

HIPAA Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment, or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present, or future physical or mental health or condition and related health care services.

Uses and Disclosures of Protected Health Information

Your protected health information may be used and disclosed by your physician, our office staff, and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

Treatment: We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

Payment: Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

Healthcare Operations: We may use or disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, training of medical students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information in the recruitment and/or conduction of clinical research studies in which you may qualify as a subject and subsequently benefit thereof. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you.

We may use or disclose your protected health information in the following situations without your authorization. Those situations include: as Required By Law, Public Health Issues as required by law, Communicable Diseases; Health Oversight Abuse or Neglect; Food and Drug Administration requirements; Legal Proceedings; Law Enforcement; Coroners, Funeral Directors, and Organ Donation; Research; Criminal Activity; Military Activity and National Security; Workers' Compensation; Inmates; Required Uses and Disclosures; Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

Other Permitted and Required Uses and Disclosures Will Be Made Only With Your Consent, Authorization, or Opportunity to Object unless required by law. You may revoke this authorization, at any time, in writing, except to the extent that your physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

Your Rights

Following is a statement of your rights with respect to your protected health information.

You have the right to inspect and copy your protected health information.

Under federal law, however, you may not inspect or copy the following records: psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

You have the right to request a restriction of your protected health information.

This means you may ask us not to use or disclose any part of your protected health information for the purposes to treatment, payment, or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If a physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

Complaints

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. **We will not retaliate against you for filing a complaint.**

This notice was published and becomes effective on/or before **April 14, 2003.**

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our Main Phone Number.

Signature below is only acknowledgement that you have received this Notice of our Privacy Practices.

Print Name: _____

Signature: _____ Date: _____

DEMOGRAPHIC INFORMATION

Patient Name: _____ Date of Birth: _____ Sex: _____

Mailing Address: _____

City/State/ Zip Code: _____

Home Phone: _____

Cell Phone: _____

Work Phone: _____

Email Address: _____

Marital Status: _____

Social Security Number: _____

Race: White ___ Black ___ Hispanic ___ Other: _____ Ethnicity: _____

Occupation: _____

Employer Name _____

Language: English ___ Spanish ___ Bosnian ___ Other _____ ↑

OK to enable Web Patient Portal?
(Get labs, records, Visit Summaries; send messages to nurses/staff)
Email address required
 Yes
 No

Appointment Reminder preference: (select one)
 Phone call
 Morning (9am) Afternoon (3pm) Evening (6pm)
 SMS Text message
 Email

EMERGENCY CONTACT INFORMATION

Emergency Contact Name: _____

Phone Number: _____

Relationship to Patient: _____

OK to discuss Medical Info with Emergency Contact?
 Yes No

Primary Care Physician (PCP): _____

Phone: _____

GUARANTOR/RESPONSIBLE PARTY

Name _____

Guarantor Address: _____

PRIMARY INSURANCE INFORMATION

Insurance: _____

Insured's Name: _____

Insured's Date of Birth: _____

Subscriber Number: _____

Group Number: _____

Insured's relationship to patient: _____

Copay: _____

SECONDARY INSURANCE INFORMATION

Insurance: _____

Insured's Name: _____

Insured's Date of Birth: _____

Subscriber Number: _____

Group Number: _____

Insured's relationship to patient: _____

PHARMACY INFORMATION

Pharmacy Name/Location: _____

Pharmacy Number: _____

I attest that the above information is correct and have read and understand the policies of Endocrinology, Diabetes & Metabolism, Consultants, P.C., and accept my responsibility as stated in those policies

Patient Signature (18 and under requires signature of Parent/Guardian)

DATE

Patient History Form

Patient Name: _____

Date of Birth: ____/____/____

Referring Physician: _____

Date of Visit: ____/____/____

| Patient Medical History | | |
|--------------------------------|-----------------------------|------------------------------|
| Diabetes..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| High blood pressure... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Stroke | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Heart disease..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Cancer | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Arthritis/Gout | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Kidney stones | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Thyroid problems..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Convulsions..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Bleeding tendency.... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Venereal disease..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Hereditary defects..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Acute infections..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| _____ | <input type="checkbox"/> No | <input type="checkbox"/> Yes |

| Medications | |
|--------------------|-------|
| 1. | _____ |
| 2. | _____ |
| 3. | _____ |
| 4. | _____ |
| 5. | _____ |
| 6. | _____ |
| 7. | _____ |
| 8. | _____ |
| 9. | _____ |
| 10. | _____ |

| Previous Hospitalizations/Surgeries/ Serious Injuries | When |
|--|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

| Family History | | | |
|-----------------------|-------|-------|----------------|
| Disorder | Yes | No | Family Members |
| Diabetes | _____ | _____ | _____ |
| Heart Disease | _____ | _____ | _____ |
| Cancer | _____ | _____ | _____ |
| Stroke | _____ | _____ | _____ |
| Thyroid Disease | _____ | _____ | _____ |
| High Blood Pressure | _____ | _____ | _____ |

| Patient Social History | | | | | |
|-------------------------------|---------------------------------|--|------------------------------------|--|----------------------------------|
| Occupation: _____ | | | | | |
| Marital Status | <input type="checkbox"/> Single | <input type="checkbox"/> Married | <input type="checkbox"/> Separated | <input type="checkbox"/> Divorced | <input type="checkbox"/> Widowed |
| Use of alcohol | <input type="checkbox"/> Never | <input type="checkbox"/> Rarely | <input type="checkbox"/> Moderate | <input type="checkbox"/> Daily | |
| Use of tobacco | <input type="checkbox"/> Never | <input type="checkbox"/> Previously, but quit | | <input type="checkbox"/> Current packs/day _____ | |
| Use of drugs | <input type="checkbox"/> Never | <input type="checkbox"/> Yes, type/frequency _____ | | | |

Patient Name: _____ Date of Birth: ____/____/____

| | | |
|--|-----------------------------|------------------------------|
| Constitutional Symptoms | | |
| Good general health lately..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Recent change in weight..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Fever..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Fatigue..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Headaches..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Eyes | | |
| Eye disease or injury..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Blurred or double vision..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Glaucoma..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Ear/Nose/Throat/Mouth | | |
| Hearing loss or ringing..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Earaches or drainage..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Chronic sinus problems..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Nose bleeds..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Mouth sores..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Bleeding gums..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Bad breath or bad taste..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Sore throat or voice change..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Swollen glands in neck..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Cardiovascular | | |
| Heart trouble..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Chest pain..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Palpitation..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Shortness of breath with exertion..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Swelling of feet/ankles..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Respiratory | | |
| Chronic or frequent coughs..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Spitting up blood..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Shortness of breath..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Asthma or wheezing..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Gastrointestinal | | |
| Loss of appetite..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Change in bowel movements..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Nausea or vomiting..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Frequent diarrhea..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Constipation..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Rectal bleeding or blood in stool..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Abdominal pain or heartburn..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Peptic ulcer..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Reflux disease..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Musculoskeletal | | |
| Joint pain..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Joint stiffness or swelling..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Weakness of muscles or joints..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Muscle cramps/pain..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Backpain..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Cold extremities..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Genitourinary | | |
| Frequent urination..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Burning or painful urination..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Blood in urine..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Kidney stones..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Sexual difficulty..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Male-testicle pain or mass..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |

| | | |
|---|-----------------------------|------------------------------|
| Genitourinary (Female) | | |
| Female-pain with periods..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Female-irregular periods..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Female-vaginal discharge..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Female-# of pregnancies_____ # of miscarriages_____ | | |
| Female-date of last pap smear_____/_____/_____ | | |
| Female-age of menarche_____ | | |
| Female-age of first pregnancy_____/_____/_____ | | |
| Female-last menstrual period_____/_____/_____ | | |
| Integumentary (Skin, Breast) | | |
| Rash or itching..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Change in skin color..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Change in hair or nails..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Varicose veins..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Breast pain..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Breast lump..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Breast discharge..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Neurological | | |
| Frequent or recurring headaches..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Light headed or dizzy..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Convulsions or seizures..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Numbness or tingling sensation..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Tremors..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Paralysis..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Stroke..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Head injury..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Psychiatric | | |
| Depression..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Insomnia..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Nervousness..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Memory loss or confusion..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Endocrine | | |
| Glandular or hormone problem..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Thyroid disease..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Diabetes..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Excessive thirst or urination..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Heat or cold intolerance..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Skin becoming drier..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Change in ring, hat or glove size..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Hematologic/Lymphatic | | |
| Slow to heal after cuts..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Bleeding or bruising tendency..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Anemia..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Swollen glands..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Allergic/Immunologic | | |
| History of skin reaction or adverse reaction to: | | |
| Penicillin or other antibiotics..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Morphine, Demerol or other narcotics..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Aspirin or other pain medications..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Tetanus antitoxin or other serums..... | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Allergy to other medications:_____ | | |
| Known food allergy:_____ | | |

Additional Comments: _____

**Thyroid Disease
Patient Thyroid History (Addendum)**

Patient Name: _____

Date of Birth: ____/____/____

Have you lost or gained weight in the past 6 months? Yes/No (Lost____; Gained____)

Do you have difficulty swallowing? Yes/No

Do you have difficulty breathing? Yes/No

Do you currently have neck pain? Yes/No

Did you have neck pain during the past 6 months? Yes/No

Have you ever had radiation treatment or exposure to radiation? Yes/No

Have you ever taken Tapazole (Methimazole) or Propylthiouracil? Yes/No

Have you ever taken Synthroid, Levoxyl or Armor Desiccated Thyroid? Yes/No

Have you had thyroid surgery? Yes/No

Have you ever had radioactive iodine treatment? Yes/No

Have you had CT scan or cardiac cath or IV contrast dye recently? Yes/No

Have you ever taken Amiodarone or Lithium? Yes/No

Comments?