

Head of Household

Questionnaire

2024

1. Taxpayer name: _____
2. Did you provide more than half of all support to maintain a household for a qualifying person? (See #6!)

Yes

No

4. Marital status:

Never Married

Widow/Widower

Married to Non-Resident Alien Spouse

Received final divorce decree/separation agreement by 12/31 of tax year. (You do not need to provide these now)

Divorce decree

Official separation agreement

Married but lived apart for > 6 months ending on 12/31 of tax year. Check following proofs of separation available in case of audit. (You do not need to provide these now).

Not applicable Letter from clergy Utility bills

Lease agreement Letter from social services

Married to Non-Resident Alien Spouse

Other (List): _____

5. Qualifying Person

Check if child is a nondependent qualifier

Name / relationship of qualifying child or other dependent

Full name _____ SSN _____

Relationship to Taxpayer _____

Name / relationship of qualifying child or other dependent

Full name _____ SSN _____

Relationship to Taxpayer _____

6. Check next to any of the following you can provide the IRS in order to substantiate maintaining more than half the cost of the home. (Do not attach.)

utility bills

grocery receipts

property tax bills

rent receipts or mortgage interest

Other household bills: _____

7. Check next to any of the following to indicate any nontaxable support or income you received. (Do not attach.)

Family/parental support

Housing assistance

Food stamps

Child care assistance

Other: _____