



Information Form

Today's date: _____

Personal Information

Name: _____ Date of Birth: _____ Age: _____
Preferred Name or Nicknames: _____ Social Security #: _____
Mailing Address: _____ Apt: _____
City: _____ State: _____ Zip: _____
Home Address (if different): _____
Home Phone: _____ Mobile Phone: _____
Can we leave messages?: _____
Email: _____

Parent/Guardian Information (if applicable)

Parent: _____ Date of Birth: _____ Age: _____
Social Security #: _____
Home Address (if different than above): _____
Home Phone: _____ Mobile Phone: _____
I allow this person to be contacted about my treatment. This may include information regarding attendance and account billing. Yes: _____ No: _____

Current Employer (if applicable)

Employer: _____ Work phone: _____
Address: _____
City: _____ State: _____ Zip: _____
Occupation: _____ Length of time with this employer: _____
Please indicate any restrictions on calls: _____

Emergency Contact Information

Name: _____ Phone: _____
Address: _____
Relationship to you: _____

I allow this person to be contacted about my treatment. This may include information regarding attendance and account billing. Yes: _____ No: _____

How did you hear about us?

Name/Source: _____ Relationship: _____
How did this person recommend I might be of help to you? _____

Reason for visit

___ Psychotherapy

___ Family/Couples Psychotherapy

___ Wellness Consult

Please briefly describe:

Medical Care (From whom or where do you or your child get your medical care?; if applicable)

Clinic Name: _____ Phone: _____

Doctor's Name: _____

Address: _____

If you enter treatment with me, may I tell your or your child's medical doctor so that he or she can be fully informed, and we can coordinate your treatment? Yes No N/A

Please list any medical or physical conditions that affect you: _____

Case Manager (If applicable; such as state, parenting coordinator, etc.)

Name: _____ Phone: _____

Fax: _____

Email: _____

Address: _____

May I speak to you case manager so that he or she can be fully informed, and we can coordinate your treatment? Yes No N/A

Insurance (If applicable)

Primary Ins. Co. Name: _____ Phone: _____

Policy Holder's Name: _____ Subscriber #: _____

Policy Holder's Address: _____ Group #: _____

Date of Birth: _____ Phone: _____

Patient's Relationship to you: _____

Secondary Ins. Co. Name: _____ Phone: _____

Policy Holder's Name: _____ Subscriber #: _____

Policy Holder's Address: _____ Group #: _____

Date of Birth: _____ Phone: _____

Patient's Relationship to you: _____

Client or Authorized Person's Signature

I authorized the release of any medical or other information necessary to process claims or complete the evaluation/consultation. **I understand I am responsible for any charges not covered by insurance.** I also request payment of government benefits either to myself or the party who accepts assignment. My signature indicates that I authorize payment of benefits to the provider of services.

Signature: _____ Date: _____

Please provide a copy of your insurance card (if applicable)