



# THE BUNKER WEEKLY REVIEW



National Navigation Company  
Planning and Research Dept.

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| PRICES \$/Ton           | SPECS. | ALGECIRAS | SINGAPORE | MALTA | ISTANBUL | PIRAEUS | PORTSAID | FUJAIRAH |
|-------------------------|--------|-----------|-----------|-------|----------|---------|----------|----------|
| Friday, 13 Jun, 2025    | VLSFO  | 555       | 553       | 560   | 679      | 602     | 552      | 540      |
|                         | LSMGO  | 750       | 660       | 774   | 782      | 728     | 767      | 728      |
| Thursday, 12 Jun, 2025  | VLSFO  | 537       | 524       | 530   | 647      | 589     | 552      | 512      |
|                         | LSMGO  | 728       | 629       | 723   | 743      | 705     | 767      | 714      |
| Wednesday, 11 Jun, 2025 | VLSFO  | 524       | 517       | 526   | 646      | 589     | 552      | 506      |
|                         | LSMGO  | 720       | 620       | 724   | 744      | 705     | 767      | 707      |
| Tuesday, 10 Jun, 2025   | VLSFO  | 527       | 513       | 528   | 647      | 583     | 552      | 504      |
|                         | LSMGO  | 725       | 622       | 727   | 744      | 704     | 767      | 707      |
| Monday, 09 Jun, 2025    | VLSFO  | 518       | 512       | 536   | 652      | 582     | 542      | 503      |
|                         | LSMGO  | 705       | 621       | 730   | 744      | 699     | 762      | 712      |

## Top stories of the week

➤ Global bunker fuel prices experienced a significant surge, driven by escalating tensions and attacks between Israel and Iran that pushed oil markets higher. Ship & Bunker's G20-VLSFO Index, which tracks prices across 20 major ports, climbed by \$18/mt to \$559.50/mt, its highest point in over two months. Similarly, the HSFO Index rose by \$19.50/mt and the MGO Index increased by \$21/mt. This upward trend was reflected in key global hubs, with substantial price hikes for VLSFO in Singapore, Rotterdam, Fujairah, and Houston, following a sharp rise in crude futures. (Ship & Bunker, June 16, 2025)

➤ Singapore's marine fuel sales reached a 16-month high in May, totaling 4.83 million metric tonnes, a 10.7% increase from April. This growth was seen across various fuel types, with VLSFO sales rising 9.7% to 2.4 million mt and HSFO jumping 11.3% to a record 1.89 million mt. Sales of biofuel blends and LNG also saw considerable monthly growth. The surge in demand was accompanied by a 2.9% yearly rise in vessels calling at the world's largest bunkering hub, with the total gross tonnage visiting the port also increasing by 3.1% year-on-year. (Ship & Bunker, June 16, 2025)

➤ Rising electronic interference in the Strait of Hormuz is disrupting ship tracking systems. Linked to Iran-Israel tensions, this development poses a significant risk to the security of global oil trade. (Ship & Bunker, June 16, 2025)

VLSFO



LSMGO



## OVERVIEW

This report contains the parameters of fuel prices and is intended to provide information regarding the two primary used fuels in marine fuel bunkering tasks. The prices presented in this weekly report reflects the most strategic areas and hot spots that acts as a guiding line for the fuel prices all over the world.

Source: Ship & Bunker