Peerless Securities
Trust. Invest. Progress

ACCOUNT DETAILS ADDITION/MODIFICATION REQUEST FORM

Peerless Securities Limited
Peerless Mansion
1, Chowringhee Square, 2nd Floor
Kolkata-700069

Please fill the details in BLOCK letters in English (Strike Off, If not applicable)

Trading Code		**Date**	
DP ID	**IN300958**	**Client ID**	

Demat Account Holder Details	
Name of First Holder	
Name of Second Holder	
Name of Third Holder	

Kindly make a note of addition/modification of my Address/Mobile No/e-Mail ID/Bank details/Aadhaar/Income details as given below in your record.

☐**Trading Account**	☐**Demat Account**	☐ **Both**

Type of Change		**New Details**	**Supporting Documents**
Address Details □ Permanent □ Correspondence □ Both			□ CKYC and KYC Form □ PAN □ Aadhaar/Driving License/Voter ID card/Passport (Any One)
Bank Details ☐Primary	Account Type		□ Copy of latest bank passbook □ Copy of latest bank statement □ Cancelled cheque
	Account No		
	Bank Name		
	Address		
	MICR Code		
	IFSC		

Signature of Holders: _____ _____ _____

First Holder **Second Holder** **Third Holder**

☐Secondary (Applicable for addition only in case trading a/c)	Account Type		leaf (Anyone above with preprinted name of account holder, IFSC code and MICR code)
	Account No		
	Bank Name		
	Address		
	MICR Code		
	IFSC		

Mobile Number (Secondary Mobile for addition is applicable only in case trading a/c)	☐ Primary		
	☐ Secondary		
Email ID (Secondary Mobile for addition is applicable only in case trading a/c)	☐Primary		
	☐ Secondary		

I hereby declare that the aforesaid ☐mobile number or ☐E-mail ID belongs to Me☐or☐My family (*spouse, dependent children and dependent parents*).

Aadhaar and Date of Birth (Enclose self-attested copy of Aadhaar Card for each holder)	**Aadhaar**	**Date of Birth**
First Holder		
Second holder		
Third Holder		

Gross Annual Income Details- Income Range per annum (please tick anyone)
Submit IT return/Net worth Certificate/Bank Statement/Salary Slip

☐ Below ` 1 Lac ☐` 1-5 Lac ☐ ` 5-10 Lac ☐ ` 10-25 Lac ☐More than ` 25 Lac

I wish to receive Statement of Account, e-Contract Note etc. and all other correspondences in my above E-Mail ID (Enclose mandate to issue documents in electronic format separately, for receiving e-contract note and other trading related services through email)	☐ Yes ☐ No

For receiving statement of account:

1. Client must ensure the confidentiality of the password of the email account.
2. Client must inform Peerless Securities Ltd, if the email address has been changed.
3. Client may opt to terminate this facility by giving 10 days prior notice. Similarly, Peerless Securities Ltd may also terminate this facility by giving 10 days prior notice

DECLARATION

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.

Signature of Holders: _____ _____ _____

First Holder **Second Holder** **Third Holder**

For Office Use only:

Maker		Checker		Date	