



MECRA CAPITA FIN PRIVATE LIMITED

Prestige Atlanta Building, 80 Feet Main Road, Koramangala, 1A Block, Bengaluru - 560034, Karnataka State, INDIA. info@mecracapitafin.com, www.mecracapitafin.com,

Phone: +91 80 3786 2700 | Mobile and W/A: +91 96635 44005 |

CIN No. U67100KA2022PTC159923

PAN No. AAPCM6492A

Date: 01/01/2026

TO, M/S. PRIVATE LIMITED/LIMITED
ADDRESS

KIND ATTENTION TO: MR/MS. MANAGING DIRECTOR

REFERENCE BY CONSULTANT NAME: MR.

(1)

STRUCTURE FUNDING FACILITY WITH ENTRY & EXIT STRATEGY SUPPORT – (A)

Private & Confidential

This is a **Structure Funding Facility with Entry and Exit Strategy Support** for discussion purposes only, and should not be construed as a commitment on the part of **MECRA CAPITA FIN PRIVATE LIMITED**.

FIRST PARTY COMPANY NAME	M/S, MECRA CAPITA FIN PRIVATE LIMITED
SECOND PARTY COMPANY NAME	M/S, PRIVATE LIMITED /LIMITED
FACILITIES	ARRANGEMENT OF FINANCE FACILITY WITH ENTRY & EXIT STRATEGY SUPPORT
BOTH PARTIES SIGN & SEAL	MEMORANDUM OF UNDERSTANDING (MOU)
FIRST PARTY TO SECOND PARTY	FIRST PARTY ISSUES FINANCIAL BANK GUARANTEE WITH ONE YEAR ONE DAY VALIDITY TO SECOND PARTY
SECOND PARTY TO FIRST PARTY	SECOND PARTY TRANSFER FUNDS EQUAL VALUE OF FINANCIAL BANK GUARANTEE (FBG) TO FIRST PARTY
BANK INSTRUMENT TYPE	FINANCIAL BANK GUARANTEE (FBG)
FBG VALUE	₹10,00,00,000
FBG VALIDITY	ONE YEAR ONE DAY
SECOND PARTY TO FIRST PARTY	OPTION (I) ₹10,00,00,000 OR (II) ₹9,00,00,000
PAYMENT BANK TO BANK	VIA RTGS
FIRST PARTY TO SECOND PARTY	PROJECT FUNDING FINAL TERM SHEET
REQUIRED DOCUMENTS	1. LETTER OF ACCEPTANCE 2. CLIENT INFORMATION SHEET (CIS) 3. CURRENT/CC BANK ACCOUNT STATEMENTS

INDICATIVE TERM SHEET – (A)



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OFFER VALIDITY

... WORKING DAYS FROM THE DATE INDICATED

CLAUSE (1): THE INDICATIVE TERM SHEET TERMS SET OUT ABOVE NEITHER REPRESENT AN EXPRESSED NOR IMPLIED COMMITMENT ON PART OF **MECRA CAPITA FIN PRIVATE LIMITED** AND ARE SUBJECT TO THE APPROVAL OF THE PRIVATE FUNDERS /LENDERS / PLATFORM/ INVESTORS/TRADER DESK OF **MECRA CAPITA FIN PRIVATE LIMITED** FUNDERS / LENDERS /PLATFORM /INVESTORS/TRADER GROUP AS WELL AS FULL LEGAL AND TECHNICAL DUE DILIGENCE.

CLAUSE (2): EXECUTION OF MEMORANDUM OF UNDERSTANDING

"BOTH PARTIES AGREE THAT, TO INITIATE AND IMPLEMENT THE STRUCTURED FUNDING PROGRAMME UNDER DEBT OR PRIVATE EQUITY PROJECT FUNDING, A FORMAL MEMORANDUM OF UNDERSTANDING (MOU) SHALL BE SIGNED BETWEEN THE PARTIES. THE MOU WILL OUTLINE THE ROLES, RESPONSIBILITIES, FUNDING STRUCTURE, AND OPERATIONAL FRAMEWORK IN ACCORDANCE WITH THE TERMS AND CONDITIONS SPECIFIED IN THIS INDICATIVE TERM SHEET. UPON SIGNING THE MOU, BOTH PARTIES SHALL PROCEED WITH THE NECESSARY STEPS TO FACILITATE AND EXECUTE THE PROPOSED FUNDING TRANSACTION."

CLAUSE (3): **FIRST PARTY** AFTER RECEIPT OF COUNTER-SIGNED MOU AGREEMENT FROM **SECOND PARTY** COMPANY, THIS OFFER IS CONSIDERED VALID FOR FURTHER PROCESS OF FUNDING.

(A) PROOF OF FUNDS

(I) SUBMISSION OF PROOF OF FUNDS:

UPON RECEIPT OF THE MEMORANDUM OF UNDERSTANDING (MOU), THE **SECOND PARTY** SHALL, AS A CONDITION PRECEDENT TO THE ARRANGEMENT OF THE PROPOSED FINANCE FACILITY, PROVIDE THE **FIRST PARTY** WITH A VERIFIABLE BANK STATEMENT DEMONSTRATING THE AVAILABILITY OF FUNDS EQUIVALENT TO **INR 10,00,00,000 (RUPEES TEN CRORES ONLY)** AS PROOF OF FUNDS.

(II) ISSUANCE OF MOU DRAFT:

UPON VERIFICATION AND CONFIRMATION OF THE AUTHENTICITY AND ADEQUACY OF THE SUBMITTED PROOF OF FUNDS, THE **FIRST PARTY** SHALL PROVIDE THE **SECOND PARTY** WITH THE DRAFT MEMORANDUM OF UNDERSTANDING (MOU) FOR REVIEW AND EXECUTION. THE SAID DOCUMENT MAY BE TRANSMITTED THROUGH **EMAIL, COURIER, OR REGISTERED POST** FOR SIGNATURE AND OFFICIAL SEAL BY BOTH PARTIES.

(III) APPOINTMENT OF INDEPENDENT DIRECTOR

AS A FURTHER CONDITION PRECEDENT TO THE EXECUTION OF THE MOU, THE **SECOND PARTY** SHALL APPOINT THE **FIRST PARTY** AS AN **INDEPENDENT DIRECTOR** WITHIN THE **SECOND PARTY** COMPANY. SUCH APPOINTMENT SHALL BE AFFECTED BY ISSUING A DULY EXECUTED **INDEPENDENT DIRECTOR APPOINTMENT LETTER**, IN A FORM ACCEPTABLE TO THE **FIRST PARTY**. THE APPOINTMENT LETTER SHALL BE DELIVERED TO THE **FIRST PARTY BEFORE OR SIMULTANEOUSLY WITH THE EXECUTION OF THE MOU AGREEMENT.**

(B) FINANCIAL BANK GUARANTEE

OPTION (1):

(I) ISSUANCE OF FINANCIAL BANK GUARANTEE:

UPON EXECUTION OF THE MEMORANDUM OF UNDERSTANDING (MOU) BY BOTH PARTIES, THE **FIRST PARTY** SHALL ISSUE A **FINANCIAL BANK GUARANTEE (FBG)** IN FAVOUR OF THE **SECOND PARTY** FOR AN AMOUNT OF **INR 10,00,00,000 (RUPEES TEN CRORES ONLY)**. THE FBG SHALL BE ISSUED **BANK-TO-BANK**, FROM THE **FIRST PARTY'S** BANK TO THE **SECOND PARTY'S** BANK.



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(II) TRANSFER OF FUNDS:

UPON RECEIPT OF THE FINANCIAL BANK GUARANTEE, THE **SECOND PARTY** SHALL TRANSFER TO THE **FIRST PARTY** COMPANY, THROUGH **RTGS BANK TRANSFER**, AN AMOUNT EQUAL TO THE VALUE OF THE FBG, I.E., **INR 10,00,00,000 (RUPEES TEN CRORES ONLY)** OR **100%** ON THE FACE VALUE OF THE FBG.

(III) VALIDITY OF THE GUARANTEE

THE FINANCIAL BANK GUARANTEE SHALL REMAIN VALID FOR A **PERIOD OF ONE (1) YEAR AND ONE (1) DAY FROM THE DATE OF ISSUANCE.**

OR

OPTION (2):

(I) ISSUANCE OF FINANCIAL BANK GUARANTEE:

UPON EXECUTION OF THE MEMORANDUM OF UNDERSTANDING (MOU) BY BOTH PARTIES, THE **FIRST PARTY** SHALL ISSUE A **FINANCIAL BANK GUARANTEE (FBG)** IN FAVOUR OF THE **SECOND PARTY** FOR AN AMOUNT OF **INR 10,00,00,000 (RUPEES TEN CRORES ONLY)**. THE FBG SHALL BE ISSUED **BANK-TO-BANK**, FROM THE **FIRST PARTY'S** BANK TO THE **SECOND PARTY'S** BANK UNDER THE FOLLOWING TERMS.

(II)

(A) FIRST PARTY PROVIDE APPROVED VERBIAGE TO **SECOND PARTY**.

(B) FIRST PARTY COMPANY BANK WILL SEND PRE-ADVISE/RWA TO **SECOND PARTY** COMPANY BANK ACCOUNT.

(C) TRANSFER OF FUNDS: THEN, **SECOND PARTY** WILL PAY **10%** FACE VALUE OF THE FBG-TO- **FIRST PARTY**.

(D) FBG WILL BE PROCESSED AND SFMS WILL BE SENT TO BENEFICIARY BANK / **SECOND PARTY**.

(E) ONCE RECEIVE FBG – SECOND PARTY PAY AMOUNT OF **15%** NEEDS TO PAID AND HARD COPY OF FBG WILL BE OBTAINED.

(F) SECOND PARTY AFTER OBTAIN HARD COPIES WITHIN **24 HRS** **SECOND PARTY** PAY TOTAL BALANCE **65%** INSTEAD OF **75%** ON THE FACE VALUE OF THE FBG TO **FIRST PARTY**.

(G) FIRST PARTY AFTER RECEIPT OF FULL PAYMENT **90% (I.E., INR 9 CRORES)** ON THE FACE VALUE OF THE FBG THEN **FIRST PARTY** WILL RAISE FUNDING AS PER ISSUED **FINAL TERM SHEET** TO **SECOND PARTY** COMPANY PROFILE OR AS MUTUAL AGREED UPON THEM.

(III) VALIDITY OF THE GUARANTEE

THE FINANCIAL BANK GUARANTEE SHALL REMAIN VALID FOR A **PERIOD OF ONE (1) YEAR AND ONE (1) DAY FROM THE DATE OF ISSUANCE.**

(C) FAILURE TO TRANSFER CORRESPONDING AMOUNT AND CONSEQUENCES

(I) NON-TRANSFER OF FUNDS:

IF, AFTER RECEIPT OF THE FINANCIAL BANK GUARANTEE (FBG) BY THE **SECOND PARTY'S** BANK, THE **SECOND PARTY** FAILS TO TRANSFER THE AMOUNT OF **INR 10,00,00,000 (RUPEES TEN CRORES ONLY)** OR **INR 9,00,00,000 (RUPEES NINE CRORES ONLY)** TO THE **FIRST PARTY** AS REQUIRED UNDER THE TERMS OF THIS AGREEMENT, THE FOLLOWING PROVISIONS SHALL APPLY.

(II) PENALTY LIABILITY:

THE **SECOND PARTY** SHALL BE LIABLE TO PAY THE **FIRST PARTY** A PENALTY OF TWENTY-FIVE PER CENT (**25%**) OF THE TOTAL FBG VALUE, WITHOUT PREJUDICE TO ANY OTHER RIGHTS, CLAIMS, OR REMEDIES AVAILABLE TO THE **FIRST PARTY** UNDER THIS AGREEMENT OR APPLICABLE LAW.

(III) RETURN AND CANCELLATION OF FBG:

THE **SECOND PARTY** SHALL IMMEDIATELY INSTRUCT ITS BANK TO **RETURN AND CANCEL THE FINANCIAL BANK GUARANTEE**, ENSURING THAT THE FBG INSTRUMENT/BOND IS RETURNED



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TO THE **FIRST PARTY'S** BANK WITHOUT DELAY.

(IV) IMMEDIATE ENFORCEMENT:

THE OBLIGATIONS UNDER THIS CLAUSE SHALL BECOME IMMEDIATELY ENFORCEABLE UPON THE **SECOND PARTY'S** FAILURE TO TRANSFER THE REQUIRED FUNDS.

(D) ARRANGEMENT OF FINANCE FACILITY & SUPPORT

(I) LOAN ARRANGEMENT:

UPON RECEIPT OF THE AMOUNT OF **INR ₹10,00,00,000 (RUPEES TEN CRORES ONLY)** OR **INR 9,00,00,000 (RUPEES NINE CRORES ONLY)** FROM THE **SECOND PARTY** IN ACCORDANCE WITH THE AGREEMENT, THE **FIRST PARTY** SHALL ARRANGE AND RAISE A LOAN FACILITY OF **INR ₹25,00,00,000 (RUPEES TWENTY-FIVE CRORES ONLY) PER TRANCHE**, TOTALING **INR ₹100,00,00,000 TO ₹250,00,00,000**, WHICH MAY BE PROVIDED EITHER IN A **SINGLE TRANCHE OR IN MULTIPLE TRANCHE**S, DEPENDING ON THE AGREED FUNDING STRUCTURE.

(II) SOURCE OF FUNDS:

THE FUNDS MAY BE ARRANGED THROUGH **INTERNATIONAL LENDERS, INVESTORS, BANKS, FINANCIAL INSTITUTIONS, PRIVATE FUNDERS, CAPITAL FUND MANAGERS, OR THROUGH THE FIRST PARTY'S OWN CREDIT LINES OR FINANCIAL ARRANGEMENTS**, AS DEEMED APPROPRIATE BY THE **FIRST PARTY**.

(III) TIMELINE FOR FUNDING:

THE **FIRST PARTY** SHALL COMPLETE THE PROCESS OF ARRANGING AND RAISING THE TOTAL LOAN AMOUNT **WITHIN ... WEEK(S)** ON A TRANCHE-BY-TRANCHE BASIS FROM THE DATE RECEIPT OF AMOUNT **INR ₹10,00,00,000 (RUPEES TEN CRORES ONLY)** OR **INR ₹9,00,00,000 (RUPEES NINE CRORES ONLY)**, DEPENDING ON THE FUNDING STRUCTURE. THE FUNDING TIMELINE MAY VARY BASED ON THE **SECOND PARTY'S** PROJECT REQUIREMENTS, UTILISATION OF FUNDS, AND BUSINESS NEEDS, SUBJECT TO THE TERMS AND CONDITIONS MUTUALLY AGREED UPON IN THE **PROJECT FUNDING FINAL TERM SHEET**.

CLAUSE (4): WITHOUT ANY CONFIRMATION VIA EMAIL /PHONE OR ANY COMMUNICATION METHOD, THIS INDICATIVE TERM SHEET IS AUTOMATICALLY NULL & VOID.

CLAUSE (5): WITHOUT FUL FORM OF DOCUMENTATION COMPLETION, **FIRST PARTY** HAVE FULL RIGHT TO ACCEPT OR REJECT FUNDING TERMS AS AGREED OR MENTIONED IN THIS INDICATIVE TERM SHEET.

CLAUSE (6): JURISDICTION: THIS INDICATIVE TERM SHEET AUTOMATICALLY BECOMES A FULL RECOURSE COMMERCIAL AGREEMENT ONCE SIGNED BY THE **FIRST PARTY** COMPANY, WHEREAS GOVERNED BY THE LAW OF THE JURISDICTION THAT **FIRST PARTY** COMPANY RESIDES.



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PROJECT FUNDING FINAL TERM SHEET (B)

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This is a **Project Funding Final Term Sheet** for discussion purposes only, and should not be construed as a commitment on the part of **MECRA CAPITA FIN PRIVATE LIMITED**.

INDICATIVE TERM SHEET - (B)

LENDER COMPANY NAME	MECRA CAPITA FIN PRIVATE LIMITED
BORROWER COMPANY NAME	PRIVATE LIMITED / LIMITED
FACILITY	(1) 100% UNSECURED RECOURSE LOAN (2) FLEXIABLE REPAYMENT METHOD (3) LOW ROI, FASTER PROCESSING & QUICK DISBURSEMENTS
TOTAL LOAN AMOUNT OF VALUE	₹25,00,00,000 TO ₹250,00,00,000
RATE OF INTEREST	...% TO ...% PER ANNUM
EACH TRENCH OF DISBURSEMENT VALUE	₹25,00,00,000 X 10 = ₹250,00,00,000
AGREEMENTS AND FUNDING DURATION	WITHIN ... WORKING DAYS AFTER SIGNING THE FINAL LOAN AGREEMENTS
MORATORIUM PERIOD	1 TO 3 YEARS
TENURE	1 TO 5, 6 TO 10, 11 TO 15 & 16 TO 25 YEARS
MODE OF PAYMENT	Via RTGS
SECURITY DEPOSIT FEE REFUNDABLE AFTER END OF THE TENURE PERIOD VIA MCFPL AXIS TRUSTEE ESCROW BANK ACCOUNT	25% ON THE FACE VALUE OF THE LOAN AMOUNT WHICH IS DEDUCTED WHILE LOAN AMOUNT 1 ST TRENCH DISBURSEMENT I.E., ₹6,25,00,000/-
COMISSIONS	... % ON THE TOTAL LOAN AMOUNT OF VALUE WHICH IS DEDUCTED WHILE LOAN DISBURSEMENT
PROCESSING FEE	... % ON THE TOTAL LOAN AMOUNT OF VALUE WHICH IS DEDUCTED WHILE LOAN DISBURSEMENT
TOTAL FUNDING DURATION TIMELINE WEEKS AFTER THE COMPLETION OF INDICATIVE TERM SHEET (A) OR AS MUTUALLY AGREED UPON BOTH THE PARTIES IN THE MOU



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KEY ADVANTAGES	<ul style="list-style-type: none"> ❖ GENERAL SECURITY ASSIGNMENT (GSA) ON ALL CORPORATE ASSETS ❖ NO COLLATERAL REQUIRED ❖ NO INSURANCE NEEDED TO SECURE CAPITAL ❖ NO ADVANCE PROCESSING FEE ❖ NO LEGAL SERVICE FEE ❖ NO PROFESSIONAL FEE ❖ QUICK DECISIONS
REQUIRED DOCUMENTS	<ol style="list-style-type: none"> 1. CLIENT INFORMATION SHEET (CIS) 2. CURRENT/CC BANK ACCOUNT STATEMENTS 3. LETTER OF LOAN REQUEST
OFFER VALIDITY	... WORKING DAYS FROM THE DATE INDICATED

CLAUSE (1): THE INDICATIVE TERMS OUTLINED ABOVE ARE NON-BINDING AND SHALL NOT BE CONSTRUED AS AN EXPRESS OR IMPLIED COMMITMENT BY **MECRA CAPITA FIN PRIVATE LIMITED**. ANY TRANSACTION REMAINS SUBJECT TO INTERNAL APPROVALS FROM THE RELEVANT PRIVATE FUNDERS, LENDERS, PLATFORM, AND/OR INVESTORS' DESK, IN ADDITION TO THE SUCCESSFUL COMPLETION OF COMPREHENSIVE LEGAL AND TECHNICAL DUE DILIGENCE.

CLAUSE (2): WITHIN FIVE (5) DAYS OF RECEIPT OF THIS INDICATIVE TERM SHEET, THE BORROWER SHALL ISSUE AN LETTER OF LOAN REQUEST. UPON RECEIPT, THE LENDER COMPANY SHALL SHARE THE FINAL TERM SHEET FOR REVIEW. FOLLOWING DETAILED DISCUSSION AND CONFIRMATION FROM THE BORROWER, THE LENDER COMPANY WILL PROCEED FURTHER.

CLAUSE (3): THIS INDICATIVE TERM SHEET SHALL BECOME VALID FOR FURTHER PROCESSING OF THE PROPOSED FUNDING UPON THE LENDER COMPANY'S RECEIPT OF THE BORROWER'S LETTER OF LOAN REQUEST (LOLR) ISSUED ON THE BORROWER'S OFFICIAL LETTERHEAD.

INTEREST & REPAYMENT

CLAUSE (4): INTEREST PAYMENT

THE BORROWER SHALL PAY INTEREST AT THE RATE OF ...% PER MONTH ON THE FACE VALUE OF THE LOAN AMOUNT TO THE LENDER COMPANY. SUCH INTEREST SHALL BE PAID ON OR BEFORE THE 5TH DAY OF EACH CALENDAR MONTH VIA CHEQUE OR SUCH OTHER MODE AS MAY BE AGREED BY THE LENDER COMPANY.

PRINCIPAL REPAYMENT & EXTENSION

CLAUSE (5): PRINCIPAL REPAYMENT

THE BORROWER SHALL BE BOUND TO REPAY THE ENTIRE PRINCIPAL LOAN AMOUNT TO THE LENDER COMPANY WITHIN THREE (3) DAYS BEFORE OR AFTER THE EXPIRY OF THE LOAN TENURE PERIOD.



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CLAUSE (6): EXTENSION OF TENURE

IN THE EVENT THE BORROWER FAILS TO REPAY THE PRINCIPAL LOAN AMOUNT WITHIN THE STIPULATED PERIOD MENTIONED IN CLAUSE (5), THE BORROWER SHALL PAY INTEREST AT THE RATE OF ...% PER MONTH ON THE OUTSTANDING LOAN AMOUNT. UPON RECEIPT OF SUCH PAYMENT, THE LENDER COMPANY MAY, AT ITS DISCRETION, EXTEND THE TENURE PERIOD.

VALIDITY & DOCUMENTATION

CLAUSE (7): VALIDITY OF INDICATIVE TERM SHEET

IN THE ABSENCE OF ANY CONFIRMATION FROM THE BORROWER VIA EMAIL, PHONE, OR ANY OTHER MODE OF COMMUNICATION, THIS INDICATIVE TERM SHEET SHALL AUTOMATICALLY BECOME **NULL AND VOID**.

CLAUSE (8): DOCUMENTATION CONDITION

UNTIL THE COMPLETION AND SUBMISSION OF FULL AND SATISFACTORY DOCUMENTATION, THE LENDER COMPANY SHALL HAVE THE ABSOLUTE RIGHT TO **ACCEPT OR REJECT** THE FUNDING TERMS AS AGREED OR MENTIONED IN THIS INDICATIVE TERM SHEET.

PREPAYMENT

CLAUSE (9): PRE-CLOSURE / FORECLOSURE

IF THE BORROWER ELECTS TO REPAY THE LOAN AMOUNT BEFORE THE EXPIRY OF THE TENURE PERIOD, **NO PRE-CLOSURE OR FORECLOSURE CHARGES** SHALL BE APPLICABLE. THIS CONCESSION IS APPLICABLE ONLY TO **SOPHISTICATED CLIENTS** WHO ARE WELL-VERSED WITH THE CLAUSES HEREIN AND WHO FULLY UNDERSTAND AND ADHERE TO FUNDING TIMELINES AND APPLICABLE REGULATIONS.

FORCE MAJEURE & PENALTY

CLAUSE (10): FORCE MAJEURE

ANY DELAY OR FAILURE BY EITHER PARTY IN PERFORMING THEIR RESPECTIVE OBLIGATIONS UNDER THIS INDICATIVE TERM SHEET SHALL RESULT IN A DEFAULT, AND THE DEFAULTING PARTY SHALL BE LIABLE TO PAY A **PENALTY OF TWO PERCENT (2%) ON THE LOAN AMOUNT OF VALUE**, UNLESS OTHERWISE WAIVED IN WRITING BY THE NON-DEFAULTING PARTY.

GOVERNING LAW & JURISDICTION

CLAUSE (11): GOVERNING LAW AND JURISDICTION

UPON EXECUTION BY THE LENDER COMPANY, THIS INDICATIVE TERM SHEET SHALL AUTOMATICALLY CONVERT INTO A FULL-RECOURSE COMMERCIAL AGREEMENT. IT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE JURISDICTION IN WHICH THE LENDER COMPANY IS DOMICILED, WITH COURTS OF SUCH JURISDICTION HAVING EXCLUSIVE AUTHORITY.

BORROWER/SECOND PARTY ELIGIBILITY:

- (A) **SECOND PARTY** MUST HAVE PRIVATE LIMITED OR LIMITED BASED CORPORATE COMPANY.
- (B) **SECOND PARTY COMPANY** MUST HAVE CURRENT ACCOUNT BALANCE Rs. 10,00,00,000+ CR.
- (C) **SECOND PARTY** MUST HAVE LAST THREE (3) YEARS AUDITED BALANCE SHEET.
- (D) **SECOND PARTY** MUST HAVE 100+ CR ANNUAL TURN OVER OR REVENUE FROM OPERATIONS.



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(E) **SECOND PARTY** MUST HAVE 10CR+ PROFIT AFTER TAX (PAT) FOR THE YEAR 2024 – 2025.

(F) **SECOND PARTY** IF (B) CONDITION IS NOT ACCEPTABLE THEN BORROWER MUST HAVE CC/OD/BG/LC LIMITS OF 10CR TO 25CR+.

LIST OF DOCUMENTS REQUIRED:

- (1) LETTER OF INTENT (LOI).
- (2) COMPANY PROFILE AND PROJECT REPORT.
- (3) COMPANY KYC, COMPANY ALL DIRECTORS INDIVIDUAL AADHAR CARD, PAN DETAILS.
- (4) LAST 3 MONTHS BANK STATEMENTS OF CURRENT ACCOUNT AND CC/OD.
- (5) 3 YEARS AUDITED BALANCE SHEET.
- (6) ALL BANKS SANCTION LIMIT LETTERS.

FURTHER ANY CLARIFICATIONS PLEASE FEEL FREE TO CONTACT US VIA PHONE/EMAIL.

THANK YOU,

YOURS RESPECTFULLY,

FROM MECRA CAPITA FIN PRIVATE LIMITED

NAME: MR. RANGANATH CHITRAGAR

DIRECTOR

DIN: 07864270



***** END OF DOCUMENT *****