



South Beau Insurance LLC

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Legal Name doing business as

Description of Operations (need a small paragraph explaining what the business does)

Mailing and Physical Address

What year did your business began?

Number Years of Experience in the Business

Federal ID Number

List of Owners and Officers, Percentage of Ownership, Dates of Birth, Social Security Numbers

List of Employees including Name, Driver's License Number and Date of Birth

Copy of Business Card

Do you have a Business Website?

Gross Sales Estimated

Annual Estimated Payroll

Copies of Current Insurance Policies with coverage amounts, schedules and premiums

Properties Limits for Building and Contents to include Building information

Age of Building, Building Construction, Square Footage, Building updates for Roof, Plumbing, Heating/AC and electrical.

Information that is required on Current Insurance Coverage:

General Liability Limits and Current class code to review

Umbrella Liability Limit or Excess Liability If Applicable

Equipment Schedules including Year, Make, Model, Serial Number and Value Needed

Workers Compensation Limit and Current class code to review

Do you have an Experience Modifier?

Auto Liability Limits, Coverage Requested, Vehicle Schedule, Driver List

Do any of your vendors require Additional Insured, Waiver of Subrogation, Per Project Aggregate, or any other type of special request?

Will your current carrier be offering RENEWAL?

Who is your current carrier?

What is your renewal coming up for renewal?