



Perry L. Demma, Certified Public Accountant, opened an office in Lincoln, Nebraska, in May 1982. The first office was located in the Terminal Building, then in The Atrium, and back to the Terminal Building before taking root on the corner of 9th and N Streets. This building was once the original Demma Fruit Warehouse, which was owned by Anthony Demma, father of Perry.

The firm maintains a broad business client base including the fields of construction, trucking, insurance, medical practitioners, food handlers, retail stores, and wholesale companies. It deals with clients all the way from New York to California; in a recent year the firm filed returns for clients in 31 different states.

Although Demma Tax is proud of its up-to-date facilities and computer systems, the firm would prefer to be known for its personal contact with clients and the attention to their accounting, tax, and other financial planning needs. The staff strives to maintain the highest professional standards while offering a total service concept.

#### Mission Statement

Our mission is to provide clients with respectful service that:

- + Takes the pain out of filing tax returns
- + Saves time and money
- + Completes data in a timely matter
- + Includes every single service listed for a reasonable fee

#### Services

- + Tax consultation and preparation for corporations, partnerships, trusts and estates, and individuals



Perry L. Demma, CPA  
Perry founded the firm in May 1982.

#### Education and Experience

Perry graduated with a BS/BA from Creighton University, Omaha, Nebraska, in 1964. He received his Certified Public Accountant Certificate and Permit to Practice from the State of Nebraska in 1973. He was formerly a partner with Miller and Moore, Certified Public Accountants.

#### Professional and Community Services

Perry is currently a member of American Institute of Certified Public Accountants and Nebraska Society of Certified Public Accountants. He has taught several classes over the years at the request of the Nebraska Society of CPAs, at various high schools for civics classes, and for his own firm.

Perry also has represented NSCPA and other not-for-profit organizations as treasurer. He participates with Updowntowners, (the downtown Lincoln association) and several church organizations.



Shirley A. Montgomery, CPA

Shirley's association with Perry L. Demma goes back to 1978; she began working for the firm on a permanent part-time basis in 2012. While she prepares many individual returns, a major focus of her work within the firm is on estates and trusts, partnerships, and corporations.

Education and Experience. Shirley received her B.S. in Business Education (with high distinction) from the University of Nebraska-Lincoln in 1971. She received her M.A. in Education (with a minor in Accounting) in 1977—also from the University of Nebraska-Lincoln. She started her career as a business teacher in two different Nebraska schools (with a year as a legal secretary sandwiched between them). After passing the CPA exam in 1978, she worked full-time for Miller and Moore CPAs for four years. Then, in 1982 she returned to the classroom—but maintained her CPA permit to practice with continuing education classes and by actively servicing her own tax clientele and by

doing independent contractor work for Perry. Professional and Community Service. Shirley is currently a member of AICPA (American Institute of Certified Public Accountants), NSCPA (Nebraska Society of Certified Public Accountants), and NSA (National Society of Accountants). She has a long history of serving as treasurer for local organizations, including her church, her village, and other non-profit organizations.



Lorie A. Mach, Accountant

Lorie has been with the firm since 2000 and currently assists clients in Quickbooks. Lorie also aids clients in tax preparation—both business and personal—and accounting consultation.

Education and Experience. Lorie graduated with a BS in Business with emphasis in Accounting from the University of Nebraska-Kearney in 1989.