



LENDER CAPITAL GROUP

STRUCTURED PRODUCTS & EQUITY

Investment Profile:	Targeted for sponsors with transactions that require higher leverage, more complex structuring, creativity, or have a business plan that is not appropriate for traditional capital sources.
Transaction focus:	Focus is on value added, distressed, opportunistic situations, and special situations (No new construction.)
Asset Class:	<ul style="list-style-type: none">• Multifamily• Retail• Office• Industrial• Land• Condominiums• Non-performing loans• Other special situations
Structures:	Senior debt, preferred equity, mezzanine debt, and joint venture equity.
Target returns:	Adjusted based on transaction risk and project leverage.
Investment Horizon:	6-36 months
Commitment Size:	\$3 - \$25 million

