



Almonte resident Karen Bradley recently opened her home-based business, Bradley Lifestyle Planning. - Ashley Kulp/Metroland

Karen Bradley is all about bringing financial balance to the clients she serves.

It's the reason the Almonte resident recently opened up her home-based business, Bradley Lifestyle Planning. Now retired with more than 35 years of experience in the financial world as an investment adviser assistant, Bradley noted she has a unique perspective and passion to help make people's lives easier.

"Why I originally started this business is because my dad passed away when I was young and my mom had no idea how to do her finances," she explained. "A lot of people wonder, where do I go? I want to make sure they're not left alone."

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“What really tugs at my heart is the elderly who are left alone,” Bradley added.

Do you need help managing documents or has a loved one died and don't know where to turn? Bradley can help. She said she's well versed in the area of estate planning and the legal implications. Her strong organizational and administrative skills can alleviate the stress associated with making tough decisions.

“People should be preparing for the future,” she stated. “I can help ensure their wills are up to date and Power of Attorney and everything is in place so someone knows where to go for all of the information and it isn't as stressful.”

Bradley Lifestyle Planning doesn't only offer estate assistance, but also personal records organization, reconciliation of finances, assistance with bereavement planning, lifestyle transitioning and help with downsizing your home.

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“If you can’t live in your home anymore and are moving to an apartment or retirement village, I can help with decluttering,” Bradley said. “I’m not a stager, but I do have a good knowledge of presenting things well for a sale.”

Bradley moved to Almonte in November 2022 and said she enjoys living in the town. Though she launched her business just weeks ago, she has been reaching out to retirement and funeral homes, as well as real estate agents, to get the word out about her services.

“I figured, I’m retired now, why not give it a go?” she said.

For more information about Bradley Lifestyle Planning, visit bradleyplanning.ca or call [613-868-2751](tel:613-868-2751).



Ashley Kulp

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