



**BOOKKEEPING  
SERVICES**

**BKO**  
**BOOKKEEPING**

**FOR  
SENIORS AND  
LOVED ONES**



As those golden years approach, the need for specialized attention to financial matters becomes more pronounced. At BKO Bookkeeping we have developed a reliable bookkeeping service platform for seniors and families.

## Our Mission

In 2023 Constantin Anagnostopoulos founded BKO Services. Upon forming his business services platform, he wanted to create a social outreach program catering to the financial well-being of the elderly.

The aging population in this country is continuing to expand in both size and average age. Despite this increasing demographic, it is one of the most underserved and overlooked in the country. Further because of ever-evolving technologies and processes the older population is also the most preyed upon.

Constantin experienced this criminal activity on numerous occasions by scams attempted on his family and friends.

As a result of those experiences, Constantin built a line of service to champion the financial activity and wealth of the elderly. Through BKO Bookkeeping, an affordable financial service to assist families and seniors oversee their financial activity and monitor and protect their wealth has been created.

**Are you helping take care of an elderly friend or loved one who needs help with their finances?**

**Are you, a family member or a friend's home home awash in crumpled pieces of paper with financial data on them, but you have no idea what they mean?**

**Perhaps you a loved one or a friend have no system to take care of paying bills or similar tasks.**

**Are you or your loved ones not able to do things on your own due to the symptoms of aging taking a toll and preventing the ability to cope with money management.**



## FINANCIAL ABUSE TO WATCH OUT FOR

**Power of Attorney Abuse:** Misusing the authority granted by a power of attorney.

**Credit or Debit Card misuse:** Unauthorized use of an elder's cards.

**Theft by a Trusted Pro:** Stealing from an older adult by someone they trust.

**Extortion or Manipulation:** Coercing or deceiving the elderly person.

**Misuse of Care Money:** Redirecting funds intended for care.

**Technical Support Scams:** Deceptive tech assistance requests.

**Investment / Phishing Scams:** Targeting personal financial assets.



***More than one in six people in the United States is over the age of 65.***

***Projections have that rising to one in four or over 90 million people by 2050.***

***51.8% of total wealth in the United States is owned by people over the age of 65.***



# THE FOUR FOUNDATIONS OF PERSONAL FINANCES

Navigating the golden years should not be a financial challenge. With BKO Bookkeeping, your financial management will be secure, streamlined, and efficient. Experience the BKO Bookkeeping difference today, where financial peace of mind is more than a promise—it's our job.



## Budgeting

It is important to stick to a budget. Even if money isn't an issue, it's important to make sure loved ones aren't being exploited and money isn't going missing. Budgeting provides safeguards and financial accountability.

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## Bill Pay

Paying household bills on time can be challenging. BKO Bookkeeping will help you organize monthly bills and ensure they get paid timely every month.

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## Verifying Income

Seniors have multiple sources of income; social security, pensions, annuities, IRAs, 401k, and more. At BKO Bookkeeping we track and monitoring each account for you.

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## Monthly Reporting

As we age, it gets more difficult to track and remember every purchase we make. BKO Bookkeeping provides a complete monthly balancing and reporting of your finances.



The top half of the image features a hand holding a white scale against a dark blue background. The scale's left pan is labeled 'PRICE' and the right pan is labeled 'VALUE'. The BKO Bookkeeping logo is in the top left corner.

**BKO**  
BOOKKEEPING

PRICE

VALUE

## Individual *Basic*

**Bank or Credit Cards:** 2\*

**Bill Pay:** 5 monthly transactions\*

**Dedicated Bookkeeper:** Yes

**Reporting:** Yes

**Meeting per Month:** 2

**\$229 / Month**

## Individual *Plus*

**Bank or Credit Cards:** 5\*

**Bill Pay:** 10 monthly transactions\*

**Dedicated Bookkeeper:** Yes

**Reporting:** Yes

**Meeting per Month:** 4

**\$449 / Month**

\* More can be added with an additional charge

[www.bkobookkeeping.com](http://www.bkobookkeeping.com)



# CONTACT US

For ways in which BKO Bookkeeping can help you, your loved ones please do not hesitate to contact us.



info@bkobookkeeping.com  
www.bkobookkeeping.com  
50 Stewart Avenue, Suite 2  
Huntington, NY 11743  
(877) 250 - 2571

