



RENTAL APPLICATION

Personal Information

Name (First, Middle, Last)	
Date of Birth	
Social Security #	
Mailing Address	
City, State and Zip Code	
Mobile Phone #	
Marital Status	
Email	

*If borrower on the note will be an entity (corporation, trust or LLC), please fill out Entity Information on Page 3 Addendum.
 If borrower is entity, each person owning 25% or greater of the borrowing entity is required to personally guarantee the loan.
 Please fill out additional information for any such borrowers on Page 3 Addendum as well.*

Transaction Information

Loan Amount Requested			
Loan Structure Requested		30-year Fixed	
<i>Please check one</i>		5/1 Hybrid ARM	Preferred Term

Borrower Financial & Real Estate Information

Estimated FICO	
Estimated Net Worth	
Estimated Liquid Assets*	
Rent or Own	
Total Gross Monthly Income	
# of Real Estate Properties Owned	

**100% Checking/Savings, 90% Stocks/Bonds, 80% Vested Retirement Accounts*

Property Information

Property Street Address			
City, State and Zip Code			
Annual Rent		Year Built	
Annual Property Taxes		Number of Units	
Annual Property Insurance		Total Sq. Footage	
Annual HOA Fees		Short Term Rental (Y/N)	
Estimated Value		Condominium (Y/N)	

Please complete the below if loan is for ACQUISITION

Purchase Price	
Exp. Closing Date	

Please complete the below if loan is for REFINANCE

Current Debt Outstanding	
Current Debt Interest Rate	
Current Maturity Date	
Property Purchase Date	
Property Purchase Price	
Documented Renovation \$ Last 12 Months	
Date Property Was Last Listed for Sale	

List of Owned Real Estate

Please list out all real estate owned by all sponsors (owner's with >25% interest in the property). Depending on size of portfolio and ownership experience, you may be required to provide mortgage payment histories for the last 12 months on each property. If own more than five properties, please attach a full statement of REO to this application.

	REO Type	Address	Market	Debt	Monthly PITIA
Sample	<i>Homestead</i>	<i>123 Main Street, Austin, TX, 78701</i>	<i>\$500,000</i>	<i>\$300,000</i>	<i>\$2,000</i>
Sample	<i>Investment Property</i>	<i>123 Main Street, Austin, TX, 78701</i>	<i>\$400,000</i>	<i>\$250,000</i>	<i>\$1,750</i>
1					
2					
3					
4					
5					

Rent Roll

Please fill out the rent roll below for all units at the property. If any unit (including short term rentals) is vacant or utilized as a short term rental, use estimated market rent. Attach additional pages if necessary.

	Sq Footage	Monthly Rent*	Lease Start	Lease Expiration	STR Only: Revenue Last 12 Months
Sample	<i>1,200</i>	<i>\$1,500</i>	<i>1/15/2021</i>	<i>2/15/2022</i>	<i>N/A</i>
Sample	<i>1,000</i>	<i>\$1,500</i>	<i>Vacant</i>	<i>Vacant</i>	<i>N/A</i>
Sample	<i>1,500</i>	<i>\$1,500</i>	<i>STR</i>	<i>STR</i>	<i>\$25,000</i>
1					
2					
3					
4					
5					
6					
7					
8					

ADDENDUM

Please complete the below if borrower is **ENTITY**

Borrower Information						
Entity Name						
Tax ID				State Filed		
Entity Type		LLC		Corporation		Partnership
Irrevocable Trusts, Land Trusts not permitted		Trust		Other		
Good Standing						
Is this a nested entity?						
Entity Mailing Address						
City, State and Zip Code						
Property will be held in the name of:						

Owners with >25% Interest		
	Name	%
1		
2		
3		
4		

ADDENDUM

Please complete below for all **>25% OWNERS** of Borrowing Entity

Additional Borrower Information #1

Name (First, Middle, Last)			
Date of Birth		Social Security #	
Mobile Phone #		Marital Status	
Mailing Address			
City, State and Zip Code			
Email			

Additional Borrower Information #2

Name (First, Middle, Last)			
Date of Birth		Social Security #	
Mobile Phone #		Marital Status	
Mailing Address			
City, State and Zip Code			
Email			

Additional Borrower Information #3

Name (First, Middle, Last)			
Date of Birth		Social Security #	
Mobile Phone #		Marital Status	
Mailing Address			
City, State and Zip Code			
Email			

ADDENDUM

If this is a refinance transaction in which cash-out proceeds in excess of \$2,000 will be received, please provide a couple of sentences describing the use of the proceeds. Please note that utilizing proceeds of the loan for personal, family, or household purposes is prohibited

DECLARATIONS

If you answer **YES** to any of these questions, please explain in the space provided below.

Declarations			
Are there any outstanding judgments against you?		Yes	No
Have you declared bankruptcy within the last 7 years?		Yes	No
Have you had property foreclosed upon or given title of deed in lieu thereof in the last 7 years?		Yes	No
Are you party to a lawsuit?		Yes	No
Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure or judgment?		Yes	No
Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?		Yes	No
Are you obligated to pay alimony, child support, or separate maintenance?		Yes	No
Is part of the down payment borrowed?		Yes	No
Are you a co-maker or endorser on a note?		Yes	No
Are you a US citizen?		Yes	No
Are you a permanent resident alien?		Yes	No
Do you intend to occupy the property as your primary residence or any other residence?		Yes	No

Please provide explanations below. Attach additional pages if necessary.

I submit this application to become qualified and approved for a loan for the purposes indicated above. I authorize the loan originator to share this application with any successors and/or assigns they deem necessary. I hereby attest that all the information I have provided is true and accurate to the best of my knowledge.

Borrower's Signature _____ Date _____