

Application Form

Section A – Applicant Type

Application Type: ☐ Sole Trader ☐ Company ☐ Partnership ☐ Trust ☐ Consumer

Section B – Company / Partnership Details (Complete if applicable)

Trading Name:

Legal Name:

Type of Business:

ACN / ABN:

Date Established:

Business Address:

Address Type: ☐ Owned ☐ Mortgaged ☐ Renting

Phone Number:

Email:

Directorship Details: Number of Directors:

Director 1 -

Name / DOB / Date Appointed:

Director 2 -

Name / DOB / Date Appointed:

Director 3 -

Name / DOB / Date Appointed:

Accountant Details

Accountant Name:

Phone Number:

Section C – Individual / Sole Trader / Director / Guarantor Details

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr

Full Name:

Acting as Trustee? ☐ Yes ☐ No

Trust Name:

Trust ABN:

ABN (if Sole Trader):

Driver's Licence No.

Licence Card No.

DOB:

Expiry:

Number of Dependents:

Marital Status: ☐ Married ☐ Single ☐ De Facto ☐ Divorced ☐ Other:

Residency Status: ☐ Australian Citizen ☐ Permanent Resident☐

Temporary Visa, please specify what type:

Mobile:

Email:

Current Residential Address:

Time at Address:

Residence Type: ☐ Owned ☐ Mortgage ☐ Renting ☐ Living with Relatives ☐ Spousal Name
☐ Other:

If less than 3 years - Previous Address:

Time at Address:

Residence Type: ☐ Owned ☐ Mortgage ☐ Renting ☐ Living with Relatives ☐ Spousal Name
☐ Other:

Section D – Employment Details (Individual PAYG / Director)

Current Employer:

Occupation:

Time Employed:

Employment Type: ☐ Full-time ☐ Part-time ☐ Self-employed ☐ Other:

If less than 3 years - Previous Employer:

Previous Occupation:

Time Employed:

Section E – Vehicle or Asset Details

Make, Model and Year:

Current KMs:

Amount to Finance:

Asset mainly for: ☐ Private Use ☐ Predominantly Business Use

Section G – Assets & Income

Asset	Estimated Value
Bank Accounts	
Home – With Mortgage	
Home – Unencumbered	
Investment Property (include property address below)	
Vacant Land	
Motor Vehicles	
Home Contents	
Superannuation	
Other Assets: Please Specify	

Section H – Liabilities & Expenses

Liabilities	Bank/Financier	Outstanding Balance	Credit Card Limit	Monthly Repayments
Home - Mortgage				
Other Property - Mortgage				
Vehicle Finance (refinance by this app)				
Other Vehicle Finance - Please specify Make and Model				

Other Asset Finance - Please Specify Asset				
Credit Card #1				
Credit Card #2				
Credit Card #3				
Other Loans - Please Specify				

Section I – Borrowing History

Have you ever:

1. **Been declared bankrupt or insolvent?** ☐ Yes ☐ No

2. **Had an unsatisfied court judgment?** ☐ Yes ☐ No

3. **Used borrowed funds for a deposit?** ☐ Yes ☐ No

4. **Had a loan application declined?** ☐ Yes ☐ No

Section J – Declaration

I declare that all information provided in this application is true, correct, and complete. I confirm I have disclosed all income, assets, liabilities, and expenses.

Applicant Signature:

Date: