



About The Summit

May 13th-14th 2025

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2025 Summit Theme

“The War for Critical Minerals and Capital Resources”

The theme for our 2025 summit, “*The War for Critical Minerals and Capital Resources*”, focuses on uniting industry leaders to **address the pressing issues facing the global critical minerals market.**

The CMI Summit aims to foster strategic partnerships and develop actionable solutions that support the growing demand for critical minerals, crucial for the advancement of clean **energy, technology, and national security.**

4

Topics will include:

- Government incentives
- Advanced extraction technologies
- Cross-border collaboration
- Geopolitical concerns
- Fostering partnerships that fuel technological innovation and industrial progress.

Secure your CMI Delegate pass today and be part of the conversation that shapes the future of our world's critical resources.

Keynote / Featured Speakers



Mark Chalmers
President, CEO & Director,
Energy Fuels Inc.
(NYSE : UUUU | TSX: EFR)



Chris Richardson
CEO,
IDAP Global LLC



Kamran M. Khozan
CEO & Chairman,
CVMR Corporation



Rahim Suleman
President, CEO & Director,
Neo Performance Materials Inc. (TSX: NEO)



Pat Ryan
CEO & Chairman,
Ucore Rare Metals Inc.
(TSXV: UCU | OTCQX: UURAF)



Christoph Hinder
Global Head of Metals &
Mining, Managing Director,
Jefferies LLC



Terry Lynch
CEO & Director,
Power Metallic Mines Inc.
(TSXV: PNP | OTCQB: PPNF)



Tuan Tran
Senior Managing Director,
Ara Partners



Kendra Johnston,
P.Geo, MBA,
Managing Director
PearTree Canada

Keynote / Featured Speakers



Constantine Karayannopoulos
Retired former CEO,
Neo Performance Materials Inc.
(TSX: NEO)



Feisal Somji,
CEO,
Sio Silica Corporation



Kevin Ernst
Managing Director,
Kingswood Capital Partners, LLC



Chris Gibbs
CEO & Director,
American Rare Earths Ltd.
(ASX: ARR | OTCQX: ARRF)



Guy Bourassa
CEO & Director,
Scandium Canada Ltd.
(TSXV: SCD | OTCQB: SCDCF)



Murray Nye
CEO,
American Tungsten Corp.
(CSE: TUNG | OTCQB: DEMRF)



Karan Thakur
Managing Partner,
K2 Capital Advisors Ltd.



Christopher Berlet
President & CIO,
MineralFunds.com



Michael Astone
CEO,
ArcStone Securities and Investments Corp.

Speakers / Panelists

Vasileios Tsianos	VP of Corporate Development, Neo Performance Materials Inc. (TSX: NEO)
Carla Devlin	President, Sio Silica Corporation
Tracy Hughes	Founder & Executive Director, Critical Minerals Institute (CMI) & CEO, InvestorNews Inc.
Geoff Atkins	Managing Partner, Strategic Minerals Group Pty Ltd. & Director, Critical Minerals Institute (CMI)
Debra Bennethum	VP, Critical Minerals & Strategic Supply Chain, Energy Fuels Inc. (NYSE American: UUUU TSX: EFR)
Mary Anne Alvin	Senior Program Manager, Critical Minerals Processing, Minerals Sustainability Division, U.S. Department of Energy Fossil Energy and Carbon Management
Guy Letendre	Vice President of Manufacturing & Materials, 47G.org – Utah Aerospace and Defense
Christopher Ecclestone	Mining Strategist, Hallgarten + Company & Director, Critical Minerals Institute (CMI)
Jack Lifton	Co-Chair, Critical Minerals Institute (CMI)
Michael Hargett	President, CVMR (USA)

Matt Lapin	Special Counsel, Wiley Rein LLP
Melissa 'Mel' Sanderson	Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRF) & Co-Chair, Critical Minerals Institute (CMI)
Stephen Burega	President, CEO, and Director, Romios Gold Resources Inc. (TSXV: RG) & Director, Critical Minerals Institute (CMI)
Ozgur Kutay	Country Head – Canada, UK Export Finance, British Consulate General
Peter Clausi	VP Capital Markets & Director, Silver Bullet Mines Corp. (TSXV: SBMI OTCQB: SBMCF) & Director, Critical Minerals Institute (CMI)
Stephen Lautens	Honorary Vice-Consul of Austria in Ontario & Director, Critical Minerals Institute (CMI)
Alastair Neill	P. Eng., MBA, President, Trinity Management Ltd. & Director, Critical Minerals Institute (CMI)
Russell Fryer	Founder, CEO & Chairman, Critical Metals PLC & Director, Critical Minerals Institute (CMI)
Chuck Price	Chief Commercial Officer, Allonnia, Inc.

Headline Speakers, Moderators & Panelists

Chris Gibbs	CEO & Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRN) & Director, Critical Minerals Institute (CMI)
Christopher Berlet	President, CEO & Director, Stakeholder Gold Corp. (TSXV: SRC), President & CIO, MineralFunds.com, & Director, Critical Minerals Institute (CMI)
Mary Anne Alvin	Senior Program Manager, Critical Minerals Processing, Minerals Sustainability Division, U.S. Department of Energy Fossil Energy and Carbon Management
Debra Bennethum	VP, Critical Minerals & Strategic Supply Chain, Energy Fuels Inc. (NYSE American: UUUU TSX: EFR)
Melissa 'Mel' Sanderson	Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRN) & Co-Chair, Critical Minerals Institute (CMI)
Christopher Ecclestone	Mining Strategist, Hallgarten + Company & Director, Critical Minerals Institute (CMI)
Murray Nye	CEO, American Tungsten Corp. (CSE: TUNG OTCQB: DEMRF)
Guy Bourassa	CEO & Director, Scandium Canada Ltd. (TSXV: SCD OTCQB: SCDCF)
Vasileios Tsianos	VP of Corporate Development, Neo Performance Materials Inc. (TSX: NEO)
Geoff Atkins	Managing Partner, Strategic Minerals Group Pty Ltd. & Director, Critical Minerals Institute (CMI)
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Guy Letendre	Vice President of Manufacturing & Materials, 47G.org – Utah Aerospace and Defense
Jack Lifton	Co-Chair, Critical Minerals Institute (CMI)
Kevin Ernst	Managing Director, Kingswood Investments & Director, Critical Minerals Institute (CMI)
Matt Lapin	Special Counsel, Wiley Rein LLP
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Why Attend?

The CMI Summit IV is not just an event; it's a platform to participate in shaping the future of the critical minerals industry. Whether you're looking to **gain insights, share expertise, or drive change**, you'll find valuable content and connections here.

Who Should Attend?

Professionals from all sectors including:

- Business leaders in the Critical Minerals market
- Investors
- Bankers
- Policymakers
- Government decision makers



**CMI Gold
Membership**

\$7,500



**CMI Silver
Membership**

\$3,500



**CMI Bronze
Membership**

\$1,500



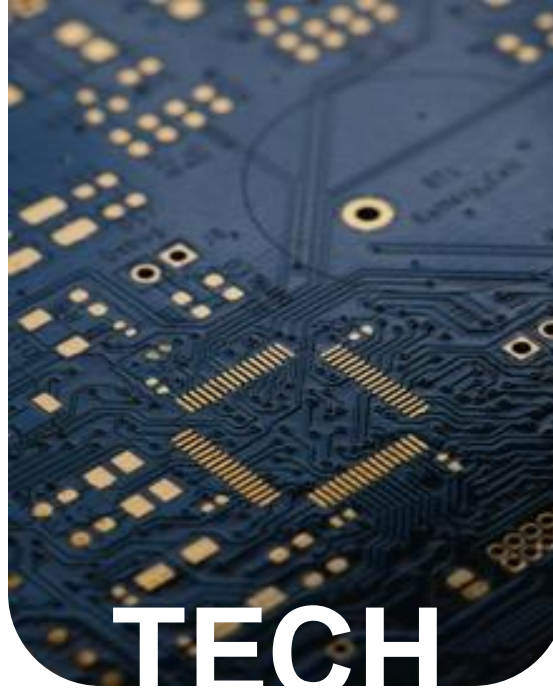
**CMI Summit IV 2-Day
Delegate Pass**

\$550

What Are Critical Minerals?

Critical minerals are naturally occurring mineral resources that are vital to a country's - or the world's - economic and national security yet face potential supply-chain vulnerabilities.

They typically have high economic importance, serve essential functions in advanced **Technology, Energy, Defense, EVs, Healthcare** and other sectors, and carry some risk of supply disruption due to factors like limited geological availability, geopolitical concentration, and complex extraction or processing requirements.



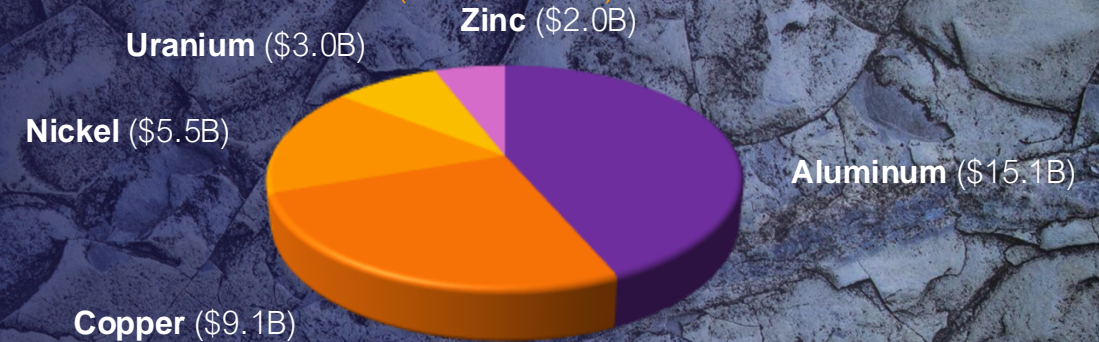
Critical Minerals

Critical Minerals Lists

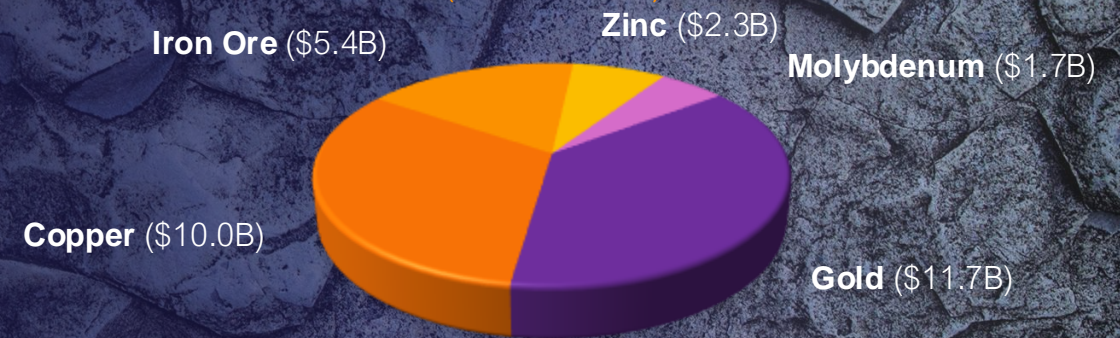
CMI actively monitors eleven distinct critical minerals lists across nine different jurisdictions.

- **USA** DOE – 2023
- **USA** USGS – 2022
- **Canadian** Critical Minerals List – 2024
- **Australian** Critical Minerals List – 2023
- **Australian** Strategic Materials List – 2024
- **New Zealand** Critical Minerals List – 2025
- **UK** Critical Minerals List – 2024
- **European** Critical Minerals List – 2023
- **India** – 2023
- **Japan** Critical Minerals List – 2020
- **South Korea** Critical Minerals List – 2023

TOP 5 MINERAL METAL EXPORTS – CANADA 2023
(CAD\$ BILLION)



TOP 5 MINERAL METAL EXPORTS – USA 2023
(CAD\$ BILLION)



Critical Minerals

CMI's 2025 Critical Minerals Watchlist

In addition to monitoring critical mineral lists from around the globe, the CMI has created its own proprietary watchlist of **22 key minerals** that are indispensable for:

- Advancing Sustainability
- Powering Electrification
- Advancing technologies like AI and high-end electronics

These critical minerals are naturally occurring resources with high economic and strategic importance, yet they face potential supply-chain disruptions due to limited geological availability, geopolitical concentration, and the complex nature of extraction and processing.

Ensuring a stable and responsible supply of these minerals is paramount for national security, global economic stability, and worldwide technological advancement.

CMI's Top 5 Critical Minerals for 2025:

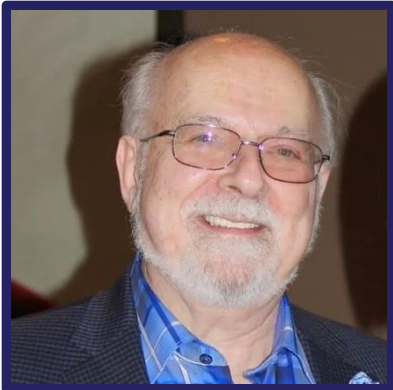


- Aluminum
- Antimony
- Bismuth
- Cobalt
- Copper
- Gallium
- Germanium
- Graphite
- Indium
- Lithium
- Magnesium
- Manganese
- Nickel
- Niobium
- PGMs
- REEs
- Silicon
- Tantalum
- Titanium
- Tungsten
- Uranium
- Vanadium

The Team

Our team of experienced critical mineral professionals are dedicated to helping our industry succeed at achieving supply chain processes.

Aware of the shortage of capital, professionals and of course, critical minerals - this group of international experts, speakers and consultants have joined forces to create intel, secure talent and invest in events and the publication and distribution of a **weekly newsletter called the Technology Metals Report (TMR).**



Jack Lifton
Co-Chairman



Melissa Sanderson
Co-Chairman



Tracy Hughes
Executive Director

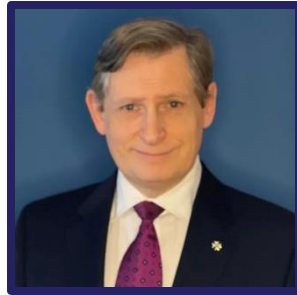
The Team



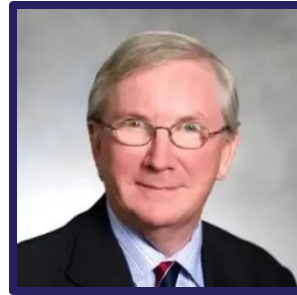
Peter Clausi
Director



Peter Cashin
Director



Stephen Lautens
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Alastair Neill
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Christopher Berlet
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Christopher Gibbs
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Thomas Kruemmer
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Stephen Burega
Director



Kiana Kianara
Director



Russell Fryer
Director



Christopher Ecclestone
Director



Geoff Atkins
Director



Kevin Ernst
Director



Tuan Tran
Director

Get In Touch

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Critical Minerals Summit IV

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DATE: Tuesday & Wednesday, May 13-14, 2025

LOCATION: The National Club, Toronto

THEME: The War for Critical Minerals and Capital Resources



For More Information

Tracy Hughes

Critical Minerals Institute (CMI)

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CriticalMineralsInstitute.com

CriticalMineralSummit.com

