



THE BUNKER WEEKLY REVIEW



National Navigation Company
Planning and Research Dept.

Week (32) 4th August 2025

705th Issue

PRICES \$/Ton	SPECS.	ALGECIRAS	SINGAPORE	MALTA	ISTANBUL	PIRAEUS	PORTSAID	FUJAIRAH
Friday, 01 Aug, 2025	VLSFO	531	528	524	665	618	587	518
	LSMGO	748	702	738	810	793	872	752
Thursday, 31 Jul, 2025	VLSFO	533	531	532	663	615	587	520
	LSMGO	758	702	743	812	804	872	748
Wednesday, 30 Jul, 2025	VLSFO	533	529	538	665	616	587	523
	LSMGO	758	698	745	816	799	872	751
Tuesday, 29 Jul, 2025	VLSFO	522	522	535	660	616	587	514
	LSMGO	753	690	746	814	799	872	744
Monday, 28 Jul, 2025	VLSFO	527	516	524	657	615	582	509
	LSMGO	748	686	742	819	802	842	743

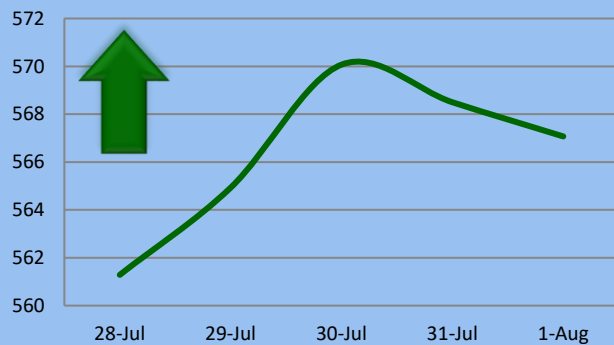
Top stories of the week

➤ Global bunker fuel prices experienced a widespread decline, as the Ship & Bunker G20-VLSFO Index dropped for the first time in four days by \$0.50/mt to \$556/mt. This downward trend impacted other fuels; the G20-HSFO Index fell \$0.50/mt to \$471/mt, while the G20-MGO Index dropped \$3.50/mt to \$772.50/mt. The decrease correlated with a fall in ICE Brent crude futures by \$2.03/bl to \$69.67/bl. Major bunkering ports reflected this trend, with VLSFO prices falling in Singapore, Fujairah, and Houston, while Rotterdam's price remained stable. The negative momentum continued into Monday morning with Brent crude futures declining further, suggesting sustained pressure on bunker prices. (Ship&Bunker, August 4, 2025)

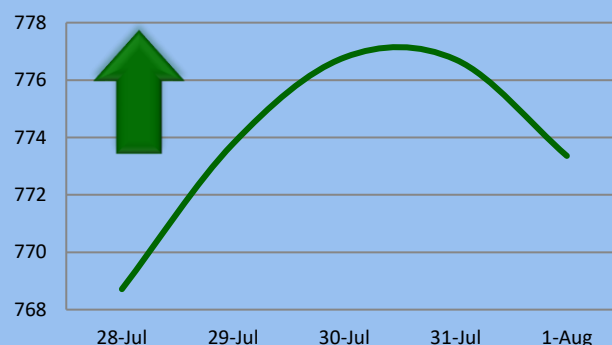
➤ Chinese electric car manufacturer BYD enhanced its shipping capacity by adding the BYD Zhengzhou, a new 7,000 CEU car carrier, to its fleet, now totaling seven vessels. Built by Guangzhou Shipyard International, the ship features an LNG dual-fuel engine, allowing it to run on LNG or conventional marine fuels. Having recently arrived in Jakarta for its first voyage, this fleet expansion is a strategic move by BYD to strengthen its export logistics. The move addresses surging overseas demand for its electric vehicles and follows another vessel delivery in April, highlighting the company's rapid logistics growth in international markets.

(Ship&Bunker, August 4, 2025)

VLSFO



LSMGO



OVERVIEW

This report contains the parameters of fuel prices and is intended to provide information regarding the two primary used fuels in marine fuel bunkering tasks. The prices presented in this weekly report reflects the most strategic areas and hot spots that acts as a guiding line for the fuel prices all over the world.

Source: Ship & Bunker