



# MECRA CAPITA FIN PRIVATE LIMITED

Prestige Atlanta Building, 80 Feet Main Road, Koramangala, 1A Block, Bengaluru - 560034, Karnataka State, INDIA. info@mecracapitafin.com, www.mecracapitafin.com, Phone: +91 80 3786 2700 | Mobile and W/A: +91 96635 44005 |

CIN No. U67100KA2022PTC159923

PAN No. AAPCM6492A

(10)

## SECURED STRUCTURED INVESTMENT WITH GURANTEED ADVANCE RETURN ON INVESTMENT PROGRAM - 2026

**Private & Confidential**

This is a **Secured Structured Investment with Guaranteed Advance Return on Investment Program – 2026** for discussion purposes only and should be construed as a commitment on the part of **MECRA CAPITA FIN PRIVATE LIMITED (MCFPL)**.

INDICATIVE TERM SHEET

FIRST PARTY COMPANY NAME	MECRA CAPITA FIN PRIVATE LIMITED
SECOND PARTY	INDIVIDUAL INVESTOR, ALTERNATE INVESTMENT FUND COMPANY, ANGEL INVESTORS, HNI, UHNI, FAMILY OFFICES, TRUSTS, FOUNDATIONS, SOCIETIES AND FIRMS, PRIVATE & PUBLIC LIMITED COMPANY
BOTH PARTIES SIGN & SEAL	INVESTMENT AGREEMENT
TOTAL INVESTMENT VALUE	₹10,00,00,000 (TEN CRORE RUPEES ONLY)
INVESTMENT PERIOD	1 YEAR
RATE OF INCOME PER ANNUM	50% ON THE FACE VALUE OF THE INVESTMENT AMOUNT i.e., ₹5,00,00,000
TOTAL RETURN ON INVESTMENT OF VALUE	₹10,00,00,000 + ₹5,00,00,000 = ₹15,00,00,000
FIRST PARTY PROVIDES HOLDING AMOUNT OF SURETY CHEQUE VALUE	₹3,75,00,000 TO SECOND PARTY
SECOND PARTY 1 <sup>ST</sup> TRANSFER VIA RTGS	₹3,75,00,000 TO FIRST PARTY BANK ACCOUNT
FIRST PARTY PROVIDES FINANCIAL BANK GUARANTEE (FBG) VALUE OF AMOUNT	₹15,00,00,000 – TO SECOND PARTY BANK ACCOUNT WITH ONE YEAR VALIDITY
SECOND PARTY 2 <sup>ND</sup> TRANSFER VIA RTGS	₹6,25,00,000 TO FIRST PARTY BANK ACCOUNT
SECOND PARTY RETURN THE SURETY CHEQUE VALUE OF AMOUNT	₹3,75,00,000 TO FIRST PARTY
FIRST TRANSACTION DURATION	WITHIN 6 TO 12 WEEKS MAXIMUM AFTER SIGNING THE INVESTMENT AGREEMENT
SECOND PARTY WITHIN 3 WORKING DAYS BEFORE THE END OF THE FBG VALIDITY ENCASH TOTAL FBG AMOUNT OF VALUE	₹15,00,00,000



# MECRA CAPITA FIN PRIVATE LIMITED

Prestige Atlanta Building, 80 Feet Main Road, Koramangala, 1A Block, Bengaluru - 560034, Karnataka State, INDIA. info@mecracapitafin.com, www.mecracapitafin.com, Phone: +91 80 3786 2700 | Mobile and W/A: +91 96635 44005 |

CIN No. U67100KA2022PTC159923

PAN No. AAPCM6492A

COMMISSIONS TO CONSULTANTS	2.5% ON THE TOTAL INVESTMENT AMOUNT OF VALUE
REQUIRED DOCUMENTS	(1) CLIENT INFORMATION SHEET (CIS) (2) COMPANY PROFILE (3) LETTER OF INVESTMENT CONFIRMATION
<b>TERMS &amp; CONDITIONS</b>	

## CLAUSE (1): TRANSACTION STRUCTURE

1.1 UPON EXECUTION OF THE INVESTMENT AGREEMENT BY BOTH PARTIES, THE TOTAL INVESTMENT VALUE SHALL BE ₹10,00,00,000 (RUPEES TEN CRORES ONLY).

1.2 UPON SIGNING AND SEALING OF THE INVESTMENT AGREEMENT, **THE FIRST PARTY** SHALL ISSUE A HOLDING AN AMOUNT OF **RS. 3,75,00,000** IN THE **FIRST PARTY** BANK CURRENT ACCOUNT WITH LATEST BANKER SIGN & SEALED BANK STATEMENT AS AN **SURETY CHEQUE** ALONG WITH **HOLDING LETTER** IN FAVOUR OF **THE SECOND PARTY** FOR AN AMOUNT OF **₹3,75,00,000** (RUPEES THREE CRORES SEVENTY LAKHS ONLY).

1.3 WITHIN ONE (1) WORKING DAY FROM THE DATE OF EXECUTION OF THE INVESTMENT AGREEMENT, **THE SECOND PARTY** SHALL TRANSFER AN AMOUNT OF **₹3,75,00,000** (RUPEES THREE CRORES SEVENTY LAKHS ONLY) TO **THE FIRST PARTY** THROUGH **RTGS/BANK TRANSFER** TOWARDS THE INVESTMENT PROCESS.

1.4 WITHIN TWENTYONE (21) WORKING DAYS FROM THE RECEIPT OF THE AFORESAID AMOUNT OF **₹3,75,00,000**, **THE FIRST PARTY** SHALL ARRANGE AND ISSUE A **FINANCIAL BANK GUARANTEE (FBG)** FOR A VALUE OF **₹15,00,00,000** (RUPEES FIFTEEN CRORES ONLY), VALID FOR A PERIOD OF ONE (1) YEAR, IN THE NAME OF THE **SECOND PARTY** COMPANY. COPIES OF THE FBG DOCUMENTS SHALL THEREAFTER BE PROVIDED TO THE **SECOND PARTY**.

1.5 WITHIN ONE (1) WORKING DAY FROM THE RECEIPT AND CONFIRMATION OF THE FINANCIAL BANK GUARANTEE (FBG) AMOUNTING TO **₹15,00,00,000**, **THE SECOND PARTY** SHALL TRANSFER THE REMAINING INVESTMENT AMOUNT OF **i.e., ₹6,25,00,000** (RUPEES SIX CRORES TWENTY LAKHS ONLY) TO **THE FIRST PARTY** THROUGH RTGS/BANK TRANSFER. SIMULTANEOUSLY, **THE SECOND PARTY** SHALL MUST RETURN THE **SURETY CHEQUE** ISSUED BY **THE FIRST PARTY**.

1.6 **THE SECOND PARTY** SHALL, WITHIN THREE (3) WORKING DAYS BEFORE THE EXPIRY OF THE VALIDITY PERIOD OF THE FINANCIAL BANK GUARANTEE (FBG), ENCASH THE TOTAL FBG AMOUNT OF **₹15,00,00,000** (RUPEES FIFTEEN CRORES ONLY) AS AN RETURN ON INVESTMENT AMOUNT OF VALUE. WHEREUPON THE FIRST INVESTMENT TERM SHALL STAND FULLY CONCLUDED AND CLOSED.

1.7 UPON COMPLETION OF THE INITIAL ONE (1) YEAR INVESTMENT TERM, IF **THE SECOND PARTY** WISHES TO EXTEND THE INVESTMENT ARRANGEMENT FOR AN ADDITIONAL TERM, BOTH PARTIES SHALL EXECUTE A RENEWED INVESTMENT AGREEMENT ON MUTUALLY AGREED TERMS AND CONDITIONS.

## VALIDITY & DOCUMENTATION

### CLAUSE (2): VALIDITY OF INDICATIVE TERM SHEET

IN THE ABSENCE OF ANY CONFIRMATION OR RESPONSE FROM THE INVESTOR/**SECOND PARTY** THROUGH EMAIL, TELEPHONE, OR ANY OTHER MODE OF COMMUNICATION, THIS INDICATIVE TERM SHEET SHALL



# MECRA CAPITA FIN PRIVATE LIMITED

Prestige Atlanta Building, 80 Feet Main Road, Koramangala, 1A Block, Bengaluru - 560034, Karnataka State, INDIA. info@mecracapitafin.com, www.mecracapitafin.com,  
Phone: +91 80 3786 2700 | Mobile and W/A: +91 96635 44005 |

CIN No. U67100KA2022PTC159923

PAN No. AAPCM6492A

AUTOMATICALLY LAPSE AND BECOME NULL AND VOID WITHOUT ANY FURTHER NOTICE OR OBLIGATION ON THE PART OF THE **FIRST PARTY**.

## CLAUSE (3): DOCUMENTATION CONDITION

UNTIL THE COMPLETION, VERIFICATION, AND SUBMISSION OF ALL REQUIRED DOCUMENTS TO THE SATISFACTION OF THE **FIRST PARTY**, THE **FIRST PARTY** COMPANY SHALL RETAIN THE ABSOLUTE RIGHT, AT ITS SOLE DISCRETION, TO ACCEPT, MODIFY, OR REJECT THE FUNDING TERMS SET OUT IN THIS INDICATIVE TERM SHEET.

## GOVERNING LAW & JURISDICTION

### CLAUSE (4): GOVERNING LAW AND JURISDICTION

UPON EXECUTION BY THE **FIRST PARTY**, THIS INDICATIVE TERM SHEET SHALL AUTOMATICALLY CONVERT INTO A FULL-RECOURSE COMMERCIAL AGREEMENT. THE SAME SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE JURISDICTION IN WHICH THE **FIRST PARTY** COMPANY'S PRINCIPAL PLACE OF BUSINESS IS DOMICILED. THE COURTS OF SUCH JURISDICTION SHALL HAVE EXCLUSIVE AUTHORITY AND JURISDICTION OVER ALL MATTERS ARISING THEREFROM.

## INVESTOR/SECOND PARTY ELIGIBILITY:

**SECOND PARTY** MUST PROVIDE LATETS DATED BANK STATEMENT WITH AVAILABLE CURRENT ACCOUNT BALANCE AMOUNT OF VALUE 10CR+ AS AN PROOF OF FUNDS.

## LIST OF DOCUMENTS REQUIRED:

- LETTER OF INTEREST (LOI).
- INVESTOR PROFILE
- INVESTOR & INVESTOR COMPANY KYC, COMPANY ALL DIRECTORS, INDIVIDUAL AADHAR CARD, PAN DETAILS.
- LAST ONE-YEAR AUDITED BALANCE SHEET FY 2025 – 2026 IF PROVISIONAL THEN MUST CERTIFIED BY THE CA.
- LAST 3 MONTHS BANK STATEMENTS OF CURRENT AND CC/OD BANK ACCOUNTS.
- IF APPLICABLE, ALL BANKS SANCTION LIMIT LETTERS.

FURTHER ANY CLARIFICATIONS, PLEASE FEEL FREE TO CONTACT US VIA PHONE/EMAIL/GOOGLE MEET.

THANK YOU,

YOURS RESPECTFULLY,

FROM MECRA CAPITA FIN PRIVATE LIMITED  
NAME: MR. RANGANATH CHITRAGAR  
DIRECTOR  
DIN: 07864270



\*\*\* END OF DOCUMENT \*\*\*