

SWRM 2017 Executive Committee

Agenda Book

November 1, 2017

Overton Conference Center

Lubbock TX



SWRM Executive Board Meeting 73rd SWRM Meeting Wednesday, November 1, 2017 8:30am – Noon

(Breakfast for board members available at 8am)

Overton Conference Center

Horizon B

Agenda

<u>Time</u>	Item		<u>Page</u>
8:30am	Call to Order and Introductions	Hathaway	1
	Secretary's Report	Hickey	
	2016 SWRM Board Minutes		3
	2015 SWRM Board Minutes		9
	2014 SWRM Board Minutes		13
	Treasurer's Report	Hickey	
	2017 Financials		17
	2017 Dues		23
	2016 Dues		24
	2015 Dues		25
	Bylaw changes	Hathaway	27
	SWRM Website	Hathaway	
	Webmaster/marm		
	Archival of past minutes, financials and meeting reports		33
	Awards Committee Report	Moy/Walker	35
9:15am	Reports from SWRM Meetings		
	2016, Houston, Final Report	Pettitt	37
	2017, Lubbock, Initial Report	Paré	oral
	2018 (Nov 7-10), Little Rock, Update Report	Hubbard/Perry	oral
	2019 (Nov 6-9), El Paso, Update Report	Saupe	oral
	(tentative with Rocky Mountain Regional Meeting		
	2020 (Oct 14-17), New Orleans, Update Report	Hickey	65
	SERMACS/SWRM Joint Meeting		
	2021 (Nov 10-13), Austin, Update Report	Kneeland	67
	2022 Baton Rouge, Bid Proposal	Franklin	69
	2023 Will accept bids at the 2018 SWRM Board Meeting		
11:15am	Other Old Business		
	Discussion regarding permanent meeting rotation		79
	New Business		
	ACS Staff Report	Savage	
Noon	Adjourn		

Next SWRM Executive Board Meeting: November 10, 2018 at 8:30am – Noon Written reports for the agenda book due October 27, 2018

Elected SWRM Board Officers

Chair (2018)

Ruth Hathaway East Texas Section 1307 Stanford Dr Longview, TX 75601 903-918-3794 ruthhathaway@msn.com

Secretary-Treasurer (2021)

Sean Hickey Louisiana Section SWRM c/o Sean Hickey 127 Kingston Dr Slidell, LA 70458 sphickey@uno.edu

Southwest Region Sections

Brazosport	Panhandle Plains
Baton Rouge	Permian Basin
Central Arkansas	Rio Grande Valley
Central Texas	Sabine-Neches
Dallas-Fort Worth	San Antonio
East Texas	South Plains
Great Houston	South Texas
Heart O' Texas	Southwest Louisiana
Louisiana	Texas A&M
Northern Oklahoma	Tulsa
Northwest Louisiana	University of Arkansas
Oklahoma	Wichita Falls-Duncan
Ouachita Valley	

MINUTES FOR 2016 Executive Board Meeting

Agenda-SWRM Executive Board Meeting, 72nd SWRM meeting, Date: Sunday, November 13; Time: 11:30 PM-2:00 PM Location and Room: Galveston Convention Center, Crystal B

1. Previous/Future SWRM meetings

- 2000 SE/SW New Orleans 2001 – Austin 2002 – San Antonio 2003 – Oklahoma City 2004 – Dallas- Fort Worth 2005 – SE/SW Memphis 2006 - Houston 2007 – Lubbock 2008 – Little Rock 2009 – El Paso 2010 – SE/SW New Orleans 2011 – Austin 2012 – Baton Rouge 2013 - Waco 2014 – Dallas- Fort Worth 2015 – SE/SW Memphis 2016 – Houston 2017 – Lubbock (Bid Approved) 2018 – Little Rock (Bid Approved) 2019 – El Paso (Bid Approved) 2020 - SE/SW New Orleans (Bid Approved) 2021 – Austin??
- 2. Financial Statements (see attached for details)

64,170.11	Current Balance
7,889.00	2014, 2015 Local Section Dues
7,000.00	2015 10%
6,200.00	2014 10%
3,000.00	2016 Loan
-5,500.00	Travel and Awards for Science, HS, Nalley, Sec 2016 Meeting
-600.00	Costs for Exec Board meeting (food and beverage) 2016 Meeting
<u>-3,000.00</u>	Awards
70 000 00	

\$79,000.00

Loan payment from Houston, forthcoming. 2015 10% given at this meeting. 2014 10% still outstanding. Number of sections till outstanding. From 2005-2017, balance in account has risen from mid-40s to close to \$80,000

3. 2014 Report, Dallas-Fort Worth, Kirby Drake, Final Report

No Report given. Still need to send in their final report and 10% payment to SWRM board.

4. 2015 Report, Memphis, Dennis Merat, Preliminary Report

Planned for 930 attendees, but 1580 was final attendance. 31 vendor booths, 36 grad school booths. 1193 abstracts were submitted. Lots of workshops and events for attendees. 71,650 final excess revenue, 10% to SWRM and 10% to SERMACS, \$7165 each.

Registrations totals (366 members, 585 undergraduates, 351 graduate students...)

Convention Center cost was over \$45,000 AV \$17,723 Food and Beverage, \$28,000 Posterboards, \$6,000

Very successful meeting and great job by Dennis who worked tirelessly on this meeting doing most of the work himself.

5. 2016 Report, Initial Report Houston

999 total registrants, 905 attended, 500 was the breakeven number. 189 undergraduates 211 Graduate students Sold out the Hilton Registration revenue so far \$124,635

Great location. Having the Hilton next to the convention center right on the beach was a great location. The committee did a great job as a host. Everyone had a great time in Galveston.

6. 2017, 2018, 2019, 2020 Reports

2017 Group: Paul Pare, General Chair; Bill Hasse, Program Chair

Meeting at Overton Hotel, 10/29 to 11/1 (Sunday to Wednesday) College town so avoiding football Saturday when planning was of utmost importance Bayer Sponsorship at the platinum level, still negotiating others 14 symposia planned 4 potential joint groups (Cellulose, Membrane, SW Theoretical and UG Education) Overton Hotel, Single/Double 139, airport shuttle, 30,000 minimum F&B, comp meeting rooms with 80% block pickup 200 rooms reserved Monday and Tuesday

Halloween event planned for National Chemistry Week HS event on Sunday

Website: swrm2017.org

Texas Tech is 35,000 students, making it the largest contiguous university

2018 Group: Marty Perry

Wednesday 11/7 to Saturday 11/10 Downtown Marriott Planning on 1000 attendees HS event on Saturday, Chemical Demos, "Natural State of Chemistry" Facebook and Twitter pages are active already Will bring back <u>www.swrm.org</u> for their meeting and all meetings going forward Clinton Library will be used for an event like in 2008, great event, easy walk from hotel or shuttle Website: swrm2017.org

2019 Group: Geoffrey Saupe and Keith Parnell (Dean Roddick of Rocky Mountain is co-general chair)

Will host at the El Paso Convention Center since the Camino Real Hotel (host hotel in 2009) is undergoing renovation Tentative dates are first week of November (6-9) Multiple hotels right around the Convention Center, host hotel not picked yet Joint Meeting with Rocky Mountain

2020 Group: Sean Hickey

Will be joint meeting with SERMACS, Host hotel will be Hilton Riverside (as in 2010) Meeting will be October 14-October 17, 2020 Hilton is requiring a \$316,785 minimum revenue (\$266,785 for room and \$50,000 for food and beverage) 1165 room nights reserved (Tues-Sat block: 250, 300, 300, 210) The entire block of meeting rooms has been reserved (normally \$50,000 to reserve these rooms but complimentary based on occupancy)

General Chairs: Sean Hickey and Tammy Estes Program Chair: Mark Trudell

Events: Halloween/NCW event will be scheduled Potential HS event at Aquarium Potential WWII museum event

7. 2021 Bid

Diane Kneeland

2011 Meeting, 7 poster sessions, 300 posters, 1259 attendees, 230 sleeping rooms and \$37,000 excess revenue received

2021 will be at the Double Tree Hotel with the Austin Convention Center as the meeting site. UT-Austin and Texas State University will be involved Will be 2nd week of November Wed-Sat

8. 2017 Loan as needed

Not needed

9. Proposed Bylaw changes

Article 1, Section 3...Do we exclude scholarships for inactive sections N/A Article 2, Section 4...Setting agenda and running meeting Article 4, Section 3...Preferred location of meeting going forwards Article 4, Section 5...change from 2 to 3 year for selection of general chair Article 4, Section 8...change loan value up to \$5,000 and do we change when it should be repaid to by the following business meeting Article 4, Section 10...adding wording about travel expenses for secretary/treasurer and general chair of next meeting...do we add travel for Chair of the Steering Committee Article 9, Section 1, is the title of Southwest Award correct... Article 9, Section 1d, travel expenses for awardees Article 9, Section 1g, addition of language about travel scholarships

All approved

Pursuant to new business, changes possible:

- Chair of the Steering committee as an elected position with 2-3 year term
- Award compensation given to host committee at prior year steering committee meeting

Chair position was proposed, will be voted on in bylaw change in 2017. First chair was voted on for a shortened 3-year term starting in 2016.

Award compensation was tabled due to having multiple executive board members with access to the SWRM funds

10. Meeting income/profit

2006, Houston,	101,521.52	=	10,152.15
2007, Lubbock,	13,278.02	=	1,327.80
2008, Little Rock,	23,000.00	=	2,300.00
2009, El Paso,	12,777.00	=	1,277.70
2010, New Orleans,	115,051.63	=	11,505.16
2011, Austin	36,923.40	=	3,692.34
2012, Baton Rouge	37,108.40	=	3,710.84
2013, Waco	14,860.00	=	1,486.00

2014, Dallas-Fort Worth	62,000.00	=	6,200.00

2015, Memphis 70,000.00 = 7,000.00

2016, Houston

Expenses, approx. \$5000-5500, Awards, travels Income, dues, \$5000 and 10% tax \$5000 (avg) Net Profit per year \$5000 for SWRM Board

11. Website, www.swrm.org

Website domain, webmanager

How do we want to continue with this?

What do we want to include:

- Password protected document folder with final reports, budgets, templates
- Meeting minutes, agenda, financial documents
- Email list for SWRM
- Emails for upcoming meetings
- Hosting pages for upcoming meetings
- Archived pages for previous meetings
- Other suggestions?

The website will be brought back. Sean Hickey will contact DFW and get the status of <u>www.swrm.org</u> and will share that with 2018 meeting so they can use the website.

13. New Businesses or Other Business

Donivan Porterfield

Formalized Award Chair term and duties New position on Steering Committee, Chair of Steering Committee Award plaques, checks and procedures 2022, 2023 Meetings, Oklahoma, Baton Rouge, San Antonio What we learned from Galveston? Invest in making a SWRM app that would be reusable and have program book, updated information, push notifications....

Program Books are becoming obsolete Website is vitally important to get up and running Baton Rouge is preferred host to bid for 2022 in 2017 Oklahoma, San Antonio may bid for 2023 in 2018 Election of Chair—Ruth Hathaway elected as chair Election of Secretary/Treasurer—Sean Hickey re-elected as Sec/Treasurer

MINUTES FOR 2015 Executive Board Meeting

Agenda-SWRM Executive Board Meeting, 71st SWRM meeting, Date: Friday, November 6; Time: 6:00 PM-9:00 PM Location and Room: Memphis-Cook Convention Center, Rooms 205/201

1. Previous/Future SWRM meetings

2000 – SE/SW New Orleans

- 2001 Austin 2002 – San Antonio 2003 – Oklahoma City 2004 – Dallas- Fort Worth 2005 - SE/SW Memphis 2006 - Houston 2007 – Lubbock 2008 – Little Rock 2009 - El Paso 2010 - SE/SW New Orleans 2011 – Austin 2012 – Baton Rouge 2013 - Waco 2014 – Dallas- Fort Worth 2015 - SE/SW Memphis 2016 – Houston (Bid Approved) 2017 – Lubbock (Bid Approved) 2018 – Little Rock (Bid Approved) 2019 – El Paso and Oklahoma to Bid 2020 - SE/SW New Orleans (Bid Approved)
- 2. Financial Statements (see attached for details)
 68,651.99 Current Balance
 1752.00 2014 and other year, local section back dues
 6000.00 2015 Local Section Dues
 -2500.00 Travel for Science, HS, Sec/Treasurer... 2015 Meeting
 - $\frac{11}{2} = \frac{11}{2} = \frac{11}{2}$
 - -600.00 Costs for Exec Board meeting (food and beverage) 2014 Meeting
 - -4000.00 Awards

IDEAS: Leave Posters up....for a long time...

SERMACS: reimburses local section representatives for registration to attend the overall meeting and steering committee meeting.

Food Truck Sales....have a big food truck event

Columbia...Sunday to Wednesday....Football game night before

3. 2013 Report, Waco, Bob Kane

Really good attendance; lots of undergrads, popcorn, beer, bands,

Expo...not lots of complaints from expo people

A/V bought and returned them to save money

Charge a small amount for all events

4. 2014 Report, Dallas-Fort Worth, Kirby Drake, Final Report

62,000 profit; 755 paid registrants;

- 5. 2015 Report, Memphis, Dennis Merat, Preliminary Report
- 6. 2016 Report, Houston
- 7. 2017, 2018, 2020 Reports
- 8. 2019 Resolution of El Paso/Oklahoma bids

El Paso will have the 2019 meeting...Joint Rocky Mountain Meeting potentially possible

Camino Royal....Hotel...downtown El Paso

Extra business: Change travel scholarship to travel award

9. Proposed Bylaw changes

Article 1, Section 3...Do we exclude scholarships for inactive sections N/A Article 2, Section 4...Setting agenda and running meeting Article 4, Section 3...Preferred location of meeting going forwards Article 4, Section 5...change from 2 to 3 year for selection of general chair Article 4, Section 8...change loan value up to \$5,000 and do we change when it should be repaid to by the following business meeting Article 4, Section 10...adding wording about travel expenses for secretary/treasurer and general chair of next meeting...do we add travel for Chair of the Steering Committee Article 9, Section 1, is the title of Southwest Award correct... Article 9, Section 1d, travel expenses for awardees Article 9, Section 1g, addition of language about travel scholarships

10. Meeting income/profit

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2011, Austin	36,923.40	=	3,692.34
2012, Baton Rouge	37,108.40	=	3,710.84
2013, Waco	14,860.00	=	1,486.00

Expenses, approx. \$5000-5500, Awards, travels Income, dues, \$5000 and 10% tax \$5000 (avg) Net Profit per year \$5000 for SWRM Board

11. ACS National News

12. What to do with our Steering Committee funds

Website domain, webmanager

13. New Businesses or Other Business

Minutes-2014 SWRM Executive Board Meeting, 70th SWRM meeting,

Date: Saturday, November 22; Time: 8:00 AM – 10:00 AM Location and Room: Renaissance Worthington Hotel, Bur Oak Room

1. Previous/Future SWRM meetings

2000 – SE/SW New Orleans 2001 – Austin 2002 – San Antonio 2003 – Oklahoma City 2004 – Dallas- Fort Worth 2005 – SE/SW Memphis 2006 – Houston 2007 – Lubbock 2008 – Little Rock 2009 – El Paso 2010 – SE/SW New Orleans 2011 – Austin 2012 – Baton Rouge 2013 - Waco 2014 – Dallas- Fort Worth 2015 – SE/SW Memphis (Bid Approved) 2016 – Houston (Bid Approved) 2017 – Lubbock (Bid Approved) 2018 – Little Rock (Bid Approved) 2019 – El Paso and Oklahoma to Bid

2020 – SE/SW New Orleans (Bid Approved)

2. Financial Statements (see attached for details)

62481.66	Original Amount
XXXX.XX	2011 10% Tax, Austin Section
XXX.XX	Travel for Science, HS, Sec/Treasurer 2014 Meeting
XXX.XX	Costs for Exec Board meeting (food and beverage) 2014 Meeting

Final balance is \$65491.66. Checks need to be written for Loan to 2016 and for Science Award and travel for awardees and steering committee. Still many outstanding dues to be collected.

3. 2013 Report, Waco, Bob Kane

No Report Given. Will be given in 2015 at Memphis.

4. 2014 Report, Dallas-Fort Worth, Kirby Drake, Preliminary report

Preliminary report is that the meeting went well. Good attendance. Had some issues with the overall communication. Seemed like they had to reinvent the wheel. Some confusion on who steering committee should have communicated with. Ran into some of the expected expenses, AV, hotel charging for every thing.... 5. 2015 Report, Memphis, Dennis Merat

Dennis reported that the meeting is on schedule and everything is going well. Convention center is booked. Hotel contracts all signed. Symposia right on track.

6. 2016 Report, Houston

Mamie Moy reported that they committee is together for this meeting and the meeting will be held in Galveston. The Chair is ???

7. 2017, 2018, 2020 Reports

2017 was confirmed for Lubbock via mailed proposal. 2018 was confirmed for Little Rock. 2020 is New Orleans (joint with SERMACS).

8. 2019 Preliminary Bids

Bid was awarded to El Paso. Oklahoma has requested that El Paso consider giving them their position since it is the Centennial. Oklahoma thought it was an open bid for this year. El Paso said they would take it back to their board and consider it.

Sec/Treasure Note: I have continued to communicate with El Paso and Oklahoma throughout the year. I haven't heard back from El Paso however, Oklahoma continues to request the regional meeting for their centennial year.

9. Previous Bylaw changes and Future Changes

Article 1, Name and Organization 1. North Central and Northeast Oklahoma has become Northern Oklahoma

Article 2, Executive committee

Article 4, Parts 4 and 7-9, Bids and Dues

Article 8, SW Awards and Travel funds

Gender Neutrality

Proposed bylaw changes

Proposed Travel awards

The gender neutrality of the bylaws, addition of awards committed, minor changes to bids and travel awards were approved.

Sec/Treasurer will continue to work on bylaws and present changes for approval at the next business meeting.

10. Dues

2006, Houston,	101,521.52	=	10,152.15
2007, Lubbock,	13,278.02	=	1,327.80
2008, Little Rock,	23,000.00	=	2,300.00
2009, El Paso,	12,777.00	=	1,277.70
2010, New Orleans,	115,051.63	=	11,505.16
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2013, Waco	14,860.00	=	1,486.00

Expenses, approx. \$5000-5500, Awards, travels Income, dues, \$5000 and 10% tax \$5000 (avg) Net Profit per year \$5000 for SWRM Board

11. New Businesses or Other Business

No major new business.

Date	NOTE	Transaction Type	Description	Debits (-)	Credits(+)	Balance
						\$56,280.81
9/6/2012	DEP	Deposit / Credit	Local Section Dues		\$877.00	\$57,157.81
9/11/2012	DEP	Deposit / Credit	Local Section Dues		\$563.00	\$57,720.81
9/11/2012	DEP	Deposit / Credit	Local Section Dues		\$126.50	\$57,847.31
9/14/2012	DEP	Deposit / Credit	Local Section Dues		\$1,403.50	\$59,250.81
10/1/2012	DEP	Deposit / Credit	Local Section Dues		\$392.50	\$59,643.31
10/2/2012	DEP	Deposit / Credit	Local Section Dues		\$79.00	\$59,722.31
10/26/2012	1005	Check	Plaque Science Award	(\$39.50)		\$59,682.81
11/8/2012	1006	Check	Science Award	(\$2,000.00)		\$57,682.81
11/9/2012	Travel	POS debit	CC 11/07 19:48 W/D CRD*RACETRAC 57 0SLIDELL	(\$45.00)		\$57,637.81
11/13/2012	1007	Check	HS Teacher of the Year Award	(\$1,000.00)		\$56,637.81
11/13/2012	DEP	POS debit	CC 11/08 11:42 W/D CRD*HILTON BATON ROBATON	(\$9.00)		\$56,628.81
11/15/2012	DEP	Deposit / Credit	Local Section Dues		\$832.50	\$57,461.31
11/20/2012	1009	Check	Advance to SWRM 2013	(\$5,000.00)		\$52,461.31
11/20/2012	1008	Check	Travel SWRM 2013	(\$660.39)		\$51,800.92
11/30/2012	DEP	Deposit / Credit	Local Section Dues		\$236.00	\$52,036.92
1/28/2013	DEP	Deposit / Credit	Local Section Dues		\$118.00	\$52,154.92
2/25/2013	DEP	Deposit / Credit	Local Section Dues		\$263.50	\$52,418.42
4/11/2013	Meeting	POS debit	CC 04/09 11:08 W/D CRD*INTERCONTINENTANEW OR	(\$676.17)		\$51,742.25
4/23/2013	1010	Check	Reimbursement Sec/Treasurer Parking	(\$20.00)		\$51,722.25
8/19/2013	DEP	Deposit / Credit	SWRM 2012, 10%		\$3,710.84	\$55,433.09
10/31/2013	Registration	POS debit	CC 10/29 09:14 W/D CRD*ACS REGIONAL ME800-33	(\$125.00)		\$55,308.09
11/14/2013	DEP	Deposit / Credit	Local Section Dues		\$2,983.00	\$58,291.09
11/15/2013	DEP	Deposit / Credit	Local Section Dues		\$512.00	\$58,803.09
11/15/2013	Meeting	POS debit	CC 11/13 17:44 W/D CRD*ATTAWAYS AWARD SLIDEL	(\$39.50)		\$58,763.59
11/16/2013	1011	Check	Science Award	(\$2,000.00)		\$56,763.59
11/15/2013	Travel	POS debit	Gas, Sec/Treasurer Travel	(\$49.00)		\$56,714.59
11/18/2013	Meeting	POS debit	CC 11/16 14:11 W/D CRD*9806 The UPS STORE 3SLIDEL	(\$89.93)		\$56,624.66

11/19/2013	DEP	Deposit / Credit	Local Section Dues		\$1,135.00	\$57,759.66
11/22/2013	DEP	Deposit / Credit	Local Section Dues		\$625.50	\$58,385.16
12/4/2013	1012	Check	HS Teacher of the Year Award	(\$1,000.00)		\$57,385.16
12/3/2013	DEP	Deposit / Credit	Local Section Dues		\$117.00	\$57,502.16
12/9/2013	DEP	Deposit / Credit	Local Section Dues		\$79.00	\$57,581.16
12/31/2013	DEP	Deposit / Credit	Local Section Dues		\$262.50	\$57,843.66
4/9/2014	DEP	Deposit / Credit	Local Section Dues		\$150.00	\$57,993.66
7/11/2014	DEP	Deposit / Credit	Repayment of Loan, plus SWRM 2013, 10%		\$4,486.00	\$62,479.66
11/10/2014	DEP	Deposit / Credit	Local Section Dues		\$149.00	\$62,628.66
11/17/2014	DEP	Deposit / Credit	Local Section Dues		\$2 <i>,</i> 469.50	\$65,098.16
11/18/2014	DEP	Deposit / Credit	Local Section Dues		\$79.50	\$65,177.66
11/20/2014	DEP	Deposit / Credit	Local Section Dues		\$312.00	\$65,489.66
11/21/2014	DEP	Deposit / Credit	Repayment of Remaining Loan, plus SWRM 2013		\$1,800.00	\$67,289.66
11/24/2014	Travel	POS debit	Gas-Shell-Treasurer	(\$43.00)		\$67,246.66
11/24/2014	Travel	POS debit	Gas-Exxon-Treasurer	(\$27.00)		\$67,219.66
11/24/2014	Travel	POS debit	McDonald's-Treasurer	(\$16.08)		\$67,203.58
11/24/2014	Travel	POS debit	Whataburger-Treasurer	(\$18.76)		\$67,184.82
11/24/2014	Travel	POS debit	IHOP-Treasurer	(\$43.00)		\$67,141.82
11/24/2014	Travel	POS debit	Gas-Buc-EE's-Treasurer	(\$36.00)		\$67,105.82
11/24/2014	Travel	POS debit	Gas-Shell-Treasurer	(\$24.01)		\$67,081.81
11/24/2014	Travel	POS debit	Sonic-Treasurer	(\$13.77)		\$67,068.04
11/24/2014	1013	Check	Science Award	(\$2,000.00)		\$65,068.04
11/25/2014	DEP	POS debit	Gas-Exxon-Treasurer	(\$29.01)		\$65,039.03
11/25/2014	DEP	POS debit	Gas-Mobil-Treasure	(\$30.00)		\$65,009.03
11/25/2014	1014	Check	HS Teacher of the Year Award	(\$1,000.00)		\$64,009.03
12/1/2014	DEP	Deposit / Credit	Local Section Dues		\$4,852.34	\$68,861.37
12/1/2014	1015	Check	Reimbursement, Sec/Treasurer	(\$389.76)		\$68,471.61
1/21/2015	DEP	Deposit / Credit	P3 awards		\$4,200.00	\$72,671.61
1/28/2015	1016	Check	Reimbursement-Dallas treasurer	(\$48.71)		\$72,622.90

2/2/2015	1017	Check	Travel-Science	(\$531.38)		\$72,091.52
4/16/2015	1019	Check	Travel-2016 Chair	(\$291.53)		\$71,799.99
4/17/2015	1018	Check	Advance to SWRM 2016	(\$3,000.00)		\$68,799.99
10/7/2015	Registration	POS debit	Registration, SWRM 2015, Sec/Treasurer	(\$150.00)		\$68,649.99
11/9/2015	Travel	POS debit	REFUEL ON THE RSLIDEL*CC 11/06 09:00 CRD9806	(\$33.58)		\$68,616.41
11/9/2015	Travel	POS debit	KANGAROO EXPRESSENATO*CC 11/06 13:44 CRD9806	(\$28.02)		\$68,588.39
11/9/2015	Travel	POS debit	SLEEP INN @ COUATLANT*CC 11/06 14:36 CRD9806	(\$391.90)		\$68,196.49
11/9/2015	Travel	POS debit	UNCLE BUCKS FISMEMPHI*CC 11/06 15:39 CRD9806	(\$38.00)		\$68,158.49
11/9/2015	Travel	POS debit	SHELL OIL 52326FLOREN*CC 11/08 12:20 CRD9806	(\$30.00)		\$68,128.49
12/1/2015	1021	Check Withdrawal	Reimbursement Sec/Treasurer 2015	(\$187.88)		\$67,940.61
12/1/2015	1020	Check	Bob Kane (2015 Chair), Travel	(\$500.00)		\$67,440.61
12/30/2015	1024	Check	Nalley Winner, Travel and Award	(\$1,453.89)		\$65,986.72
1/5/2016	DEP	Deposit / Credit	Dues Central Arkansas, 2013		\$173.50	\$66,160.22
1/6/2016	1023	Check	Science Award and Travel	(\$3,010.78)		\$63,149.44
1/7/2016	1022	Check	HS Teacher and Travel	(\$1,401.83)		\$61,747.61
1/12/2016	DEP	Deposit / Credit	Workshop Support-ACS		\$2,500.00	\$64,247.61
1/20/2016	DEP	Deposit / Credit	Dues Central Arkansas, 2014		\$200.00	\$64,447.61
1/27/2016	DEP	Deposit / Credit	Dues Central Texas		\$437.50	\$64,885.11
2/1/2016	DEP	Deposit / Credit	Local Section Dues		\$867.50	\$65,752.61
2/3/2016	DEP	Deposit / Credit	Local Section Dues		\$1,360.50	\$67,113.11
2/5/2016	DEP	Deposit / Credit	Local Section Dues		\$222.50	\$67,335.61
2/8/2016	DEP	Deposit / Credit	Local Section Dues		\$254.00	\$67,589.61
2/23/2016	DEP	Deposit / Credit	Local Section Dues		\$507.50	\$68,097.11
3/4/2016	DEP	Deposit / Credit	Local Section Dues		\$226.00	\$68,323.11
3/7/2016	DEP	Deposit / Credit	Local Section Dues		\$120.00	\$68,443.11
7/5/2016	Registration	POS debit	ACS REGIONAL ME800-33*CC 07/01 12:01 CRD9806	(\$150.00)		\$68,293.11
9/16/2016	Website	POS debit	DNH*GODADDY.COM480-50*CC 09/15 09:44 CRD9806	(\$69.99)		\$68,223.12
9/22/2016	Website	ATM deposit	*GODADDY.COM480-50588*CC 09/21 CREDITCRD9806		\$69.99	\$68,293.11
9/30/2016	DEP	Deposit / Credit	Local Section Dues		\$377.00	\$68,670.11

10/18/2016	1027	Check	Student Travel Award	(\$500.00)		\$68,170.11
10/19/2016	1091	Check	Student Travel Award	(\$500.00)		\$67,670.11
10/24/2016	1025	Check	Tom Barton Workshop	(\$2,500.00)		\$65,170.11
10/26/2016	1026	Check	Student Travel Award	(\$500.00)		\$64,670.11
11/8/2016	1028	Check	Student Travel Award	(\$500.00)		\$64,170.11
11/14/2016	Travel	POS debit	PILOT Hammond LA *CC 11/13 19:14 CRD9806	(\$28.00)		\$64,142.11
11/14/2016	Travel	POS debit	RANDALLS FUEL 1GALVES*CC 11/12 21:13 CRD9806	(\$24.00)		\$64,118.11
11/14/2016	Travel	POS debit	CHEVRON 0172480BAYTOW*CC 11/11 00:52 CRD9806	(\$30.00)		\$64,088.11
11/14/2016	Travel	POS debit	EXXONMOBIL 4SLIDELL L*CC 11/10 20:04 CRD9806	(\$24.01)		\$64,064.10
11/15/2016	Travel	POS debit	HILTON HOTELS GALVEST*CC 11/13 08:09 CRD9806	(\$548.55)		\$63,515.55
11/15/2016	DEP	Deposit / Credit	Local Section Dues and Memphis 10%		\$10,870.50	\$74,386.05
11/15/2016	DEP	Deposit / Credit	Local Section Dues		\$2,574.00	\$76,960.05
11/21/2016	Meeting	POS debit	USPS KIOSK 2181SLIDEL*CC 11/19 09:23 CRD9806	(\$9.40)		\$76,950.65
11/21/2016	DEP	Deposit / Credit	Local Section Dues		\$468.00	\$77,418.65
11/21/2016	DEP	Deposit / Credit	Local Section Dues		\$84.50	\$77,503.15
11/25/2016	1096	Check	Science Winner, Travel	(\$99.46)		\$77,403.69
11/25/2016	1095	Check	Science Award	(\$2,000.00)		\$75,403.69
12/2/2016	1098	Check	Nalley Winner, Travel	(\$305.88)		\$75,097.81
12/2/2016	1097	Check	Nalley Winner, Award	(\$1,000.00)		\$74,097.81
12/5/2016	1955	Check	Treasurer Reimbursement	(\$94.38)		\$74,003.43
12/9/2016	1093	Check	Student Travel Award	(\$500.00)		\$73,503.43
12/15/2016	1092	Check	Student Travel Award	(\$500.00)		\$73,003.43
12/20/2016	1030	Check	Student Travel Award	(\$500.00)		\$72,503.43
1/3/2017	DEP	Deposit / Credit	Reimbursement, unspent Travel		\$211.63	\$72,715.06
1/9/2017	1094	Check	Student Travel Award	(\$500.00)		\$72,215.06
2/14/2017	1101	Check	HS Teacher of the Year Award	(\$1,000.00)		\$71,215.06
4/11/2017	DEP	Deposit / Credit	LOAN Payment and Travel Award Reimbursement		\$3,364.41	\$74,579.47
4/19/2017	1029	Check	Student Travel Award	(\$500.00)		\$74,079.47
5/26/2017	Meeting	POS debit	AMERICAN CHEMIC800-33*CC 05/24 09:28 CRD9806	(\$300.00)		\$73,779.47

5/26/2017	Meeting	POS debit	AMERICAN CHEMIC800-33*CC 05/24 09:26 CRD9806	(\$334.05)	\$73,445.42
5/31/2017	Website	POS debit	DNH*GODADDY.COM480-50*CC 05/30 12:58 CRD9806	(\$536.50)	\$72,908.92

Anticipated Expenses				\$	72,908.92
Expenses	Student Travel Award		4500		
	SCIENCE Award		2000		
	SCIENCE TRAVEL		500		
	HS Award		1000		
	HS TRAVEL		500		
	NALLEY Award		1000		
	NALLEY TRAVEL		500		
	Travel Exec Board (Chair, Sec, Gen Chair of next meeting)				
	2018 LOAN		???		
	2019 LOAN		???		
	TOTAL			-\$	10,000.00
INCOME	2014 10%		6200		
	Previous Years Dues to be collected		922		
	2017 Dues to be collected		5054.5		
	TOTAL			\$	12,176.60
	Anticipated total			\$7	75,085.52
Annual					
Expenses	Student Travel Award	ć	F 000 00		
	Awards	\$ \$	5,000.00 4,000.00		
	Meeting Travel	\$	2,000.00		
	Website Fees	\$	200.00		
	Website Maintenance and Development	\$	500.00		
	TOTAL	\$	11,700.00		
Annual	Local Section Duce	~	F 000 00		
Revenue	Local Section Dues	\$	5,000.00		
	10% Income per meeting	\$	4,500.00		
Net Losses	Annually	-\$	2,200.00		

Section	Section Status 2017 2017 Dues		2017 Dues	Previous Years Dues	Total Due		
L401 Northwest Louisiana	2012-2016 Due	99	\$	49.50	\$ 271.50	\$	321.00
L403 Baton Rouge	Up to Date	416	\$	208.00		\$	208.00
L404 Brazosport	Up to Date	247	\$	123.50		\$	123.50
L419 Louisiana Section	Up to Date	499	\$	249.50		\$	249.50
L430 Ouachita Valley	2016 Due	84	\$	42.00	\$ 43.50	\$	85.50
L433 Sabine-Neches	Up to Date	82	\$	41.00		\$	41.00
L436 Greater Houston	Up to Date	2618	\$	1,309.00		\$	1,309.00
L437 Southwest Louisiana	Up to Date	163	\$	81.50		\$	81.50
L446 Central Texas	Up to Date	808	\$	404.00		\$	404.00
L447 San Antonio	Up to Date	533	\$	266.50		\$	266.50
L448 South Texas	2016 Due	224	\$	112.00	\$ 116.50	\$	228.50
L450 Texas A&M	Up to Date	444	\$	222.00		\$	222.00
L451 East Texas	Up to Date	192	\$	96.00		\$	96.00
L452 Dallas-Fort Worth	Up to Date	1471	\$	735.50		\$	735.50
L453 Heart O' Texas	Up to Date	132	\$	66.00		\$	66.00
L538 University of Arkansas	2014-2016 Dues	163	\$	81.50	\$ 227.00	\$	308.50
L541 Central Arkansas	Up to Date	400	\$	200.00		\$	200.00
L544 Northern Oklahoma	2015	160	\$	80.00		\$	80.00
L545 Oklahoma	2016 Due	494	\$	247.00	\$ 263.50	\$	510.50
L546 Tulsa	Up to Date	221	\$	110.50		\$	110.50
L549 Panhandle Plains	2015	79	\$	39.50		\$	39.50
L550 Permian Basin	Up to Date	114	\$	57.00		\$	57.00
L551 South Plains	Up to Date	161	\$	80.50		\$	80.50
L553 Wichita Falls-Duncan	2015	96	\$	48.00		\$	48.00
L559 Rio Grande Valley	Up to Date	209	\$	104.50		\$	104.50
		10109		\$5,054.50	\$922.00		\$5,976.50

Section	Status	2016 Count	2016 Dues	Total Due
L401 Northwest Louisiana	2012-2015	90	\$ 45.00	\$ 271.50
L403 Baton Rouge	Up to Date	430	\$ 215.00	Check #4274, 11/14, 215.00
L404 Brazosport	2014-2015	258	\$ 129.00	Check #05023, 11/17, 371.50
L419 Louisiana Section	Up to Date	510	\$ 255.00	Check # 1569, 10/20, 255
L430 Ouachita Valley	2012-2015	87	\$ 43.50	\$ 43.50
L433 Sabine-Neches	2014-2015	84	\$ 42.00	Check #4539, 10/6, 138
L436 Greater Houston	2015	2731	\$ 1,365.50	Check #5105, 10/13, 2792.50
L437 Southwest Louisiana	2014-2015	169	\$ 84.50	Check #810, 11/15, 84.50
L446 Central Texas	Up to Date	843	\$ 421.50	Check #1930, 10/6, 421.50
L447 San Antonio	Up to Date	517	\$ 258.50	Check #3019, 10/24, 258.50
L448 South Texas	Up to Date	233	\$ 116.50	\$ 116.50
L450 Texas A&M	Up to Date	466	\$ 233.00	Check #1040, 10/7, 233.00
L451 East Texas	Up to Date	193	\$ 96.50	Check #95003, 11/17, 96.50
L452 Dallas-Fort Worth	Up to Date	1536	\$ 768.00	Check #0241, 10/20, 768
L453 Heart O' Texas	Up to Date	144	\$ 72.00	Check #843, 10/7, 72
L538 University of Arkansas	2014-2015	162	\$ 81.00	\$ 227.00
L541 Central Arkansas	Up to Date	403	\$ 201.50	Check #1158, 10/6, 201.50
L544 Northern Oklahoma	2015	165	\$ 82.50	Check #1418, 10/11, 166
L545 Oklahoma	2015	527	\$ 263.50	
L546 Tulsa	Up to Date	230	\$ 115.00	\$ 115.00
L549 Panhandle Plains	2015	76	\$ 38.00	Check #1574, 10/4, 77
L550 Permian Basin	Up to Date	113	\$ 56.50	Check #1226. 10/6, 111
L551 South Plains	Up to Date	162	\$ 81.00	Check #1472, 10/10, 81
L553 Wichita Falls-Duncan	2015	101	\$ 50.50	Check #471, 10/6, 50.50
L559 Rio Grande Valley	Up to Date	218	\$ 109.00	\$ 109.00
		10448	\$5,224.00	\$882.50

Local Section	Count	Dues	Paid	Notes	2015 Count	2015 Dues	Total Due
L401 Northwest Louisiana	127	\$ 176.00		Includes 2012, 2013 dues	101	\$ 50.50	\$ 226.50
L403 Baton Rouge	511	\$ 255.50	Paid	Check #425175023	437	\$ 218.50	Check #425175023, 2/2, 474.00
L404 Brazosport	260	\$ 130.00		2014 Dues	265	\$ 132.50	\$ 262.50
L419 Louisiana Section	624	\$ 312.00	Paid	Check #1493, 11/19	527	\$ 263.50	Check #1527, 2/22, 263.50
L430 Ouachita Valley	98	\$ 141.50	Paid	Check # 1235, 3/2/16	88	\$ 44.00	Check # 1235, March 2, 185.50
L433 Sabine-Neches	103	\$ 51.50		2014 Dues	89	\$ 44.50	Check #4539, 10/6, 138
L436 Greater Houston	2,971	\$ 1,485.50	Paid	Check, 11/17	2854	\$ 1,427.00	Check #5105, 10/13, 2792.50
L437 Southwest Louisiana	197	\$ 98.50	Paid	Check #806, 2/11/16	186	\$ 93.00	Check # 806, 2/11, 191.50
L446 Central Texas	954	\$ 477.00	Paid	Check #860, 11/24	875	\$ 437.50	Check #1909, 1/26, 437.50
L447 San Antonio	508	\$ 254.00	Paid	Check #2977, 2/5	488	\$ 244.00	Check #2978, 2/22, 244.00
L448 South Texas	221	\$ 110.50	Paid	Check #1423, 2/4	224	\$ 112.00	Check #1423, 2/4, 222.50
L450 Texas A&M	495	\$ 247.50	Paid	Check #1021, 1/28	467	\$ 233.50	Check #1021, 1/28, 481
L451 East Texas	200	\$ 100.00	Paid	Check #1015, 11/24	183	\$ 91.50	Check #1030, 1/28, 91.50
L452 Dallas-Fort Worth	1,871	\$ 935.50	Paid	Check # 72234642, 11/17	1773	\$ 886.50	Check #037228086, 2/2, 886.50
L453 Heart O' Texas	189	\$ 94.50	Paid	Check #828, 11/10	163	\$ 81.50	Check #839, 2/1, 81.50
L538 University of Arkansas	138	\$ 69.00		2014 Dues	154	\$ 77.00	\$ 146.00
L541 Central Arkansas	347	\$ 173.50	Paid	Check #1135, 1/2	400	\$ 200.00	Check #1139, 1/21, 200
L544 Northern Oklahoma	159	\$ 79.50	Paid	Check #1340, 11/17	167	\$ 83.50	Check #1418, 10/11, 166
L545 Oklahoma	519	\$ 259.50	Paid	Check #	560	\$ 280.00	Check #1061, 9/28, 280
L546 Tulsa	207	\$ 323.50	Paid	Check #, 12/1	240	\$ 120.00	Check #1273, 3/6, 120.00
L549 Panhandle Plains	53	\$ 26.50	Paid	Paid in Advance	78	\$ 39.00	Check #1574, 10/4, 77
L550 Permian Basin	109	\$ 54.50	Paid	Check #1204, 11/10	109	\$ 54.50	Check #1213, 1/28, 109
L551 South Plains	156	\$ 78.00	Paid	Check #1415, 2/1	162	\$ 81.00	Check #1414, 2/1, 159
L553 Wichita Falls-Duncan	97	\$ 48.50	Paid	Check # 426, 11/17	100	\$ 50.00	Check #470, 9/28, 50
L559 Rio Grande Valley	216	\$ 108.00	Paid	Check #1132, 3/2	236	\$ 118.00	Check #1132, 3/2, 226
TOTAL	11,330	\$6,090.00			10926	\$5,463.00	
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BYLAWS OF THE SOUTHWEST REGIONAL MEETING OF THE AMERICAN CHEMICAL SOCIETY Revised, November 2016

Several Local Sections of the American Chemical Society (the "Society") which lie within or partially within the states of Texas, Oklahoma, New Mexico, Arkansas and Louisiana have organized a District of Columbia nonprofit Corporation known as SWRMACS (herein as "the Corporation") which will collectively sponsor technical meetings, present awards and other forms of recognition, and carry out various activities of interest and benefit to those members of the Society's Local Sections who reside in these states.

Article 1 Name and Organization

1. The Local Sections within the mentioned states which choose to participate in the common affairs of the Corporation are called collectively the Southwest Region Sections, or briefly, the Southwest Region. The affiliated Local Sections within the Southwest Region of ACS are:

Brazosport Baton Rouge Central Arkansas Central Texas Dallas–Fort Worth East Texas	Panhandle Plains Permian Basin Rio Grande Valley Sabine–Neches San Antonio South Plains
Greater Houston	South Texas
Heart O' Texas	Southwest Louisiana
Louisiana	Texas A & M
North Central Oklahoma	Texas Coastal Bend
Northeast Northern Oklahoma	Tulsa
Northwest Louisiana	University of Arkansas
Oklahoma	Wichita Falls–Duncan
Ouachita Valley	

- 2. A participating Local Section may withdraw from the Region.
 - To withdraw from the Corporation, a Local Section must submit resolution to do so to the Regional a. Secretary-Treasurer, who shall within thirty (30) days send copies of the withdrawal request to the affiliated Local Sections and to the Steering Committee.
 - Participating Local Sections shall have thirty (30) days to send comments to the Regional Secretaryb. Treasurer after which the Executive Board shall meet with officers of the Local Section in an effort to reconcile differences.
 - If this fails the Steering Committee may accept the withdrawal of the participating Local Section by a c. majority vote.
- All participating Local Sections are entitled to equal status in all activities and operations of the Region. 3.
 - Participating Local Sections that do not host a regional meeting, pay dues, or otherwise engage in a. regional activities can be designated by the Executive Board as "Inactive".
 - An inactive Section would not be eligible for any regional perquisites (including participation in any b. awards given by or to the Region).
 - An inactive Section could petition the Steering Committee for reinstate to "Active" status explaining what C. measures have been taken to make it eligible for active membership, including the payment of outstanding dues.

- 4. The Executive Committee of the Corporation shall be composed of the immediate past General Chair, the present General Regional Chair, and the future General Chair (Regional Chair-Elect) of the annual Regional Meeting and the Regional Secretary-Treasurer.
- 5. The Board of Directors of the Corporation shall be known as the Steering Committee and shall be made up of the Executive Committee of the Region and one representative from each of the participating Local Sections.

Article 2 Executive Committee

- 1. The **Chair** of the Executive Committee for the Corporation is elected by the Steering Committee for a fiveyear term, with the first term being 3 years (beginning 2016). The person who serves as Chair also serves on the Steering Committee and on the Executive Committee.
- 2. The Chair-Elect of the Executive Committee for the Corporation is <u>elected by the Steering Committee for a five-year term</u>, with the first term being 3 years (beginning 2017). that person who is serving as general chair of the immediate next Southwest Regional Meeting. Should the general chair, for any reason, be unable to serve as Chair-Elect, he/she may designate an alternate from his/her Local Section to serve in this office. The term of office of Chair-Elect is from the close of the Regional Meeting, at which time his/her term as Chair begins. As Chair-Elect, he/she serves on the Steering Committee and on the Executive Committee, and acts in the Chair's place as required.
- 3. The **Past-Chair** of the Corporation is that person who has most recently served as Chair of the Executive Committee. The term of office of the Past-Chair is from the close of the Regional Meeting for which he/she served as chair of the Executive Committee until the close of the next following regional meeting. The presence of the Past-Chair on the Executive Committee is to ensure continuity in the organization.
- 4<u>3</u>. The **Secretary-Treasurer** of the Corporation is elected by the Steering Committee for a five-year term. The person who serves as Secretary-Treasurer also serves on the Steering Committee and on the Executive Committee. The Secretary-Treasurer will set the agenda for the annual business meeting and run the meeting in the absence of the Chair.
- 54. Each member of the Executive Committee of the Corporation shall be also a member of one of the participating Local Sections of the Region during the term of office.
- 65. Should the office of Chair become vacant, through resignation or any other reason, the Chair-Elect shall become Chair. Should the office of Secretary-Treasurer become vacant, an Acting Secretary-Treasurer shall be appointed by the Chair to serve until the new Secretary-Treasurer is elected by the Steering Committee. The Chair and the Chair-Elect carry out such duties as their offices require, and as suggested in these Articles.
- 76. The Secretary-Treasurer carries out such duties, as the office requires; the office is charged specifically:
 - (a) to maintain a list of Local Section representatives on the Steering Committee of the Corporation;
 - (b) to notify these representatives at least four weeks in advance of the time and place of meetings of the Steering Committee;
 - (c) to record the business carried out at such meetings and maintain such records;
 - (d) to maintain the financial records of the Corporation, to manage the Steering Committee Fund and to arrange for an annual audit;
 - (e) to receive and disburse monies on behalf of the Steering Committee; and

(f) to present a financial report to the Steering Committee annually.

Article 3 Local Section Participation

- 1. Participation in the affairs of the Southwest Region is restricted to those Local Sections listed in Article 1.1. The status of participation is granted to a Local Section through the Steering Committee, upon request by the presiding officer of the Local Section.
- 2. The responsibilities of participation by a Local Section in the affairs of the Corporation include:
 - (a) furnishing a representative to sit on the Steering Committee, and to take part in its deliberations;
 - (b) assuming a financial obligation for the support of the activities of the Corporation; and
 - (c) providing leadership from time to time as the Host Section for the Corporation's Regional Meeting.

Article 4 Southwest Regional Meeting

- 1. The Southwest Region shall annually sponsor a technical meeting called the Southwest Regional Meeting (SWRM), designated by the appropriate sequence of annual meetings.
- 2. Generally, one participating Local Section will serve as the Host Section for the Meeting, which will be held within the geographical boundaries of the Section. However, joint sponsorship by two or more Local Sections within the Region is allowed, as is joint sponsorship between Regions.
- 3. The time and place of each Regional Meeting and its Host Section or Sections shall be decided and approved by the Steering Committee.
- 4. Bids for the Regional Meeting by a Local Section should be submitted to the Secretary-Treasurer of the Region at least five years before the meeting date. The bid should include in writing the following information:
 - (a) Meeting Rooms. Include approximate number available and approximate size.
 - (b) Exhibits Area. Location with respect to meeting rooms and approximate area. Provisions should be made for 35-45 booths approximately 8 'x 10'.
 - (c) Housing. List of hotels/motels and number of rooms available within reasonable walking distance of meeting rooms.
 - (d) Travel Facilities. Airlines serving major metropolitan areas of Southwest Region.
 - (e) Endorsement from Chamber of Commerce or Conventions Organization indicating local support for the meeting.
 - (f) Any other information which would be helpful for the committee in making the site selection.
- 5. The General Chair (or Co-Chair) of the Regional Meeting shall be selected from within the membership of the Host Section at least three years prior to the meeting. The Secretary-Treasurer of the Region shall be notified immediately upon the selection.
- 6. The arrangement and management of each Regional Meeting and all detailed matters shall be the concern of the Host Section.
- 7. Any monetary net surplus from the Regional Meeting shall accrue to the Host Section, except that 10% of such surplus shall be deposited in a Steering Committee Fund.

- 8. During the eighteen-month period which precedes the SWRM, the Host Section(s) may borrow up to a total of \$5,000 or 20% of the assets, whichever is smaller, from the Steering Committee Fund for its running expenses. Any monies so borrowed must be repaid to the Fund within twelve months following the Regional Meeting.
- 9. If a deficit is incurred in conducting a SWRM, the host section(s) will be responsible for the loss up to \$5.00 per member, based on total membership of the section(s). Any additional deficit will be underwritten by the Steering Committee Fund up to a maximum of \$4,000 or 20% of the assets of the Steering Committee Fund, whichever is smaller. Larger deficits will be the responsibility of the host section(s).

Article 5 Steering Committee

- 1. The Steering Committee of the Corporation shall hold an annual business meeting, and any other meetings as may be necessary to carry out its affairs.
- 2. The time and place of the annual business meeting, and of any other meetings, shall be fixed by the Chair-Elect, with written notice sent by the Secretary-Treasurer to the Steering Committee Member of each participating Local Section and Executive Committee at least four weeks in advance of the time of the meeting.
- 3. At any meeting of the Steering Committee, fixed by the Chair-Elect, and announced by the Secretary-Treasurer as stated above, those members present shall constitute a proper quorum for conducting business.
- 4. The members of the Steering Committee include:
 - (a) The Chair, the Chair-Elect, the Past-Chair, and Secretary-Treasurer of the Region, which constitutes the Executive Committee, and
 - (b) A Steering Committee member from each of the participating Local Sections within the region who will serve as its member on the Steering Committee. The Local Section member should be either a member appointed for at least a three-year period, to insure continuity of operation, or the chair-elect.
- 5. Any member of the Steering Committee may ask that the Secretary-Treasurer vote in his stead, as proxy, in any or all matters which come before the meeting. Such a request must be made, in writing, prior to the opening of the meeting.
- 6. The responsibilities of the Steering Committee are:
 - (a) to name the Host Section, the time and the place for each Southwest Regional Meeting;
 - (b) to maintain a Steering Committee Fund for use by the Corporation;
 - (c) to provide counsel and guidance for Host Sections, and to review plans and proposed budget for the Regional Meeting; and
 - (d) to lend continuity to the management of the Southwest Regional Meeting and to all other matters which relate to the Corporation
- 7. The order of business at the annual meeting of the Steering Committee shall include:
 - (a) The reading of the minutes of the previous annual meeting, and the minutes of any following meeting of the Steering Committee and the Executive Committee;

- (b) the reporting of the financial status of the organization;
- (c) the reporting by various committees;
- (d) the reporting by the general chair of the current Southwest Regional Meeting;
- (e) the reporting by the general chair of the coming Southwest Regional Meeting, and the review of his/her plans and proposed budget;
- (f) the approval of Host Sections; time and places for future Regional Meetings; and
- (g) the consideration of any other matters pertinent to the business of the Region.
- 8. The Executive Committee shall serve with authority to carry out such business of the Corporation as may be required, except that specifically reserved for the action of the Steering Committee. All actions of the Executive Committee are to be reported at the next following meeting of the Steering Committee.

Article 6 Steering Committee Fund

- 1. The Secretary-Treasurer serves as manager of the Steering Committee Fund.
- 2. The primary of the Fund is to provide cash awards and aid in the implementation of Regional Meetings. However, these purposes should not prevent its use for other purposes pertinent to the affairs of the Corporation. Expenditures from the fund other than those directly related to Regional Meetings shall be approved by a majority of the members of the Steering Committee who vote.
- 3. From time to time, means of augmenting the Steering Committee Fund, other than those associated with surplus from Regional Meetings, may be suggested. Where such involve a request for contributions from participating Local Sections, approval of a majority of the members of the Steering Committee who vote is required.
- 4. Normal and customary travel expenses for the Chair of the Steering Committee, Secretary-Treasurer and the General Chair of the following year's meeting (*i.e.*, for SWRM 2015, 2016 General Chair will be eligible) of up to \$500 with receipts will be allowed if funds are not available from the local section. Exceptions will be judged on a case-by-case basis. (Previously Article 4, Section 10)

Article 7 Ad hoc Committees

- 1. The Chairman of the Executive Committee may appoint ad hoc committees to assist in carrying out the business of the Corporation and its Steering Committee.
- Each such ad hoc committee shall report on its activities and accomplishments at the annual business meeting of the Steering Committee. The Committee is dissolved following its report, unless specifically continued by the <u>chairmanChair</u>.

Article 8 Awards Committee

- 1. The Corporation will have an awards committee consisting of at least 2 appointed members. This committee will:
- a. Assist the Regional Meeting awards committee in ensuring that the Southwest Regional Awards are awarded each year.
- b. Maintain a historical record of the awardees of each award.

c. Administration of the Student Presenter Travel Scholarships as set forth in the guidelines, which serve as an addendum to these Bylaws.

Article 9 Southwest Regional Awards

- 1. The Corporation will offer two annual awards. One will be called the "Southwest Region High School Teaching Award". The second award will be called the "Southwest Regional ACS Award".
 - (a) The candidates for the annual Southwest Region High School Teaching Award shall be those persons nominated by participating Local Sections. Candidates must be a current or retired High School teacher in the Southwest Region of the ACS.
 - (b) The candidates for the annual Southwest Regional ACS Award shall be those persons nominated by participating Local Sections. Candidates must reside in the Southwest Region of the ACS during the time of the work leading to their nomination for the Award.
 - (c) Awards shall be presented to the recipients during a Southwest Regional Meeting. They shall consist of appropriate certificates or plaques, equal monetary awards, and travel expenses to the SWRM that year.
 - (d) Normal and customary travel expenses for the High School Teacher, Southwest Regional ACS and Nalley award winners of up to \$500 with receipts will be allowed. Exceptions will be judged on a caseby-case basis.
 - (e) The monetary amounts of the awards will be \$2,000 for the Southwest Regional ACS Award, \$1,000 for the High School Teacher Award and \$1,000 for the Nalley Award winners. Change in monetary amounts of the awards can be made by a majority vote of the Steering Committee.
 - (f) Guidelines for administration of the Awards serve as an addendum to these Bylaws.
 - (g) The SWRM will provide up to ten \$500 travel awards for students who are presenting papers. Guidelines for the awards will be determined by the awards committee.

Article 10 Amendments of Bylaws

1. These Bylaws may be amended following approval of the suggested amendment by at least two-thirds of the members of the Steering Committee. The suggested amendment shall be received in writing by the Secretary-Treasurer over the signatures of not fewer than six members of the Steering Committee, together with reasons for the change. It shall be distributed by the Secretary-Treasurer for approval or disapproval to each member of the Steering Committee. Should the suggested amendment not be approved within one year of the date of its distribution, it is considered disapproved, and void.

Article 11 Dissolution

- 1. The Corporation defined by these Articles may be dissolved if approved by two-thirds (2/3) of the members of the Steering Committee.
- 2. Any monies held by the Corporation if so dissolved are to be dispersed among the participating Local Sections on a pro rata basis based on the total membership of each section.

Article 12 Enabling Clause

1. All policies and practices previously established by the Steering Committee which are inconsistent with any part or parts of these Bylaws are declared void upon adoption of these Bylaws. The provisions given herein become operative immediately upon adoption. Adoption is effected by approval of at least two-thirds of the members of the Steering Committee.

Meeting archival items needed

If you have time (and I think you are doing this anyway), can you bring up the final reports from the meetings and make sure we get copies of those.

I will try and scan the award winners documents I have but we need historically the following:

1995, 1996, 1997, 2001, 2002 and 2003 for HS award winners.

I can put my hands on it eventually but if the awards committee could collect data from 2006 to present for the award winners.

Especially the Nalley and Israel (which I don't have a record of at all) award winners that would be great. That will become a permanent part of our digital archives on the website.

Sean

2017 SWRM Awards

Stanley C. Israel Regional Award

Xavier University of Louisiana Chemistry Department

ACS Division of Chemical Education Southwest Region Award for Excellence in High School Teaching

Karen Compton Plano East Senior High School

E. Ann Nalley Regional Award for Volunteer Service to the American Chemical Society Southwest Region

Professor Keith Vitense Cameron University

Southwest Regional ACS Award

Professor Laszlo Prokai University of North Texas Health Science Center, Center for Neuroscience Discovery

ACS SWRM Student Travel Award

Name	School	Section	
Corbin Bruner McCleary	Sam Houston State University	Greater Houston	
Eduardo Montoya	University of North Texas	Dallas-Fort Worth	
Tochukwu Nwaiwu	Cameron University	Wichita Falls-Duncan	
Michael Poltash	Texas A&M University	Texas A&M	
Rebecca Rhode	Eastern New Mexico University	South Plains	

Summary of 2017

<u># nominees for each award from this year & for each award total (included previous years)</u>

Southwest Award Teacher Award Community service award - E Ann Nalley Award? Student Travel Awards--only received 4 nominations; none rolled over from previous years Others?

Things that went well this year

Student travel award used online submission form--easier to handle nominations. Student travel award--committee agreed to award the \$500 with no requirement for refunds or documentation. Students get full amount, any extra can be used for food/other travel incidentals. *I like the idea of making the student travel grant \$500 without need for expenses, etc. reporting.*

Yes, I think it would be more efficient for the host section to handle winner expenses - travel. registration, lodging, etc.

Things that need to be improved for next year

Student travel award form forgot to ask for student contact info--had to rely on local section contact to relay info to student award winners.

Student travel award only received nominations from 4 local sections--better advertising next year?

My question regarding the nominating qualifications for the SWR award can be clarified by using "one nomination per year per section". The description posted on SWRM 2017 site that read - Any individual, except a member of the award selection committee, may nominate or support only one nominee for tis award in any given year. Does this suggest that - one person can nominate only one for the award, but another person can also nominate another person. There is no restriction for the number of nominees from a local section. Is this correct?

The P3 Award is not well defined regarding requirements, qualifications, etc. How can this be made more interesting to the local sections?

Other thoughts/questions

Southwest Award Rubric--committee tends to be biased towards research as award winners. The rubric is very vague and doesn't seem to properly capture all of the possible ways people can get this award (research, teaching, industrial contributions, etc.)

This comment does not apply to Awards Committee, but I wanted to know. OK? The host section should receive its funds within six months after the meeting. What are the problems regarding ACS withholding funds for more than six months?

I Introduction and General*

Name of General and Program Chair

General Chair: Monte Pettitt; Program Chair: Seiichi Matsuda, and Simon Bott.

I (a) Executive Summary

In the summary include references to the ACS Strategic Plan that illustrate how the meeting and its program fulfill the mission and vision of the Society e.g. membership diversity. Cite examples address the four core strategies:

- 1. Be the most authoritative, comprehensive and indispensable provider of chemistryrelated information,
- 2. Empower an inclusive community of members with networks, opportunities, resources and skills to thrive in the global economy,
- 3. Foster the development of the most innovative, relevant and effective chemistry education in the world,
- 4. Communicate chemistry's vital role in addressing the world's challenges to the public and policymakers.

The 2016 Southwest Regional ACS meeting was held in Galveston Texas November 10-13, 2016 with a theme of chemical innovations in energy and medicine. This was particularly relevant for local chemists given the concentrations of both the energy industry and health care research in this region. The format chosen for the symposia, awards banquets and the grand opening allowed for chemists of all interests to meet and network. Students, from high school through college, participated in helping to organize and run events as well as being participants the large poster sessions. SWRM 2016 engaged scientists, students, regional executives and politicians to appreciate how chemistry affects our society.

I (b) Site and Date Selection

Summarize the process and parameters used to decide on the final location and include criteria that were considered.

Sites available in Galveston (Moody Gardens, Galveston Convention Center, The Galvez, and The San Luis) were contacted to determine which sites had sufficient meeting rooms to handle the event. Only the Convention Center met our # of rooms and additional space requirements.

Meeting requirements: ANTICIPATED ATTENDANCE: ~1500 MEETING REQUIREMENTS:

MEETING ROOMS: 15-20 small rooms that seat ~25 each; 2 rooms that seat ~50-100 **OR** 17-22 rooms that seat ~50-100 each. All rooms theater seating.

Table for panel and microphones at front of each room.

AUDIO VISUAL: LCD projector & screen in each room.

<u>REFRESHMENTS</u>: Coffee, tea and water available during the meeting Price for continental breakfast during registration

REGISTRATION: Need an office or storage room that locks for equipment to

run registration, i.e. signs, printers, computers, etc. Also, easy access to electricity and phone lines for computers and a highly visible, central location near where attendees enter to attend sessions for pick up badges, etc.

SPECIAL EVENTS: (1) VIP dinner – night before the meeting begins (estimate: 75). Seated dinner

(2) Meeting banquet - first night of meeting (early estimate: 200).

HOTEL ROOMS: 250 single rooms - need conference rate

I (c) **Committee Members**

List all committees and their members, being as inclusive as possible of all those who made a contribution with their area of expertise and contact information.

Planning Committee: Monte Pettitt (chair) mpettitt@utmb.edu; Brenda Boyko, treasurer, logistics bsboyko@utmb.edu; Carolyn Burnley cburn49@yahoo.com; Grace Townsend, special events townseng@tamug.edu; Lisa Houston, fund raising lisa.houston@paclp.com; Mamie Moy, awards mmoy@uh.edu; Melanie Moser, exposition moserm@tamug.edu; Simon Bott program sbott@central.uh.edu; Valerie Moore vmoore@mwe.com.

Fundraising Committee: Lisa Houston, PAC, LP (chair), lisa.houston@paclp.com; Mamie Moy, mmoy@central.uh.edu; Kisha Browning, kishac@earthlink.net; Haley Brown, Dow Chemical Company; havcubs@gmail.com; Catherine Faler, Exxon Mobil Chemical Co., cafaler@gmail.com.

Awards Committee: Mamie Moy, (chair), mmoy@central.uh.edu.

High school Teacher Award subcommittee: Marty Perry (chair) perrym@obu.edu: Roxie Allen, St. John's School, rallenchem@gmail.com; Beth Maris, Little Rock Central High School, Mary. Maris@Irsd.org; Stephen Prilliman, Oklahoma City University, sqprilliman@okcu.edu.

E. Ann Nalley Award subcommittee: Diana Mason, PhD, ACSF (chair) drdiana@utexas.edu; William Acree, PhD, FIUPAC, RCS acree@unt.edu; Vickie Williamson, PhD, ACSF williamson@tamu.edu; G. Robert Shelton, PhD Bob.Shelton@tamusa.edu.

Southwest Regional Award subcommittee: Michael Doyle (chair) Michael.Doyle@utsa.edu; Kenn Harding harding @chem.tamu.edu; Bert Chandler bert.chandler@trinity.edu; William F. Carroll Jr. wcarroll@indiana.edu. Preparation for awards dinner: Cotton Starr, graduate student cmnstar@gmail.com and photography of awards dinner:Kyle L. Elmore, graduate student klelemore@uh.edu.

Donna Nelson, ACS President presented the Stanley Israel Award.

I (d) **Meeting Organizing Committee Operations**

Provide a calendar of the dates and number of times that the organizing committee met and discuss how business was conducted, e.g., phone, email, actual meetings.

The SWRM2016 Planning Committee had "actual" meetings on: September 17, 2013, November 11, 2014, March 18, 2015, April 23, 2015, November 23, 2015, April 28, 2016, and July 15, 2016. To ensure smooth planning of the meeting, email correspondence and phone conversations were held in smaller groups: Technical Program & Abstracts, Exposition, Awards, Fundraising, Logistics and Budget. During critical times for meeting planning deadlines, the following applied: program and abstracts contact was at least weekly; for exposition - monthly and biweekly; for awards - biweekly and weekly; for fundraising - monthly and biweekly; for logistics -

biweekly and weekly; for budgets - monthly and biweekly.

Describe strengths and weaknesses of the committee:

- e.g. Did the committee work as a team or was the work concentrated in the hands of a few members?

The committee had many strong participants. Only a subset of the members of the planning committee were involved as active members of any given team. Some attrition of those that had agreed to serve occurred. Training of the general chairs was diluted (compared with previous years) by ACS specific marketing of certain events and awards which could have been done off line.

Include comments about how the committee operation could be improved and describe any additional training that would be useful.

I (e) Budget Development

Describe how cost decisions were made for major income/expenses such as Registration, Exhibit Booths, A/V costs, social events, etc. Do not include budget pages here.

To provide a rough estimate of our meeting breakeven point, we used the sample budget template, which included historic registration costs and resulting income based upon different #s of registrants. We then populated a working budget worksheet for each scenario, (1000, 750, 700 and 650 attendees – percentage distribution among registration categories based upon prior years' experience, full vs partial coverage of costs of banquet/luncheon tickets, etc.). Estimated income from the Exhibit Booths was based upon prior years' number of booths and fluctuating rates (equal to prior years' and lower than prior years). Grants/contributions, sponsorships and advertising revenues were conservatively estimated based upon prior years' experience. Expenses for each potential scenario were based upon the number of projected attendees and anticipated costs/item based upon preliminary inquiries with vendors. This process allowed us to project a breakeven point for each of the potential scenarios, and served as the foundation of our planning efforts.

I (f) Other/Lessons Learned

II Meeting Program*

<u>Data</u>

Report the information using a spreadsheet format with the following headings: Name of symposia and general sessions, names of organizers for various symposia with contact info, undergraduate program info, high school teachers' program (if any) and social events. Please include the number of attendees at each presentation/social event.

	2016 SWRM Me			
Туре	Symposia Title	Organizer/Chair	# Speakers	attnd
	General Organic Session (Oral)	Simon Bott (Organizer)	33	
	General Inorganic Session (Oral)	Simon Bott (Organizer)	27	
	General PChem Session (Oral)	Simon Bott (Organizer)	28	
	General Analytical Session (Oral)	Simon Bott (Organizer)	9	
UG	Undergraduate Poster Session (Poster)	Simon Bott (Organizer)	86	
	General Poster Session (Poster)	Simon Bott (Organizer)	180	
	Cryo Electron Microscopy (Invited Only) (Oral)	Wah Chiu (Organizer)	5	
	Carbon Nanotechnology (Invited Only) (Oral)	Simon Bott (Organizer)	6	
	Colloidal & Surface Phenomena (Invited Only) (Oral)	Sibani Biswal (Organizer) Jacinta Conrad (Organizer)	33	
	Protein Structure, Dynamics & Function (Invited Only) (Oral)	George Phillips (Organizer)	8	
	Supramolecular Chemistry (Invited Only) (Oral)	Jeffrey Hartgerink (Organizer)	5	
	Applications of Photonics in Energy & Life Sciences (Invited Only) (Oral)	Isabell Thomann (Organizer) Volker Schweikhard (Organizer)	43	
	Synthetic Biology (Invited Only) (Oral)	Jonathan Silberg (Organizer) Patrick Cirino (Organizer)	14	
	Petroleum Thermodynamics & Flow Assurance (Invited Only) (Oral)	Francisco Vargas (Organizer)	4	
	Recent Advances in Undergrad Chemical Education-Oral	Simon Bott (Organizer) Martin Perry (Organizer)	15	
UG	Undergraduate Symposium (Oral)	Simon Bott (Organizer)	13	
UG	Making the Transition Between Two-Year and Four-Year Colleges: In Recognition of the 2015 U.S. Professor of the Year, Amina Khalifa El-Ashmawy (Invited Only) (Oral)	Simon Bott (Organizer)	6	
	Southwest Theoretical & Computational Chemistry (Invited Only) (Oral)	Danny Yeager (Organizer)	26	
	Nucleic Acids: Structure to Function (Invited Only) (Oral)	Lynn Zechiedrich (Organizer)	6	
	Solid State Chemistry of Inorganic Materials (Invited Only) (Oral)	Arnold Guloy (Organizer) Jakoah Brgoch (Organizer)	9	

	Aggregation of Biological Molecules (Invited Only) (Oral)	Peter Vekilov (Organizer)	9	
	Non-Equilibrium Processes in Chemistry, Physics & Biology (Invited Only) (Oral)	Vassiliy Lubchenko (Organizer)	16	
	Noncovalent Bonding in Biological Systems (Invited Only) (Oral)	Shoujun Xu (Organizer)	6	
	Computational Drug Design & Screening (Invited Only) (Oral)	James Briggs (Organizer)	7	
	Joe Hightower Symposium (Invited Only) (Oral)	Mamie Moy (Organizer)	5	
	Molecular Probes for Biomedicinal Chemistry (Invited Only) (Oral)	Kevin Burgess (Organizer)	9	
	Biomolecular NMR Spectroscopy (Invited Only) (Oral)	Junji Iwahara (Organizer)	9	
	Chemical & Biological Processes Regulating Transport of Pollutants in the Gulf of Mexico & its Estuaries (Invited Only) (Oral)	Peter Santschi (Organizer)	16	
	Functional Polymers (Invited Only) (Oral)	Nicolay Tsarevsky (Organizer) Mihaela Stefan (Organizer)	14	
	Bioinorganic Chemistry (Invited Only) (Oral)	Angel Marti (Organizer)	13	
	Unraveling the Photophysics in Organic Photovoltics (Invited Only) (Oral)	Eric Bittner (Organizer)	14	
	Structures of Signaling Proteins (Invited Only) (Oral)	Elizabeth Goldsmith (Organizer)	7	
	Frontiers of Organic Synthesis (Invited Only) (Oral)	Catherine Faler (Organizer)	2	
	Functional Nuclei Acids in honor of David Gorenstein's Retirement (Invited Only) (Oral)	Varatharasa Thiviyanathan (Organizer)	8	
	Biological Mass Spectrometry (Invited Only) (Oral)	Bill Russell (Organizer)	9	
	New Realities of the Chemical Enterprise- Career Opportunities & Paths (Invited Only) (Oral)	Ruth Hathaway (Organizer) Mary Engelman (Organizer)	5	
UG Event	Undergrad Student Mixer	Simon Bott (Organizer)		140
UG Event	Undergrad Student Lunch	Simon Bott (Organizer		94
Event	Exposition Grand Opening	Brenda Boyko		200
Event	Awards Dinner	Mamie Moy (Organizer)		72
Event	WCC Luncheon	Grace Townsend (Organizer)		42
	TOTAL Attendance			1001

Provide a copy of the program book in hard copy and electronic format (if available) for the ACS Office of Regional Meetings files.

Program Book FINAL2.pdf

We did not produce hard copies of the program book.

II (b) Plenary/Keynote Speakers

If any, provide all information available.

None.

II (c) Workshops

List the sponsors, topics and number of attendees.

Effective Chemical Safety Management, registration fee: 4 (attendees paid separate registration) ACS Career Workshop: Career Pathways 1: 36 ACS Workshop: Resume Reviews 1: 21 ACS Workshop: Resume Reviews 2: 15 ACS Leadership Course: Leading Change: 17

II (d) Award Presentations

Provide a list of all awards and honorees, with descriptions of any presentations by awardees.

The Stanley C. Israel Regional Award for Advancing Diversity in the Chemical Sciences – Dr. E. Ann Nalley ACS Division of Chemical Education Southwest Region Award for Excellence in High School Teaching – Dr. Carol B. Brown E. Ann Nalley Regional Award for Volunteer Service to the American Chemical Society – Dr. E. Robert Fanick Southwest Regional ACS Award – Dr. Walther H. Waddell

II (e) A/V Arrangements

List the type of media that were used and give approximate percentage use (laptop, LCD, internet, microphones, etc.) and cost.

Each meeting room was equipped with an LCD projector and screen ((\$320/room/day). Additionally, large rooms (>60 seating capacity) were equipped with wireless mikes (\$120/room/day). All equipment was used for each symposium every day and was also used for the WCC luncheon, the Effective Chemical Safety Management Workshop, and the ACS Leadership Course: Leading Change.

II (f) Electronic Abstract Service

Provide commentary on the usefulness of the electronic abstract service (PACS). Identify its most useful aspects as well as those that caused difficulty. Make suggestions about how the service can be improved

Abstract submission was standard for ACS. The service worked as planned for most session chairs.

II (g) Co-sponsorships and Affiliated Meetings

Identify any divisions, committees, and non-ACS societies that sponsored symposia or meetings that were held in conjunction with the regional meeting along with the role they played.

ACS: Divisions of Analytical Chemistry, Business, Management & Development, Chemical Education, Physical Chemistry, Industrial and Engineering Chemistry, Environmental Education; Committee on Environmental Impact, and Undergraduate

Programming at Regional Meetings. Non ACS entities providing financial support to symposia/meetings: Elementar, ExxonMobil, Gulf Coast Consortia, Shimadzu, University of Houston Chemistry, University of Houston College of Natural Sciences and Mathematics, AM Biotech, and ENFL.

Describe how this opportunity was recognized and pursued. Our fundraising committee contacted ACS divisions and committees as well as other potential sponsors. *Comment on the effectiveness of the collaboration.*

Sponsors/co-sponsors were recognized in the program as well as on signage outside the symposia/meeting rooms. Sponsorship and financial support allowed us to provide a larger and broader scope of symposia than otherwise would have been possible.

II (h) Additional Comments/ Lessons Learned

III Meeting Finances*

III <u>Budget</u>

(a) Use the spreadsheet template provided. Include the worksheet on registrations and income from various categories of registrants.

[SWRM 2016 WORKING BUDGET			
	N	otes	Income	Expenses	Balance
LINE ITEM					
REVENUES					
A. Advance from Regional			\$3,000.00		
B. Advance from Local .	lo	cal section & Boyko	\$1,200.00		
C. Registration	Na	atl #	\$89,210.00		
D. Grants/Contributions	S١	WRM #	\$5,300.00		
E. Sponsorships		atl \$1200; SWRM \$5700	\$6,900.00		
F. Symposium support	S١	WRM # (does not incl UG Prog \$ @ local UH)	\$3,800.00		
G. Leadership Course & ACS					
Workshops			\$460.00		
H. Chemical Safety Workshop			\$1,325.00		
Subtotal			\$111,195.00		
I. Banquet tickets	\$5	55 ea	\$3,080.00		
J. Luncheon Tickets		25 ea	\$900.00		
K. Exposition	Na	atl \$23,600; SWRM \$2575	\$26,175.00		
L. UG Lunch		5 ea	\$275.00		
N. Miscellaneous		eimbursement from National for National Expenses			
		educted from \$ to SWRM)	\$4,215.06		
TOTAL REVENUES		· · · · · · · · · · · · · · · · · · ·	\$145,840.06		
			,		
EXPENSES					
A. Committee Expenses					
1. Meetings	+			\$216.48	
2. Postage, supplies, misc.	ch	necks, postage, envelopes, flyers, thank you cards,etc.		\$210.48	
3. Steering Committee Luncheon	CI	lecks, poslage, envelopes, nyers, mank you cards, elc.		\$208.59	
B. Printing/Publicity				ə544.50	
1. Abstract Book	-			* 0.00	
	_			\$0.00	
2. Email	_			\$0.00	
3. Web page design	_			\$0.00	
4. Ads in local section pubs	_			-	
5. Ads in C&EN, other pubs					
6. Miscellaneous		SBs for attendees; volunteer tshirts		\$4,100.00	
7 signs & dinner program	5-	18x24 on foam board, awards dinner progrm		\$419.03	
C. Meeting Site Expenses					
1. Space Rental/Facility Charge				\$5,500.00	
2. Audiovisual Services - basics	pr	ojectors, screens in all rooms; mics only in lg rooms		\$24,419.70	
3. Audiovisual Services - special					
4. Microphones	in	cl in AV		\$0.00	
5. Facility liability insurance	pr	ovided by National ACS		\$0.00	
6. Poster Sessions	re	ntal of poster boards		\$2,486.40	
7. Miscellaneous	рс	pinters & batteries, pens, tape, markers, etc.		\$419.83	
8. Staff hotel rms & award wnrs rms				\$2,277.00	
D. Program					
1. Symposium Grants' expenses	Bi	omol NMR Spec; Functional Nucleic Acids; Hightower		\$1,585.50	
2. Complimentary registrations					
3. Awards Expenses	Pa	aid at National, deducted from \$ sent to SWRM		\$1,422.00	
4. Misc. supplies, postage					
E. Registration					1
1. National Overhead (\$4 each)	N	at'l deducted from receipts sent to SWRM		\$4,004.00	
2. 2 Telephone lines				\$0.00	
F. Return of loans	R	egional, GHS, Boyko		\$4,200.00	
Subtotal - non-discretionary				¢.,200.00	
expenses				\$51,803.03	
F. Exposition	-		1		
		tables skirting cleatric in Even			¢2.050.00
1. Decorator/utilities	-+	tables, skirting, electric in Expo			\$2,050.0
2. Exhibitor Prospectus Brochure					\$0.0
3. Misc postage, phone expense					
4. Space Rental - meal expense min)	included in meeting space rental			\$0.00
5. Security					\$2,415.0
6. Prizes/Contests	-+				\$0.00
	-+				
7. Miscellaneous					\$0.0

G. Special Events/Activities			
1. Grand Opening		\$8,514.22	
2. Banquet		\$4,630.29	
3. Luncheon		\$1,618.98	
3. Complimentary events tickets			
4. Other F&B Events (i.e., coffee			
breaks, breakfast)		\$14,503.67	
5. U/G Mixer & Lunch	U/G lunch 2843.50, Mixer 2202.20	\$5,045.70	
6. Gratuities - Convention Ctr. Staff		\$1,160.00	
H. National Expenses at SWRM			
(reimbursed to SWRM2016)			
1. National Staff & Leadership Hotel			
Rooms		\$2,678.36	
2. National Governance Event		\$1,101.10	
3. National Industry Forum		\$435.60	
TOTAL EXPENSES		\$95,955.95	
SUBTOTAL NET			\$49,884.11
NET			\$49,884.11

					Total	Tier Sales
Item Name	Price Tier Name		r Price	Quantity Sold	Recei	ved @ Natl
50 Year ACS Member	EarlyBird	\$	-	8	\$	-
50 Year ACS Member	LateAdvance	\$	-	3	\$	-
TOTAL 50 YEAR MEMBER				11	\$	-
Admin Fee	EarlyBird	\$	25.00	1	\$	25.00
Admin Fee	LateAdvance	\$	25.00	3	\$	75.00
TOTAL ADMIN FEE				4	\$	100.00
Invited Speaker		\$	-	1	\$	-
Invited Speaker	EarlyBird SPKR	\$	-	8	\$	-
Invited Speaker	Onsite SPKR	\$	-	4	\$	-
TOTAL INVITED SPEAKER				13	\$	-
Emeritus	EarlyBird	\$	-	3	\$	-
Emeritus	Onsite	\$	-	1	\$	-
TOTAL EMERITUS				4	\$	-
Exhibitor	Comp	\$	-	13	\$	-
Exhibitor	EarlyBird	\$	-	31	\$	-
Exhibitor	LateAdvance	\$	-	18	\$	-
Exhibitor	Onsite	\$	-	2	\$	-
TOTAL EXHIBITOR REPS				64	\$	-
Graduate Student Member	EarlyBird	\$	70.00	82	\$	5,740.00
Graduate Student Member	LateAdvance	\$	85.00	13	\$	1,105.00
Graduate Student Member	Onsite	\$	85.00	3	\$	255.00
TOTAL GRADUATE STUDENT MEM				98	\$	7,100.00
Graduate Student Nonmember	EarlyBird	\$	75.00	99	\$	7,425.00
Graduate Student Nonmember	LateAdvance	\$	95.00	5	\$	475.00
Graduate Student Nonmember	Onsite	\$	95.00	9	\$	855.00
TOTAL GRADUATE STUDENT NONMEM				113	\$	8,755.00
Guest/Spouse		\$	-	1	\$	-
Guest/Spouse	EarlyBird	\$	25.00	4	\$	100.00
Guest/Spouse	Onsite	\$	50.00	5	\$	250.00
TOTAL GUEST/SPOUSE				10	\$	350.00
High School Student	EarlyBird	\$	10.00	4	\$	40.00
High School Student	LateAdvance	\$	10.00	1	\$	10.00
High School Student	Onsite	\$	10.00	25	\$	250.00
TOTAL HIGH SCHOOL STUDENT				30	\$	300.00

K12 Teacher Member	EarlyBird	\$ 20.00	4 \$	80.00
K12 Teacher Member	Onsite	\$ 40.00	1 \$	40.00
TOTAL K12 TEACHER MEM			5\$	120.00
K12 Teacher Nonmember	Onsite	\$ 50.00	1 \$	50.00
TOTAL K12 TEACHER NONMEM			1 \$	50.00
ACS Member		\$ -	7 \$	-
ACS Member	EarlyBird	\$ 150.00	219 \$	32,850.00
ACS Member	LateAdvance	\$ 200.00	33 \$	6,600.00
ACS Member	Onsite	\$ 200.00	22 \$	4,200.00
TOTAL ACS MEMBER			281 \$	43,650.00
NOBCChE Member	EarlyBird	\$ 150.00	1 \$	150.00
TOTAL NOBCCHE MEMBER			1 \$	150.00
Non Member	EarlyBird	\$ 175.00	63 \$	11,025.00
Non Member	LateAdvance	\$ 225.00	12 \$	2,700.00
Non Member	Onsite	\$ 225.00	8 \$	1,800.00
TOTAL NON MEMBER			83 \$	15,525.00
Post Doctoral Member	EarlyBird	\$ 80.00	17 \$	1,360.00
Post Doctoral Member	LateAdvance	\$ 100.00	1 \$	100.00
Post Doctoral Member	Onsite	\$ 100.00	1 \$	100.00
TOTAL DOCTORAL MEMBER			19 \$	1,560.00
Post Doctoral Nonmember	EarlyBird	\$ 100.00	30 \$	3,000.00
Post Doctoral Nonmember	LateAdvance	\$ 120.00	7 \$	840.00
Post Doctoral Nonmember	Onsite	\$ 120.00	1 \$	120.00
TOTAL POST DOCTORAL NONMEM			38 \$	3,960.00
Retired	EarlyBird	\$ -	8\$	-
Retired	LateAdvance	\$ -	6 \$	-
TOTAL RETIRED			14 \$	-
SACNAS Member	EarlyBird	\$ 150.00	1 \$	150.00
TOTAL SACNAS MEMBER			1 \$	150.00
ACS Staff		\$ -	2 \$	-
TOTAL ACS STAFF			2 \$	-
Undergraduate Student Member		\$-	8\$	-
Undergraduate Student Member	EarlyBird	\$ 40.00	73 \$	2,920.00
Undergraduate Student Member	LateAdvance	\$ 55.00	12 \$	660.00
Undergraduate Student Member	Onsite	\$ 55.00	5\$	275.00
TOTAL UNDERGRADUATE STUDENT MEMBER			98 \$	3,855.00
Undergraduate Student Nonmember	EarlyBird	\$ 40.00	69 \$	2,760.00
Undergraduate Student Nonmember	LateAdvance	\$ 55.00	6 \$	330.00
Undergraduate Student Nonmember	Onsite	\$ 55.00	9 \$	495.00
TOTAL UNDERGRADUATE STUDENT NONMEM			84 \$	3,585.00
Unemployed	EarlyBird	\$ -	13 \$	-
Unemployed	LateAdvance	\$ -	7 \$	-
Unemployed	Onsite	\$ -	4 \$	-
TOTAL UNEMPLOYED			24 \$	-
Volunteer	Comp	\$-	1 \$	-
Volunteer	Onsite VOL	\$ -	4 \$	-
TOTAL VOLUNTEER			5\$	-
TOTALS			1001 \$	89,210.00

Item Name	Price Tier Name	Tier Price	# Sold	Total Tier Sales
Awards Dinner Chicken	Comp	\$ -	4	\$-
Awards Dinner Chicken	EarlyBird	\$ 55.00	17	\$ 935.00
Awards Dinner Chicken	LateAdvance	\$ 55.00	1	\$ 55.00
Awards Dinner Chicken	Onsite	\$ 55.00	4	\$ 220.00
Awards Dinner Fish		\$ -	3	\$ -
Awards Dinner Fish	EarlyBird	\$ 55.00	23	\$ 1,265.00
Awards Dinner Fish	LateAdvance	\$ 55.00	4	\$ 220.00
Awards Dinner Fish	Onsite	\$ 55.00	4	\$ 220.00
Awards Dinner Vegetarian	EarlyBird	\$ 55.00	3	\$ 165.00
TOTAL		\$ 385.00	63	\$ 3,080.00
Effective Chemical Safety Management Workshop Member	EarlyBird	\$ 325.00	2	\$ 650.00
Effective Chemical Safety Management Workshop Member	LateAdvance	\$ 325.00	1	\$ 325.00
TOTAL		\$ 650.00	3	\$ 975.00
Effective Chemical Safety Management Workshop Nonmember	EarlyBird	\$ 350.00	1	\$ 350.00
TOTAL	í	\$ 350.00	1	\$ 350.00
Graduate Student Fair & Undergraduate Poster Session Friday	Comp	\$ -	1	\$ -
Graduate Student Fair & Undergraduate Poster Session Friday	EarlyBird	\$ -	256	
Graduate Student Fair & Undergraduate Poster Session Friday	LateAdvance	\$ -	28	\$ -
Graduate Student Fair & Undergraduate Poster Session Friday	Onsite	\$ -	7	\$ -
TOTAL		\$ -	292	\$ -
Graduate Student Fair & Undergraduate Poster Session Saturday	EarlyBird	\$-	259	
Graduate Student Fair & Undergraduate Poster Session Saturday	LateAdvance	\$ -	23	•
Graduate Student Fair & Undergraduate Poster Session Saturday	Onsite	\$ -	6	\$ -
TOTAL		\$ -	288	\$ -
ACS Leadership Course: New & Improved Leading Change Workshop	Comp	\$ -	7	\$ -
ACS Leadership Course: New & Improved Leading Change Workshop	EarlyBird	\$ 10.00	7	\$ 70.00
ACS Leadership Course: New & Improved Leading Change Workshop	LateAdvance	\$ 10.00	3	\$ 30.00
TOTAL		\$ 20.00	17	\$ 100.00
ACS Career Workshop: Finding Your Pathway	EarlyBird	\$ 5.00	32	\$ 160.00
ACS Career Workshop: Finding Your Pathway	, LateAdvance	\$ 5.00	3	\$ 15.00
ACS Career Workshop: Finding Your Pathway	Onsite	\$ 5.00	1	\$ 5.00
TOTAL		\$ 15.00	36	\$ 180.00
ACS Career Workshop: Resume Reviews Friday	EarlyBird	\$ 5.00	16	\$ 80.00
ACS Career Workshop: Resume Reviews Friday	LateAdvance	\$ 5.00	4	\$ 20.00
ACS Career Workshop: Resume Reviews Friday	Onsite	\$ 5.00		\$ 5.00
TOTAL		\$ 15.00	21	
ACS Career Workshop: Resume Reviews Saturday	EarlyBird	\$ 5.00	14	
ACS Career Workshop: Resume Reviews Saturday	LateAdvance	\$ 5.00	1	
TOTAL		\$ 10.00	15	
ACS Election Town Hall & ACS Governance Ice Cream Social	EarlyBird	\$ -	90	
ACS Election Town Hall & ACS Governance Ice Cream Social	LateAdvance	\$ -	10	
ACS Election Town Hall & ACS Governance Ice Cream Social	Onsite	\$ -		\$ -
TOTAL		\$ -	108	

Undergraduate Luncheon	EarlyBird	\$	5.00	50	\$	250.00
Undergraduate Luncheon	Onsite	\$	5.00	5	\$	25.00
TOTAL		\$	10.00	55	\$	275.00
Undergraduate Mixer	EarlyBird	\$	-	128	\$	-
Undergraduate Mixer	LateAdvance	\$	-	9	\$	-
Undergraduate Mixer	Onsite	\$	-	3	\$	-
TOTAL		\$	-	140	\$	-
Women in Chemistry Luncheon Chicken	EarlyBird	\$	25.00	15	\$	375.00
Women in Chemistry Luncheon Chicken	LateAdvance	\$	25.00	5	\$	125.00
Women in Chemistry Luncheon Chicken	Onsite	\$	25.00	1	\$	25.00
Women in Chemistry Luncheon Fish	EarlyBird	\$	25.00	10	\$	250.00
Women in Chemistry Luncheon Fish	LateAdvance	\$	25.00	1	\$	25.00
Women in Chemistry Luncheon Fish	Onsite	\$	25.00	1	\$	25.00
Women in Chemistry Luncheon Vegetarian	Comp	\$	-	2	\$	-
Women in Chemistry Luncheon Vegetarian	EarlyBird	\$	25.00	3	\$	75.00
TOTAL		\$	175.00	38	\$	900.00
	REGISTRATION	REGISTRATION ITEM TICKETS			\$	6,040.00
	TOTAL TOUR TIC	TOTAL TOUR TICKETS				-
	TOTAL REGISTR		ON TICKE	TS	\$	6,040.00

Expo and Sponsorship Incon Item Name	Price Tier Name	Tie	r Price	Quantity Sold	Tota	l Tier Sales
Academic Booth	EarlyBird	Ś	400.00	4		1.600.00
Academic Booth	LateAdvance	\$	500.00	7		3,500.00
TOTAL ACADEMIC		\$	900.00	11		5,100.00
Academic Booth1	LateAdvance	\$	250.00	4		1,000.00
Academic Booth1	Onsite	\$	250.00	1		250.00
TOTAL ACADEMIC 1/2		\$	500.00	5		1,250.00
Commercial Booth	EarlyBird	\$	800.00	8	\$	6,400.00
Commercial Booth	LateAdvance	\$	900.00	11	\$	9,900.00
TOTAL COMMECIAL		\$:	1,700.00	19	\$	16,300.00
Electric Outlet 1 Day	LateAdvance	\$	75.00	1	\$	75.00
TOTAL ELECTRIC 1 DAY		\$	75.00	1	\$	75.00
ELECTRIC OUTLET	EarlyBird	\$	150.00	6	\$	900.00
ELECTRIC OUTLET	LateAdvance	\$	150.00	7	\$	1,050.00
ELECTRIC OUTLET	Onsite	\$	150.00	1	\$	150.00
Electric Outlet1	LateAdvance	\$	300.00	1	\$	300.00
TOTAL ELECTRIC 2 DAYS		\$	750.00	15	\$	2,400.00
YAMAZEN ELECTRIC OUTLET	EarlyBird	\$	75.00	1	\$	75.00
TOTAL YAMAZEN ELECTRIC PRICIN	G	\$	75.00	1		75.00
Table Linen and Skirt	EarlyBird	\$	100.00	1		100.00
Table Linen and Skirt	LateAdvance	\$	100.00	1	•	100.00
TOTAL TABLE LINEN AND SKIRT 2 D	DAYS	\$	200.00	2	\$	200.00
Table Linen and Skirt1	LateAdvance	\$	50.00	1		50.00
TOTAL TABLE LINEN AND SKIRT 1 D	DAY	\$	50.00	1	•	50.00
NAT	IONAL TOTAL EXHIBITOR REVENUE	\$4	4,250.00	55	\$	25,450.00
		_				
Bronze Sponsorship 1	EarlyBird		1,200.00	1	•	1,200.00
BRONZE SPONSORSHIP			1,200.00		\$	1,200.00
Silver Sponsor	EarlyBird		1,500.00	2		3,000.00
SILVER SPONSORSHIP			1,500.00		\$	3,000.00
NAT	IONAL TOTAL SPONSORSHIP REVENUE	Ş 2	2,700.00	3	\$	4,200.00
	Rice University - duplicate entry,		4			
ERRORS:	or paid for full booth?		Ş250	1/2 academ	????	
				\$800 booth,		
	Yamazen - payment missing			\$75 electric		pymt
	Adesis - payment missing		100	linen for booth	local	pymt

DE	TAIL RECEIVED FRO	MNATIONAL			
Quantity	Item Code	Company	Iten	n Price	
1	COMMBOOTH	Netzch	\$	800.00	
1	COMMBOOTH	Rigaku Oxford Diffration	\$	800.00	
1	COMMBOOTH	Bruker Corporation	\$	800.00	
1	COMMBOOTH	Shimadzu	\$	800.00	
1	COMMBOOTH	Vernier	\$	800.00	
1	COMMBOOTH	1st Detect	\$	800.00	
1	COMMBOOTH	Adesis, Inc.	\$	800.00	
1	COMMBOOTH	Advion	\$	800.00	
1	COMMBOOTH	MicroLAB, Inc	\$	900.00	
1	COMMBOOTH	Agilent	\$	900.00	
1	COMMBOOTH	Nanalysis Corp	\$	900.00	
1	СОММВООТН	Leica Microsystems Inc.	\$	900.00	
1	СОММВООТН	Custom Solutions Group, LL	C \$	900.00	
1	СОММВООТН	SCIEX	\$	900.00	
1	СОММВООТН	ASI Standards	\$	900.00	
1	СОММВООТН	Buchi	\$	900.00	
1	СОММВООТН	Waters	\$	900.00	
1	СОММВООТН	ThermoFisher Scientific	\$	900.00	
1	СОММВООТН	Oakwood Products	\$	900.00	
			\$	16,300.00	
1	АСАВООТН	Texas A&M Univ at Galvest	o Ś	400.00	
1	ACABOOTH	Univ of Texas Medical Bran	cl Ś	400.00	
	ACABOOTH	UT Health Science Center	\$	400.00	
1	ACABOOTH	University of Texas at Dalla	s Ś	400.00	
	ACABOOTH	Texas A&M Univ-Dept Cher		500.00	
	АСАВООТН	Baylor University	\$	500.00	
1	ACABOOTH	University of Houston	\$	500.00	
	АСАВООТН	University of Oklahoma	\$	500.00	
	ACABOOTH	University of South Carolin		500.00	
	АСАВООТН	University of North Texas	\$	500.00	
1	АСАВООТН	Texas Christian University	\$	500.00	
			\$	5,100.00	
Louisiana State University	ACABOOTH1	Department of Chemistry	\$	250.00	
Texas Tech University	ACABOOTH1		\$	250.00	
Sam Houston State University	ACABOOTH1		\$	250.00	
Rice University	ACABOOTH1	MS 60	\$	250.00	
•	ACABOOTH1	Rice University	\$		duplicate
1	ACABUUTITI				

	1	ELECTRIC1DAY	Texas Christian Un	iversity	\$	75.00	
					\$	75.00	
	1	ELECTRICOUTLET	Univ of Texas Med	ical Branc	\$	150.00	
	1	ELECTRICOUTLET	Bruker Corporation	า	\$	150.00	
	1	ELECTRICOUTLET	Vernier		\$	150.00	
	1	ELECTRICOUTLET	MicroLAB, Inc		\$	150.00	
	1	ELECTRICOUTLET	ASI Standards		\$	150.00	
	1	ELECTRICOUTLET	Texas A&M Univ at	t Galvesto	\$	150.00	
	1	ELECTRICOUTLET	Nanalysis Corp		\$	150.00	
	1	ELECTRICOUTLET	Rigaku Oxford Diff	ration	\$	150.00	
	1	ELECTRICOUTLET	SCIEX		\$	150.00	
	1	ELECTRICOUTLET	University of Oklah	noma	\$	150.00	
	1	ELECTRICOUTLET	University of South		\$	150.00	
	1	ELECTRICOUTLET	Buchi		\$	150.00	
	1	ELECTRICOUTLET	Waters		\$	150.00	
	1	ELECTRICOUTLET	Custom Solutions (Group, LLC	\$	150.00	
	1	ELECTRICOUTLET1	Agilent		\$	300.00	
			0		Ś	2,400.00	
		EarlyBird	YAMAZEN ELECTRI	C OUTLET	Ś	75.00	
					\$	75.00	
	1	TABLELINEN1	Texas A&M Univ-D	ept Chemi	\$	50.00	
					\$	50.00	
	1	TABLELINEN	Vernier		\$	100.00	
	1	TABLELINEN	Rigaku Oxford Diff	ration	\$	100.00	
					\$	200.00	
ponsorship							
t	1	SS	UH Chemistry depa	artment	\$	1,500.00	
		SS	UH College of Nati			1,500.00	
		BRONZE1	Shimadzu		\$	1,200.00	
	-				\$	4,200.00	
		SS	Elementar		\$	1,500.00	
					7	_,	57

			VI 2016 Account Regis				_				
ate	Ck #	Description		Deposit	Disbursement						
4/7/2015		Boyko (loan to open account)		\$100.00		\$100.00					
4/14/2015		ACS GHS loan (for first payme	nt to Convention Center)	\$1,100.00		\$1,200.00					
4/16/2015		ACS SW Regional loan	,	\$3,000.00		\$4,200.00					
		Reimbursement to Pettitt for Co	onvention Ctr payment	+-,	\$1,100.00	\$3,100.00					
		Reimbursement to Boyko for Io			\$100.00	\$3,000.00					
	0992		an to open account	\$500.00	\$100.00	\$3,500.00	-				
2/23/2016		CHED Program Grant					_				
6/9/2016		Expo checks: Yazamen \$875;		\$1,675.00		\$5,175.00					
7/5/2016		Pappa's SWRM Planning Com			\$216.48						_
8/4/2016		ACS deposit from Expo receipt	s	\$10,000.00		\$14,958.52					
8/25/2016		ACS Div of Analytical Chemistr	V	\$500.00		\$15,458.52					
9/9/2016		ACS Phys Chemistry		\$800.00		\$16,258.52					
9/9/2016		ACS Div of Energy & Fuels		\$1,000.00		\$17,258.52					
9/9/2016		Adesis		\$800.00		\$18,058.52					
9/9/2016		Convention Center Payment		ψ000.00	¢2 775 00	\$15,283.52	-				
		1		£40.000.00	\$2,775.00						
9/12/2016		ACS deposit from Expo receipt	S	\$10,000.00		\$25,283.52	_				
9/16/2016		Adesis		\$100.00		\$25,383.52					
9/9/2016		Convention Center Payment			\$1,665.00	\$23,718.52					
10/12/2016	1001	Lisa Houston (printing of flyers)		\$160.00	\$23,558.52					
9/15/2016		check order			\$36.00	\$23,522.52					
10/18/2016		ACS BMGT deposit		\$500.00	+++++00	\$24,022.52	-				
10/20/2016		Laser Pointer Purchase - Amaz	zon	QUUD.00	\$196.14						
							-				_
10/20/2016		USB Purchase USB Memory D		AF 000 F	\$3,100.00	,	-1	00T			_
10/21/2016		GCC \$2500 and T. Barton \$25	00 (via SWReg)	\$5,000.00		\$25,726.38		OCT			
11/5/2016		Walmart - supplies for SWRM			\$51.23	\$25,675.15	0				
11/5/2016		FedEx: Printing - Awards Dinne	er & Schedule		\$339.05	\$25,336.10	0				
11/5/2016		Home Depot - batteries for lase	er pointers		\$39.70	\$25,296.40	0				
11/11/2016		ACS deposit from registration	•	\$50.000.00		\$75,296.40	0				
11/5/2016		cash refund from Walmart (bat	eries returned)	\$21.94		\$75,318.34					
11/3/2010		For petty cash	enes returned)	ψ21.54	\$21.94						
11/7/2016		UTSA Sponsorship		¢1 000 00	JZ1.94	\$76.496.40					
11/7/2016				\$1,200.00		,					
11/7/2016		Cash for Cash Box (loan) then			\$300.00	,					
11/8/2016	1102	Breezeway Custom Screen Pri	nting (t-shirts)		\$1,000.00						
11/8/2016	ckcd	Fedex Printing posters			\$79.98	\$75,116.42	0	correcte	d from 86.5	8 to79.98 (NO tax)
11/11/2016	ckcd	CVS - batteries for laser pointer	rs		\$132.76	\$74.983.66	0				
11/13/2016		On-Site Cash received		\$205.00		\$75,188.66	n				
		For petty cash		\$200.00	\$205.00	\$74,983.66					
11/14/2016		Cash withdrawal for gratuities				\$74,303.66					
	-								ntin lon		
		Charalampos Kalodimos (Iwah				\$73,103.66		зор руп	int in Jan		
		Lisa Houston (poster Hightowe			\$55.50						
11/17/2016	1105	Thiviyanatha reimb for Gorens	tein Sym spkr airfare		\$300.00	\$72,748.16	0				
11/30/2016		ACS deposit from registration		\$40,000.00		\$112,748.16	0	Nov			
12/5/2016		CEI via GHS ACS (500) & Rice	GCC (300)	\$800.00		\$113,548.16 z	z				
	1106	San Luis Resport BEOs, CC c			\$70,194,12	\$43,354.04 z					
		Freeman			\$2,486.40						
12/27/2016		ACS deposit from registration		\$11,562.31	Ψ2,400.40	\$52,429.95		Dec			
					#00.00				ant across	1100	
1/3/2017		Stop Payment Ck # 1103		\$1,200.00	\$30.00		a :	stop pym	ent cancel	1103	
		petty cash balance deposit		\$34.35		\$53,634.30					_
		Charalampos Kalodimos (Iwah	ara Symposium)		\$1,200.00			Jan			
1/6/2017	1109	SW Region - repay loan			\$3,000.00	\$49,434.30	2				
2/27/2017		ACS deposit		\$1,935.60		\$51,369.90	1	Feb			
	1011	ACS GHS - repay loan			\$1,100.00	. ,					
				\$142,034.20	\$91,764.30	,		•			
				\$172,004.20	ψ 0 1,10 4.00		-				
econciliation	n with	pc balance		-\$34.35	-\$34.35		-				
							-				
	\31100t	cancelled check		-\$1,200.00	-\$1,200.00						
		WM refund		-\$21.94							
		Natl \$ recd, not sent to SWRM		\$847.09							
		Natl exp taken fm recpts		\$4,215.06	\$5,426.00						
				\$145,840.06	\$95,955.95						
	PET	TY CASH RI	ECPT EXP								
11/5/0040											
		refund from Walmart	\$21.94								
		withdrawal for cashbox	\$300.00								
11/13/2016	onsi	e cash received	\$205.00								
11/14/2016	6 cash	withdrawal-gratuities	\$680.00								

11/3/2010	cash refutiu from walman	φ21.94	
11/7/2016	cash withdrawal for cashbox	\$300.00	
11/13/2016	onsite cash received	\$205.00	
11/14/2016	cash withdrawal-gratuities	\$680.00	
11/13/2016	Ofc Depot -Th U cards		\$1.71
11/16/2016	Gratuities - Conv Ctr & AV		\$1,160.00
11/17/2016	Post Ofc stamps		\$5.64
11/17/2016	CVS - envelopes		\$3.24
11/17/2016	Parking - San Luis		\$2.00
		\$1,206.94	\$1,172.59
1/3/2017		BBA	\$34.35

Financial Accounts Used by Meeting Provide data on all accounts that were opened/closed for the meeting (checking, saving, etc, dates opened, credit card accounts, number of checks written for expenses, number of checks written for (b)

refunds, etc.)

List all those who had authority for financial transactions.

Bank of America Business Fundamentals Checking Account opened April 7, 2015. Twelve checks written for expenses, one check required a stop payment as it was lost in the mail, no checks were written for refunds. Most transactions were made using the debit card issued by the bank. Authority for financial transactions was restricted to Brenda Boyko. Two meeting close-out checks remain to be written (to regional and local chapters) once reconciliation with the national office is complete. Total number of checks written will be fourteen.

III Grant Funding for Meeting

(c) Summarize the sources of all grants received along with the specific purpose of each grant. Include copies of any reconciliation forms required by the grantor.

Purpose of funding is included in the table. In all cases, as indicated, costs associated include audio visual equipment rental and a proportionate cost of the audio visual technical staff for that specific venue (room) for the number of hours of the symposium. Date and room reference can be cross-referenced with the Schedule at a Glance or Program. None of the grantors required reconciliation forms from the meeting.

	nming Gr									
Grant	Amount	Purpose	NOTES	Funds Recd	Date	Bronze	Silver	Gold	Plat	Com Reg
CHED	\$500	Chemical Education programming		\$500.00	2/23/2016					
Grant from Tom Barton for										
Regional Meetings	\$2 500	meeting		\$2 500 00	10/6/2016		x			
	\$2,500			φ2,300.00	10/0/2010		^			
Division of Analytical	* =00	Anal Chem Symposium		* =00.00	0/05/0040					
Chemistry ACS	\$500	support		\$500.00	8/25/2016					
		Phys Chem - Xu &								
ACS Physical Chem		Bittner		\$800.00						
ACS BMGT	\$500	Bus Dev & Mgt		\$500.00	10/18/2016					
ACS ENVR	\$500		SWRM has not seen any funds tied to this							
			Paid to GHS ACS who							
ACS CEI	\$500		paid SWRM2016	\$500.00	11/28/2016					
TOTAL	\$5,800			\$5,300.00						_
Programming Paid O			Net							
Frogramming Faid O			net							
CHED										
AV+ tech Sat am & pm										
Clipper	\$ 320.00									
AV + tech Sa pm Spinnaker	\$ 216.00									
AV + tech Sa pm Yacht	\$ 294.00									
	φ 234.00	\$ 830.00	\$ (218.00)							
Grant from Tom Barton for Regional Meetings										
payment toward facility										
rental for meeting	\$2,500.00	\$ 2,500.00	\$ (3,000.00)							
ANAL										
AV + tech Th pm Crystal C	\$ 216.00									
AV + tech Fr pm Crystal C	\$ 216.00									
AV + tech Su am Helm	\$ 216.00	A	A (()(0,00)							
		\$ 648.00	\$ (148.00)							
ACS Physical Chem										_
AV + tech Th pm Clipper	\$ 216.00									
AV + tech Th pm Galleon 3	\$ 294.00									
AV + tech Th pm Yacht	\$ 216.00									
AV + tech Fr am Galleon 3	\$ 294.00									
AV + tech Fr am Yacht	\$ 216.00									
										-
AV + tech Fr pm Galleon 3	\$ 294.00									
AV + tech Sa am Galleon 3	\$ 294.00									
AV + tech Sa pm Galleon 3	\$ 294.00									
		\$ 2,118.00	\$ (3,870.00)							
ACS BMGT										_
AV + tech Fr Galleon 1	\$ 588.00									_
AV + tech Sa Galleon 1	\$ 588.00	\$ 1,176.00	\$ (676.00)							
ACS ENVR		.,	(0.0.00)							1
AV + tech Fr am Harbor	\$ 216.00									-
AV + tech Fr pm Harbor	\$ 216.00									
	Ψ 210.00	\$ 320.00	\$ (320.00)							-
		φ 320.00	ψ (320.00)							
ACS CEI										
AV + tech Fr am & pm	¢ 500.00	¢ 500.00	¢ (00.00)							
Galleon 1	\$ 588.00	\$ 588.00	\$ (88.00)							
			\$ (8,320.00)							

lll (d)

IV Fundraising*

IV Data

(a) Provide information about the sources of fundraising, amounts solicited and received, contact info, etc. SWRM 2016 Sponsorships

						_				
\$ Recvd	Pledged					Payment		Received		
Date	Amount	Description	Sponsor	Contact	Email	(type)	Receipt Date	Amount	National	Local
		Sponsorship (came with Expo pymt)								
5/18/2016	\$1,200.00	Open	Shimadzu	David Jorissen	dajorissen@shimadzu.com	сс	5/18/2016	\$ 1,200.00	\$1,200.00	
10/25/2016	\$1,200.00	open	UTSA	Michael Doyle		ck	10/25/2016	\$1,200.00		\$1,200.00
10/5/2016	\$1,500.00	open	UH Dept of Chem			CC	10/5/2016	\$ 1,500.00	\$1,500.00	
10/5/2016	\$1,500.00	open	UH NSM			CC	10/5/2016	\$ 1,500.00	\$1,500.00	
8/12/2016	\$1,500.00	open	Elementar	Tyson Rowland	tyson.rowland@elementarAmericas.com	сс	8/12/2016	\$ 1,500.00	\$1,500.00	
	\$1,200.00	Faler Symposium	Exxon Mobil			SWRM did no	ot see any funds from	n this sponsorship	<mark>,</mark>	
									\$5,700.00	\$1,200.00
None of the	sponsors req	uired an expenditure report. All funds	received were use	d to help defray th	he cost of facility rental for the SWRM 2016					
	·				-					
TOTAL	\$8,100.00							\$ 6,900.00		

IV

(b)

SYMPOSIUM SUPPORT							
				Funds			
Grant	Amount		NOTES	Recd	Date		
Gulf Coast Consortia	\$2,500	NMR Symposium	Funds to be paid to speakers - Iwahara Symposium	\$2,500.00	10/6/2016		
		New Realities of the Chemical					
Industrial and Engineering Div. of		Enterprise-Career Opportunities and					
ACS		Paths (Ruth Hathaway)	Funds paid directly to Symposium organizer/speakers			ACS	
GCC		Gorenstein Symposium	Funds to be paid to speakers Gorenstein Symposium		11/11/2016		
Grant from ENFL	\$1,000	Joe Hightower Symposium	Funds to cover expenses for symposium	\$1,000.00	9/8/2016	ACS	
2016 Undergraduate Programming							
at Regional Meetings Grant	\$2,800	Undergraduate programming	Funds at UH - Mary Bean			ACS	
	\$9,600			\$3,800.00			
			rogramming funds are at UH, and if we are able to				
expend those funds, UH will need to	provide U	G Programming a report and the detaile	d information will be provided to UH).				
Paid Out							
						Comp Reg -	
				PD OUT		no actual	
Grant		то		AMT	NET	cost	
Gulf Coast Consortia	\$2 500 00	Charalampos Kalodimos	Keynote Speaker expenses	\$1,200.00			
Sun coast consolitia	ψ2,300.00	Registration: Jae-Hyun Cho	comp registration	\$1,200.00		\$150.00	
		Registration: Tatyana Igumenova	comp registration			\$150.00	
		Registration: Dmitri Ivanov	comp registration			\$150.00	
		Registration: Sung Joon Kim	comp registration			\$150.00	
		Registration: Edward Nikonowicz	comp registration			\$150.00	
		Registration: John Putkey	comp registration			\$150.00	
		Registration: John Putkey	comp registration			\$150.00	
		Registration: Charalampos Kalodimos	comp registration			\$130.00	
		stop payment Charalapos ck	check lost in mail	¢20.00	\$1,270.00		
		stop payment charalapos ck	Check lost in mail	\$30.00	\$1,270.00	ə 45.00	net w reg
			Reimbursed Thiviyanathan for speaker expense:				
GCC	\$300.00	Varatharsa Thiviyanathan	Paloma Giangrande - receipts provided	\$300.00		\$0.00	
ENFL	\$1.000.00	Lisa Houston	poster	\$55.50			
	• .,	AV + tech for room	1/2 day	\$ 216.00		\$728.50	
UG Programming	\$2,800	(funds held at Univ of Houston)					
JG Poster Session Fr pm	φ2,000	Applicable expenses that could apply	Posterboards - AV svcs	\$1,243.20			
Graduate Student Fair Fr pm		.,		,			
JG reception and mixer			banquet costs	\$2.202.20			
JG Student Lunch			banquet costs	\$2,843.50			
JG Symposium Sa am & pm			AV + tech	\$ 588.00			
Recent Advances in UG Education			AV + tech	\$ 432.00			
Vaking the Transition Between				÷ +02.00			
Two-Year and Four-Year Colleges:							
In Recognition of the 2015 U.S.							
Professor of the Year. Amina							
Khalifa El-Ashmawy			AV +tech	\$ 216.00			
Chana El-Astinawy			//v ricon	\$7,524.90		\$(5,444.90)	
				÷1,024.30		÷(0,+++.30)	
	\$6.600.00					\$(4,671.40)	NET

Exhibits

Include examples of fundraising letters, flyers, etc.

IV (c) Additional Comments/ Lessons Learned

V Exposition*

V (a) <u>Dat</u>

Data List the vendors' names, addresses, primary contacts, sponsoring action [booth or coffee break], cost of booths, coffee breaks, etc.

B #			1	
5	VENDOR	CONTACT	EMAIL	Booth
6	Leica Microsystems, Inc	Drew Robertson	andrew.robertson@leica- microsystems.com	x
7	Baylor	Charles Garner	charles.garner@baylor.edu	x
8	Adesis	Paul Defina	pdefina@adesisinc.com	х
9	Buchi	Joshua Rumfield	rumfield.j@buchi.com	x
10	TCU	Benjamin G. Janesko	b.janesko@tcu.edu	x
11	ASI Standards	Chris Carolan	chris@asistandards.com	х
12	Agilent	Rick Beringer	richard.beringer@agilent.com	x
13	Univ of South Carolina	Jennifer Merkel	merkelj@mailbox.sc.edu	x
14	SHSU	Donovan C. Haines	dch009@shsu.edu	x
15	Custom Solutions Group	Jed Sullenger	jed.sullenger@customsolutiongroup.o rg	x
16	Shimadzu	David Jorissen	dajorissen@shimadzu.com	x
17	Rigaku	Michelle Goodwin	michelle.goodwin@rigaku.com	x
18	UTHSCSA	Dmitri Ivanov	ivanov@uthscsa.edu	x
19	TAMUG	Kyeong Park	parkk@tamug.edu	х
20	UTMB	James C. Lee	jclee@utmb.edu	х
21	Bruker	Jaclyn Scanlon	jaclyn.scanlon@bruker.com	x
22	1st Detect	Leigh McKitrick	Imckitrick@1stdetect.com	x
23	UT Dallas	Julia Chan	Julia.Chan@utdallas.edu	х
24	TAMU	Valerie McLaughlin	valerie.mclaughline@chem.tamu.edu	x
25	Vernier	Angie Harr	aharr@vernier.com	x
26	Yamazen	Daniel Kimm	dkimm@yamazenusa.com	х
27	Nanalysis	Matt Zamora	matt.zamora@nanalysis.com	x
27	LSU	Carol M. Taylor	cmtaylor@lsu.edu	x
28	Tx Tech Univ	Donna C. Smith	donna.smith@ttu.edu	x
29	Univ of North Texas	Olivia Countryman	olivia.countryman@unt.edu	x

		Melissa		
30	MicroLAB, Inc	Zwang	melissa@microlabinfo.com	Х
31	Advion	Laurel Nilon	nilonl@advion.com	х
	UH Chemistry	Jakoah		
32	Department	Brgoch	jbrgoch@uh.edu	х
	Gulf Coast	Suzanne		
33	Consortia	Tomlinson	smtomlin@rice.edu	х
	Oklahoma	Charlles V.		
34	University	Rice	rice@ou.edu	х
		Shari		
35	SciEx	Jongejan	shari.jongejan@sciex.com	х
	Netzsch-thermal-	Melinda		
36	analysis	Tucker	melinda.tucker@netsch.com	Х

V (b) Vendor Feedback

Include reports of feedback or questionnaires that vendors have provided including comments about future participation at regional meetings.

N/A

V (c) Approaches Used to Attract Vendors to Meeting

Describe how many attempts were made to contact vendors and the rate of success. How was the list of potential vendors generated?

Emails were sent to all exhibitors from the past 2 years' regional meetings as well as the past year's UTMB Sealy Center for Structural Biology Exhibitors. Follow-up emails were sent to those who did not respond.

V (d) Exhibits

Include examples of vendor information packets, layout for booths, expo duration and times when held.



HOURS: Expo Grand Opening: November 10, 2016 5:30 – 7:30 pm. Expo hours: November 11, 9am – 1 pm and 2 pm – 7 pm; November 12, 9 am – 1 pm and 2 pm – 6 pm.

V (e) Additional Comments/ Lessons Learned

VI Publicity/Web Site*

- VI <u>Data</u>
- (a) Identify all sources of publicity that were used to market the meeting including Call for Papers, C&E News Ads, Special Flyers, Email, Websites and links, etc.

10/17/2017

Name other meetings (locations and dates) at which your meeting was marketed and the method used to market.

C&E News Call for Papers, C&E News Meeting ad, emails to all members in the region, meeting website.

VI Publicity Methods

(b) Estimate the cost effectiveness of the methods used (Email, Regular Mail, Web Pages) Identify any "markets" that could have been used to publicize the meeting.

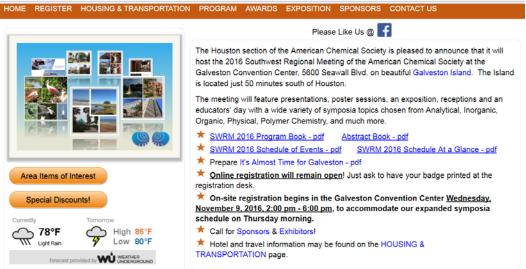
The only costs incurred for publicity were to produce the information for distribution in the exhibit area at the prior year's combined SWRM/SERM meeting, the 2015 annual meetings and 2016 annual meetings. Email and webpages were the primary methods of publicity and incurred no costs.

VI Web Page Design

(c) Include any data related to the effectiveness of the web page in marketing the meeting. Provide an outline of information found on your meeting web site, e.g. site map, directions, and give the URL. Comment on how the Web can be used more effectively for future regional meetings.

The meeting URL was: <u>https://scsb.utmb.edu/swrm-2016/</u>. The home page screenshot below should provide an indication that the web page was used for every facet of the meeting: registration, exhibits, hotels, program, sponsors, and awards. Each tab was fully populated with all available information about that topic/portion of the meeting.

Thttps://scsb.utmb.edu/swrm-2016/



The program and abstract book were available on line and accessible by QR code. The key to the website's effectiveness was that it was maintained and updated locally, whenever there was a change, and the update was done the same day—accurate, constantly changing information for all interested parties. We strongly encourage future meetings to adopt the same model.

VI

Meeting Logo

(d) Include a copy of a special meeting logo that was developed for the meeting, name the designer, and describe where/when it was used.

We designed a meeting logo in-house for the meeting. It was used on the website, on all documents related to exhibits, contracts, and correspondence. It was also used for the volunteer t-shirts to help identify them to attendees.

10/17/2017



How useful do you feel it was to give the meeting "brand recognition?

It was extremely useful for providing consistency and ready identification of the meeting and those associated with the meeting who could assist attendees.

VI News Media

(e) Summarize all coverage of the meeting that was present in the general news media [newspapers, TV, radio, C&E News]. Include samples of press releases.

C&E News articles were provided to publicize the meeting and call for papers.

Call for papers: SWRM 2016

Linda Wang

Call for papers: SWRM 2016. —Call for papers: SWRM 2016 "" Abstract submissions are being accepted for the 2016 Southwest Regional Meeting (SWRM), which will take place on Nov. 10–13 in Galveston, Texas. The final program summary will be published in C&EN in the fall; the online program will be available in October. /articles/94/i25/Call-papers-SWRM-2016.html 20160620 94 25 /magazine/94/09425.html /departments/news.html Call for papers: SWRM 2016 ACS News Linda Wang Call for papers: SWRM 2016 Chemical & Engineering News Call for papers: SWRM 2016 Announcements of ACS news can...

Chemical & Engineering News, 94(25), June 20, 2016 [ACS News]

SWRM 2016

For more information, visit the meeting website at scsb.utmb.edu/swrm-2016. /articles/94/i40/SWRM-2016.html 20161010 Meetings 94 40 /magazine/94/09440.html /departments/news.html /collections/meetings.html SWRM 2016 ACS News Galveston Shutterstock A street view of Galveston, Texas. Galveston Image SWRM 2016 Chemical & Engineering News SWRM 2016 Dates: Nov. 10–13 Location: Galveston Island, Texas Information contacts: B. Montgomery Pettitt, mpettitt@utmb.edu, general chair; Simon Bott, s.g.bott@swansea.ac.uk , and Seiichi Matsuda, matsuda@rice.edu , program chairs Website: scsb.utmb.edu/swrm-2016.

Chemical & Engineering News, <u>94(40)</u>, October 10, 2016 [ACS News, <u>Meetings</u>]

VI Exhibits

(f) Include any examples of publicity that were used for the meeting.

10/17/2017



Save the Date card used at National ACS Meeting



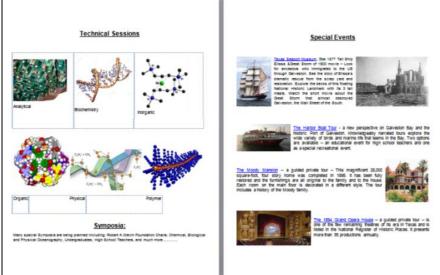
Synthetic Biology Unraveling the Photophysics in Organic Photovoltics

Trifold Brochure handout used at National Meeting



Second Save the Date handout at National Meeting





Multipage handout at Regional Meeting 2015

Multiple emails about SWRM2016 were sent to local sections within the region as another way to publicize the meeting.

VI Additional Comments/ Lessons Learned

(g)

VII Arrangements*

Contact and coordination with the meeting venue and related suppliers went from monthly (beginning a year prior) to weekly (beginning in September 2016) and progressed to almost daily by three weeks prior to the meeting. The final week, contact was several times/day. We were fortunate in that the Convention Center was able to effectively coordinate our meal, banquet and audio visual requirements as well as provide practical suggestions, based upon their professional knowledge and experience. Their knowledge/input regarding audio visual needs for each of the meeting rooms helped reduce AV costs. Their experience with the catering menus helped assure that we had good choices and sufficient quantity for receptions and buffets, yet kept our total costs within reason. The AV provider proved to be flexible and moved equipment between venues for evening requirements to help us avoid additional charges for these events.

VII (a) Data

Comment on any special arrangements/considerations made for the meeting and associated costs.

There were no costs associated with data requirements for the meeting as the venue had excellent wifi throughout the building. Hardwired data ports were available at no cost for the registration site and in the office/staging area.

VII (b) Special Needs

Name any special needs for attendees with disabilities, and other items such as special meals, that you were required to provide.

We provided a vegetarian option on all meals and receptions to address attendees' dietary needs. The meeting site and all meeting rooms were handicap accessible.

VII (c) Additional Comments/ Lessons Learned

SWRM 2020 Update

- 2020 Group: Sean Hickey
- Will be joint meeting with SERMACS, Host hotel will be Hilton Riverside (as in 2010)
- Meeting will be October 14-October 17, 2020
- Hilton is requiring a \$316,785 minimum revenue (\$266,785 for room and
- \$50,000 for food and beverage)
- 1165 room nights reserved (Tues-Sat block: 250, 300, 300, 210)
- The entire block of meeting rooms has been reserved (normally \$50,000 to reserve these rooms but complimentary based on occupancy)
- General Chairs: Sean Hickey (focusing on overall planning, theme and programming) and Tammy Estes (focusing on financial and fund raising)
- Program Chair: Mark Trudell (Program chair of 2010 meeting who did a phenomenal job then)
- Events: Halloween/NCW event will be scheduled at Children's Museum most likely (short walk from hotel)
- Other Halloween events might be scheduled for night time activities
- Potential HS event at Aquarium
- Potential WWII museum event

Sean

SWRM 2021

Date: November 10-13, 2021 (approximate)

Location: Austin, TX

Organizing Committee: Diane Kneeland (Chair); Margaret Connor (Co-Chair); Debra Feakes; Barry Streusand

Topics: Color chemistry, environmental chemistry, science policy

Contact: Diane Kneeland, <u>dianemargaretkneeland@gmail.com</u>, 512-577-0083



AMERICAN CHEMICAL SOCIETY

Baton Rouge Section 2526 Stonebridge Dr. Baton Rouge, LA 70810

Secretary-Treasurer of the Southwest Region:

This is to inform you that the Baton Rouge Section would like to host the Regional Meeting for the year 2022. Our Section Board voted unanimously at our October board meeting to petition the South West Regional Board to consider us as host of the 2022 South West Regional Meeting. Attached are documents describing the available accommodations at the Hilton Baton Rouge Capitol Center, the likely meeting headquarters. We will be reviewing other possible locations, but the Hilton served excellently in 2012 and still seems the best choice. There are also details regarding the available meeting rooms, exhibition hall, and transportation options, as well as a few of the local attractions. Visit Baton Rouge, the convention and visitors bureau, is extremely enthusiastic that Baton Rouge will be hosting the meeting again and is prepared to provide any assistance needed.

In November of 2012, the Baton Rouge Section of the ACS hosted the South West Regional Meeting in Downtown Baton Rouge. Our regional meeting was well attended, was heavily underwritten by the local Chemical Industry and was supported by two of the States Flagship Universities. In addition we had the cooperation and support of city officials, the local chamber, and the local tourism board. Many of the current volunteers in the Local Section were on the 2012 Baton Rouge SWRM Planning Committee. We believe that we have the know-how and resources to reproduce our successful 2012 SWRM meeting.

Sincerely;

Kevin Coppola

Chair Baton Rouge Section

Bryan Franklin Councilor/Treasurer Baton Rouge Section

Daniel Varnado Secretary Baton Rouge Section



September 29, 2017

Mr. Kevin Coppola, Chair Baton Rouge Section American Chemical Society

Dear Mr. Coppola:

Greetings from Baton Rouge, Louisiana's State Capital!

On behalf of Visit Baton Rouge, it gives me great pleasure to welcome the *American Chemical* Society's Southwest Region back to Baton Rouge in 2022.

Baton Rouge is at the heart of Louisiana's unique heritage and charm. Here are a few reasons why Baton Rouge will once again host a successful conference:

- * *Old State Capitol*-Center for Political & Governmental History Museum **Old Governor's Mansion* Museum
- *U.S.S. Kidd/Nautical Center WWII Fletcher Class Destroyer & Museum
- * Louisiana Arts and Science Museum and the Planetarium
- *The Louisiana *State Capitol* the tallest capitol in the nation, site of Governor Huey P. Longs' assassination
- **Swamp tours, gaming* excitement on the riverboats, antebellum homes and outstanding **Louisiana Cuisine!* Regardless of preference, there is always something for everyone.

The **Hilton Baton Rouge Capitol Center** will serve as the Headquarter hotel for guest rooms and meeting space. In 2012, the Hilton accommodated a guest room block of 150 rooms on peak night, if the guest room block increases, this hotel can comfortably accommodate any increase in the room block. For those that might wish to stay at an alternate hotel, there are seven other name brand hotels that your members can chose from, all within walking distance of the Hilton.

The Hilton Baton Rouge also provides amenities such as, complimentary town car service, complimentary airport shuttle, complimentary Wi-Fi in the guest rooms, and is a smoke free hotel. The beautiful pool deck overlooks the mighty Mississippi and could be an amazing venue for a VIP reception or a board of director's reception.

Baton Rouge is accessible via Interstates 10, 55, 59, 12 and 49 for those wishing to drive. Baton Rouge Metropolitan Airport is serviced by American, Delta and United airlines to these hubs - Atlanta, Charlotte, Dallas and Houston. New Orleans International Airport is only an hour away for those that chose to come in early or stay late.

Visit Baton Rouge would like to offer these:

- *Complimentary on-site registration assistance.
- *Complimentary welcome bags and visitor maps.
- *VIP and speaker gifts.
- *Travel Assistance for a site visit from the national office.
- *Visit Baton Rouge staff will serve as the local host committee.

Attached you will find a letter of support from Paul Arrigo, CDME President and CEO Visit Baton Rouge. From a wide variety of accommodations, to the unique reception and entertainment venues, our amenities are sure to please even the most discriminating delegate. Once again, thank you for choosing Baton Rouge!!!

Sincerely, Geraldine Bordelon, CMP Director of Destination Sales



October 2, 2017

Mr. Kevin Coppola, Chair Baton Rouge Section American Chemical Society

Dear Kevin:

On behalf of Visit Baton Rouge, it is an honor to once again host the 2022 American Chemical Society's Southwest Regional Conference.

Baton Rouge is the hub of all things Louisiana. Its prime, central location, makes Baton Rouge the perfect city to explore the eclectic culture of this amazing state. With French, Spanish, Creole, African and Native American roots, our city is rich in its culture and politics. Nicknamed the "Red Stick", Baton Rouge houses over 300 years of history, much of which can be tasted in our delectable food, seen in our distinct architecture and learned through our unique culture. It's a place where the weather is always warm, the food always has a special little kick, and the people are always ready to entertain!

This will be a wonderful chance to give your members an opportunity to see all the city of Baton Rouge has to offer. Along with the hospitality community; hotels, attractions and restaurants, Visit Baton Rouge will ensure a successful event.

We are delighted to be among your destination choices and know that you will find Baton Rouge to be an excellent venue for the 2022 Regional Conference. It would be our pleasure to once again host you.

Together in tourism,

Jul J. Anigo

Paul J. Arrigo, CDME President and CEO

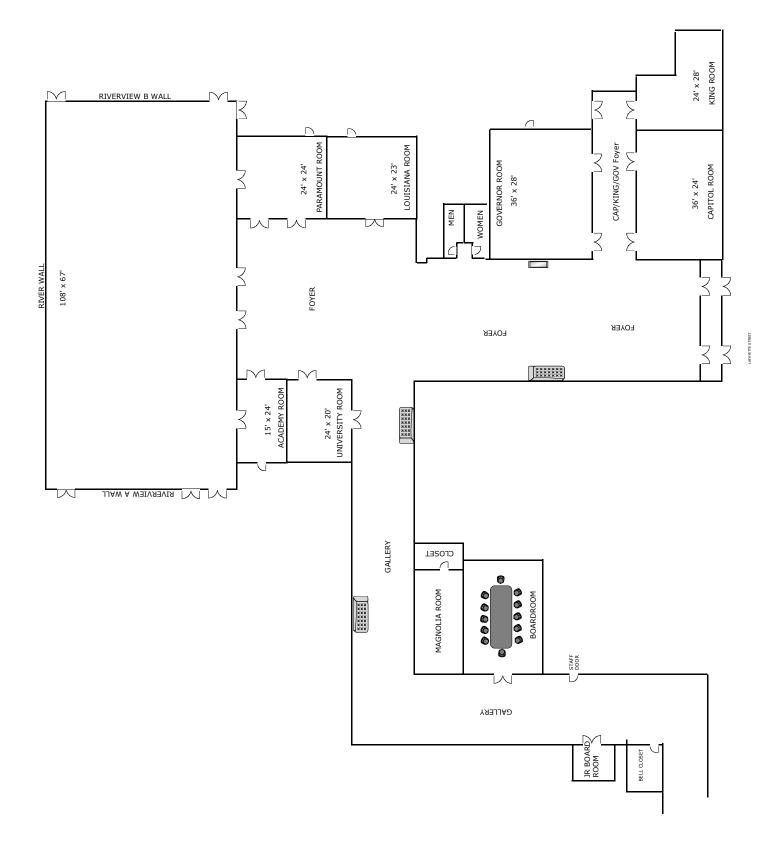
Hilton – 300 guest rooms Belle of Baton Rouge – 300 guest rooms Hotel Indigo – 91 Hampton Inn and Suites – 113 regular guest rooms and over 30 suites Watermark (Marriott Autograph collection) – 124 Holiday Inn Downtown - 88 Courtyard by Marriott – 120

Meeting S							
Date	Start Time	End Time	Function	Room	Setup	Agr	Room Rental
11/2/2012	7:00 AM	10:00 PM	Office	Boardroom	Existing		.00
11/3/2012	7:00 AM	10:00 PM	Office	Boardroom	Existing		.00
11/4/2012	7:00 AM	1:00 PM	Setup by Hotel	Riverview Ballroom	Exhibits 8x10	17	.00
11/4/2012	7:00 AM	10:00 PM	Office	Boardroom	Existing		
11/4/2012	1:00 PM	6:00 PM	Break Out	Hunt Room	Theater Style	20	
11/4/2012	1:00 PM	6:00 PM	Break Out	Paramount Room	Theater Style	40	.00
11/4/2012	1:00 PM	6:00 PM	Break Out	Louisiana Room	Theater Style	40	.00
11/4/2012	1:00 PM	6:00 PM	Break Out	University Room	Theater Style	30	.00
11/4/2012	1:00 PM	6:00 PM	Break Out	Victory Room	Theater Style	70	.00
11/4/2012	1:00 PM	6:00 PM	Break Out	Capitol Room	Theater Style	70	.00
11/4/2012	1:00 PM	6:00 PM	Break Out	King Room	Theater Style	50	.00
11/4/2012	1:00 PM	6:00 PM	Break Out	Governor Room	Theater Style	80	.00
11/4/2012	1:00 PM	6:00 PM	Break Out	Academy Room	Theater Style	30	.00
11/4/2012	1:00 PM	6:00 PM	Break Out	Hartley-Vey Studio	Theater Style	90	
11/4/2012	1:00 PM	6:00 PM	Break Out	Hartley-Vey Workshop	Theater Style	90	
11/4/2012	1:00 PM	6:00 PM	Setup by Client	Riverview Ballroom	Exhibits 8x10	17	
11/4/2012	1:30 PM	5:00 PM	Coffee Break	Victory Room	Theater Style	20	
11/4/2012	2:00 PM	4:00 PM	Coffee Break	Foyer	Flow	200	.00
11/4/2012	2:30 PM	4:30 PM	Coffee Break	Hartley-Vey Workshop		90	
11/4/2012	6:00 PM	9:00 PM	Reception	Riverview Ballroom	Exhibits 8x10	350	.00
11/4/2012	9:00 PM	12:00 PM	24 Hour Hold	Riverview Ballroom			.00
11/5/2012	7:00 AM	12:00 PM	Break Out	Hunt Room	Theater Style	20	
11/5/2012	7:00 AM	12:00 PM	Break Out	Paramount Room	Theater Style	40	.00
11/5/2012	7:00 AM	12:00 PM	Break Out	Louisiana Room	Theater Style	40	.00
11/5/2012	7:00 AM	12:00 PM	Break Out	Governor Room	Theater Style	80	.00
11/5/2012	7:00 AM	12:00 PM	Break Out	Academy Room	Theater Style	30	.00
11/5/2012	7:00 AM	12:00 PM	Break Out	University Room	Theater Style	30	.00
11/5/2012	7:00 AM	12:00 PM	Break Out	Victory Room	Theater Style	70	.00
11/5/2012	7:00 AM	12:00 PM	Break Out	Capitol Room	Theater Style	70	.00
11/5/2012	7:00 AM	12:00 PM	Break Out	King Room	Theater Style	50	.00
11/5/2012	7:00 AM	7:00 PM	Exhibits	Riverview Ballroom	Exhibits		.00
11/5/2012	7:00 AM	10:00 PM	Office	Boardroom	Existing		
11/5/2012	8:00 AM	10:00 AM	Breakfast	Heidelberg Ballroom		80	
11/5/2012	8:00 AM	12:00 PM	Break Out	Hartley-Vey Workshop	Theater Style	90	
11/5/2012	8:00 AM	12:00 PM	Break Out	Hartley-Vey Studio	Theater Style	90	
11/5/2012	8:30 AM	10:00 AM	Breakfast Buffet	Heidelberg Ballroom	Rounds of 10	40	.00
11/5/2012	9:30 AM	11:00 AM	Coffee Break	Riverview Ballroom	Flow	200	.00
11/5/2012	9:30 AM	11:00 AM	Coffee Break	Hartley-Vey Workshop		100	
11/5/2012	12:00 PM	1:30 PM	Lunch	Heidelberg Ballroom	Rounds of 10	40	.00
11/5/2012	1:00 PM	4:00 PM	Coffee Break	Hunt Room	Flow	30	
11/5/2012	1:00 PM	5:00 PM	Break Out	Hartley-Vey Studio	Theater Style	90	.00
11/5/2012	1:00 PM	5:00 PM	Break Out	Hartley-Vey Workshop	Theater Style	90	.00
11/5/2012	1:00 PM	6:00 PM	Break Out	Governor Room	Theater Style	80	.00

Meeting Space:

11/5/2012	1:00 PM	6:00 PM	Break Out	Capitol Room	Theater Style	70	.00
11/5/2012	1:00 PM	6:00 PM	Break Out	Victory Room	Theater Style	70	.00
11/5/2012	1:00 PM	6:00 PM	Break Out	King Room	Theater Style	50	.00
11/5/2012	1:00 PM	6:00 PM	Break Out	Paramount Room	Theater Style	40	.00
11/5/2012	1:00 PM	6:00 PM	Break Out	Louisiana Room	Theater Style	40	.00
11/5/2012	1:00 PM	6:00 PM	Break Out	University Room	Theater Style	30	.00
11/5/2012	1:00 PM	6:00 PM	Break Out	Hunt Room	Theater Style	20	.00
11/5/2012	1:00 PM	6:00 PM	Break Out	Academy Room	Theater Style	30	.00
11/5/2012	2:00 PM	4:00 PM	Coffee Break	Riverview Ballroom	Flow	200	.00
11/5/2012	2:00 PM	4:00 PM	Coffee Break	Hartley-Vey Workshop		100	
11/5/2012	4:30 PM	6:00 PM	General Session	Manship Theatre	Existing	300	
11/5/2012	6:00 PM	7:00 PM	Reception	Manship Theatre	Reception	100	
11/5/2012	7:00 PM	12:00 AM	24 Hour Hold	Riverview Ballroom			.00
11/5/2012	7:00 PM	10:00 PM	Other	Heidelberg Ballroom		70	.00
11/6/2012	7:00 AM	12:00 PM	Break Out	Hunt Room	Theater Style	20	
11/6/2012	7:00 AM	12:00 PM	Break Out	Louisiana Room	Theater Style	40	.00
11/6/2012	7:00 AM	12:00 PM	Break Out	Paramount Room	Theater Style	40	.00
11/6/2012	7:00 AM	12:00 PM	Break Out	Academy Room	Theater Style	30	.00
11/6/2012	7:00 AM	12:00 PM	Break Out	Governor Room	Theater Style	80	.00
11/6/2012	7:00 AM	12:00 PM	Break Out	King Room	Theater Style	50	.00
11/6/2012	7:00 AM	12:00 PM	Break Out	Capitol Room	Theater Style	70	.00
11/6/2012	7:00 AM	12:00 PM	Break Out	University Room	Theater Style	30	.00
11/6/2012	7:00 AM	8:00 PM	Exhibits	Riverview	Exhibits	00	.00
11/6/2012	7:00 AM	10:00 PM	Office	Ballroom Boardroom	Existing		
11/6/2012	8:00 AM	12:00 PM	Break Out	Hartley-Vey	Theater Style	90	
			_	Workshop			
11/6/2012	8:00 AM	12:00 PM	Break Out	Hartley-Vey Studio	Theater Style	90	
11/6/2012	8:00 AM	5:00 PM	Break Out	Victory Room	Theater Style	70	.00
11/6/2012	9:30 AM	11:00 AM	Coffee Break	Riverview Ballroom	Flow	200	.00
11/6/2012	9:30 AM	11:00 AM	Coffee Break	Hartley-Vey Studio		100	
11/6/2012	12:00 PM	2:00 PM	Lunch	Heidelberg Ballroom	Rounds of 10	40	.00
11/6/2012	1:00 PM	5:00 PM	Break Out	Hartley-Vey Studio	Theater Style	90	.00
11/6/2012	1:00 PM	5:00 PM	Break Out	Hartley-Vey Workshop	Theater Style	90	.00
11/6/2012	1:00 PM	5:45 PM	Break Out	Capitol Room	Theater Style	70	.00
11/6/2012	1:00 PM	6:00 PM	Break Out	Governor Room	Theater Style	80	.00
11/6/2012	1:00 PM	6:00 PM	Break Out	Louisiana Room	Theater Style	40	.00
11/6/2012	1:00 PM	6:00 PM	Break Out	Hunt Room	Theater Style	20	.00
11/6/2012	1:00 PM	6:00 PM	Break Out	Academy Room	Theater Style	30	.00
11/6/2012	1:00 PM	6:00 PM	Break Out	University Room	Theater Style	30	.00
11/6/2012	1:00 PM	6:00 PM	Break Out	Paramount Room	Theater Style	40	.00
11/6/2012	1:00 PM	6:00 PM	Break Out	King Room	Theater Style	50	.00
11/6/2012	2:00 PM	4:00 PM	Coffee Break	Hartley-Vey Studio		100	
11/6/2012	2:30 PM	4:00 PM	Coffee Break	Riverview Ballroom	Flow	200	.00
11/6/2012	6:00 PM	9:00 PM	Dinner	Heidelberg Ballroom	Rounds of 10	100	.00
11/7/2012	7:00 AM	2:00 PM		Boardroom			
11/7/2012	8:00 AM	10:00 AM	Breakfast	Paramount	Conference	25	.00

_	_	_	_	_		_	
			Buffet	Room	Style		
J					,		

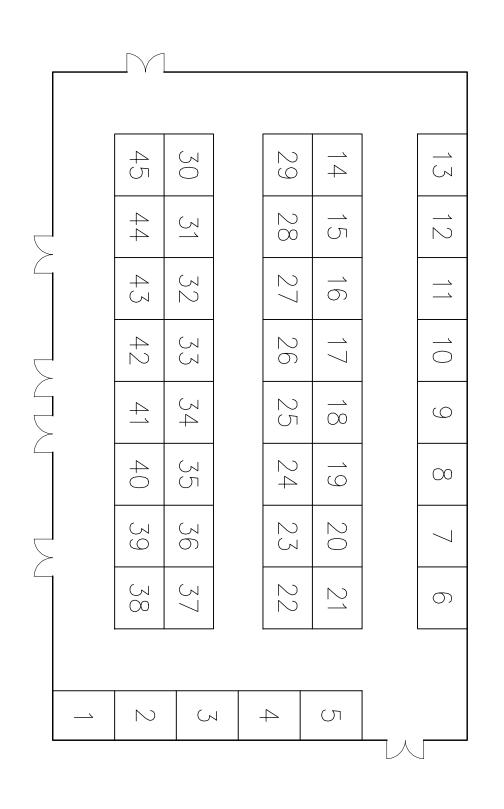


 Baton Rouge, Louisiana

 DATE: Sept '07
 JOB #: 9107
 DWC: SCALE: 1"=15'
 REV: 0

GULF COAST EVENT SERVICES 45 – 8' x 10' BOOTHS

HILTON CAPITOL CENTER Riverview Ballroom Baton Rouge, Louisiana



SWRM Regional Meetings

Year	Section	
(ending with)		
0	Joint SERMACS/SWRM Meeting	SWRM organizes
1	Austin	
2	Baton Rouge	prior - San Antonio
3	varies - last - Waco	prior - Oklahoma City
4	Dallas-Fort Worth	
5	Joint SERMACS/SWRM Meeting	SERMACS organizes
6	Houston	
7	Lubbock	
8	Little Rock	
9	El Paso	

LOCATION OF PAST AND FUTURE SOUTHWEST REGIONAL ACS MEETINGS

YEAR	SITE AND HOST SECTION
1970	New Orleans - New Orleans Section (Joint SE-SW)
1971	San Antonio - San Antonio Section
1972	Baton Rouge - Baton Rouge Section
1973	El Paso - Rio Grande Section
1974	Houston - SE Texas Section
1975	Memphis - Memphis Section (Joint SE-SW)
1976	Fort Worth - Dallas - Fort Worth Section
1977	Little Rock - Central Arkansas Section
1978	Corpus Christi - S Texas Section
1979	Austin - Central Texas Section
1980	New Orleans - New Orleans Section (Joint SE-SW)
1981	San Antonio - San Antonio Section
1982	El Paso - Rio Grande Section
1983	Tulsa - Tulsa Section
1984	Lubbock - South Plains Section
1985	Memphis - Memphis Section (Joint SE-SW)
1986	Houston - SE Texas Section
1987	Little Rock - Central Arkansas Section
1988	Corpus Christi - S Texas Section
1989	Baton Rouge - Baton Rouge Section
1990	New Orleans - New Orleans Section (Joint SE-SW)
1991	San Antonio - San Antonio Section
1992	Lubbock - South Plains Section
1993	Austin - Central Texas Section
1994	Forth Worth - Dallas/Fort Worth Section
1995	Memphis - Memphis Section (Joint SE-SW)
1996	Houston - SE Texas Section
1997	Tulsa - Tulsa Louisiana Section
1998	Baton Rouge - Baton Rouge Section
1999	El Paso- Rio Grande Section
2000	New Orleans - Louisiana Section (Joint SE-SW)
2001	San Antonio - San Antonio Section
2002	Austin - Central Texas Section—Dr. James Bogge
2003	Oklahoma City - Oklahoma Section–Michael Ashby
2004	Dallas/Ft. Worth Section- Denise Lynn Merkle
2005	Memphis - Memphis Section (Joint SE-SW)
2006	Houston – Greater Houston Section–
2007	Lubbock – South Plains Section–
2008	Little Rock–Marty Perry
2009 2010	El Paso- Rio Grande Section-
2010	New Orleans - Louisiana Section (Joint SE-SW)–????????????????????????????????????
2012	Austin - Central Texas Section-
2012	
2013	Dallas/Ft. Worth Section-Sean O'Brien
2014	Danasirt. Worm Scenon–Scall O Brien
2015	
2010	
2018	
2019	

SOUTHWEST REGIONAL AWARD WINNERS

- 1948 Dr. E. P. Schoch, University of Texas, Austin, TX
- 1949 Dr. Fred Frey, Phillips Petroleum Co., Bartlesville, OK
- 1950 Dr. R. J. Williams, University of Texas, Austin, TX
- 1951 Dr. Klare Markley, USDA Southern Regional Laboratory, New Orleans, LA
- 1952 Dr. P. L. Day, University of Arkansas Medical School, Little Rock, AR
- 1953 Dr. H. R. Henze, University of Texas, Austin, TX
- 1954 Dr. Phil West, Louisiana State University, Baton Rouge, LA
- 1955 Dr. V. A. Kalichevsky, Mobil Oil Corporation, Beaumont, TX
- 1956 Dr. W. O. Milligan, The Rice Institute, Houston, TX
- 1957 Dr. Guy Waddington, U.S. Bureau of Mines, Bartlesville, OK
- 1958 Dr. K. A. Kobe, University of Texas, Austin, TX
- 1959 Dr. Paul Delahay, Louisiana State University, Baton Rouge, LA
- 1960 Dr. Edward S. Amis, University of Arkansas, Fayetteville, AR
- 1961 Dr. H. L. Lochte, University of Texas, Austin, TX
- 1962 Dr. Joe Franklin, Esso Research & Engineering Company
- 1963 Dr. Jacob Sacks, University of Arkansas
- 1964 Dr. Raymond Reiser, Texas A&M
- 1965 Dr. Norman Hackerman, University of Texas, Austin, TX
- 1966 Dr. Richard B. Turner, Rice University, Houston, TX
- 1967 Dr. Sean P. McGlynn, Louisiana State University, Baton Rouge, LA
- 1968 Dr. Rowland Pettit, University of Texas, Austin, TX
- 1969 Dr. Nugent F. Chamberlain, Esso Research & Development
- 1970 Dr. Paul Kuroda, University of Arkansas, Fayeteville, AR
- ¹971 Dr. Bruno J. Zwolinski, Texas A&M University, College Station, TX
- 972 Dr. Ruth R. Benerito, USDA Southern Regional Laboratory, New Orleans, LA
- 1973 Dr. John L. Margrave, Rice University, Houston, TX
- 1974 Dr. George Willard Watt, University of Texas, Austin, TX
- 1975 Dr. William A. Pryor, Louisiana State University, Baton Rouge, LA
- 1976 Dr. Arthur E. Martell, Texas A&M University, College Station, TX
- 1977 Dr. F. Albert Cotton, Texas A&M University, College Station, TX
- 1978 Dr. Michael J. S. Dewar, University of Texas at Austin, Austin, TX
- 1979 Dr. Malcolm Dole, Baylor University, Waco, TX
- 1980 Dr. Jett C. Arthur, Jr., USDA Southern Regional Laboratory, New Orleans, LA
- 1981 Dr. Ralph S. Becker, University of Houston, Houston, TX
- 1982 Dr. Marvin Johnson, Phillips Petroleum Company, Bartlesville, OK
- 1983 Dr. Jack H. Lunsford, Texas A&M University, College Station, TX
- 1984 Dr. Paul D. Bartlett, Texas Christian University
- 1985 Dr. Arthur Fry, University of Arkansas
- 1986 Dr. Alan H. Cowley, University of Texas at Austin, Austin, TX
- 1987 Dr. Edward S. Lewis, Rice University, Houston, TX
- 1988 Dr. Albert Zlatkis, University of Houston, Houston, TX
- 1989 Dr. R. W. Estabrook, University of Texas Southwestern Medical School, Dallas, TX
- 1990 Dr. John P. Fackler, Texas A&M University, College Station, TX
- 1991 Dr. Donald E. Woessner, Mobil Research & Development Corp. Dallas
- 1992 Dr. Richard E .Smalley, Department of Chemistry, Rice University, Houston
- 1993 Dr. Marye Anne Fox, The University of Texas
- 1994 Dr. Robert Botto, Exxon Research & Engineering Co, Baytown, TX
- 1995 Dr. J. J. Lagowski, University of Texas at Austin, Austin, TX
- 1996 Dr. Abrahaim Clearfield, Texas A&M University, College Station, TX
- ³997 Dr. Max McDaniel, Phillips Laboratories, Bartlesville, OK
- 1998 Dr Marcetta Darensburg, Texas A&M University, College Station, TX
- 1999 Dr. John Michael White, University of Texas at Austin, Austin, TX

- Dr. Joseph B. Natowitz, Texas A&M University, College Station, TX 2000
- 2001 None Given
- Dr. Jay K. Kochi, University of Houston 2002
- Dr. Peter Pulay, University of Arkansas, Fayetteville, AR 2003 2004
- Dr. Patrick Cassidy of Texas State University 2005
- Dr. Larry Peck, Texas A&M Iniversity

Please inform Ken Ashley (ashleyk@tamu-commerde.edu) of the names for the blank years,

- 1991 -- High School Teaching:
- 1992 -- High School Teacher:
- 1993 -- High School Teacher:
- 1994 -- High School Teaching:
- 1995 -- High School Teaching:
- 1996 -- High School Teaching:
- 1997 -- High School Teaching:
- 1998 -- High School Teaching:
- 1999 -- High School Teaching:
- 2000-- High School Teaching:
- 2001-- High School Teaching:
- 2002-- High School Teaching:
- 2003-- High School Teaching:
- 2004-- High School Teaching:
- 2005-- High School Teaching:

Ms. Shelley Sweatt, Burkburnett HS, Wichita Fall-Duncan Section Kristen Henry, A&M Consolidated High School, Texas A&M Section Adriano Gonzales, Oliver Holmes High School, San Antonio Section

George R. Hague, Jr., St. Mark's School of Texas, Dallas/Ft. Worth Section

None

Barbara C. DeCuir, LSU Laboratory School, Baton Rouge Section

Dwan Garrison, Flippin High School, Greater Houston Section Paul Price, Trinity Valley School in Fort Worth, DFW

Dear ACS Region Board Chair,

The Leadership Advisory Board wants to work with you to develop the future ACS leaders in your region.

ACS Leadership Development courses are a valuable member benefit and now available at an ACS Regional Meeting at no net cost to the individual. We ask for your commitment and organizational support to make ACS Leadership Development courses a standard at your Regional Meetings.

What does LAB provide?

- Course Registrations
- Leadership skills building courses
- Targeted marketing to businesses and organizations in your region
- Expert, certified facilitators

What can you do?

- Champion leadership courses at your regional meeting
- Make an LDS course a routine part of the program
- Provide the venue

We welcome a dialogue with you and your Region Board regarding the opportunity to maximize access to the ACS Leadership Development courses. Contact us at leaders@acs.org to open the conversation.

Dawn Mason, Chair Advancing Leadership Program and Leaders (ALPL) Subcommittee ACS Leadership Advisory Board