

## Building Your Investor Network

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### FOUNDATION (Before You Start)

#### Define Your Target:

- *Investment amount needed? (seed, Series A, Series B, etc.)*
- *Investor types and their ethos? (pre-seed, angels, VCs, corporate, strategic)*
- *Industry focus? Geographic scope?*
- *What value do you need beyond capital? (expertise, networks, introductions; SMART MONEY)*

#### Research & Optimize:

- *Use PitchBook, Crunchbase, AngelList to identify 50-100 targets*
- *Study recent investments; understand their portfolio and thesis*
- *Optimize LinkedIn profile (professional headshot, compelling headline, achievements, milestones)*
- *Audit company website: value prop, team bios, traction metrics, testimonials*

**Key Tools:** Crunchbase, PitchBook, AngelList, Gust, HubSpot CRM, Affinity, Google Sheets

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### NETWORKING STRATEGIES (How to Connect)

#### 1. Start with Warm Intros (Most Effective)

- *Map existing network: friends, mentors, advisors, alumni, peers, customers*
- *Request introductions from people who know target investors*
- *Provide 1-2 sentence (MAX) description of your company; follow up with thanks*

#### 2. Attend Industry Events

- *Register for conferences, pitch competitions, demo days, investor forums*
- *Pre-event: research attendee lists; identify 10-15 key people*
- *Strategy: 5-7 meaningful conversations; prepare 30-sec, 2-min, 5-min pitches*
- *Follow-up within 48 hours (reference specific conversation; propose next steps)*

#### 3. Leverage Digital Channels

- **LinkedIn:** *Follow investors, engage authentically, share insights, personalize connection requests; acknowledge/thank anyone that provides spends time with you or provides feedback*
- **Twitter/X:** *Participate in industry conversations, share your journey, engage with investor content*
- **AngelList:** *Create detailed startup profile; connect directly with accredited investors*
- **Other:** *Product Hunt (launch/feedback), Indie Hackers, FundersClub, Crunchbase signal*

#### 4. Join Accelerators & Incubators

- *YC, TechStars, 500 Startups, etc. provide pre-built investor networks*
- *Demo day access to large investor audiences + mentorship + credibility*

#### 5. Organize Your Contacts

- *Use CRM (HubSpot free tier, Affinity, Pipedrive) or Google Sheets*
  - *Track: name, firm, contact info, recent investments, fund stage, next follow-up date, status*
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### ENGAGEMENT (How to Build Relationships)

#### Personalized Outreach

- *Subject: [Investor name] + [Your company] + [Specific reason]*
- *Reference their recent investment or thesis*
- *Lead with traction: "We're seeing [specific metric]..."*
- *Keep to 3-4 sentences; make easy to say yes*
- *Never send bulk emails; personalize every message*

#### Regular Updates (35% higher follow-on funding success)

- *Frequency: Monthly or quarterly*
- *Format: Brief email, 150-300 words (not a pitch)*
- *Content: Customer wins, product milestones, key metrics, team updates*

- *Tone: Transparent (wins and challenges equally)*
- *Remember: Investors are not ATMs; it's a long term relationship*

### **Tailor by Investor Type**

- **Angels:** *Personal connection, informal comms, quarterly updates, authenticity*
- **VCs:** *Structured relationships, board meetings, detailed projections, clear exit path*
- **Strategic/Corporate:** *Strategic alignment focus, quarterly strategic reviews, partnership updates*

### **Provide Value First**

- *Ask questions; listen more than you pitch*
- *Make introductions; share insights and articles*
- *Celebrate their wins; offer your perspective*
- *Follow up with relevant information they mentioned*

### **Build Visibility**

- *Speak at conferences; write on Medium/LinkedIn; guest on podcasts*
- *Participate in competitions; contribute to open-source projects*
- *Position yourself as expert; generates inbound investor interest*

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## **SYSTEMS & EXECUTION (Stay Organized)**

### **Build Diversity in your Network**

- *Mix angel, VC, corporate, strategic investors*
- *Early-stage, growth-stage, later-stage funds*
- *Multiple geographies and expertise areas*
- *Both warm and cold-sourced relationships*

### **Leverage Mentors & Advisors**

- *Seek advisors with investor relationships and industry knowledge*
- *4-6 hours/month commitment typical*
- *Meet quarterly; provide progress updates*

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## **TOP MISTAKES TO AVOID**

Mistake	Fix
No research before outreach	Research recent investments; reference specific thesis
Generic bulk emails	Personalize every message; show genuine research
Vague pitches	Lead with specific, verifiable metrics
No follow-up	Follow up within 48 hours; use CRM reminders
Same approach for all	Tailor strategy by investor type and stage
Pitching too early	Build more traction first
Ignoring warm intros	Start with warm network before cold outreach
Over-promising	Be honest about challenges and realistic timelines
No clear ask	End meeting with specific, clear next step
Inconsistent contact	Use CRM; commit to regular touch-points

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**BOTTOM LINE:** Start with research and warm intros. Personalize everything. Provide value first. Respect people's time and feedback – even if you don't agree with it (don't argue). Stay organized with CRM. Update regularly, even if you didn't get an investment. Always thank someone for spending time with you or provide feedback. Diversify your network. Build long-term relationships, not transactional pitches. **BE AUTHENTIC!**