Demographics												
Client Name:					Date	٠.						
Current Address:						ne #: ()					_
Street					1 110	116 # . (,		_			
City/State												
Zip Code												
Date of Birth:					Mari	tal/Ral	ations	:h	ip Status:			_
Nation/Tribe/Ethnicity:					Witari	tairitoi	utionic	,,,	ip Gtatas.			
Primary language of client:								T	Secondar	v.		
Referral Source:								+	Phone:	y .		
Emergency Contact:								\dashv	Phone:			_
Emergency contact:									1 110110.			
Family Relationships												
Does the client have any childre	n?											
Name	Age	_	te of	Sex	x	Custo		Li	ves With?		tional	
		Bir	rth			Y/N				Inforr	nation	
Miles also il con l'ile discolle de la Co					4						.	
Who else lives with the client? (par				ar				
Name	Age	•	Sex	_	Re	lations	snip		Additio	onal Infor	mation	<u> </u>
				_								
Primary language of household	family:							,	Secondary	' :		
Family History												
Family History of (select all that												
	Moth	er	Fath	er	Sib	lings	Aunt	<u>t</u>	Uncle	Grand	<u>parent</u>	S
Alcohol/Substance Abuse			L			<u> </u>						
History of Completed Suicide			L			<u>Ц </u>		<u> </u>				
History of Mental Illness/Problems			L			Ш						
such as:				,		_		_		-	_	
Depression			L			<u> </u>		<u> </u>	Ц_		_	
Schizophrenia	<u> </u>		L			<u> </u>	<u> </u>	<u> </u>			_	
Bipolar Disorder	<u> </u>		<u> </u>		<u> </u>	닏ㅡ	<u> </u>	<u> </u>	<u> </u>	<u> </u>	╡	
Alzheimer's	<u> </u>		<u> </u>		-	닏ㅡ	<u> </u>	<u> </u>	<u> </u>		4	
Anxiety	<u> </u>		L			<u> </u>	<u> </u>	<u> </u>			_	
Attention Deficit/Hyperactivity	<u> </u>		Ļ			<u> </u>		<u> </u>	<u> </u>		_	
Learning Disorders	<u> </u>		L			<u> </u>	<u> </u>	<u> </u>			_	
School Behavior Problems	<u> </u>		L			<u> </u>	<u> </u>	<u> </u>			_	
Incarceration	<u> </u>		<u> </u>		<u> </u>	닏ㅡ	<u> </u>	<u> </u>	<u> </u>	<u> </u>		
Other]		\square		J		l L		

1 OF 10 Revised 5/3/06

Comments:

Critical Population (choose all that apply) **Funding Source** Residential Legal Involvement Food Stamp Recipient Homeless ☐ Protective Services (APS/CPS) ☐ Shelter Resident ☐ TANF Recipient ☐ Court Ordered Services SSI Recipient ☐ Long Term Care Eligibility On Probation ☐ Long Term Care Resident On Parole SSDI Recipient ☐ On Pre-Release ☐ SSA (retirement) Recipient Other Retirement Income Disability ☐ Mandatory Monitoring ☐ Physical Disability Medicaid Recipient Medicare Recipient ☐ Severely Mentally III Other SED Developmentally Disabled General Assistance ☐ Currently pregnant ☐ Woman w/dependents ☐ Chronically Mentally III Regional Behavioral Health Authority **Contact Information** (Secure consents for agency contacts, when possible) Name of Caseworker **Agency** Phone number Client's/Family's Presentation of the Problem: Client's/Family's Expected Outcome: **Physical Functioning** Allergies (Medication & Other): **Current Medical Conditions:** Current Medications (include herbs, vitamins, & over-the-counter): Past Medications: Past Medical History including hospitalizations/residential treatment (list all prior inpatient or outpatient treatment including RTC, group home, therapeutic foster care, aftercare, inpatient psychiatric, outpatient counseling): Inpt/Outpt Completed? **Dates** Location Reason Y/N

2 OF 10 Revised 5/3/06

Surgeries:

Pain Questionnaire						
Pain Management: Is the client in pain If yes, ask client to				0 being the severest) and		
enter score here	,		(a comg are concern, ema		
In the alliant manning		th: - O				
Is the client receiving If no, would the clie						
Nutrition						
Nutritional Status: Current Weight		Current Heigh	nt BI	MI		
Appetite: Good Fa			Poor, please ex	plain below		
Recently gained/lost significant weigh				eats to excess		
Restricts food/Vomits/over-exercises	to avoid	weight gain	Special dieta			
Hiding/hording food			Food allergion	es		
Comments						
Social						
	e netwo		ale of 1 Weak to	5 Strong)		
Immediate Family			ended Family			
Friends		Sch				
Work			nmunity			
Religious		Oth	er			
Comment:	Lista	Citti				
☐ Housing Adoquate ☐ Housing Den		ng Situation:	tate/Tribal Court	Donardont on Others		
☐ Housing Adequate ☐ Housing Dan ☐ Housing Overcrowded ☐ Incarcerated	gerous	☐ Ward or S		☐ Dependent on Others☐ At Risk of		
				Homelessness		
Additional Information:						
	yment:	Currently En				
Yes Employer Satisfied Dissatisfied		unamilaar Can	Length of Emp	Doyment Co-worker Conflict		
		upervisor Con	Reason for Le			
☐ Never Employed ☐ Disabled		UStud		Unstable Work History		
Dunana an abanna af financial diffi		cial Situation				
Presence or absence of financial difficults No Current Problems		•		in Conflicts Over Finances		
		Indebtedness Relationship Conflicts Over Financy or Below Financial Difficulties				
☐ Impulsive Spending ☐ Poverty or Below ☐ Financial Difficulties Source of Income (choose all that apply)						
Employed: Full-time Part-time Unemployed: Public Assistance						
Seasonal Tempo		□Ac	tively seeking work t looking for work			
Retirement SSD				□ SSI		
Medical Disability via Employer		☐ Othe	er:	,		
	Milit	tary History:				
■ Never enlisted in Armed Forces, O	R					
☐ Branch of Service:		Co	ombat: 🔲 Ye	es 🗌 No		
Type of Discharge:		shonorable	☐ Medical	Other:		
		al Orientation	າ:			
Heterosexual		Bisexual				
Homosexual		Transgender	ed			
☐ N/A at this time		Comment:				

3 OF 10 Revised 5/3/06

Family Social History						
Describe family relationships & desire for involvement in the treatment process:						
			•			
Perceived level of support for tre	eatment? (scale	1-5 with 5 being t	the most supportive)			
. отостой потог от образотог и	(000.0		(
I 1 C4-4 C						
Legal Status Screening						
Past or current legal problems (sele						
None	Gangs		DUI/DWI			
Arrests	Conviction		☐ Detention			
Jail	Probation		☐Other:			
If yes to any of the above, please ex	piain:					
A mark a count a real area of two attrees in \$2	□ Vaa /avelain ha	Jawa) 🗆 🗆 Na				
Any court-ordered treatment? Ordered by	Yes (explain be	elow)				
Ordered by	Ull	ense	Length of Time			
	+					
	+					
Education						
Education						
Educational Level (select one):						
Unknown	High School	Grad/GED	☐ College Graduate			
If still attending, current School	Grade:					
Vocational School/Skill Area:						
College/Graduate School – Year	s Completed/Maj	or:				
L						
Leisure & Recreation						
Which of the following does the	client do? (Selec	t all that annly)				
Spend Time with Friends		Sports/Exercise	ГП			
Classes		•				
	☐ Dancing ☐					
Time with Family						
Work Part-Time						
Go "Downtown"		Stay at Home				
Listen to Music	Listen to Music					
Go to Casinos		Other:				
What limits the client's leisure/recreational activities?						
Functional Assessment						
Is client able to care for him/herself? Yes No If No, please explain:						
13 Short abic to care for himminersen: 1 e3 140 11 NO, picase explain.						
Uses or Needs assistive or adaptive devices (select all that apply):						
□ None □ Glasses □ Walker □ Braille						
☐ Hearing Aids ☐ Cane ☐ Crutches ☐ Wheelchair						
☐ Translated Written Information ☐ Translator for Speaking ☐ Other:						
i v						
Does the client have a history of falls? Yes No Explain:						

Psychological							
History of Depressed Mood:	Yes	☐ No					
History of irritability, anger or violence (t	antrums, hurts othe	rs, cruel to animals, destroys					
property):							
Sleep Pattern: Number of hours per day							
	g too much	☐ Sleeping too little					
Ability to Concentrate: Normal		ty concentrating					
Energy Level: Low	Average/Normal	☐ High					
History of/Current symptoms of PTSD (re	e-experiencing avoid	dance increased arousal\? Select all					
that apply	o-experiencing, aver	danos, morcasca aroasary. Sciest an					
Intrusive memories, thoughts, perceptions	□ Nightmares	Flashbacks					
Avoiding thoughts, feelings, conversations	Numbing/detachi	ment Restricted display of emotions					
Avoiding people, places, activities	Poor sleep	☐ Irritability					
Hypervigilance	Other:						
Any additional information:							
Bereavement/Loss & Spiritual Awarenes	s						
Please list significant losses, deaths, ab	andonments, trauma	tic incidents:					
Spiritual/C	ultural Awaronose 9	Dractice					
Spiritual/Cultural Awareness & Practice							
Knowledgeable about traditions, spirituality, or religion? Yes No Comment:							
Practices traditions, spirituality, or religion? ☐Yes ☐No Comment:							
How does client describe his/her spiritua	ality?						
Does client see a traditional healer?	Yes □No Comme	nt:					
		• • •					

Abuse/Neglect/Exploitation Assessment History of neglect (emotional, nutritional, medical, educational) or exploitation? If yes, please explain: Has client been abused at any time in the past or present by family, significant others, or anyone Yes, explain: else?) ☐ No Type of Abuse By Whom Currently Client's Occurring? Y/N Age(s) Verbal Putdowns Being threatened Made to feel afraid Pushed Shoved Slapped Kicked Strangled Hit Forced or coerced into sexual activity Other Was it reported? Yes □No To whom? Outcome Has client ever witnessed abuse or family violence? ☐ No Yes, explain:

Behavioral Assessment

Abuse/Addiction – Chemical & Behavioral							
Drug	Age First			Recent Pa	ttern		Date Last Used
Alcohol				(110401111)		,,	
Cannabis							
Cocaine							
Stimulants (crystal,							
speed, amphetamines,							
etc)							
Methamphetamine							
Inhalants (gas, paint, glue, etc)							
Hallucinogens (LSD,							
PCP, mushrooms, etc)							
Opioids (heroin,							
narcotics, methadone,							
etc)							
Sedative/Hypnotics							
(Valium, Phenobarb, etc) Designer Drugs/Other							
(herbal, Steroids, cough							
syrup, etc)							
Tobacco (smoke, chew)							
Caffeine							
Ever injected Drugs?	□Yes	□ No		If Yes, Which	ones	?	
Drug of Choice?				1	01100	•	
Consequences as a Result of Drug/Alcohol Use (select all that apply)							
Hangovers			`	Blackouts	<i></i>	Binges	
Overdoses		sed Tolerance		SI Bleeding		Liver D	
		e to get high)		or Brooding			100400
☐ Sleep Problems	Seizure		□F	Relationship Prob	lems	☐ Left Sc	hool
☐ Lost Job	☐ DUIs			Assaults		☐ Arrests	i
☐ Incarcerations	☐ Homici	de		Other:			
Longest Period of Sob	riety?		Hov	v long ago?			
Triggers to use (list all	that apply)	:					
Has client traded sex for	or drugs?	☐ No		Yes, explain:			
Has client been tested	for HIV2		Yes		lo		
If yes, date of last test:				sults:	10		
ii yes, date oi iast test.			Kes	buits.			
Has client had any of the following problem gambling behaviors? Select all that apply:							
☐ Gambled longer than planned ☐ Gambled until last dollar was gone							
☐ Lost sleep thinking of gambling ☐ Used income or savings to gamble while letting bills go unpaid						npaid	
☐ Borrowed money to gan							
Been remorseful after g							
☐ Other: ☐ Gambled to get money to meet financial obligations							
Risk Taking/Impulsive Behavior (current/past) – select all that apply:							
Unprotected sex		Shoplifting			_	kless drivin	ın
_ : _ :							
☐ Gang Involvement		Drug Dealing	1		_	ying/using	•

Mental Status Exam

Category	Selections					
GENERAL OBSE	RVATIONS					
Appearance	☐ Well groomed	☐ Unkempt	☐ Disheveled	☐ Malodorous		
Build	☐ Average	☐ Thin	Overweight	Obese		
Demeanor	☐ Cooperative	☐ Hostile	☐ Guarded	☐ Withdrawn		
	☐ Preoccupied	☐ Demanding		Seductive		
Eye Contact	☐ Average	☐ Decreased		Increased		
Activity	☐ Average	☐ Decreased		Increased		
Speech	☐ Clear	Slurred	Rapid	Slow		
	Pressured	Soft	Loud	Monotone		
	Describe:					
THOUGHT CONT						
Delusions	☐ None Reported	Grandiose	☐ Persecutory	☐ Somatic		
	Bizarre	□ Nihilist	∏ Rel	igious		
	Describe:					
Other	☐ None Reported	☐ Poverty of Content	Obsessions	Compulsions		
	☐ Phobias	Guilt	☐ Anhedonia	☐Thought Insertion		
	☐ Ideas of Reference		Thought Broadcastir	ng		
	Describe:					
Self Abuse	☐ None Reported		Self Mutilization			
	Suicidal (assess leth		☐ Intent	☐ Plan		
Aggressive	☐ None Reported	│	ss lethality of present)			
	☐ Intent		∐ Plan			
PERCEPTION						
Hallucinations	☐ None Reported	Auditory	☐ Vis			
	☐ Olfactory ☐ Gustatory ☐ Tactile					
	Describe:		_	T ==		
Other	☐ None Reported	□ Illusions	Depersonalization	Derealization		
THOUGHT PROC						
Logical	Goal Orie			Tangential		
Loose	Rapid The			Concrete		
Blocked	│	deas L Perse	erverative	Derailment		
Describe:						
MOOD		Danasaad				
Euthymic		Depressed	Anxious			
Angry	<u> </u>	Euphoric	☐ Irritable			
AFFECT				B		
Flat	☐ Inappropr			Blunted		
☐ Congruent with	Mood L	Full	☐ Constricte	ed		
BEHAVIOR						
☐ No behavior is:	sues L	Assaultive	Resistant			
Aggressive	<u> </u>	Agitated	☐ Hyperactiv	ve		
Restless	<u> </u>	Sleepy	☐ Intrusive			
MOVEMENT			<u> </u>	T.		
Akasthisia	☐ Dystonia	Lardi	ve Dyskinesia	Tics		
Describe:						
COGNITION	□ Nana Danastad		tation	Memory		
Impairment of:	rment of:					
		tion Ability	y to Abstract			
Intelligence	Describe: Mental Retardation	Rorderling	□ Average	Above Average		
Estimate		Borderline	☐ Average	☐ Above Average		
IMPULSE CONTR	201	Good	Poor	Absent		
INSIGHT	·OL	Good	Poor	Absent		
JUDGMENT		Good	Poor	Absent		
I JUDUINLIII						

RISK ASSESS									
Risk to Self	Low	☐ Medium ☐ High		Chronic					
Risk to Others	S Low	☐ Medium	│	☐ Chronic					
0	(Calle San America	U-4	- J - A					
	ent risk of any of the		liate response ne						
Abuse or Fam			ouse or Family Viole	ence 🗌 Yes 🔲 No					
	Severely Psychological								
	dgun in the home? 🗌 ነ	∕es ☐ No Ai	ny other weapons?	☐ Yes ☐ No					
Plan:		□ Na							
Salety Plan K	Safety Plan Reviewed								
Diagnoses a	and Interpretive Sur	mmarv							
	<u></u>	Biopsychosocial f	ormulation						
		Diopsy enosociai i							
		DSM IV-TR Provision	onal Diagnoses						
Axis I			3						
Axis II									
7									
Axis III									
AXIS III									
Axis IV									
AXIST									
Axis V									
	cceptance/Resistanc	Δ							
Client accep			nt·						
	nizes need for treatm								
	nizes need for treatin								
External motivation is primary? No Yes Comment:									
Strengths/R				ve Average, 3 = Exceptional					
	Support	Social Suppor		Relationship Stability					
	tual/Cognitive Skills	Coping Skills		Parenting Skills					
Socio-	Economic Stability	Communication	on Skills	Insight & Sensitivity					
Maturi	ty & Judgment Skills	Motivation for	Help	Other:					
Comments:									
Describe appropriateness & level of need for the family's participation:									

Preliminary Treatment Plan & Referrals Preliminary Biopsychosocial Treatment Plan Biological: Psychological: Social/Environmental: Referrals Psychiatrist Psychologist Medical Provider Spiritual Counselor ☐ Vocational Counselor Rehabilitation Benefits Coordinator Nutritionist Social Worker Community Agency: Other: **Physical Fitness (Optional)** Physical Activity (please select one of the following based on activity level for the past month): Avoids walking or exertion, e.g. always uses elevator, drives whenever possible instead of walking. Walks for pleasure, routinely uses stairs, occasionally exercises sufficiently to cause heavy breathing or perspiration. Participates regularly in recreation or work requiring modest physical activity such as golf, horseback riding, calisthenics, gymnastics, table tennis, bowling, weight lifting, and yard work. 10-60 minutes per week More than one hour per week Participates regularly in heavy physical exercise, such as running, jogging, swimming, cycling, rowing, skipping rope, running in place or engaging in vigorous aerobic activity such as tennis, basketball or handball. Runs less than a mile a week or engages in other exercise for less than 30 minutes per week Runs 1-5 miles per week or engages in other exercise for 30-60 minutes per week Runs 5-10 miles per week or engages in other exercise for 1-3 hours per week Runs 1-5 miles per week or engages in other exercise for 30-60 minutes per week Runs more than 10 miles per week or engages in other exercise for more than 3 hours

10 OF 10 Revised 5/3/06

per week