

# Action Plan Interview

## Things to Remember:

Associate Number: \_\_\_\_\_ Pin #: \_\_\_\_\_

Associate Username: \_\_\_\_\_

Associate Password: \_\_\_\_\_

### Your LegalShield Information

LegalShield #: \_\_\_\_\_

LS Username: \_\_\_\_\_

LS Password: \_\_\_\_\_

### Your IDShield Information

IDShield #: \_\_\_\_\_

IDS Username: \_\_\_\_\_

IDS Password: \_\_\_\_\_

### Your Websites:

\_\_\_\_\_.LegalShieldAssociate.com

\_\_\_\_\_.LadiesofJustice.com

\_\_\_\_\_.SomosLegalShield.com

### Upline Senior Director

### Upline Platinum Executive Director

William Walker 319.461.6905

\_\_\_\_\_  
Name/Phone Number

\_\_\_\_\_  
Name/Phone Number

## Event Dates

Upcoming Team Training Monday's:tagteamzoom.com 8pm ct / Wed's: walker.com 6pm ct

Upcoming Super Saturday Event \_\_\_\_\_

Upcoming International Convention/Leadership Conference April 9th - 12th 2026 New Orleans

## What is your WHY?

If you had all the time and money you needed, what would your life be like? Write down your dreams for the life you want to create. (Financial opportunity, new home, travel more, etc.)

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## What Are Your Goals?

20 Day Goal: \_\_\_\_\_

30 Day Goal: \_\_\_\_\_

45 Day Goal: \_\_\_\_\_

90 Day Goal: \_\_\_\_\_

How many hours per week are you willing to work to achieve your goal? \_\_\_\_\_

## Create Your List

Your contact list is the foundation of your business. Write down **EVERYONE** you know. Don't pre-judge anyone. Start with your **TOP 10** right now and continue making your list on additional pages as needed.

Name	Phone	Tool	Follow-up	3-Way	Associate/Member
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

## Book Your Private Zoom Call with in 24 hours

Launch Date \_\_\_\_\_

Private Zoom Call \_\_\_\_\_ Date/Time \_\_\_\_\_ Date/Time \_\_\_\_\_

Private Business Reception \_\_\_\_\_

## Download Your Mobile Apps:



LegalShield



IDShield



Prospect  
by LegalShield



Telegram

Visit [PPLSIFirstStep.com](https://PPLSIFirstStep.com) for step-by-step instructions.

**LegalShield & IDShield Apps** – Associate and Member Apps

**Prospect by LegalShield App** – CRM Tool / Tool to Send

Resources

Telegram: The Dream Team

Remind: Text: @dreamcore to 81010

## Schedule Your Fast Start Training Class

See "First Step Checklist" for more details on how to Fast Start Qualify. You must attend within your first 20 days to qualify for bonuses.

Fast Start Training Date: \_\_\_\_\_