

PERSONAL FINANCIAL STATEMENT

Name			· · ,			Date	of Birth (DD/	MM/YYYY)	Socia	al Insuran	ce No. (0	Optional)	
								T = .			Postal	Codo	
Street Address					City			Province			FUSIA	Code	
Home Phone No.	. Residence □Own □Rent □Other			How lo			ong at present address? Years Months						
Occupation		"	Cı	urren	tly Employed by (In	ic. Addre	ess)		How	long with	employe ears	er? Months	3
Employer's Phone N	0.	□м	larried DU	Jnmai	ried (This includes	single, o	divorced and	widowed)	rated	Nu	umber of	f depende	ents
Your Principal financ	ial institution & address	3								Ad	ccount N	lo.	
DEDOONAL	DATA ON W		POLICE		Under the laws	of Cana	da or the pro	vinces vour N	ote: If thi	s section i	s comple	eted. voui	r spouse must
Spouse's Name	DATA ON Y	OUR S	Date of Birth		spouse may ha	ve a lega		your assets si	gn in the		vided on		om of page 2.
Spouse currently employed by (Inc. address)				How long with employer?				Spouse's work phone no.			phone no.		
							Years		Months				
FINANCIAL	INFORMATION	ON							AS A	Da T	ate (DD/	MM/YYYY	Y)
	AS List and des	SETS scribe all as	sets				Li	st credit cards, oper		credit, and		abilities	
								(including a	ilmony ar		ANCE		MONTHLY
Tatal Ob a suita s D	-1			\$	VALUE	Daniel	1			OV	VING	F	PAYMENT
Total Chequing Ba				Ф		Bank		al Estate Owned				D	
Life Insurance Ca						Ū	•	on page 1 & 2					
Automobile Make	Model	Y	ear			000	ocitedate b	on page 1 & 2					
Automobile Make	Model		ear						Ì				
Stocks & Bonds (s	see Schedule A on p	page 1)				Month	nly Rent Pay	yment	İ				
	Receivable (Please	,	1					ease itemize)					
							(,					
Real Estate Owne	ed (see Schedule B	on page 1	& 2)						†				
Retirement Accou	nt (e.g. : RRSP)		,			Other Obligations (Please itemize)							
Other Assets (Household Goods, etc.) (Please itemize)													
Utilei Assets (not		, `	,										
Other Assets (Hot		,`	´ -			TOTA	L MONTHL	Y PAYMENTS				\$	
Other Assets (Hot	accincia Goods, oto.	, `	, <u> </u>				L MONTHL		(II)	\$		\$	
TOTAL ASSETS			(I) \$			TOTA		IES	(II) (I - II)	\$		\$	
	3001010 000000, 010.					TOTA	L LIABILIT	IES	• •			\$	
		Income i	(I) \$ from alimony, ance does no	ot hav	d support or sepa re to be stated un	TOTA NET V	L LIABILIT WORTH	IES	(I - II)	\$	SATIO		
TOTAL ASSETS	OURCES	Income i	(I) \$	ot hav		TOTA NET V	L LIABILIT WORTH	IES	(I - II)	\$ OBLIG		ONS	wing question.
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Indi Mortgage PFS Form Page 1 of 2

PROPERTY ADDRESS (Other property)	Type of Present Market		Amount of	Gross Monthly	Gross Monthly Monthly		es Ne	t Monthly	
	Property	Value	Mortgage Liens	Rental Income	Mortgage	insur. Misc a	and Re	ntal	
Plan No.: Lot No	o.:					Payments	Maintenanc	e Inc	ome
Street				1st		1st			
City Descriptor			\$	\$ 2nd	\$	\$ 2nd	\$	\$	
City Province				\$		\$	\$		
NAME AND ADDRESS OF MORTGAGE HO	OLDER(S)	First Mortga	age	Maturity Date	Second Mortgage		Ψ	Ma	turity Date
REGISTERED OWNER(S)	% Owned	Month/Year	•		Purchase Price				
		MMI	M Y	ΥY	\$				
PROPERTY ADDRESS (Other property)		Type of	Present Market	Amount of	Gross Monthly	Monthly	Monthly Tax	es Ne	t Monthly
		Property	Value	Mortgage Liens	Rental Income	Mortgage	insur. Misc a	and Re	ntal
Plan No.: Lot No	o.:					Payments	Maintenanc	e Inc	ome
Street				1st		1st			
			\$	\$	\$	\$	\$	\$	
City Province			Ψ	2nd	Ψ	2nd	•		
NAME AND ADDRESS OF MORTGAGE HO	OLDER(S)	First Mortga	age	\$ Maturity Date	Second Mortgage	\$ e	\$	Ma	turity Date
	. ,								
REGISTERED OWNER(S)	Month/Year	Acquired	1	Purchase Price					
		MMI	M Y	ΥY	\$				
GENERAL INFORMATIO	N Plea	se provide o	details if you ans	wer Yes to any of th	 ne following ques	tions.			
Have you ever had an asset repossessed?		☐ Yes	□ No Hav	e you ever declared ba	inkruptcy?	☐ Yes	□ No D	ate (DD/MM	I/YYYY)
Are you party to any claims or lawsuits?		☐ Yes	□ No Do y	ou owe any taxes prio	r to the current year	? Yes	□No		
Details:			I						
		Priva	cv Disclos	ure and Con	sent				
Your Personal Information			,		<u></u>				
What is Personal Information?									
Personal Information is information that	at identifies yo							your perso	onal
financial records, identification numbe	rs including y	our social in	surance number	(SIN), personal refe	erences and emp	loyment reco	ords.		
Why Does Indi Mortgage A	sk You fo	r Your P	ersonal Info	rmation?					
There are some purposes for using your personal information which are self-evident, such as asking for information concerning your credit history to help determine your credit worthiness if you are applying for a loan or mortgage. Self-evident purposes should be clear, but if you have any questions, just ask us. We also ask you for your personal information for the following purposes:									
	rmation for th	ne following							
		·							
 to verify your identity and protect to understand your financial serv 	against fraudice requireme	l, ents,	purposes:						
 to verify your identity and protect to understand your financial serv to determine the suitability of pro to determine your eligibility for ce 	against fraudice requirement ducts and selection of our p	i, ents, rvices for yo roducts and	purposes: u, services, or thos						
 to verify your identity and protect to understand your financial serv to determine the suitability of pro 	against fraudice requirement ducts and selectain of our pand services y	d, ents, rvices for yo roducts and you have red	purposes: u, services, or thos						
 to verify your identity and protect to understand your financial serv to determine the suitability of pro to determine your eligibility for ce to set up and manage products a to comply with laws and securitie Sharing Your Personal Info	against fraudice requiremend ducts and sertain of our pand services yes regulations	d, ents, rvices for yo roducts and you have red	purposes: u, services, or tho quested, and	se of others, and off	er them to you,				
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 to verify your identity and protect to understand your financial serv to determine the suitability of pro to determine your eligibility for ce to set up and manage products a to comply with laws and securitie Sharing Your Personal Info Your personal information is shared, to brokerage, insurance, trust and other processing to the processing to the processing trust and other processing to the processing to the processing trust and other processing trus	against fraudice requirement ducts and services yeard services years regulations of the extent p	d, ents, rvices for yo roducts and you have red	purposes: u, services, or thosquested, and	se of others, and offi	er them to you, rides deposit, loa			eeds as th	ey grow
 to verify your identity and protect to understand your financial serv to determine the suitability of pro to determine your eligibility for ce to set up and manage products a to comply with laws and securitie Sharing Your Personal Info Your personal information is shared, to brokerage, insurance, trust and other pand change.	against fraudice requirement ducts and services yeard services years regulations of the extent poroducts and	ents, rvices for yo roducts and you have red ermitted by services. W	purposes: u, services, or thosquested, and law, within Indi Mith this more con	se of others, and offi	er them to you, rides deposit, loa			eeds as th	ey grow

You consent to Indi Mortgage obtaining credit information and other financially-related information about you at any time from your employer(s), any credit bureau, any registry, any person who has or may have financial dealings with you and any references that you have provided to AMS. AMS may disclose such information about you to any credit bureau, and any person who has or may have financial dealingswith you. If there is more than one party to the loan(s) or guarantee which this agreement relates to, AMS may choose whose information it will disclose to the credit bureau. AMS will not obtain such information after the loan(s) or guarantee which this agreement relates to has been terminated, but may continue to disclose such information in order to maintain the integrity of the credit bureau system and credit granting process.

You certify that all information you give to us in this agreement is true, correct and complete.

You confirm having read the terms and conditions above and agree to be bound by them.

Date (DD/MM/YYYY)	Signature	Spouse's Signature
	X	X

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