



Creating a Sustainable World for Our Future Generations

Your Key to Success

你成功的
钥匙和关键

Cash Flow &
Value Creation

现金流量
创造价值





Company & Team Profile
公司和团队简介

About Us

简介

At Ingenious, we have been providing financial services to entrepreneurs, business owners, individuals and families since 2004.

In 2020, Ingenious evolves into a family office, focusing in ESG & impact investments, i.e. agriculture, food & energy.

We empower entrepreneurs with the right corporate strategies & smart capital in growing their business, to accelerate growth, create value and maximize wealth for all stakeholders.

Our capabilities in structuring complex transactions, managing conflict and troubleshooting problems enables us to develop solutions for entrepreneurs to deal with the challenges of the business environment today.

We believe in partnership based on trust, integrity and respect.

英智金融集团自2004年成立以来，一直为企业家，业主，个人及家庭提供金融服务。

2020年，Ingenious 演变成家族办公室，专注于ESG和影响力投资，例如农业，食品和能源。

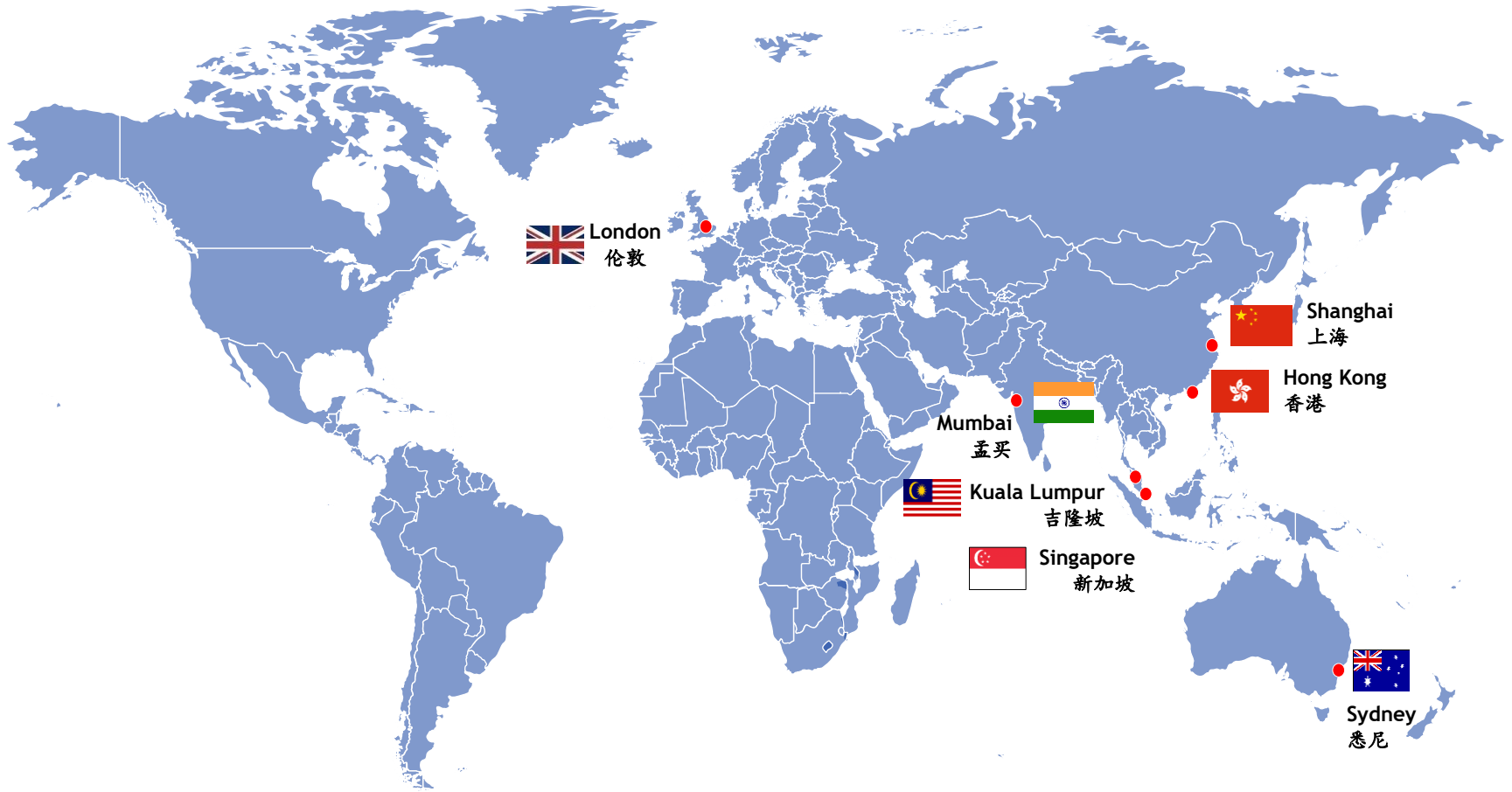
我们赋予企业家正确的企业战略和智慧资本，增加业务，加速增长，提升企业价值和为所有利益相关者创造价值和财富。

我们拥有深入的商业知识，优越的商业人脉和解决问题方面的能力，使我们能够为企业家开发解决方案和不断提升企业竞争力，领先同行以应对当今商业环境的挑战。

诚信，商业透明度和商业道德的坚持，从而成为您的专业智囊团，在瞬息万变的商场上辅佐您。

Our Footprints

公司地点



Advisor

顾问



**Professor Dato'
Dr. Azmi Mohd
Lila**

Advisor

Dr Mohd Azmi is currently a Professor at the Faculty of Veterinary Medicine, University Putra Malaysia (UPM), and non executive director of Actcelerate International Group, a listed investment company on the National Stock Exchange of Australia.

Dr Mohd Azmi has more than twenty five (25) years of experience in the technology, life sciences, biotechnology and agriculture sectors.

Dr Mohd Azmi was a former Deputy Vice Chancellor (Research & Innovation) at UPM, former Director of Investment at Malaysian Technology Development Corporation, former CEO of NINEBIO Sdn Bhd, and former CEO of UPM Innovations Sdn Bhd. He was a director of a number of investee companies, including private and publicly listed companies (Main Board, KLSE). He was a former founding president and advisor of Innovation and Technology Managers Association of Malaysia (ITMA) and co-founder and director of the International Intellectual Property Commercialization Council (IIPCC, Hong Kong) for the Malaysian Chapter.

Dr Mohd Azmi received his first degree (DVM) from the University Putra Malaysia (UPM) and PhD from the University of Cambridge (UK). He also holds MBA in Finance/Marketing from UPM and Masters of Law (LLM in Business Law) from the International Islamic University Malaysia (IIUM).

Advisor

顾问



Anthony Cheung

Advisor

*Founder & CEO of
Sun Capital (Hong
Kong) Limited*

Anthony Cheung has over 25 years of experience in the domains of financial advisory and investment management. Currently, he is the founder and CEO of Sun Capital (Hong Kong) Limited, where he and his multiracial professional team members primarily provide business strategy solutions and advisory services in investing in South East Asia region. Anthony is appointed as Advisor of D' Amos Sdn Bhd (affordable housing project in Malaysia) and US Stanulis Films Inc (Asia film market development).

Anthony is able to establish his extensive personal and business network throughout Asia largely through past schooling at the United World College of South East Asia (formerly known as Singapore International School) with international student population and cultural diversity.

Anthony is a Certified Practising Accountant of CPA Australia, a Fellow Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants, a holder of professional designations of Accredited Asset Management Specialist, Accredited Wealth Management Advisor, Chartered SRI Counselor, Chartered Mutual Fund Counselor, and Chartered Retirement Planning Counselor from the US College for Financial Planning, a Certified Anti-Money Laundering Specialist of the US Association of Certified Anti-Money Laundering Specialists, a Certified Financial Crime Specialist of the US Association of Financial Crime Specialists, as well as a Certified Anti-Corruption Manager of the American Anti-Corruption Institute. Moreover, he was awarded a Certificate in Investor Relations by the Investor Relations Society, a STEP Certificate in International Trust Management by the Society of Trust and Estate Practitioners, as well as a Diploma in Islamic Finance by the Chartered Institute of Management Accountants, UK.

Management Team

总裁



William Du

*Founder & Chief
Executive Officer*

William Du is the founder and Chief Executive Officer of the Ingenious Haus Group. William is appointed as Chairman of Vertu Capital Ltd, an investment company listed on the London Stock Exchange.

William started his career as a trainee accountant in London. Later, he joined PricewaterhouseCoopers (PwC) Malaysia, specializing in transfer pricing & tax investigations. He left PwC to join Star Cruises Ltd as senior corporate planning executive before he set up his own consultancy in 2004. William has extensive experience in debt and equity fund raising, corporate restructuring, corporate development & competitive strategy.

William graduated from the University of Hertfordshire with Master of Business Administration and a first class honours in BA (Hons) Accounting. His MBA thesis titled "Acquisition of Midland Bank by HSBC" was presented at the 19th World Association for Case Method Research & Application conference in Mannheim, Germany in 2002.

William was awarded the "Entrepreneur of the Year" from Inti University College Malaysia's Outstanding Alumni in conjunction with Inti's 30th anniversary in November 2016.

Management Team

董事



Leanartt Lim

*Chief Operating
Officer*

Leanartt Lim is the Chief Operating Officer of Ingenious Haus Group. Leanartt started his career as an investment banker and venture capitalist. He has more than 20 years of experiences in investment and commercial banking and financial industry.

Leanartt has helped various SMEs, corporates, and public listed companies in Malaysia for various corporate exercise which include debt financing, private debt securities, bond issuance, SME and commercial business loan advisory services, M&A, IPO, Investment and financial planning for corporate & individual. Leanartt also helped companies to design and develop their business model as well as business process reengineering to take the companies to the next level and growth.

Leanartt graduated from the University of Bradford with a Bachelor of Business Management, and Bachelor Degree of IT & Network from NIIT University.

Management Team

董事



Stanley Chong

Partner

Stanley Chong is the partner of Ingenious Haus Group. He has more than 25 years of experience in the information technology industry with the focus on system integration, mobile data solutions, big data analytics and project management.

Over the past 20 years, Stanley has been involved in managing and on advisory role to Tech and Internet companies. Playing an active role in coaching, fundraising and overall expansion for those companies. Stanley has personally been investing and coaching tech startups for the past 10 years with organisations like Cradle, Magic, Future Lab, Cyberview Living Lab, Proficeo's Coach & Grow program and Investor Readiness Program etc. Stanley's prior experience includes working at IBM, Siemens Malaysia, Fusionex and as a Board of Director in AWS Technologies.

Stanley graduated from Carleton University with Honors in Bachelor of Computer Science.

Management Team

董事



Philip Cheung

Managing Partner

Ingenious
Wealth
Management
Ltd

Hong Kong

Philip Cheung is the Managing Partner of Ingenious Wealth Management Ltd based in Hong Kong office and an Associate Director of global markets in China Galaxy International. He has extensive experience in corporate advisory across a range of corporate for commercial restructuring, private equities, equity capital markets and comprehensive investment banking solution (IPO).

Having worked in OCBC Wing Hang Bank and SHK Financial for more than 15 years before moving to Ingenious, Philip has built up expertise in advising companies, financial institutions and intermediaries on the London Stock and Hong Kong Stock Exchange. He also contributes his thorough investment knowledge on fast changing market sentiment from his understanding of greater China markets.

Philip is graduated from Deakin University, Australia in Economics and Finance with qualification of certified financial consultant from the institute of financial consultants and financial planner in the institute of Financial Planners HK.

Management Team

团队

Timothy Loh

Tax Partner

Timothy Loh is a Tax professional with more than 20 years of experience garnered from 3 of the big 4 accounting firms, a mid-sized accounting firm, a business process outsourcing firm advising US-based clients expand globally and as in-house counsel for a multinational enterprise in Singapore with operations around the region.

Timothy has worked on advising clients on a range of corporate and indirect tax issues as well as on cross border transactions which involve planning, structuring, restructuring, M&A across a variety of industries and localities.

Timothy is a Fellow of the Association of Chartered Certified Accountants and a member of both the Malaysian Institute of Accountants and the Institute of Singapore Chartered Accountants.

Amie Jamali

Business
Development
Director

Amie Jamali currently holds position of Business Development Director at Ingenious. Amie previously attached to various consumer banks in Malaysia, and has vast experience and knowledge in consumer banking and wealth management products. Upon leaving the banking industry, Amie has been raising funds for private placement deals and distributing alternative investment products to the High Net Worth Investors.

Amie holds a degree of Bachelor of Commerce from the University of Newcastle, Australia.

Media & Events

媒体及活动

<http://facebook.com/ingenioushaus>

Ingenious way to provide private equity funding

By TEE LIN KAY

Did you know that the many great technology companies of today got their break from private equity funding? Companies like Google, Yahoo, Microsoft, Cisco and Apple in the United States were funded by venture capitalists in their early years.



William Du says most entrepreneurs face difficulties in financing at the early stage due to lack of track record and resources. Most commercial banks do not provide loan facilities to companies which do not have collateral. Furthermore, they also do not understand the business. Hence, venture capital funding is a good financing alternative.

He says the fund will pay 5% dividends per annum over the next four years. Upon maturity, investors will not only get their principal investment, but an additional 25% interest return. This effectively means that an investor will make 30% return over a five-year period. "As V Telecom hopes to go for a listing over the next three years, investors of the fund will also have the opportunity to convert their shares into the company's initial public offering," says Du. He adds that the sum of RM200m for the fund makes up a 30% stake in V Telecom. Furthermore, V Telecom has agreed to appoint up to three board representatives from the fund.

While it had previously focused on providing network facilities and services to the private and public sectors, V Telecom has now set a target of providing similar services to consumers in the high-end property sector to diversify its revenue stream. It is currently offering up to 100Mbps connectivity per second to residents and prospective residents of the Sussana Sentral Lab co-working space in Kuala Lumpur. V Telecom is also in talks with TM (Telekom Malaysia) to launch its 4G LTE high speed (broadband) transmission.



William Du
Opportunity at Work

Ingenious is an excellent exemplar of entrepreneurship. Although some sceptics may think it is a bit of a niche market, it is a model that can be replicated in other industries at the early stage.

William Du, Ingenious House CEO, gets the funding from angel investors to launch the business at the early stage.

It is very well. The reason is that an entrepreneur should have a clear vision of what he or she wants to do. It is not just about the money, but about the value of the company and the "why" of the "what" that is being done. It is not just about the money, but about the value of the company and the "why" of the "what" that is being done.

Giving entrepreneurs a helping hand

Having struggled on his own before, William Du knows what it is to be an entrepreneur. Here he tells business leaders how he gives back to the community.



William Du is a registered venture capitalist (VC) organisation under the authority of the Securities Commission. It is a special purpose private equity fund to raise RM200m in investment in communication company V Telecom Ltd. "We're opening our fund to high net worth individuals and institutions. It will cost RM250,000 per seat with a commitment period of five years," says Ingenuity chief executive officer William Du.

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更短時間籌更多資金
中小企業 海外上市風

1991.85 (4.77)

亞洲首選港新 歐洲備案英德

每年承招3至4宗



kenanga 2015
Consistent Top Performer Funds

Key Success Factors in Business:
Cash Flow & Value Creation

Ingenious Investment & Ap
HK MOOC Cloud
上市戰略

Financial Services

金融服务



Services

服务

Corporate Finance

- Initial public offering
- Mergers & acquisitions
- Fund raising

企业融资

- 融资上市
- 企业并购
- 筹集资金

Private Equity

- Fund Management
- Special purpose vehicles
- Exit strategies

私人股权

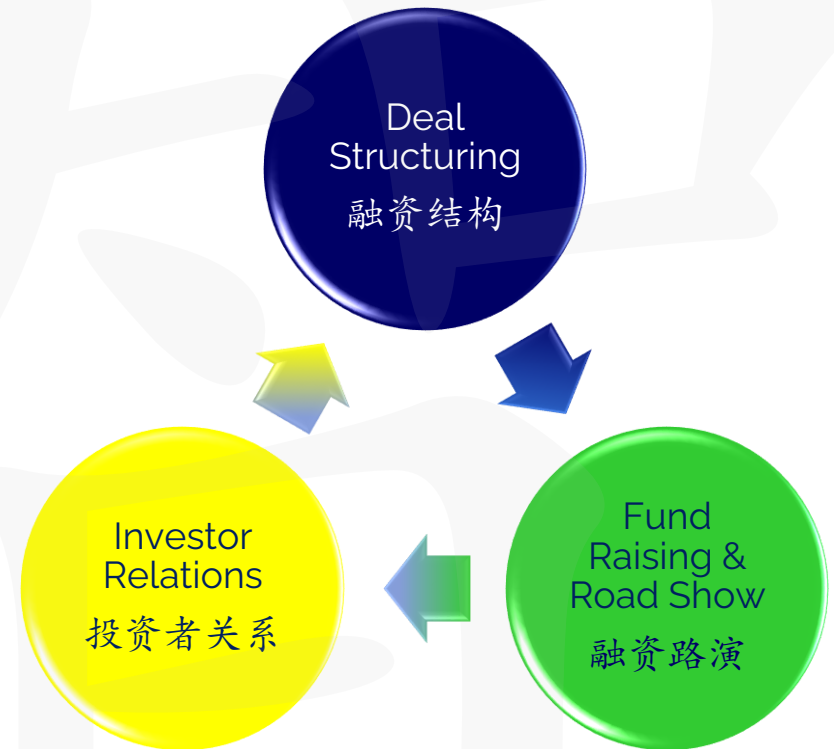
- 基金管理
- 特殊功能公司
- 投资退出战略

Asset & Wealth Management

- Family office management
- Family business advisory
- Succession planning

财富管理

- 家庭办公管理
- 家族企业咨询
- 企业接班人计划



How We Can Help

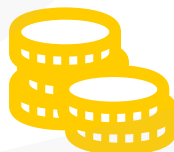


Accelerate Growth & Corporate Exercise

Initial public offering (IPO)

Mergers & acquisitions in related business.

Diversification of business portfolio.



Smart Capital & Funding Support

Providing smart capital to enterprises.

Advice on fund raising matters to grow your business.



Corporatisation, Divestment & Exit

Corporate restructuring, recruit professional managers.

Exit strategy – selling or divesting non core business, in partial or whole.

IPO Services

Pre-listing Review

- Equity story and track record
- Corporate restructuring
- Management development & training
- Corporate governance & internal controls
- Financial reporting
- Risk assessment

Listing Preparation

During the IPO process, there are a number of complex listing requirements and regulations that your company need to deal with. The key issues we help deal with include:

- Formation of IPO-dedicated working group
- Appointment of professional parties
- Due diligence
- Introduction of strategic investor
- Market conditions and investor appetite assessment

Post Listing Support

The challenges do not end after a successful IPO. Your company will be under strict public scrutiny. Effective and ongoing communication channels with regulators, investors and media are critical.

The key issues we help deal with include:

- Advice on various ongoing post-listing compliance
- Financial and regulatory reporting
- Risk management
- Investor relationship management
- Enhancement of corporate governance
- Market strategy

Key Capital Markets for Asian Companies



An aerial photograph of the London skyline at dusk or dawn. The Shard is the most prominent building on the left, its glass facade reflecting the low sun. To its right, the dense financial district of Canary Wharf is visible, featuring several other skyscrapers. The River Thames flows through the center of the image, with several boats and bridges. The overall scene is a panoramic view of the city's architecture and urban layout.

Fund Services

EIX Group Sdn Bhd (2017)

风险投资

EIX Investment Club envisions to be Asia's leading investment club venturing in early stage investment. EIX endeavors to bridge the gap between Entrepreneurs & Investors in terms of funding, and also serve as a platform for networking & potential business collaboration.

Objective

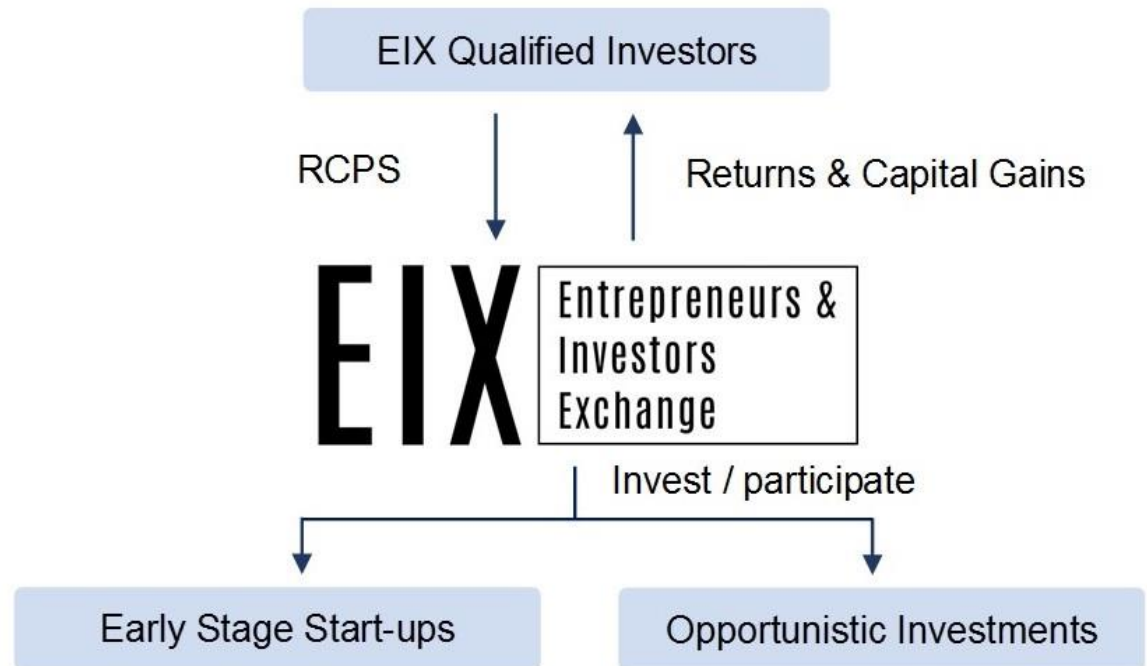
To achieve long term capital gain for its club members & support the growth of start-ups ecosystem in the region.

Angel Investment Club

Serves as an avenue to pool funds from strategic investors to make collaborative investment decisions.

Exchange

Provides platform for both entrepreneurs and investors to learn, network & explore opportunities in business ventures.



Jazz Equity Group Bhd (2017)

实物资产收购

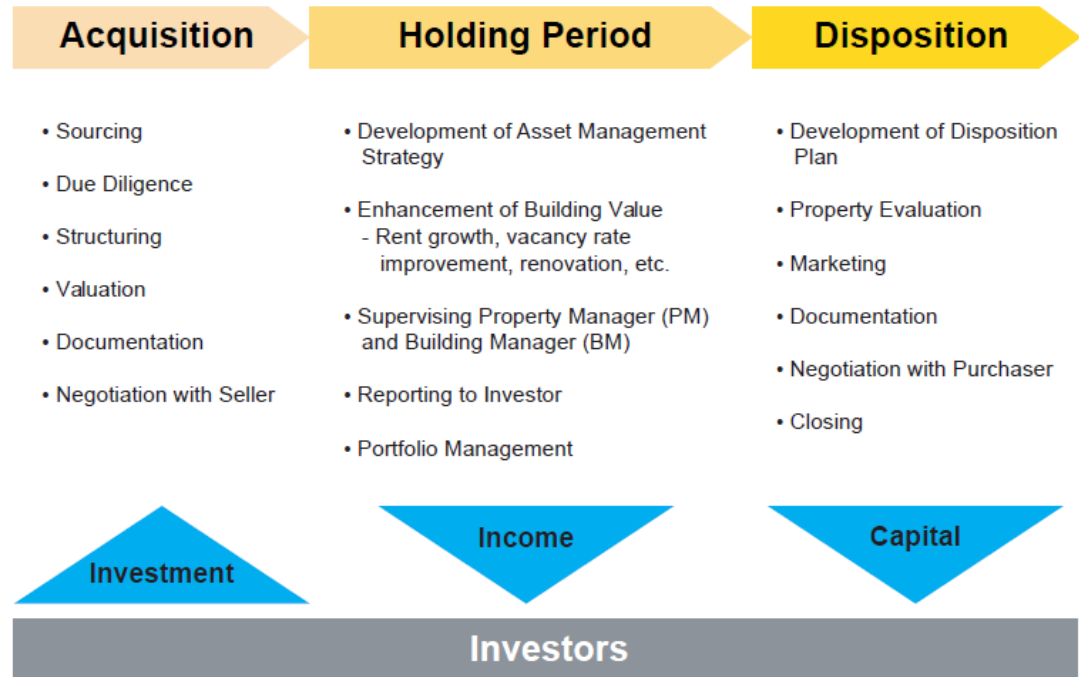
Jazz Equity Group Bhd is a real estate asset management company established to maximize the property value and investment returns in Malaysia.

JEGB will invest in undervalued residential real estate properties for the purpose of renovating or rehabilitation and then immediate resale, or to hold and rent or lease properties, generating monthly income while obtaining market value appreciation over a longer period.

On the other hand, to provide consistent returns and long-term capital gains for their investors by offering professional investment advisory services.



Our Real Estate Asset Management Service

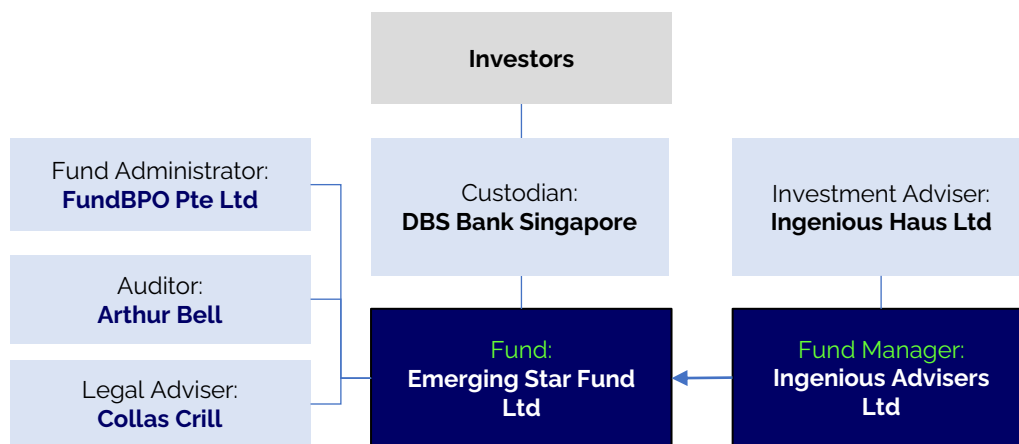


Emerging Star Fund Ltd (2017)

固定收益基金

- Issuer : **Emerging Star Fund Ltd**
(A Cayman Island Monetary Authority registered Mutual Fund)
- Manager : **Ingenious Advisers Ltd**
(A Cayman Exempt Fund Manager)
- Amount : **USD150,000,000**
- Structure : Open-ended mutual fund
- Coupon : Fixed income of 5% p.a.
- Tenure : Up to 15 Years, liquidity after 5 years
- Eligibility : Professional and qualified investors only

Fund Structure



Our investment portfolio:



Actcelerate International Group Ltd (1H 2018)

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Press Release
2 July 2018



AI Group eyes growth with NSX listing

(Sydney, Australia, 2nd July 2018): Actcelerate International Group (AI Group) expects today's listing on the National Stock Exchange of Australia (NSX) to open up a range of investment opportunities.

Based in Kuala Lumpur, one of the region's most vibrant hubs of economic growth, AI Group also has a presence in Australia and China. Led by MD & CEO Dato' Cheong Chen Khan, the Board of AI Group has in excess of 45 years of capital markets experience, as well as a track-record of investing in and mentoring a range of start-up companies.

According to Dato' Cheong, the successful capital raising and NSX listing provides the Company with the perfect platform to expand its services to SME's and high-tech startup companies in the Asia-Pacific, crucially with the procurement of development financing.



AI Group Ltd. Chief Executive Officer Dato' CK Cheong, joined by members of AI Group Ltd's Board of Directors, Executives Members & Shareholders, ring the NSX Opening Bell

"My team and I are delighted to receive strong support from diversified high quality investors and we believe a public listing will enhance our presence in Asia Pacific. There has been significant growth in the Asia Pacific market over the past few years and we know the market quite well. We hope to take advantage of this to explore more investment opportunities in these regions whilst seeking to deliver sustainable returns to shareholders," Mr. Cheong said.

AI Group offers a complete investment package that covers provision of funding, know-how, management, market strategy, and human resources.

The people behind AI Group have significant experience in areas like Internet of Things, e-commerce, environmentally friendly manufacturing, as well as green technology.

About AI Group

Actcelerate International Group (AI Group) is a diversified investment company whose focus is on four major sectors: Information and Communications Technology, New Age retail, Financial Services, and Green Technology - in the Asia-Pacific market.

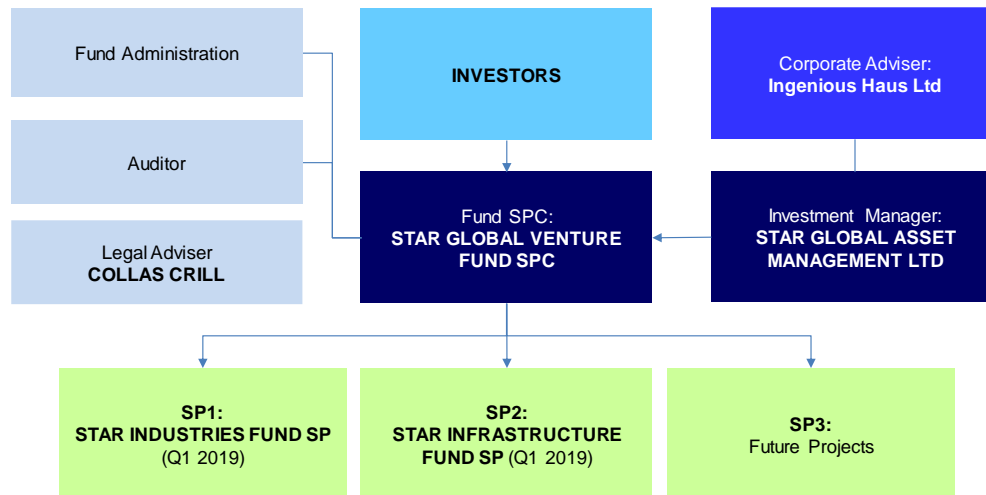


STAR GLOBAL VENTURE Fund (2019)

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- Issuer : **STAR Global Venture Fund SPC**
- Manager : **STAR Global Asset Management Ltd**
- Amount : **USD100,000,000**
- Structure : Segregated Portfolio Company & Segregated Portfolio
- Terms : 2/20% or Fixed Income of up to 8% p.a.
- Tenure : Up to 20 Years, liquidity after 5 years
- Eligibility : Professional and qualified investors only

Fund Structure



瑪妮莎哈芝莫哈末與拿督陳偉在拿督希拉伯丁博士（後右）及拿督哈里斯哈芝安華陳見圖下，移交拿督哈里斯哈芝安華陳在拿督希拉伯丁博士見證下，贈送紀念品予許偉章。

【本報納閩廿六日訊】亞洲供應基地將開大門，幫助紓緩因始料未及的意外造成貨物處理緩慢及持續擁堵的納閩港口。

納閩港真中心主席兼亞洲供應基地官成執行董事拿督哈里斯哈芝安華陳，乃於今日上午10時假該中心禮堂舉行的「納閩港口中心迷你會議暨亞洲供應基地將開大門儀式」後，在一場記者會上如此表示。

他說，亞洲供應基地將開大門，幫助紓緩因始料未及的意外造成貨物處理緩慢及持續擁堵的納閩港口。同時，該基地正在研究利用現有設施研究運行多用途港口的可能性。

“我們目前正在研究不久將來把我們的設施轉為多用途港口的可能性。傳統上，我們是作為油氣工業活動的港口。但我們不再侷限於這個特定的行業。”

他續說，許多對納閩港真產品港口的外國投資者對納閩港口擁堵的問題表示擔憂。

“這是亞洲供應基地可以介入並發揮至關重要的作用，以助解決這個問題。我們不希望那些對真實產品感興趣的買者，因為這些小障礙而轉往他處。港口擁堵，只是一個小小挫折，可通過各方的適當舉措解決。而創造一個有利的港口只需要技術和解決方案，納閩也不例外。”

他指，亞洲供應基地佔地約400英畝，擁有必需的設施，包括倉庫、露天倉庫、設備、人力，以及最重要的港口。它甚至將該地區的某些部分作為綜合真實的設施。因此，現在是該基地支持納閩港口作為免費的業務和工業港口的時候。

“隨著聯邦互聯高部主動轉納閩成為一個全球性的港口，我覺得現在在亞洲供應基地作為一個油氣工業港口，為了更大的而開大門的時候。”

他強調，緩解港口擁堵的負擔不僅僅落在納閩管理層或政府身上，而是必須讓港口行業參與者發揮作用並運營港口，亞洲供應基地將這樣做。

“該基地已在這個領域工作了35年或以上。”

他補充說，該基地將幫助和支持納閩真中心建立為一個綜合中心，為海員行業提供全方位服務，以確保其產品完整性得到保護。（cc）

如納閩港口發生始料不及擁堵
安華陳：亞洲供應基地將敞開大門助紓緩



英智财富管理

Ingenious | WEALTH MANAGEMENT

Family Office Services

We work with family business owners in establishing family office and corporate structures, transforming their businesses into corporations that are adaptive and sustainable, and last through generations.

We aim to provide families with peace of mind in accumulating, maximising and preserving their wealth and legacy for the future generations.

FAMILY OFFICE



Family Wealth Management



Family Business Transformation



Succession Planning

STRATEGIC ADVISORY



Risk Management



Dispute Management



Exit & Liquidity Management

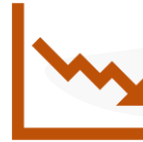
Macro Issues Affecting Family Business



Crises in Family Business & Corporates

Passing of control to next generations who are not ready or willing to take over the family business.

Natural death if no innovation or changes.



Volatile & Uncertain Market

Uncertainties across global business & markets.

New Msian Govt.
China – USA Trade War, etc



Limited Funding & Credit Line

Business has ran out of options in funding and credit line.

Banks are not supporting.

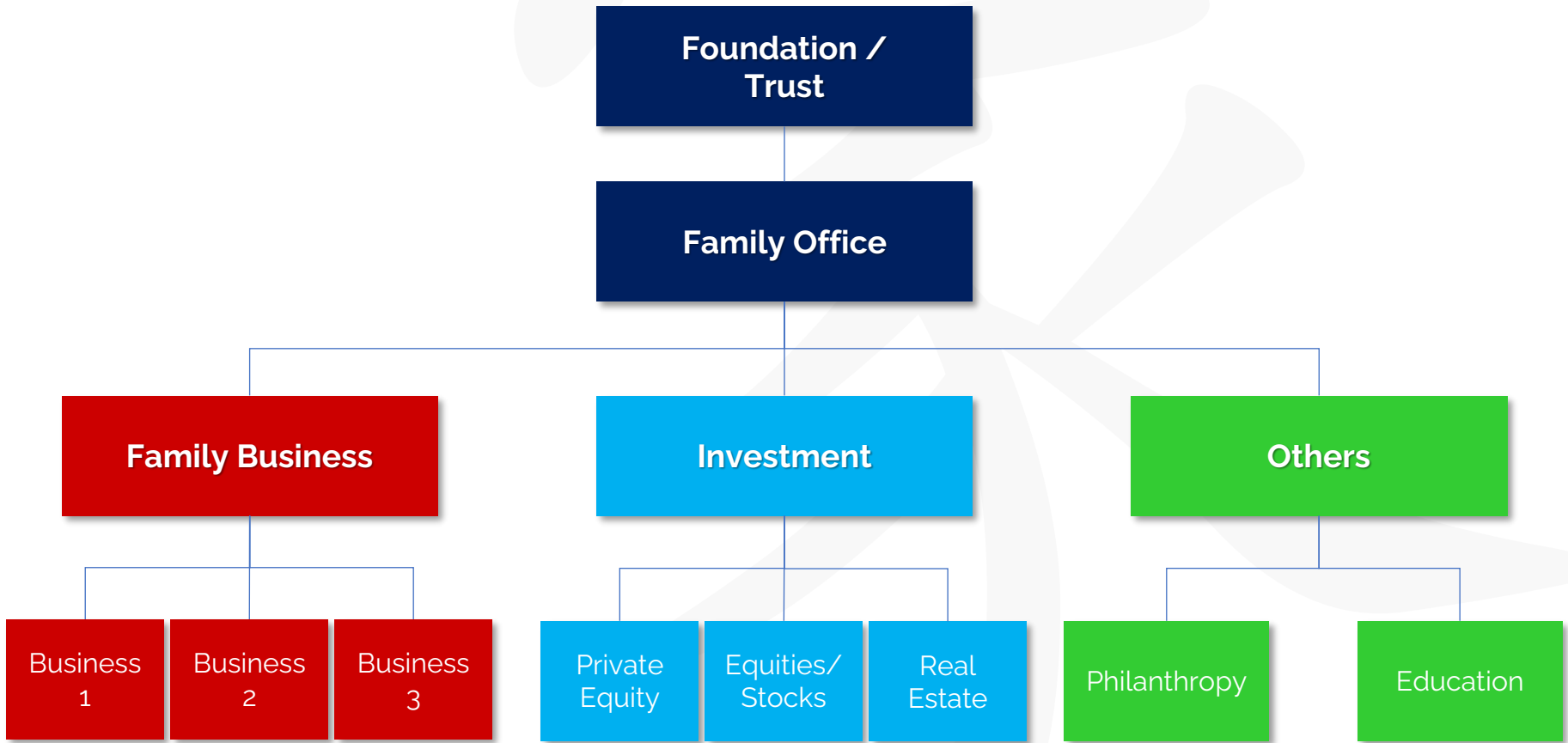
Common Issues

- No succession plan in place.
- Founders are too emotional to let go.
- Inherited, but no passion or clue what to do with it.
- Business declining, heading to natural death.
- No professionals as the business is infected with family “parasites”.
- Family dispute on control, power struggles, international politics.
- Don't trust outsiders.



Bespoke Solutions

We design the right structure that suits your family needs:



CONTACT US

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+60127772388

william@ingenioushaus.com

SOCIAL POINT



Ingenious Haus Group

Kuala Lumpur . Singapore . Hong Kong . London . Sydney . Shanghai