



windhorse acupuncture

Windhorse Acupuncture
Christina Windhorse Lic. Ac
PO Box 1624, Lake Placid NY 12946
518-524-1141

Name (last, first) _____ **Date** _____

Address _____

City / State / Zip _____

Home phone _____ **Work Phone** _____

Cell Phone _____ **Email** _____

Occupation _____ **Birth Date** _____

Emergency contact _____
(name & phone)

Referred by _____

___ Single ___ Married ___ Divorced ___ Significant Other ___ Widowed

___ Caregiver for dependent _____ Number of Children _____

Have you ever had acupuncture? _____ If yes, when? _____

For what condition? _____

Are you currently under the care of a physician? _____ If so, who, _____

For what condition(s)? _____

Main reason(s) for seeking acupuncture

How long have you experienced symptoms? _____



Your condition is improved by _____

Your condition is aggravated by _____

List all current medications, prescribed or over the counter _____

List all current vitamins, herbs and other supplements _____

Significant illnesses (please check all that apply)

- | | | |
|--|---|--|
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Multiple sclerosis | <input type="checkbox"/> Chronic Fatigue |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Thyroid | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Asthma | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Stomach Ulcers | <input type="checkbox"/> Sexually Transmitted Diseases |
| <input type="checkbox"/> HIV / Aids | <input type="checkbox"/> Obesity | <input type="checkbox"/> Other _____ |

Please list any surgeries you've had including dates _____

Please list any Allergies _____

Please list any major emotional or physical traumas you've experienced

Lifestyle (please check all that apply, and note frequency of use)

- ___ Tobacco
- ___ Alcohol
- ___ Recreational drugs
- ___ Caffeinated beverages

Do you exercise? _____ Please list types of activity and frequency

Dietary preferences

- | | | |
|---------------------------|---------------------------|------------------------------------|
| ___ Vegetarian | ___ Fish / seafood | ___ Salty |
| ___ Vegan | ___ Red meat | ___ Cold drinks |
| ___ Raw foods diet | ___ Artificial sweeteners | ___ Hot drinks |
| ___ Low fat diet | ___ Fast food | ___ Ice chewing |
| ___ High protein/low carb | ___ Spicy / hot | ___ Extreme thirst |
| ___ Dairy /milk /cheese | ___ Sweet | ___ Thirst with no desire to drink |
| ___ Eggs | ___ Sour | |
| ___ Chicken | | |

General symptoms

- | | | |
|---|--|--|
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Night sweats | <input type="checkbox"/> Bleed / bruise easily |
| <input type="checkbox"/> Sweat without exertion | <input type="checkbox"/> Fever / chills | <input type="checkbox"/> Low immunity |
| | <input type="checkbox"/> Dizziness / vertigo | <input type="checkbox"/> Other _____ |

Digestion

- | | | |
|---|---|---|
| <input type="checkbox"/> Extreme appetite | <input type="checkbox"/> Bloating | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> No appetite | <input type="checkbox"/> Gas | <input type="checkbox"/> Bulimia |
| <input type="checkbox"/> Cravings | <input type="checkbox"/> Acid regurgitation | <input type="checkbox"/> Irritability or low energy between meals |
| <input type="checkbox"/> Dieting | <input type="checkbox"/> Heartburn/Ulcers | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Tired after eating | <input type="checkbox"/> Nausea | |

How many meals per day? _____ How many snacks per day? _____

Intestinal

- | | | |
|---|---|--------------------------------------|
| <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Mucous in stool | <input type="checkbox"/> IBS |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Anal fissures | <input type="checkbox"/> Colitis |
| <input type="checkbox"/> Hemorrhoids | <input type="checkbox"/> Intestinal pain/cramping | <input type="checkbox"/> Gout |
| <input type="checkbox"/> Anal itching / burning | <input type="checkbox"/> Incomplete evacuation | <input type="checkbox"/> Gallstones |
| <input type="checkbox"/> Laxative use | | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Bloody stool | | |

Sleep

- | | |
|---|---|
| <input type="checkbox"/> Fall asleep easily | <input type="checkbox"/> Vivid or Lucid Dreams |
| <input type="checkbox"/> Lie in bed with eyes open | <input type="checkbox"/> Wake up not feeling rested |
| <input type="checkbox"/> Wake at specific times | <input type="checkbox"/> Nightmares or frightening dreams |
| <input type="checkbox"/> Wake repeatedly | <input type="checkbox"/> Need drugs or supplements to fall asleep |
| <input type="checkbox"/> Wake frequently to urinate | |

Head, Eyes, Ears, Nose and Throat

- Dry eyes
- Spots / flowery vision
- Blurred vision
- Poor vision
- Eye strain
- Night blindness
- Cataracts
- Macular degeneration
- Bleeding gums
- TMJ
- Sores on tongue or mouth
- Dry mouth
- Excess saliva

- Sinus problems
- Post-nasal drip
- Sore throat
- Headaches
- Swollen glands
- Difficulty swallowing
- Earaches
- Tinnitus / ringing
- Deafness
- Nosebleed
- Other _____

Cardiovascular / respiratory

- Heart palpitations
- Chest pain
- Difficulty breathing
- High cholesterol
- Varicose veins
- Blood clots
- Swollen ankles

- Heart valve abnormality
- Shortness of breath
- Cold hands / feet
- Dry cough
- Wheezing
- Chest tightness

- Difficult inhalation
- Difficult exhalation
- Productive cough (color of phlegm?)
- Other _____

Skin / hair

- Dry skin
- Rashes / hives
- Eczema
- Psoriasis

- Pimples / acne
- Fungal infections
- Brittle nails
- Ridged nails

- Hair loss
- Dandruff
- Other _____

Musculoskeletal

- Spinal pain
- Joint pain
- Tendonitis
- Swelling
- Arthritis

- Limited range of motion
- Vertebral disc degeneration
- Osteoporosis

- Numbness
- Carpal tunnel
- Other _____

Neuropsychological

- Anxiety
- Irritability
- Insomnia
- Depression
- Easily stressed
- Poor memory
- Seasonal mood disorder
- Tics
- Tremors
- Death of someone close
- Job stress
- Recent divorce
- Currently in therapy
- Financial setback
- Other _____

Emotional stress scale

1 2 3 4 5 6 7 8 9 10
no stress moderate extremely stressed

Rate your stress level regarding

- Work _____
- Health _____
- Love _____
- Money _____
- Family _____
- The future _____
- General _____

Genito-urinary

- Frequent urination
- Loss of urine when laughing or sneezing
- Incomplete urination / retention
- Dribbling
- Burning urination
- Blood in urine
- Wake frequently to urinate
- Kidney stones
- Bedwetting
- Decreased libido / sexual desire
- Impotency
- Infertility
- Other _____

Men only

- Prostate problems
- Erectile dysfunction
- Herpes

Women only

Age menses began _____

Age menses ended (if applicable) _____

Date of last ob/gyn exam _____

Hysterectomy? ___ partial ___ full
 ___ hormone replacement therapy

Headaches ___ before menstrual cycle ___ during cycle ___ after cycle

- | | |
|---|--|
| <input type="checkbox"/> Abortion(s) | <input type="checkbox"/> STD history (chlamydia, PID, etc) |
| <input type="checkbox"/> Miscarriage | <input type="checkbox"/> Fibrocystic breast |
| <input type="checkbox"/> Live births | <input type="checkbox"/> Pain at ovulation |
| <input type="checkbox"/> Birth control pills | <input type="checkbox"/> Cramps / low back pain |
| <input type="checkbox"/> Breast cancer | <input type="checkbox"/> Acne associated with period |
| <input type="checkbox"/> Ovarian cysts | <input type="checkbox"/> Constipation or diarrhea associated with period |
| <input type="checkbox"/> Fibroids | <input type="checkbox"/> Emotional irritability or depression associated with period |
| <input type="checkbox"/> Candida / yeast | <input type="checkbox"/> Bleeding outside of regular menstrual cycle |
| <input type="checkbox"/> Vaginal discharge | <input type="checkbox"/> No period / skipped cycles |
| <input type="checkbox"/> Vaginal odor | <input type="checkbox"/> Irregular cycle |
| <input type="checkbox"/> Vaginal sores | |
| <input type="checkbox"/> Herpes | |
| <input type="checkbox"/> Human Papilloma Virus positive | |

Period lasts _____ days Usual number of days between periods _____

Menstrual flow

- | | |
|--|---|
| <input type="checkbox"/> Clotting | <input type="checkbox"/> Normal red |
| <input type="checkbox"/> Brownish | <input type="checkbox"/> Flooding and trickling |
| <input type="checkbox"/> Watery, thin and bright red | <input type="checkbox"/> Stop and start flow |

If you have been evaluated for infertility, what was your diagnosis?

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INFORMED CONSENT

Acupuncture is NOT a substitute for conventional medical diagnosis and treatment. Techniques commonly employed in the application of acupuncture:

- Acupuncture needling – treatment will consist of the insertion of sterile disposable needles at specific sites on the body. Stimulation of said needles may be by manipulation, electrical stimulation or the application of warming substances (moxa) on the needle itself.
- Auxiliary / Associated therapies – massage, assisted stretching, topical application of liniments

There is no guarantee that acupuncture will help any condition. Certain medications and social habits may decrease the beneficial effects of acupuncture. These include the use and abuse of alcohol, tobacco, steroids, painkillers, narcotics, stimulants, antidepressants, psychopharmaceuticals and illegal drugs.

I, _____, certify that I have read and understood the statements above. I also certify that I have informed my acupuncturist of all known physical, mental and medical conditions and medications, and I will keep her updated on any changes.

I hereby give my consent to the recommended treatment as explained to me.

Signature: _____

Date: _____

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PAYMENT AGREEMENT

Payments can be made by cash, check, credit or debit card. Full payment is expected at the time the services are rendered.

Explanation of Insurance Coverage: Many insurance policies do cover acupuncture care but this office makes no representation that yours does. Insurance policies may vary greatly in terms of deductible and percentage of coverage for acupuncture care. Because of the variance from one insurance policy to another, we require that you, the patient, be personally responsible for the payment of your deductibles, as well as any unpaid balances in this office. We will do our best to verify your insurance coverage, and will bill your insurance in a timely manner.

If you must cancel your appointment, call as soon as possible to give Iris a chance to rebook your time slot. You must call before 3:00 pm the day before your appointment or else you will be charged in full for your cancelled appointment. Exceptions can be made for medical emergencies.

If you miss an appointment, you will be charged for it.

I, _____, certify that I have read and understood the statements above and agree to abide by them.

Signature: _____

Date: _____

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Notice of Privacy Practices

This *Notice* together with the *Practices Regarding Disclosure of Health Information*, describe how health information about you may be used and disclosed. They also describe how you can gain access to your health information.

Please review this information carefully.

Understanding Your Health Record

A record is made each time you visit the office for treatment. This record includes symptoms, clinician observations, diagnosis and treatment. The record may also contain other pertinent information provided by you or another of your health care practitioners with whom we may have spoken.

Your Health Information Rights

This office owns your health record, however, the content is always available to you for your review. You have the right to request a review of your file and to obtain copies of documents contained in your file. You also have the right to request that amendments be made to your record. In addition, you may request that the use of your information be restricted from certain uses and disclosures and to request a list of individuals of entities to whom your information has been disclosed. You may revoke any authorizations you have given regarding disclosure of you health information at any time. This revocation must be provided to this office in writing.

Our Responsibilities

We are required to maintain the privacy of your health information and to provide you with a copy of the *Notice* of our privacy practices. We will follow the terms of this *Notice* and advise you if we are unable to comply with a request you may make regarding the use of your health information. We reserve the right to amend our privacy policies and we use our best efforts to notify you of any such amendments. Other than for reasons stated in this *Notice*, we will not use or disclose your health information without your consent.

I, _____, have received a copy of the *Notice of Privacy Practices* and a copy of the *Practices Regarding Disclosure of Patient Health Information*. I understand my health information will be used and disclosed consistent with these *Notices*.

NAME PRINTED

SIGNATURE

DATE

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**STANDARDS AND PRACTICES IN PRIVACY OF PATIENT
INFORMATION**

Christina Windhorse, L.Ac. is committed to treating all patients with appropriate care and respect. Information that patients provide to use in connection with their treatment, Protected Health Information (PHI), is subjected to standards of security and confidentiality as defined under Federal Law, the Health Information Portability and Accountability Act (HIPAA). These Standards and Practices set forth the procedures in insure compliance with the requirements of HIPAA.

Practices

1. Written or electronic files containing PHI must be stored in secure facilities. Written files will be maintained in locked file cabinets and electronic files will be stored in secure databases only accessible through password- protected codes. Computer screens will be positioned so that they are not viewable by persons other than personnel authorized to access that information. All personnel shall use discretion when discussing PHI in conversations.
2. A Notice of Privacy Practices together with the statement of Practices Regarding Disclosure of PHI will be provided to all patients at the time of their initial visit. All patients will be requested to sign a statement acknowledging receipt of this information. The acknowledgement will be kept on file for seven years.
3. Patients will be requested to advise the office whether it may contact them by phone or in writing regarding their care. It is our practice to call to remind patients of their appointments and to send billing and related information to patients homes.
4. PHI may be routinely used for treatment, billing, payment and quality control purposes. PHI may also be used without the patients consent for the following purposes:
 - a. uses and disclosures required by law
 - b. uses and disclosures for public health activities
 - c. disclosures about victims of abuse, neglect or domestic violence
 - d. disclosures for judicial and administrative proceedings
 - e. disclosures for law enforcement purposes
 - f. uses and disclosures about decedents
 - g. uses and disclosures for cadaver or organ donation purposes
 - h. uses and disclosures to avert a serious threat to health or safety
 - i. disclosures for workers compensation
 - j. disclosures to a State Licensing Board or other professional oversight entity

5. Patients have the right to request restrictions on the use of their PHI although, we are not always able to abide by such requests. All such requests must be submitted in writing on our Restriction Request Form. We will take all such requests under advisement and notify the patient in writing of our determination. A copy of the determination will be maintained in our files. If the request is granted then it will be observed, except in the event of an emergency or in the event we terminate the agreement.
6. State law pertaining to parent/guardian authorization will apply in the case of a minor. When state law is silent, we reserve the right to use our professional judgment.
7. Non-routine requests for PHI will be reviewed in the normal course and may require specific patient authorization.
8. Patients may request an account of all PHI disclosures made in the prior six years. Such an accounting will not include disclosures:
 - a. for treatment, payment and healthcare operations
 - b. to the patient
 - c. to persons involved in the patients care
 - d. for national security or intelligence purposes
 - e. to correctional institutions of law enforcement agencies
 - f. disclosures made prior to the enactment of HIPAA

In some instances PHI may be used once it has been stripped of all elements of personally identifying information. Identifiers that may be stripped include:

- a. name
- b. all address information
- c. email addresses
- d. dates (other than year)
- e. Social Security number
- f. medical record numbers
- g. health plan beneficiary numbers
- h. account numbers
- i. certificate numbers
- j. license numbers
- k. vehicle identification numbers
- l. facial photographs
- m. telephone numbers
- n. device identifiers
- o. url's
- p. ip addresses
- q. biometric identifiers
- r. zip code, if the geographic unit includes less than 20,000 persons
- s. any other unique data which when used alone or in combination with other information might identify the individual who is the subject of the information

9. We are required to act on written requests for onsite review of PHI within thirty days of our receipt of the request. If copies are requested we may charge a reasonable copying fee. Patients do not have the right to access:
 - a. psychotherapy notes
 - b. information relating to criminal, civil or administrative procedures
 - c. PHI lawfully prohibited from release because it is subject to or exempted from Clinical Laboratory Improvements Amendments (CLIC)
 - d. information created by someone other than us given to use under a promise not to release
10. Patients have a right to request amendments to their PHI. Requests to amend must be made in writing, clearly stating the requested amendment and the reason for the request. We will provide a written response within 60 days. If un-amended information had previously been provided to third parties, we will undertake to advise any such person of the amendment. If the request is denied we will provide a written statement setting forth the basis for the denial.
11. Amendment Rights do not apply in the following circumstances:
 - a. the information is not part of the patient file
 - b. the information is accurate and complete
 - c. the information was not created by us
12. We shall designate a person who shall be responsible for developing and implementing our HIPAA policies and procedures. This person shall also be responsible for training all staff in these policies and procedures. All employees will be required to sign an Employee Agreement Form acknowledging that they have been trained and they understand their obligations. Employee infractions of HIPAA will result in discipline and may result in termination of employment. Similarly, any third party vendor who has access to PHI will be required to acknowledge that they are HIPAA compliant in all services provided to our business.
13. We shall not adversely treat any patient who exercises his/her rights under HIPAA. The staff is expressly prohibited from intimidating, threatening, coercing, discriminating, or retaliating against any patient who exercises their HIPAA rights.
14. Any patient wishing to appeal a determination or to file a complaint regarding HIPAA should contact the Secretary of DHHS within 180 days of the alleged violation. All personnel shall fully cooperate with any resulting investigation. Complaints are to be filed with:

Office for Civil Rights
U.S. Department of Health and Human Services
200 Independence Avenue, SW
Washington DC, 20201 800-368-1019 Hotline

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PATIENT COMMUNICATION CONSENT FORM

I hereby consent to have Christina Winhorse Lic. Ac communicate with me by email or standard SMS/text messaging, in addition to or to replace leaving phone messages, regarding various aspects of my health care, which may include, but shall not be limited to, appointments and billing. I understand that email and standard SMS/text messaging are not confidential methods of communication and may be insecure. I further understand that, because of this, there is a risk that email and standard SMS/text messaging regarding my medical care might be intercepted and read by a third party.

Phone message at the following number () _____

Email messages at the following email address _____

Text messages at the following phone number () _____

Dated: _____

_____ Patient's Name

_____ Signature

_____ Signature of Parent or Guardian (if a minor)