



TEESSEN CONSULTING

InsurePortal



THE BUSINESS TECHNOLOGY
SOLUTION YOU NEED

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InsurePortal

InsurePortal is designed to act as a secured and direct channel between your business and your clients; providing a digital platform for your clients to access their portfolio and to streamline the administration process. Your clients will be able to access the **InsurePortal** from any digital device using the login details provided to them, making it very user friendly. Our **InsurePortal** product is used via our **InsureSuite** product.

Your client has the ability to:

- Access their personal details
- Get an overview of their product portfolio
- Monitor and submit queries
- View stored documents
- Perform certain actions
- Attach supporting documents directly

This **channel of communication** is determined **and controlled** by **your business only**. You can apply specific business rules and processes to control how interaction with the client is interpreted and actioned within your business.

Features:

- View personal information
- Product Portfolio
- Monitor Queries
- View and add Documents

Customised Actions:

- Update contact details
- Request a quote
- Submit a query
- and more...



TEESSEN CONSULTING PROVIDES A TOTAL END-TO-END SOLUTION

Streamline your communication with ease! Our Client Portal keeps customer information current and accessible anytime, anywhere.

Contact us for more information on any of our products or services

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