

THE BUNKER WEEKLY REVIEW

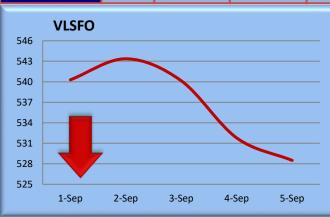


National Navigation Company Planning and Research Dept.

Week (37) 8th September 2025

710th Issue

| PRICES \$/Ton | SPECS. | ALGECIRAS | SINGAPORE | MALTA | ISTANBUL | PIRAEUS | PORTSAID | FUJAIRAH |
|--------------------------|--------|-----------|-----------|-------|----------|---------|----------|----------|
| Friday,05 Sep,2025 | VLSFO | 500 | 493 | 496 | 622 | 550 | 547 | 492 |
| | LSMGO | 737 | 668 | 734 | 757 | 751 | 822 | 733 |
| Thursday,04 Sep,2025 | VLSFO | 507 | 498 | 499 | 613 | 564 | 547 | 497 |
| | LSMGO | 730 | 674 | 739 | 758 | 751 | 822 | 737 |
| Wednesday,03 Sep,2025 | VLSFO | 513 | 509 | 500 | 631 | 574 | 547 | 508 |
| | LSMGO | 740 | 677 | 742 | 754 | 749 | 822 | 739 |
| Tuesday,02 Sep,2025 | VLSFO | 515 | 511 | 517 | 628 | 578 | 547 | 509 |
| | LSMGO | 730 | 671 | 743 | 751 | 747 | 822 | 737 |
| Monday,01 Sep,2025 | VLSFO | 505 | 505 | 506 | 623 | 584 | 550 | 510 |
| | LSMGO | 713 | 663 | 719 | 749 | 744 | 827 | 734 |





Top stories of the week

- Global bunker prices declined on Friday, September 5th, 2025, with the average VLSFO price reaching its lowest level in almost four months. The G20-VLSFO Index fell to \$525.50/mt. with decreases seen at major ports including Singapore and Houston. This drop in marine fuel costs followed a dip in ICE Brent crude futures, although crude prices began to recover on Monday morning, hinting at a potential rebound.
- Eight OPEC+ members agreed to an oil production increase of 137,000 b/d for October, which is smaller than usual. The move begins to unwind a second round of cuts over a year ahead of schedule. Analysts suggested this modest hike indicates some members are struggling to increase output due to a lack of investment, production as has consistently fallen below targets since March.
- > In a significant step for maritime decarbonization, construction has begun in China on the first ammonia-fueled container ship, the "Yara Evde." The 1,400 TEU vessel is a joint venture involving Yara Clean Ammonia, which will also supply the fuel. Expected by mid-2026, the ship will operate on a North Sea route and represents a key milestone in the industry's push for cleaner energy solutions.

(Ship&Bunker, September 8, 2025)

This report contains the parameters of fuel prices and is intended to provide information regarding the two primary used fuels in marine fuel bunkering tasks. The prices presented in this weekly report reflects the most strategic areas and hot spots that acts as a guiding line for the fuel prices all over the world.

OVERVIEW