

A New Lifestyle Planning Option

By Karen Bradley

While retirement may mean the end of a career for some, to me this simply meant more time to devote to starting a new one focused on my passion for helping people struggling with transitions in their lives. I was young when my father passed away, and I watched my mother's daily struggles to figure out how to manage her finances and learn the skills she needed to carry on. This impacted me so greatly that it not only fueled my desire to understand how to manage finances and work in the financial industry, but it also ignited a flame in me to start my own business helping others who, like my mother, may be going through similar experiences.

With 35 years of experience as an Investment Advisor Assistant, I also bring strong

organizational skills and compassion to understand the unique challenges that come with life transitions. Whether it's the death of a loved one, downsizing or moving, I can assist people when they don't have all the know-how, time or resiliency to tackle it themselves. My mission is to help establish a sense of clarity, stability and hope for those experiencing such challenges.

When a loved one passes away or suffers ailing health issues, it's entirely normal to struggle with this new reality of feeling helpless and alone, where you find yourself asking what do I do now? How do I pay the bills, settle the estate or get organized in such a way that allows me to sustain myself?

Consider me and my services your peace of mind, through the entire process for as long as it takes for you to build the confidence to continue on your own.

Bradley Lifestyle Planning isn't just about investment reconciliation. It's about taking on the challenges that exist with transitions in everyday life, especially as we age, and making them easier to get through in a clear, purposeful and methodical way that doesn't add to the existing stress that comes along with those challenges. As a single parent who's lost loved ones, executed their wills, downsized and moved myself as well as many others, I know all too well how difficult it is, let alone to do it alone.

Please visit bradleyplanning.ca for a list of my services and testimonials, or contact me at karen@bradleyplanning.ca. I would be happy to give you a free consultation, and am looking forward to hearing from you.



Karen Bradley assists with the challenges that come with major life transitions