



## **RxAir360 Inc.**

### **Unaudited Condensed Financial Statements**

As of and for the Period Ended March 31, 2025

#### ***Condensed Balance Sheets***

	Mar 31, 2025	Dec 31, 2024
Current Assets	\$3,563.59	\$25,244.74
Fixed Assets (net)	\$1,932.94	\$1,932.94
Other Assets (Patents/IP)	\$3,000,000.00	\$3,000,000.00
Total Assets	\$3,005,496.53	\$3,027,177.68
Current Liabilities	\$0.00	\$0.00
Long Term Liabilities	\$2,646,165.79	\$2,535,825.00
Total Liabilities	\$2,646,165.79	\$2,535,825.00
Total Stockholders' Equity	\$359,330.74	\$491,352.68
Total Liabilities & Equity	\$3,005,496.53	\$3,027,177.68

**Condensed Statements of Operations**

	Q1 2025	FY 2024
Revenue	\$0.00	\$13,560.00
Cost of Goods Sold	\$0.00	\$0.00
Gross Profit (Loss)	\$0.00	\$13,560.00
Operating Expenses	\$202,758.84	\$1,565,985.00
Operating Loss	(\$202,758.84)	(\$1,552,425.00)
Other Income (Expense), net	(\$78.10)	\$-524.42
Net Loss	(\$202,836.94)	(\$1,552,949.42)

**Condensed Statements of Cash Flows**

	Q1 2025	FY 2024
Net Cash (Used in) Operating Activities	(\$202,836.94)	(\$1,552,949.42)
Net Cash (Used in) Investing Activities	\$0.00	(\$1,932.94)
Net Cash Provided by Financing Activities	\$181,155.79	\$1,501,715.84
Net Change in Cash	(\$21,681.15)	(\$53,166.52)
Cash, Beginning of Period	\$25,244.74	\$78,411.26
Cash, End of Period	\$3,563.59	\$25,244.74

**Statement of Changes in Stockholders' Equity (Unaudited)**

	Common Stock	APIC	Accum. Deficit	Total Equity
Balance, 1/1/2025	\$0.00	\$693,725.62	(\$202,372.94)	\$491,352.68
Equity Issuances (SAFE conv. & share comp.)	\$0.00	\$70,815.00	\$0.00	\$70,815.00
Net Loss (Q1 2025)			(\$202,836.94)	(\$202,836.94)
Balance, 3/31/2025	\$0.00	\$764,540.62	(\$405,209.88)	\$359,330.74

***Management Certification***

To the best of my knowledge, the information contained herein is true and correct as of the date indicated below.

*Diallo M. Watts, Sr.*

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Diallo M. Watts, Sr.

Founder & CEO, RxAir360 Inc.

Date: June 16, 2025