

June 24, 2015

To All Interested Proposers:

Through its Request for Proposals for South Fork Resources ("RFP" or "2015 SF RFP") PSEG Long Island (PSEG LI), acting as agent for and on behalf of the Long Island Lighting Company d/b/a LIPA, is soliciting proposals from experienced and qualified entities to acquire sufficient local resources to meet expected peak load requirements until at least 2022 in the South Fork of Long Island, and 2030 for certain areas east of Buell. Such resources will be located on Long Island and provided to LIPA. The RFP requires four (4) bound copies and one (1) electronic copy of the proposal to be submitted no later than 3:00 p.m., November 13, 2015, at the following address:

PSEG Long Island Attn: Gracia DeSilva 333 Earle Ovington Blvd., Suite 403 Uniondale, NY 11553

To facilitate communications between PSEG LI and proposers and to ensure that all proposers have access to the same information, all information concerning this RFP will be posted on the LIPA and PSEG LI RFP websites at:

www.lipower.org/company/proposals and www.psegliny.com/page.cfm/AboutUs/CompanyProfile/Proposals

All questions regarding this RFP must be submitted as set forth in the RFP. PSEG LI will post questions and responses to proposers on the RFP website.

Edmund Petrocelli, Manager of Power Projects will serve as the primary point of contact for this RFP. The RFP also lists other designated contacts, as well. Except as otherwise stated in the RFP, no other contact with the Long Island Power Authority, LIPA or PSEGLI, board members, staff or advisors regarding this RFP will be allowed during the RFP process.

Violation of this requirement may be grounds for disqualification from the RFP process. We look forward to the interest and participation of your firm in response to this RFP.

Sincerely

Paul Napoli

Vice President - Power Markets

PSEG Long Island

333 Earle Ovington Blvd.

Uniondale, NY 11553