

**Child Tax Credit and Other Dependent Credit
Questionnaire
2024**

1. n/a

2. Name of Dependent: _____

3a Relationship to Taxpayer: _____

(If dependent > 16 and/or not a child of the Taxpayer, please skip rest of this questionnaire and complete the answers to the Other Dependent Credit Checklist at line 22)

3b If a child, can you provide a birth certificate/certificate of foreign birth to prove relationship? _____

4 Was child under age of 17 at 12/31 of the tax year? _____

5 Did the child live with Taxpayer for more than half of the tax year? _____

6 Exceptions: If not, does child meet an exception? _____

- Divorce _____
- Kidnapped _____
- Temporarily absent (ie, at university, summer camp ...) _____
- Child born or died during year _____

7 Is child filing a joint return with a spouse for the tax year? _____

- If yes, is it only to claim a refund? _____

8 Can the child be a qualifying child of any other US taxpayer? _____

9 Could the taxpayer or spouse if a joint return be claimed as a dependent on another person's US tax return? _____

10 Is the child a U.S. citizen or national? _____

11 Does the child have a U.S. SSN? _____

Other Dependent Credit Checklist

22 What is the relationship of the Other Dependent to the Taxpayer? _____

23 Was the other dependent both 1) a child aged 17 or older and 2) NOT a student? _____

24 Was the Other Dependent a Dependent of ONLY the Taxpayer for this tax year? _____

25 Did the other Dependent have a gross income of < \$4400 (not including nontaxable Social Security or welfare benefits) during the tax year, or was the dependent permanently or totally disabled? _____

26 Did the Taxpayer provide > 50% of the Other Dependent's support (housing, clothing, food, other expenses) for the tax year? _____

27 Is the Other Dependent filing a joint return with a spouse for the tax year? _____

- If yes, is it only to claim a refund? _____

28 Is the Other Dependent a U.S. Citizen? _____

29 Does the Other dependent have a U.S. Social Security Number(SSN), Individual Tax Identification Number (ITIN) or Adoption Tax Identification Number (ATIN) issued before or on the due date (including extensions) of the tax return for the tax year? _____