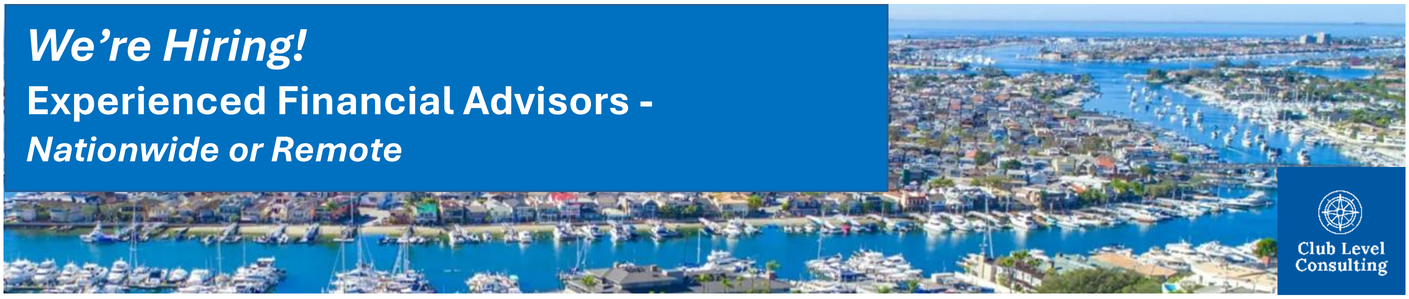
We're Hiring!

Experienced Financial Advisors - *Nationwide or Remote*



HIRING FIRM: A National Wealth Management Firm

Affiliation Choice: W2 or 1099 Independent Contractor, or Tuck-In to an RIA

We represent an **enterprise-level Wealth Management firm seeking accomplished wealth and financial advisors. They are seeking candidates with $300k to $10m+ in T12/PC revenue.** Here are some details about the firm and the opportunity:

- **Channels:** Employee, Independent, Bank/Financial Institutions Division (FID), Corporate RIA, or Hybrid
- **Location:** Open anywhere in the continental US and US territories
- **Role:** Financial Advisor / Wealth Advisor / Private Wealth Advisor
- **Client:** Is a U.S. Wealth Management Firm / Registered Investment Advisor and Broker/Dealer

Some of the many benefits as to why this firm should be considered:

- **Company History:** This firm has been around for over 60 years.
- **Their Primary business is Wealth Management** versus Banking
- **Client Ownership:** You own your clients and assets, not the company. And they put it in writing!
- **Freedom & Flexibility:** The freedom and flexibility to run your practice as you see fit.
- **Deal Package:** A customizable deal structure tailored to your team's needs and goals.
- **Grid/Payout: up to 50% in the W2 channel, 90% in the 1099 channel, and 99% for pure RIA**, depending on affiliation and support needs.
- **You, the Advisor, are the Client:** The FA/WA are the clients of this organization, with the relevant mindset and customer support expected as a client of the organization.
- **Remote flexibility** is available within select affiliation channels.
- **Customized Support Services:** A very flexible work culture with as little or as much support as is needed for you to be successful. The organization has a broad range of resources, including full client services support staff, traders, marketing staff, technical assistance, and many other services.
- **Cutting-Edge Technology:** Tremendous, very user-friendly technology is available for the FA/WA and end clients. Its tech stack includes cutting-edge software, including AI integration.
- **Marketing:** World-class internal marketing support, with ***its own internal Marketing and Ad Agency*** and award-winning research teams at your disposal.
- **Subject Matter Experts:** Boots on the ground, local specialists to partner with you and your clients
- **Full Balance Sheet Advice**: The firm **owns a Bank, a Trust Company,** and an **Investment Bank**
- **Full Fixed Income Desk -** with extensive Municipal Underwriting

And there is so much more…Please apply for further information.

Contact Maria at Club Level Consulting, maria@clublevelconsulting.com, to confidentially discuss your goals.

Firm Identifier: RBD-L-HNW-NAT-R1