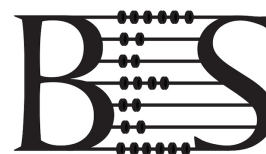


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you can BE



Helping You

Business
Advisory,
Taxation and
Business
Optimisation



[https://
besellars.com.au](https://besellars.com.au)

2019 HANDY CHECKLIST FOR TEACHER'S INCOME TAX RETURN



Specialising in Teacher Individual Tax Returns

BE Sellars Financial Group is a specialist in completing personal income tax returns.

The Australian Taxation Office are enforcing and auditing individual tax returns for all work related deductions. Here at BE Sellars Financial Group, we will ensure your personal tax return is completed quickly and that your work related deductions are claimable.

Our Taxation
Advisory practice
ensures your
lodgement of your
income tax return
is compliant with
all work related
deductions.

TEACHER WORK EXPENSES

- Purchase and laundering costs of compulsory uniforms (or items with school logo)
- Protective clothing (aprons, art smocks, overalls, gloves, goggles, shin guards, headgear etc.)
- Itemised purchase costs of equipment UP TO \$300 (sports equipment, teacher aids, classroom consumables, diaries, prizes, stop watches)
- Purchase costs of equipment, costing MORE than \$300. (Laptops, microscopes etc.)
- Leasing costs of work related tools and equipment
- Repair/maintenance costs of work related tools and equipment
- Interest on loans taken out to purchase work related equipment
- Job related self education expenses (course fees, equipment etc.)
- Teaching books, subscriptions
- Union and registration fees

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INCOME

- •PAYG Summaries
- •Pensions or government payments/allowances
- •Interest earned for the relevant year from your banks, building societies etc.
- •Dividend statements
- •Details of rental property income
- •Details of any business income
- •Details of any other income earned

WORK RELATED DEDUCTIONS

- Personal car expenses (Estimation of Kilometres if no logbook kept, otherwise logbook and all expense items.)
- Travel expenses (flights, taxis, train and bus fares for training courses, trade fairs etc.)
- Accommodation costs while working away from home
- Phone costs (for work usage)
- Work percentage of computer/laptop expenses (Lease or purchase)
- Work percentage of internet costs
- Home office running expenses
- Work related self education expenses
- Last year's tax return fee
- Income protection insurance premiums (paid outside of Superannuation)
- Rental property expenses (eg: rates, body corp fees, agent fees, interest on loan, repairs and maintenance, water rates, depreciation schedule)

- Investment expenses (For example: bank fees, financial advisors fees, investment borrowings etc.)
- Records of sales and purchases of any shares, business or property
- Private health insurance details
- Spouse details
- Children's details including D.O.B and evidence of any Centrelink benefits
- Details of any government debts (Child support, Centrelink etc.)
- Charity donations