MedSur One Telemedicine, LLC

307-223-2955 Phone 512-688-3854 Fax kmccoy@medsurone.com

New Patient Packet Telehealth

- Please complete the New Patient packet and return by fax. The front desk team will contact you to schedule an appointment after reviewing your completed new patient packet.
- Please arrive to your first appointment 15 minutes early so that your vital signs can be obtained. If your telehealth site does not provide vitals, you will have to obtain them the day of your first appointment. Vitals include height, weight, blood pressure, and heart rate.
- If any information is missing or incomplete, a member of the nursing team will contact you with any questions or to clarifying any information.
- Insurance required Co-Pays can be paid by check and mailed, or by credit card over the phone prior to the time of service.

New Patient Checklist:

- o Telehealth scheduling instructions
- Intake forms
- o Patient no show policy forms, other insurance, or no insurance
- O Consent for Treatment form, Medicaid, Medicare, or other insurance
- O Consent for Teleheatlh form
- o Release of Information form
- o WYPOLST
- Privacy form
- O Patient Screening Staying healthy assessment, 8a, Pain assessment
- o PHQ-9, GDS, suicide, Photography consent

Please include:

- o Photocopy of your photo ID.
- O Photocopy of your insurance card(s), front and back.
- o Guardianship paperwork if appropriate.
- o Referring provider and or behavioral health records if available.

***Please fax completed packet to 512-688-3854. Please keep in mind any incomplete section my result in delay of care.



MedSur One Telemedicine, LLC

CONSENT FOR TREATMENT	STAMPER OR PATIENT LABEL
HEALTH AND MEDICAL CARE CONSENT: I give my consent to	all healthcare services performed by MedSur One Telemedicine its employees, agents and
LEGAL RELATIONSHIP BETWEEN PROVIDER AND PATIEN	edures, and medical treatment) as may be deemed necessary and appropriate. NT: I understand that the Provider furnishing services to me, including the radiologist and hip With my treating Provider is initiated, continued, and/or changed by me and is at my
financial records to individuals and entities as specified in the Notice of Privac may also release medical information about me to physicians or other health of authorization will remain in effect for twelve (12) months unless I revoke it, in effect payments for health care that has been provided. MedSur One Telemed	I authorize MedSur One Telemedicine and my Provider to release my medical and/or cy Practices and/or by federal and state law. I understand that MedSur One Telemedicine care providers who may be involved in my continued care. I understand that this writing. I understand that any revocation will not be effective for disclosures necessary to edicine may release medical information to an electronic health information exchange (HIE); tact the HIE to restrict access to health information unless a life threatening medical
Telemedicine and Provider involved in my care for all amounts due from refinancially responsible for payment of any charges which insurance does not assume responsibility for payment of my account. If financial assistance is receit including a receipt of my consumer report from a consumer reporting company. I understand and agree that I am totally responsible for payment of rendered to me at MedSur One Telemedicine. "By signing below, I consent regarding any matter related to the above referenced account by the cred	IBILITY: I authorize and assign direct payment of insurance benefits to MedSur One my primary and/or supplemental insurance carrier(s). I understand and agree that I am ot pay. I further understand, lacking timely payment by my insurance, I will be required to requested for payment of my account, I hereby give my permissions for investigation of my agency. I understand that services are provided to me, the patient, and not my insurance f all MedSur One Telemedicine charges and the fees of other professional providers for care to be contacted by regular mail, by email or by telephone (including a cell phone number) ditor, its successors or assigns. This consent includes any updated or additional contact technology and/or prerecorded messages. If my bill is not paid in full thirty (30) days from and court costs in collecting any sums due and owing for services received.
	Telemedicine shall not be liable for loss or damage to personal property not deposited in the in the safe, to refuse to accept items, and to dispose of items after my leaving if unclaimed
ACKNOWLEDGEMENTS (PATIENTS TO INITIAL EACH ACKN	NOWLEDGEMENT. IF APPLICABLE):
I acknowledge receipt of the Notice of Privacy Practices I acknowledge receipt of the Patient Bill of Rights and Responsil I acknowledge receipt of the Medicare/TriCare Patient Rights and I provided my Ethnicity, Race and what language I prefer to receive	d Responsibilities, and reminded of the Important Message from Medicare
have read this form and understand its contents. I have had satisfaction.	an opportunity to ask questions, which have been answered to my
Patient Signature	Date/Time
Signature of Authorized Representative/Parent/Guardian	Date/Time

Date/Time

Signature of Witness

Patient Address



Informed Consent for Telemedicine Services

le to be completed by Provider:		DATE OF BIRTH:	MEDICAL RECORD #:
PATIENT NAME:			
LOCATION OF PATIENT:	<u> </u>		
PROVIDER NAME:	LOCATION:		DATE CONSENT - DISCUSSED:
CONSULTANT NAME:	LOCATION:		
CONSULTANT NAME:	LOCATION:		
at a different site than the provide services to me via telemedicine. The understand that the laws that p	rotect privacy and t	he confidentiality	of medical information
apply to telemedicine. As alway for quality review/audit.			
understand that I will be respon	nsible for any copay	ments or coinsura	nces that apply to my
elemedicine visit.			
	time, without affect writing at any time this consent is in for	ing my right to fut e by contacting Is orce (has not been	ure care or treatment. I Kathleen McCoy at Medrevoked) Kathleen Mc
elemedicine visit. Tunderstand that I have the right in the course of my care at any to evoke my consent orally or in One Telemedicine. As long as may provide health care service	time, without affect writing at any time this consent is in for es to me via telement	ing my right to fut e by contacting k orce (has not been licine without the	ure care or treatment. I Kathleen McCoy at Mec revoked) Kathleen Mc need for me to sign and
elemedicine visit. Tunderstand that I have the right in the course of my care at any to revoke my consent orally or in One Telemedicine. As long as may provide health care service consent form. Signature of Patient (or person)	time, without affect writing at any time this consent is in for es to me via telement	ing my right to fut e by contacting k orce (has not been licine without the	ure care or treatment. I Kathleen McCoy at Mec revoked) Kathleen Mc need for me to sign and
elemedicine visit. I understand that I have the right in the course of my care at any to revoke my consent orally or in One Telemedicine. As long as may provide health care service consent form. Signature of Patient (or person authorized to sign for patient):	time, without affect writing at any time this consent is in for some via telement	ing my right to fut e by contacting Reprise (has not been licine without the	ure care or treatment. I Kathleen McCoy at Mec revoked) Kathleen Mc need for me to sign and

I have been offered a copy of this consent form (patient's initials)

MedSur One Telemedicine, LLC

Patient No Show Policy

We at MedSur One want to support our patients to keep their established appointments in order to help ensure that they receive excellent care. However, when our established patient's do not attend scheduled appointments, another member of the community has missed an opportunity to access treatment. Please keep the following guidelines in mind:

- A. When patients are unable to keep their appointment, they will need to notify the clinic staff, or leave a message the night before the scheduled appointment. MedSur One may automatically charge a "No-Show" fee to the patient and/or responsible party if this expectation is not met. Please keep in mind, insurance companies will not cover these fees. With unavoidable emergencies there will be no charge.
 - You can reach the clinic by calling 307-223-2955.
- B. If a patient is rescheduled from a no-show appointment or a late cancellation, staff will explain the expectation that the no-show fee will be paid alongside any co-pay required at the subsequent appointment.
- C. If a patient has **three** no-show appointments in a **three** month period we will send a termination of treatment letter by registered mail and an invitation to petition for return for treatment by provider agreement. At this time, all future appointments with your Provider will be cancelled.
- D. If you would like to resume services, please complete the Petition to Resume Services form and return completed document to MedSur One Telemedicine by fax @ 512-688-3854. Keep in mind, once services have been closed you may be placed back on a waitlist before resuming services.
- E. If the cause for a missed appointment is due to technical failure of equipment on either party's end, there will not be a "No Show" charge.

I have been informed of the above procedures.			
Signature of patient or Guardian	Date		
Print Name	Date of Birth		

Telehealth Scheduling Instructions

What is a telehealth visit?

- Uses videoconferencing technology to connect patient and provider to improve a patient's health status in the same manner as an in-person visit.
- Patient can be seen in the comfort of their own home or in another location authorized by the third party payer no drive time or waiting time
- You will talk with and be evaluated by a medical professional just as if you were seen face to face in one of a brick and mortar clinic.

Terms and Conditions:

Please read the indicated terms and conditions. You must agree to the terms and conditions before scheduling your telehealth appointment.

Is a telehealth visit RIGHT for you? Telehealth visits are NOT for medical emergencies. If you have chest pain, abdominal pain, or a diabetic, psychiatric or other medical emergency, call 911 now.

We are not able to prescribe controlled substances such as narcotics with a telehealth visit.

Can you answer "Yes" to the following questions?

- Do you have a chronic medical condition.
- Do you have a computer with Internet connectivity, a webcam and audio, or mobile device with video sharing abilities and Internet connectivity?
- Is the computer/device located or able to be located in a private area? The telehealth appointment must be conducted in an area free from interruptions and where others cannot hear.
- Are you physically located in the state of Wyoming?
- Do you have a valid credit card?
- Are you over the age of 18?

I consent that I meet all the terms and co	nditions listed above	
Signature of patient (or guardian)	Date	

Types of Primary illnesses treated during a telehealth visit:

• Cold/flu

• Cough

Sore throat

Rash

Urinary tract infection

Vomiting

Chronic medical conditions

Other

How to schedule a telehealth visit:

- Call (307) 655-1666 to speak with the telehealth appointment scheduler
- You will be asked:
 - To consent to the terms/conditions on the previous page by reading, signing, dating and returning page one.
 - To sign and return the Telehealth Consent Form.
 - To provide credit card payment information. This is for co-pays and other payments not covered by insurance. You will NOT be billed until after your visit has been completed.
 - To discuss your general health information, including the reason for your visit. This may involve filling
 out and emailing or faxing a medical history, questionnaire, etc.
 - Provide an email address where you can receive information pertinent to your appointment
- If you meet the terms and conditions, you will be sent information on when and how to connect to the provider using videoconferencing technology.

How to connect to the medical provider:

- Check your email and note the date and time of your scheduled telehealth appointment.
- At least 5 minutes before your scheduled appointment, when you are in a private area free from interruption, click on the link provided in the email.
- Follow the directions on your screen to be connected. If the medical office has not yet joined, you may be prompted to wait until they join the meeting.
- The facility staff member will ensure your computer/device is set-up correctly and ready for your telehealth visit. If you have any questions about your telehealth visit, this is a good time to ask!
- The facility staff member will verify your identification. When asked to do so, hold your driver's license or other form of government issued photo identification close to the camera until verification is complete.
- The facility staff member will ask you to verify you are physically located in a private area and in the state of Wyoming (or a state where your provider is licensed).
- The provider will then join the virtual exam room for your telehealth visit. At this time you can discuss your health concerns with your provider.

PATIENT INFORMATION

Name		Social Security #	
	st Name Middle Initial	, <u> </u>	
Sex □ Male □ Female	Date of Birth:	Advanced Directive:	
☐ Other	Medical Power of Atto	ney:	
Street Address/City/State/Zip)		
Mailing address (if different	than above)	Occupation:	
Home Phone ()	Cell Phone (Can we leave messages?	∃ No
E-mail address:		Level of Education:	
Tobacco use:	Alcohol use:	Nonprescription drug use:	
Interpreter Needed? \square Yes \square	No		
Marital Status ☐ Divorced ☐	Legally Separated ☐ Marrie	d □ Single □ Widowed □ Other	
Ethnicity: CI American India	n □ Hispanic or Latino □ Pa	tient Refused Unknown Other	
		ack or African American White or Caucasian Patient Refused Unknown	
Primary Language English	□ Spanish □ Other	Religion:	
Primary Care Provider:			
Address:			
Emergency Contact		Phone () Relationship	
		Phone () Relationship	
Employer:			
Address:			
Phone Number:			
Employment Date: (From) _	(To)		
Status: Disabled Full Time	Part Time Retired O	her	
· · ·		r □ Spouse □ Father □ Mother □ Other SSN#:	
Address:			
Home Phone:	Work Phone:	Cell Phone:	
Date of Birth:	Se	x· □ Male □ Female	

Patient Registration Form

INSURANCE INFORMATION

Primary Insurance		Secondary Insuran	ice
ID# G	iroup #	ID#	Group #
Telephone ()		Telephone ()	
Insured Name			
Insured DOB	$_$ Sex \square M \square F	Insured DOB	$oxed{_{\hspace{-0.1cm}-\hspace{-0.1cm}-\hspace{-0.1cm}-\hspace{-0.1cm}-\hspace{-0.1cm}}} Sex \; \Box \; M \; \Box \; F$
Relationship to Patient:			tient:
Third Insurance (if any)			
* * * A copy of your insurance of	ard and photo ID is r	equired for billing***	
If this is a Workman's Comp/Inj	ury (more informatio		
Date of Injury			
Docket/Claim number		Contact Person	
Surgical History			
Appendectomy	Pacemaker _.		Knees
Cholecystectomy	Hysterecton	ny	Brain
Heart bypass	Prostate sur	gery	Cataracts
Heart Stents	Hip Surgery		Other
	Breast surge	ery	Other
Past Medical History			
Pneumonia	Seizures		High cholesterol
Cough greater > months	_ Tuberculosis	S	Heart attack
None	Arthritis		Stents/angina
Diabetes	Back pain		Heart murmur
Hypertension		olem	Blood clots
Hepatitis	Prostate pro	blems	Blood disease

Family Medical History

	· · · · · · · · · · · · · · · · · · ·												
Relationship	Alive or Deceased	Hypertension	Diabetes Type 2	Diabetes Type 1	Heart Failure	Heart Attack	Atrial Fibrillation	Cancer	Kidney Failure	Dementia	Depression	Pacemaker	Prostate Cancer
Mother													
Father													
Sister													
Brother													
Maternal grandmother													
Paternal grandmother													
Maternal grandfather													
Paternal grandfather													

Family Medical History (continued)

Reaction		
Dose	Route	Schedule
	Pacemaker Asthma COPD Syncope Irregular heartbeat Open wound infection Neuropathy	Pacemaker Sepsis Asthma SARS COPD Falls Syncope Hearing loss Irregular heartbeat Blindness Open wound infection Crohn's disease Neuropathy

Most recent hospitalization	Date	Hospital	Diagnosis	-
Length of stay	days	weeks	months	unknow
Permission to release/or obtain	medical records			
☐ Please do not release my med	lical records			
☐ Yes, I give my permission to	release and/or obt	tain my medical records with o	other providers.	
		<u>Immunizations</u>		
Flu shot past 12 months	□ Yes □ No			
Tetanus within past 10 years	☐ Yes ☐ No			
Zoster vaccine (shingles)				
PCV 13 (Pneumonia vaccine)				
PCV 23 (Pneumonia vaccine)				
Past reaction to vaccines	☐ Yes ☐ No			
You may release my information	n to following peo	ople		
Name		Phone	Relation	
Name		Phone	Relation	
Name		Phone	Relation	

Medications continued			
Medications	Dose	Route	Schedule
·			
Mother's maiden name			
	been given the right to review and dicine, LLC reserves the right to ch		
Signature of parent/guard	ian	Date	

	MedSur One Tele Authorization to Health Care Info	Release				
(1)	Name	I		Previous Na	ame(s)	
Patient	Birth Date			Phone Num	nber	
(2)						
Information	EPOM Other Clinic / Provide					
Released FROM	FROM Other Clinic/Provide Address	er:	City		State	Zip Code
_			,			·
(3) Information	Individual/Facility/Organization OR	SELF				
Disclosed	Attn/Dept:		Phone Nu	mber		Fax
то	Address		City		State	Zip Code
(DECLUBED) D	ates of Service FROM:	TO:	inclu	da		
(4)	Provider Dictation/Notes	Diagnostics	Miscellar		Mic	cellaneous Continued
(4) Health	☐ MD Notes	☐ Echo(s)(*)	☐ Progre			Radiology Images (CD)
Information	☐ ER (*)/Urgent Care Record	☐ EKG/Tracings(*)	☐ Immu			Billing Information
to be	☐ History & Physical(*)	☐ LAB(s)(*)	Medic			0 1 111
Released	☐ Consults(*)	☐ Pathology Reports(*)	☐ HIV te	st results		Abstract Record (includes *)
	☐ Operative/Proc Note(*)	☐ Radiology Reports(*)	Treatr	nent Plans		Complete Record for locations
	☐ Discharge Summary(*)	☐ EEG Reports	Nursir	g Records		listed in Box 2 above
	□ Psych Eval□ BH Evals/Assessments	☐ Sleep Studies Other (please specify)				
	Bit Evals/Assessificitis	Other (picase specify)				
(5) Purpose	☐ Personal ☐ Continuity	of Care	omp	☐ Insura	nce 🗌 Di	sability 🗌 Legal
for	Other					
Disclosure (6) Delivery	*There may be a charge/fee fo	or coning of records	Inform	nation no	eded by:	
Method		☐ PICK UP BY Patient o			eded by	
(7)	I hereby authorize release o				t is contained	in my patient record
Authorization	to the Provider named al					
	Treatment for mental i	linessAlcohol/drug a	buse	_HIV/AIDS	test results o	r diagnoses.
	This authorization does not i					
	that document private, group			•		•
	medical record. This consent					
	thereon. This authorization a	•	•			
	understand that the recipien					_
	information. Your health care authorization. Once your hea					
	the recipient may no longer		easeu, rei	iisciosure	or your neartr	i care information by
	· · · · · ·	•				
Signature			te (Evnir	es one ve	ar from signa	ture date)
_	ninor patient, I hereby state that my p				ur iroini sigild	tare date;
Relationship t	o Patient (if not patient)		piration Da	ate		

Wyoming

<u>Advanced Directive</u> – Also known as a living will, a power of attorney for healthcare: It is a legal document that allows you to place in writing your personal decision with regard to how you would like your agent, healthcare provider to arrange for end of life procedures in the event you are unable to communicate or act on your own behalf.

WYOPOLST -

Physicians' orders for life sustaining treatment—is designed for seriously ill individuals or those who are in very poor health regardless of age. Must be signed by patient and provider.

Wyoming Advance Health Care Directive Form for:

(print your full name)

Please place the completed document on the front of your refrigerator or another location where an emergency responder might easily see it.

These materials have been prepared as a public service by AARP Wyoming and are for informational purposes only and should not be construed as legal advice or as official State of Wyoming documents.

Print your full name	
Today's date:	Initial that you have completed the page:
PART 1:	POWER OF ATTORNEY FOR HEALTH CARE
provide on this form, the to designate a financial	ering any of the following questions is optional, but the more information you be better your designated agent may act on your behalf. This form is not to be use power of attorney. It is for health care matters only. This form is in compliance stute 35-22-401 through 416.
(1) Designation (health care decision	of agent: I designate the following person as my agent to make as for me:
(name of person you ch	oose as your agent)
(address)	
(city)	(state) (zip code)
(home phone)	(work phone) (cell phone)
make a health-care d	s authority, or if my agent is not willing, able or reasonably available ecision for me, I designate as my alternate agent: oose as your alternate agent)
(address)	
(city)	(state) (zip code)
(home phone)	(work phone) (cell phone)
me, including decis	prity: My agent is authorized to make all health care decisions fons to provide, withhold or withdraw artificial nutrition and hydratic of health care, except as I state here:
(Add additional sheets	f needed.)

Print your full name:
Today's date: Initial that you have completed the page:
(3) When agent's authority becomes effective: My agent's authority to make health care decisions for me takes effect at the following time (check and initial only one (1) option):
Check Initial
If I check the box and initial, my agent's authority to make health care
decisions for me becomes effective $\underline{\text{only}}$ when my primary physician or, in his/her absence, my treating primary health care provider determines that I lack the capacity to make my own health care decisions; $\underline{\text{OR}}$
If I check the box and initial, my agent's authority to make health care
decisions for me becomes effective \underline{only} when my primary physician (and \underline{not} when any then treating health care provider of mine) determines that I lack the capacity to make my own health care decisions; \underline{OR}
If I check the box and initial, my agent's authority to make health care
decisions for me becomes effective as necessary immediately upon my execution of this Advance Health Care Directive Form.
(4) Agent's obligation: My agent shall make health care decisions for me in

(4) **Agent's obligation:** My agent shall make health care decisions for me in accordance with this power of attorney for health care using any instructions I give in Part 2 of this form, and my other wishes to the extent known to my agent. To the extent that my wishes are unknown, my agent shall make health-care decisions for me in accordance with what my agent determines to be in my best interest. In determining my best interest, my agent shall consider my personal values to the extent known to my agent.

Print your full name:	
Today's date:	Initial that you have completed the page:
PART 2: IN	STRUCTIONS FOR HEALTH CARE
• •	s: I direct that those involved in my care <u>provide</u> , <u>withhold or</u> rdance with the choice I have checked and initialed below ption):
Check Initial	
• • • • • • • • • • • • • • • • • • • •	to Prolong Life: I want my life to be prolonged as long as hin the limits of generally accepted health care standards.
<u> </u>	<u>DR</u>
(b) Choice I	Not to Prolong Life: I do not want my life to be prolonged if:
(i) I have an incurable and irreversible condition that will result in my death within a relatively short time;
(ii) I become unconscious and, to a reasonable degree of medical certainty, I will not regain consciousness;
(iii) The likely risks and burdens of treatment would outweigh the expected benefits.
provided, withheld or with	and hydration: Artificial nutrition and hydration must be drawn in accordance with the choice I have made in checked and initialed one of the boxes below:
I <u>want</u> art	ificial nutrition regardless of my condition.
I <u>do NOT</u>	want artificial nutrition regardless of my condition.
I <u>want</u> arti	ificial hydration regardless of my condition.
I do NOT	want artificial hydration regardless of my condition.

Print yo	ur full na	me:
Today's	date:	Initial that you have completed the page:
(7) Reli	ef from	pain:
Check	Initial	
		I <u>want</u> treatment for the alleviation of pain or discomfort at all times; OR
		I do NOT want treatment for the alleviation of pain or discomfort.
own or a	add to the nerapy; si	es: (If you do not agree with the choices above, you may write your instructions above. Examples may include: blood or blood products; imple diagnostic tests; invasive diagnostic tests; minor surgery; majores; oxygen; wish to die at home if possible; etc.) I direct that:
PART	3: DO	NATION OF ORGANS AND TISSUES UPON DEATH
(9) Up o	on my de	eath (check and initial applicable boxes):
Check	Initial	
		(a) I have arranged to give my body to science.
		(b) I have arranged through the Wyoming Donor Registry to give any needed organs and/or tissues (For enrollment information, call 1-888-868-4747 or visit WyomingDonorRegistry.org).
		(c) <u>I do NOT</u> wish to donate my body, organs and/or tissues.

Print your full name:	
Today's date:	Initial that you have completed the page:
PART 4: INFORMAT	ION ABOUT MY HEALTH CARE PROVIDER
(10) The following physi	ician is my primary physician:
(name of physician)	
(address)	
(city)	(state) (zip code)
(phone)	
	y health care can be obtained through:
(name of health care institution/ho	ispice)
(address)	
(city)	(state) (zip code)
(phone)	
(11) Effect of copy: A cop	py of this form has the same effect as the original.
SIGNATURE (Sign and	d date the form here):
(print your name)	
(sign your name)	(date)
(address)	
(city)	(state) (zip code)

SIGNATURES OF WITNESSES or NOTARY PUBLIC:

I declare under penalty of perjury under the laws of Wyoming that the person who signed or acknowledged this document is known to me to be the principal, and that the principal signed or acknowledged this document in my presence.

Please Note: Under Wyoming State Statute 35-22-403 (b), a witness may not be a treating health care provider, operator of a treating health care facility or an employee of a treating health care facility.

First witness		
(print witness' name)	(address)	
(signature of witness)	(date)	
Second witness		
(print witness' name)	(address)	
(signature of witness)	(date)	
Notary (in lieu of witnesses)	<u>OR</u>	
State of Wyoming		
County of}	SS.	
Subscribed and sworn to and acthe Principal, this da		by
My commission expires:		.
		Notary Public's signature



WyoPOLST

Providers Orders for Life Sustaining Treatment

HIPAA PERMITS DISCLOSURE TO HEALTHCARE PROFESSIONALS AS NECESSARY FOR TREATMENT Last / First / Middle Name (Place ID Sticker Here if Applicable): FIRST follow these orders, THEN contact the Physician, PA, or APRN. This is a Provider Order Sheet based on the person's current medical condition and wishes. Any section not completed implies full treatment for that section. Every Date of Birth: Last 4 SSN: Gender: patient shall be treated with dignity and respect. M / F CARDIOPULMONARY RESUSCITATION (CPR): Person has no pulse and is not breathing. A Check ☐ CPR / Attempt Resuscitation ☐ DNR / Do Not Attempt Resuscitation (Allow Natural Death) One When NOT in cardiopulmonary arrest, follow orders in B and C **MEDICAL INTERVENTIONS:** Person has pulse and/or is breathing. В Check ☐ **FULL TREATMENT:** Use intubation, advanced airway interventions, mechanical ventilation and One defibrillation/cardioversion as indicated. Includes care described below. Transfer to hospital if indicated. Includes intensive care. ☐ SELECTIVE TREATMENT: Use medical treatment. IV fluids, and cardiac monitor as indicated. Do not use intubation or mechanical ventilation. May use less invasive airway support (e.g. CPAP, BIPAP). Includes treatments listed below. Includes care described below. Transfer to hospital if indicated. Avoid intensive care if possible. ☐ **COMFORT-FOCUSED THERAPY:** Use medication by any route, positioning, wound care and other measures to relieve pain and suffering. Use oxygen, oral suction and manual treatment of airway obstruction as needed for comfort. Patient prefers no transfer: Transfer if comfort needs cannot be met in current location. Additional Orders (e.g. dialysis, etc) ARTIFICIALLY ADMINISTERED NUTRITION: Oral fluids and nutrition must always be offered if medically C feasible. Check □ Long-term artificial nutrition by tube One ☐ Trial period of artificial nutrition by tube □ No artificial nutrition by tube Additional Orders/Patient Goals: **MEDICAL CONDITION / PATIENT GOALS:** D In initialing this line, I indicate that my instructions on this POLST form may not be changed by my next of kin or Е medical decision maker if I am incapacitated. SIGNATURES: The signatures below verify that these orders are consistent with the patient's medical condition, known preferences, and best known information. Print Primary Health Care Provider Name and Address: Phone #: Discussed with: ☐ Patient □ Parent of a minor Primary Health Care Provider Signature: Date: □ Legal Guardian ☐ Health Care Agent (DPOAHC) ☐ Spouse Patient (or Legal Representative): Date: ☐ Other: SEND ORIGINAL FORM WITH PERSON WHENEVER TRANSFERRED OR DISCHARGED Use of original form is strongly encouraged, however photocopies and faxes of signed POLST forms are legal and valid.

HIPAA PERMITS DISCLOSURE TO HEALTHCARE PROFESSIONALS AS NECESSARY FOR TREATMENT **WyoPOLST – Providers Orders for Life Sustaining Treatment** Patient Name (Last, First Middle) Additional Contact Information (optional) Name of Next of Kin, Guardian, Surrogate, or Patient Contact: Relationship: Phone Number: Patient has: Advanced Directive (or Living Will) Encourage all advance care planning documents ☐ Organ Donor to accompany POLST **Directions for Health Care Professional Completing WyoPOLST** Completion of WyoPOLST form is VOLUNTARY. WyoPOLST is recommended for patients with advanced illness or frailty. Must be completed by Wyoming Licensed Health Care Professional based on patient preferences and medical indications. WyoPOLST must be signed by a licensed provider and the patient/decisionmaker to be valid. Verbal orders are acceptable with follow-up signature by licensed provider in accordance with facility/community policy. Use of original form is strongly encouraged. Original form should be printed on yellow card-stock, and original form should accompany patient. Photocopies and FAXes of signed WyoPOLST forms are legal and valid. Additional copies of the WyoPOLST form can be obtained by contacting the Wyoming Department of Health, Aging Division, Community Living Section at 1-800-442-2766. **Using WyoPOLST** Any incomplete section of WyoPOLST implies full treatment for that section. Section A: No defibrillator (including AED) should be used on a person who has chosen "Do Not Attempt Resuscitation." Comfort-Focused therapies must always be offered to any patient regardless of level of care selected. When comfort cannot be achieved in the current setting, the person, including someone with "Comfort Focused Therapy" should be transferred to a setting able to provide comfort (e.g., treatment of a hip fracture). IV medication to enhance comfort may be appropriate for a person who has chosen "Comfort Focused Therapy" Non-invasive airway techniques includes continuous positive airway pressure (CPAP), bi-level positive airway pressure (BiPAP), and bag valve mask (BVM) assisted respirations. Treatment of dehydration prolongs life. A person who desires IV fluids should indicate "Selective Treatment" or "Full Treatment." Section C: Oral fluids and nutrition must always be offered if medically feasible. **Reviewing WyoPOLST** It is recommended that WyoPOLST be reviewed periodically. Review is recommended when: The person is transferred from one care setting or care level to another, or There is a substantial change in the person's health status, or The person's treatment preferences change. Modifying and Voiding WyoPOLST A person with capacity can, at any time, void the WyoPOLST form or change his/her mind about his/her treatment preferences by executing a verbal or written advance directive or a new WyoPOLST form. To void WyoPOLST, draw a line through Sections A through D and write "VOID" in large letters. Sign and date this line. Review of WyoPOLST: **Review Date** Reviewer Name/Signature Reason for Review **Review Outcome** ☐ Change in Patient Status □ No Change ☐ Form Voided ☐ Transfer □ New Form Completed ☐ Annual Review ☐ Change in Patient Status ☐ Change in Patient Status

□ Transfer

□ Annual Review

□ Transfer

□ Annual Review

Instructions for filling out the Telehealth Consent Form

Beginning October 1, 2017 Wyoming Medicaid will allow the client's home to be a valid Origination site. Written client consent is required.

<u>Completion</u>: The appropriate person at either the client's site or the health care practitioner site completes the form and obtains the client's signature prior to the services.

<u>Distribution:</u> The original form is completed by the provider of the telehealth service and is retained in the client's medical record. A copy is also given to the client or parent/guardian.

Field	Action
Client Name	Enter the client's name
Type of Service	Define the service to be provided as a telehealth service on the second line
Provider Name	Enter the name of the health care practitioner who will be seeing
	the client from the distant site
Facility Name	Enter the facility name and address of the distant site where the
and Address	health care practitioner is located
Alternative Services	Describe in writing any other options that are available to the client
Signature and date	The client, parent or legal representative must sign and date the form
Signature of	Person obtaining consent must sign and date the form
Person Obtaining	
Facility Name	Enter the Facility for the person obtaining consent
Facility Address	Enter the Facility address for the person obtaining consent



Wyoming Medicaid Telehealth Patient Consent Form

I (Client Name) agree to receive this health care service (typervice), as a telehealth service. I understand that the health provider (name) is located in another location (facility national address). A telehealth service means that my visit with a practitioner at the distant site will happen using special audiovisual equipment. This consent is valid for six months for follow-up telehealth service with the health care provider.								
							treatment, and any program benefits to vI may have to travel to see a health care	ny time without affecting my right to future care or which I would otherwise be entitled cannot be taken away. e provider in-person if I decline telehealth service. ther options/alternatives available to me, including in
							The same confidentiality protections that	t apply to my other medical care also apply to the
telehealth service.	t apply to my other medical care also apply to the							
 The information from the telehealth servine information from the telehealth service) of my additional written consent. I will be information of all people who will may exclude anyone from any site durile. I may see an appropriately trained staff people. 	tion resulting from the telehealth service as provided by law. ice (images that can be identified as mine or other medical cannot be released to researchers or anyone else without II be present at all sites during my telehealth service. ng my telehealth service. person or employee in-person immediately after the les OR I will be told ahead of time that this is not available.							
I have read this document carefully, and my que	stions have been answered to my satisfaction. Signature of							
Patient:	Date							
Or								
Signature of Parent or Legal Representative:	Date							
Telehealth Consent: Signature of Person Obtaining Consent:	Date							
Facility Name:								
Facility Address:								

Wyoming Medicaid PO Box 667 Cheyenne, WY 82003 (800) 251.1268

MedSur One Telemedicine

HIPAA Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION, PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we MedSur One Telemedicine practice manager and MedSur One Telemedicine the physician group practice) may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

1. Uses and Disclosures of Protected Health Information

Uses and Disclosures of Protected Health Information

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

<u>Treatment</u>: We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

<u>Payment</u>: Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

<u>Health Operations</u>: We may use or disclose, as-needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required By Law, Public Health issues as required by law, Communicable Diseases: Health Oversight: Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: Coroners, Funeral Directors, and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers' Compensation: Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

Other Permitted and Required Uses and Disclosures Will Be Made Only with Your Consent, Authorization or Opportunity to Object unless required by law.

You may revoke this authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

Your Rights

Following is a statement of your rights with respect to your protected health information.

You have the right to inspect and copy your protected health information. Under federal law, however, you may not inspect or copy the following records; psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

You have the right to request a restriction of your protected health information. This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

You have the right to request to receive confidential communications from us by alternative means or at an alternative location.

You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

You may have the right to have your physician amend your protected health information. If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures we have made if an of our protected health information.

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

Complaints

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. We will not retaliate against you for filling a complaint.

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy
practices with respect to protected health information. If you have any objections to this form, please ask to speak with our
HIPAA Compliance Officer in person or by phone at our Main Phone Number.

Signature below is only acknowledgment that you have	received this Notice of our Privacy Practices	:
Print Name:	_ Signature	Date

Staying Healthy Assessment For Adult & Geriatric

Pati	Patient's Name (first & last) Date of Birth			☐ Female ☐ Male		Today's Date	
Pers	Nee	d help with form? Yes No					
answer or do not wish to answer. Be sure to talk to the doctor if you have questions about anything Yes N						Need Interpreter? Yes No Clinic Use Only:	
1	Do you drink or eat 3 servings of calcium as milk, cheese, yogurt, soy milk, or tof	Control of the Contro	Yes	No	Skip	Nutrition	
2	Do you eat fruits and vegetables every d	lay?	Yes	No	Skip		
3	Do you limit the amount of fried food or	r fast food that you eat?	Yes	No	Skip		
4	Are you easily able to get enough health	y food?	Yes	No	Skip		
5	Do you drink a soda, juice drink, sports days of the week?	or energy drink most	No	Yes	Skip		
6	Do you often eat too much or too little f	ood?	No	Yes	Skip		
7	7 Do you have difficulty chewing or swallowing?				Skip		
8	8 Are you concerned about your weight?				Skip		
9	Do you exercise or spend time doing activities, such as walking, gardening, or swimming for at least ½ hour a day?				Skip	Physical Activity	
10	Do you feel safe where you live?			No	Skip	Safety	
11	Do you often have trouble keeping track of your medicines?			Yes	Skip		
12	2 Are family members or friends worried about your driving?			Yes	Skip		
13	Have you had any car accidents lately?			Yes	Skip		
14	Do you sometimes fall and hurt yourself	f, or is it hard to get up?	No	Yes	Skip		
15	Have you been hit, slapped, kicked, or p someone in the past year?	No	Yes	Skip			
16	Do you keep a gun in your house or place	No	Yes	Skip			
17	7 Do you brush and floss your teeth daily?			No	Skip	Dental Health	
18	Do you often feel sad, hopeless, angry, or worried?			Yes	Skip	Mental Health	
19	Do you often have trouble sleeping?			Yes	Skip		
20	Do you or others think that you are havi things?	No	Yes	Skip			

21	Do you smoke or chew tobacco?	No	Yes	Skip	Alcohol, Tobacco, Drug Use
22	Do friends or family members smoke in your house or where you live?	No	Yes	Skip	
23	In the past year, have you had 4 or more alcohol drinks in one day?	No	Yes	Skip	
24	Do you use any drugs or medicines to help you sleep, relax, calm down, feel better, or lose weight?	No	Yes	Skip	
25	Do you think you or your partner could have a sexually transmitted infection (STI), such as Chlamydia, Gonorrhea, genital warts, etc.?	No	Yes	Skip	Sexual Issues
26	Have you or your partner(s) had sex with other people in the past year?	No	Yes	Skip	
27	Have you or your partner(s) had sex without a condom in the past year?	No	Yes	Skip	
28	Have you ever been forced or pressured to have sex?	No	Yes	Skip	
29	Do you have someone to help you make decisions about your health and medical care?	Yes	No	Skip	Independent Living
30	Do you need help bathing, eating, walking, dressing, or using the bathroom?	No	Yes	Skip	
31	Do you have someone to call when you need help in an emergency?	Yes	No	Skip	
32	Do you have other questions or concerns about your health?	No	Yes	Skip	Other Questions

If yes, please describe:

Clinic Use Only	Counseled	Referred	Anticipatory Guidance	Follow-up Ordered	Comments:		
Nutrition							
Physical activity							
Safety							
Dental Health							
Mental Health							
Alcohol, Tobacco, Drug Use							
Sexual Issues							
Independent Living					☐ Patient Declined the SHA		
PCP's Signature:	3	Print	Name:	2	Date:		
		5,100					
popt of		0.000.00	HA ANNUAL R	REVIEW			
PCP's Signature: Print Name:			Date:				
PCP's Signature:	Print Name:			Date:			
DCD's Signature.	gnature: Print Name:			Date:			
PCP's Signature:	Frint Name:			Date:			
PCP's Signature:	Print Name:			Date:			

toothacl ☐ Yes	nout our	Subject's In Study Sub lives, mos ve you had	Brid st of us had pain oti	ave had p her than t	ain from hese eve	tory (S	hort Forme (such as of pain	orm) as minor today? area that	headaches, sprains, and hurts the most.
	rate your ast 24 ho		narking t	he box be	eside the	number t	hat best d	escribes	your pain at its worst
0 No Pain	1	2	_ 3	_ 4	<u>5</u>	□ 6	□ 7	8	9 10 Pain As Bad As You Can Imagine
		ur pain by		g the bo	x beside	the num	ber that	best des	cribes your pain at its
0 No Pain	<u> </u>	_ 2	<u></u> 3	_ 4	<u> </u>	□ 6	□ 7	8	9 10 Pain As Bad As You Can Imagine
5. Please	rate your	pain by n	narking ti	he box be	side the	number tl	nat best d	escribes	your pain on the average.
0 No Pain	1	_ 2	_ 3	4	<u> </u>	<u> </u>	_ 7	8	9 10 Pain As Bad As You Can Imagine
									pain you have right now.
0 No Pain	<u> </u>	_ 2	_ 3	4	<u> </u>	<u> </u>	7	8	9 10 Pain As Bad As You Can Imagine

Geriatric Depression Scale (GDS) Scoring Instructions

Instructions: Score 1 point for each bolded answer. A score of 5 or more suggests depression

1.	Are you basically satisfied with your life?	yes	no
2.	Have you dropped many of your activities and interests?	yes	no
3.	Do you feel that your life is empty?	yes	no
4.	Do you often get bored?	yes	no
5.	Are you in good spirits most of the time?	yes	no
6.	Are you afraid that something bad is going to happen to you?	yes	no
7.	Do you feel happy most of the time?	yes	no
8.	Do you often feel helpless?	yes	no
9.	Do you prefer to stay at home, rather than going out and doing things?	yes	no
10.	Do you feel that you have more problems with memory than most?	yes	no
11.	Do you think it is wonderful to be alive now?	yes	no
12.	Do you feel worthless the way you are now?	yes	no
13.	Do you feel full of energy?	yes	no
14.	Do you feel that your situation is hopeless?	yes	no
15.	Do you think that most people are better off than you are?	yes	no
A sc	ore of ≥ 5 suggests depression <i>Total Score</i>		_

Ref. Yes average: The use of Rating Depression Series in the Elderly, in Poon (ed.): Clinical Memory Assessment of Older Adults, American Psychological Association, 1986

UCLA LONELINESS SCALE

Description of Measure:

A 20-item scale designed to measure one's subjective feelings of loneliness as well as feelings of social isolation. Participants rate each item as either O ("I often feel this way"), S ("I sometimes feel this way"), R ("I rarely feel this way"), N ("I never feel this way").

Scale:

INSTRUCTIONS: Indicate how often each of the statements below is descriptive of you.

C indicates "I often feel this way" S indicates "I sometimes feel this way" R indicates "I rarely feel this way" N indicates "I never feel this way"

1. I am unhappy doing so many things alone	OSRN
2. I have nobody to talk to	OSRN
3. I cannot tolerate being so alone	OSRN
4. I lack companionship	OSRN
5. I feel as if nobody really understands me	OSRN
6. I find myself waiting for people to call or write	OSRN
7. There is no one I can turn to	OSRN
8. I am no longer close to anyone	OSRN
9. My interests and ideas are not shared by those around me	OSRN
10. I feel left out	OSRN
11. I feel completely alone	OSRN
12. I am unable to reach out and communicate with those around m	ne O S R N
13. My social relationships are superficial	OSRN
14. I feel starved for company	OSRN
15. No one really knows me well	OSRN
16. I feel isolated from others	OSRN
17. I am unhappy being so withdrawn	OSRN
18. It is difficult for me to make friends	OSRN
19. I feel shut out and excluded by others	OSRN
20. People are around me but not with me	OSRN

MedSur One Telemedicine

STAMPER OR PATIENT LAPEL

PATIENT HEALTH Q	_ U ESTIONN	NAIRE PH	Q -9	
Patient Signature: DOI Physician:	3:A	Date: .dmission / I	Discharge	
Over the <u>last 2 weeks</u> , how often have you been bothered by any o	f the following	problems? (U	se "4" to indic	cate your answe
	Not at all	Several days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3
3. Trouble falling/staying asleep, sleeping too much	0	1	2	3
4.Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself or that you are a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed. Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3
(The staff will add the	ne columns.) _ Total: _	+	+	
10.16	37 . 20			
10. If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with people?		ficult at all what difficul	t	
3 1, 1 8	Very di Extreme	fficult ely difficult		
Comments:				

COLUMBIA-SUICIDE SEVERITY RATING SCALE

Screen with Triage Points for Primary Care

Ask questions that are in bold and underlined.		st nth
Ask Questions 1 and 2	YES	NO
1) Have you wished you were dead or wished you could go to sleep and not wake up?		
2) Have you had any actual thoughts of killing yourself?		
If YES to 2, ask questions 3, 4, 5, and 6. If NO to 2, go directly to question 6.		
3) <i>Have you been thinking about how you might do this?</i> e.g. "I thought about taking an overdose but I never made a specific plan as to when where or how I would actually do itand I would never go through with it."		
4) Have you had these thoughts and had some intention of acting on them?		
as opposed to "I have the thoughts but I definitely will not do anything about them."		
5) <u>Have you started to work out or worked out the details of how to kill yourself? Do you intend to carry out this plan?</u>		
6) Have you ever done anything, started to do anything, or prepared to do anything to end your		
life? Examples: Collected pills, obtained a gun, gave away valuables, wrote a will or suicide note, took out pills but didn't swallow any, held a gun but changed your mind or it was grabbed from your hand, went to the roof but didn't jump; or actually took pills, tried to shoot yourself, cut yourself, tried to hang yourself, etc.	Pas Mon	
If YES, ask: Was this within the past 3 months?		

Response Protocol to C-SSRS Screening

Item 1 Behavioral Health Referral

tem 2 Behavioral Health Referra

em 3 Behavioral Health Consult (Psychiatric Nurse/Social Worker) and consider Patient Safety Precautions

Item 4 Behavioral Health Consultation and Patient Safety Precautions

Item 5 Behavioral Health Consultation and Patient Safety Precautions

tem 6 Behavioral Health Consult (Psychiatric Nurse/Social Worker) and consider Patient Safety Precautions

Item 6 3 months ago or less: Behavioral Health Consultation and Patient Safety Precautions

Photography Consent Form

Patient Name:	Date of Birth:	MRN
photographs of me, my insura that all photographs taken of a used or released to any other p	me are part of my confidential m party without my written author	deemed necessary. I understand
Patient Signature	 Date	
Patient's Representative	 	

MEDICARE MSP QUESTIONNAIRE

NAN	ME: DATE:
	e you currently active with a home health care agency? YES NO Name of Agency:
PAR	RT I
1.	Are you receiving Black Lung (BL) Benefits? Yes Date benefits began: MM/DD/YYYY; BL is primary only for claims related to BL. No
2.	Are the services to be paid by a government <i>research</i> program? Yes Government program will pay primary benefits for these services. No
3.	Has the Department of Veterans Affairs (DVA) authorized and agreed to pay for <i>your</i> care at this facility? Yes DVA is primary for these services. No
4.	Was the illness/injury due to a work-related accident/condition? Yes Date of injury/illness: MM/DD/YYYY Name and address of WC plan: Policy and identification number: Name and address of your employer: WC is primary payer only for claims forms work-related injuries or illness. Go to Part III No Go to Part II.
PAR	RT II
1.	Was illness/injury due to a non-work-related accident? Yes Date of accident: MM/DD/YYYY No Go to Part III.
2.	What type of accident caused the illness/injury? Automobile Name and address of No-fault or Liability insurer:
	Insurance Claim Number: No-fault insurer is primary payer only for those claims related to the accident. Go to Part III. Non-automobile Other
3.	Was another party responsible for this accident? Yes Name and address of any Liability insurer: Insurance Claim Number: Liability insurer is primary only for those claims related to the accident. Go to Part la No Go to Part III.
	No Go to Part III.

PART III

1.	Are you entitled to Medicare based on: Age
	e note that both "Age" and "ESRD" OR "Disability" and "ESRD" may be selected simultaneously. An individual cannot be ed to Medicare based on "Age" and "Disability" simultaneously. Please complete ALL "Parts" associated with the patient?
PAR	T IV — Age
1.	Are you currently employed?
	Yes Name and address of your employer:
	No If applicable, date of retirement: MM/DD/YYYY
	No Never Employed
2.	Is your spouse currently employed?
	Yes Name and address of spouse's employer:
	No If applicable, date of retirement: MM/DD/YYYY
	No Never Employed
	tient answered "NO" to both questions 1 and 2, Medicare is primary unless patient answered "YES" to questions in Part Do not proceed any further.
3.	Do you have group health plan (GHP) coverage based on your own, or a spouse's, current employment?
	Yes. both
	Yes, self
	Yes, spouse
	No Stop. Medicare is primary payer unless the patient answered yes to the questions in
	Part I or II.
4.	If you have GHP coverage based on your own current employment, does your employer that sponsors, or
	contributes to the GHP employ 20 or more employees?
	Yes Stop. GHP is primary. Obtain the following information.
	Name and address of GHP:
	Policy identification number:
	Group identification number:
	Name of policy holder:
	Relationship to patient:
	No Stop. Medicare is primary payer unless the patient answered yes to questions in
	Part I or II.
5.	If you have GHP coverage based on your spouse's current employment, does your spouse's employer, that
	sponsors or contributes to the GHP, employ 20 or more employees?
	Yes Stop. GHP is primary. Obtain the following information.
	Name and address of GHP:
	Policy identification number:
	Group identification number:
	Name of policy holder:
	Relationship to patient:

If the patient answered "NO" to both questions 4 and 5, Medicare is primary unless the patient answered "YES" to questions in Part I or II.

PAR	RT V — Disability
1.	Are you currently employed?
	Yes Name and address of your employer:
	No If applicable, date of retirement: MM/DD/YYYY
	No Never employed
2.	Do you have a spouse who is currently employed?
	Yes Name and address of employer:
	No If applicable, date of retirement: MM/DD/YYYY
	No Never employed
3.	Do you have group health plan (GHP) coverage based on your own, or a spouse's, current employment'
	Yes, both
	Yes, <i>self</i>
	Yes, spouse
	No Stop. Medicare is primary unless the patient answered yes to questions in Part I or II.
4.	Are you covered under the GHP of a family member other than your spouse?
	Yes Name and address of your family member's employer:
	No
5.	Does the employer that sponsors your group health plan (GHP) employ 100 or more employees?
	Yes Stop. GHP is primary. Obtain the following information.
	Name and address of GHP:
	Policy identification number:
	Group identification number:
	Name of policy holder:
	Relationship to patient:
	No Stop. Medicare is primary unless the patient answered yes to questions in Part I or II.
6.	If you have GHP coverage based on your spouse's current employment, does your spouse's employer, that
	sponsors or contributes to the GHP , employ 100 or more employees?
	Yes GHP is primary. Obtain the following information.
	Name and address of GHP:
	Policy identification number:
	Group identification number:
	Name of policy holder:
	Relationship to patient:
	No
7.	If you have GHP coverage based on a family member's current employment, does your family member's
	employer, that sponsors or contributes to the GHP, employ 100 or more employees?
	Yes GHP is primary. Obtain the following information.
	Name and address of GHP:
	Policy identification number:
	Group identification number:
	Name of policy holder:
	Relationship to patient:
	No

If the patient answered "NO" to questions 5, 6, and 7, Medicare is primary unless the patient answered "YES" to questions in Part I or II.

PART VI —ESRD

1.	Do you have group health plan (GHP) coverage? Yes Name and address of GHP:						
	Name and address of GHP:						
	Policy identification number:						
	Group identification number:						
	Name of policy holder:						
	Relationship to patient:						
	Name and address of employer, if any, from which you receive GHP coverage:						
	No Stop. Medicare is primary.						
2.	Have you received a kidney transplant?						
	Yes Date of transplant: MM/DD/YYYY						
	No						
3.	Have you received maintenance dialysis treatments?						
	Yes Date dialysis began: MM/DD/YYYY						
	If you participated in a self-dialysis training program, provide the date training started:						
	MM/DD/YYYY						
	No						
4.	Are you within the 30-month coordination period?						
	Yes						
	No Stop. Medicare is primary.						
5.	Are you entitled to Medicare on the basis of either ESRD and age or ESRD and disability?						
	Yes						
	No						
6.	Was your initial entitlement to Medicare (including simultaneous entitlement) based on ESRD?						
	Yes Stop. GHP continues to pay primary during the 30-month coordination period.						
	No Initial entitlement based on age or disability.						
7.	Does the working aged or disability MSP provision apply (i.e., is the GHP already primary based on age or						
	disability entitlement)?						
	Yes GHP continues to pay primary during the 30-month coordination period.						
	No Medicare continues to pay primary.						
••••							
	R OFFICE USE ONLY: REVIEWED BY: DATE:						
CON	MMENTS:						

Telemedicine Services Evaluation

1.	Is this the first time you have been seen by a health care provider via a telemedicine service?						
	○ Yes ○ No						
	Please complete the following:						
2.	If a telemedicine service was not available or not an option for my problem today, I would have	ave					
	 Driven to the practice to be seen in person. Driven to an urgent care or emergency center. Made an appointment for another day. Chosen to not have been seen and treated. 						
3.	If I had been required to travel to see a health care provider, (check all that apply)						
	 ○ I would have lost time at work. ○ I would have incurred additional expenses. (Please specify) ○ Other (Please specify) 	-					
4.	I feel my health care provider was able to address my problem appropriately today.						
	○ Strongly Agree○ Agree○ Neutral○ Disagree○ Strongly Disagree						
5.	Overall, I am satisfied with my telemedicine encounter.						
	 Strongly Agree Agree Neutral Disagree Strongly Disagree General Comments/Suggestions:						
		_					
		_					