



Let's Get Started...

Yes, I'm interested in putting my money to work earning safe, good returns.

I'm interested in investing:

- ☐ Personal Funds; \$_____ available for investments
- ☐ IRA Funds; \$_____ available for investments
- ☐ Business Funds; \$_____ available for investments

Date these funds will be available for investment: _____

I would like the payments to be:

- ☐ Interest Accruing
- ☐ Annual
- ☐ Semi-Annual
- ☐ I would like to know more about how to move my money from my current brokerage IRA to a self-directed IRA so I can make loans to you.
- ☐ I would like to know more about the interest accruing account.

I want to make a loan to you for a _____ year period.

Contact Information:

Date: _____

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Cell: _____

Fax: _____ Other: _____

e-mail: _____

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