



TRAVIZZ



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THE TRAVEL BOOKING DILEMMA

► A FRAGMENTED JOURNEY

Today's travellers face a frustrating reality when planning their perfect trip. The travel industry operates in silos, forcing users to navigate multiple platforms just to book a single vacation.

You need one app for flights, another for hotels, a third for car rentals, and yet another for activities and experiences.

This fragmentation creates several pain points: inconsistent user experiences, multiple payment processes, scattered confirmation emails, and no unified itinerary management.

Travellers waste precious time switching between platforms, comparing prices across different interfaces, and managing separate bookings that should work together seamlessly.

The lack of integration means missed opportunities for better deals, package discounts, and coordinated timing. When changes are needed, travellers must contact multiple providers separately, creating confusion and potential conflicts in their travel plans.

TRAVIZZ SOLVES THIS BY PROVIDING ONE COMPREHENSIVE PLATFORM WHERE TRAVELLERS CAN BOOK THEIR ENTIRE JOURNEY SEAMLESSLY - FROM FLIGHTS TO FINAL EXPERIENCES

KEY POINTS

- Travel booking requires navigating multiple separate platforms for complete trips
- Fragmented systems create inconsistent user experiences and payment processes
- Travellers waste time switching between different booking interfaces and providers
- Multiple platforms prevent access to package discounts and deals
- Managing separate bookings creates confusion when changes are needed
- Travizz provides one comprehensive platform for seamless complete journey booking



THE PERSONALISATION GAP

► ONE-SIZE-FITS-ALL TRAVEL PLATFORMS

Current travel platforms treat every traveller the same, offering generic recommendations and rigid booking processes that ignore individual preferences and travel patterns.

Most existing platforms lack sophisticated personalisation engines, failing to learn from user behaviour, past bookings, or stated preferences to deliver tailored experiences. Integration limitations compound this problem - platforms operate in isolation, unable to share user data or preferences across different service providers.

A traveller's hotel preferences don't inform their activity recommendations, and flight choices don't influence ground transportation suggestions. This disconnected approach means missed opportunities for truly personalised travel experiences.

Without proper integration, travellers receive irrelevant suggestions, duplicate information requests, and fragmented experiences that don't reflect their unique travel style, budget constraints, or special requirements. The result is a frustrating, impersonal journey that requires extensive manual customisation.



TRAVIZZ ADDRESSES THIS THROUGH ADVANCED AI-DRIVEN PERSONALISATION AND SEAMLESS PLATFORM INTEGRATION, CREATING TRULY CUSTOMISED TRAVEL EXPERIENCES THAT LEARN AND ADAPT TO EACH USER'S PREFERENCES

KEY POINTS

- Current platforms offer generic recommendations ignoring individual traveller preferences
- Existing systems lack sophisticated personalization engines for tailored experiences
- Platform isolation prevents sharing user data across different service providers
- Disconnected approach misses opportunities for truly personalized travel recommendations
- Travelers receive irrelevant suggestions requiring extensive manual customization efforts
- Travizz delivers AI-driven personalization with seamless platform integration capabilities



THE RESOURCE GAP

▶ PARTNERS' FULL-STACK SOLUTION LIMITATIONS

Travel industry partners face significant resource constraints that prevent them from delivering comprehensive, end-to-end travel solutions.

Small and medium-sized travel agencies, local tour operators, and specialty service providers often lack the technical infrastructure, financial capital, and human resources needed to develop integrated platforms that cover flights, accommodations, activities, and ground transportation. These resource limitations force partners to specialise in narrow service areas, creating dependency on third-party platforms and limiting their ability to offer complete travel packages.

Without access to advanced booking systems, payment processing capabilities, or inventory management tools, partners struggle to compete with larger platforms while maintaining their unique local expertise and personalised service offerings.

The result is a fragmented partner ecosystem where valuable local knowledge and specialised services remain isolated from comprehensive travel planning solutions, limiting both partner growth potential and traveller access to authentic, well-integrated experiences.

TRAVIZZ BRIDGES THIS GAP BY PROVIDING PARTNERS WITH A COMPREHENSIVE PLATFORM INFRASTRUCTURE, ENABLING THEM TO OFFER FULL-STACK TRAVEL SOLUTIONS WITHOUT MASSIVE RESOURCE INVESTMENTS.

KEY POINTS

- Partners lack technical infrastructure for comprehensive travel solution development
- Resource constraints force specialisation in narrow service areas only
- Limited access to advanced booking systems and payment processing
- Partners struggle competing with larger platforms despite local expertise
- Fragmented ecosystem isolates valuable local knowledge from travel planning
- Travizz provides infrastructure enabling full-stack solutions without massive investments



ANALYSIS OF PROJECTED INCOME

Travizz is projected to generate total revenue of nearly \$221 Million for the first year of operations. Total costs account for just under \$50 Million, including operating expenses (salaries, rent, data, transaction fees, etc.) The company is taxed in USA at a 21% Federal rate, (as a Wyoming LLC, there are no State taxes.

This results in a projected profit margin of nearly \$170 Million with an adjusted margin of 77%. The margin reflects the scalability of the platform and its relatively low operating costs compared to revenue.

This suggests that the business is positioned to deliver strong profitability if revenue targets are achieved in future accounting periods.

OUR 2-3 YEAR PLAN FORECASTS CONSTANT GROWTH WHILST OPERATING COSTS ONLY SLIGHTLY INCREASE

KEY POINTS

- PROJECTED TOTAL REVENUE (12 mo.)
\$222,381,936
- TOTAL COSTS INC. OPERATING EXPENSES
\$53,997,053
- PROJECTED PROFIT MARGIN
\$168,384,883

THIS SUGGESTS THAT THE BUSINESS IS POSITIONED TO DELIVER STRONG PROFITABILITY IF REVENUE TARGETS ARE ACHIEVED.

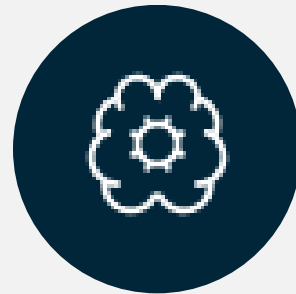


ANALYSIS OF PROJECTED INCOME

First 12 months after release

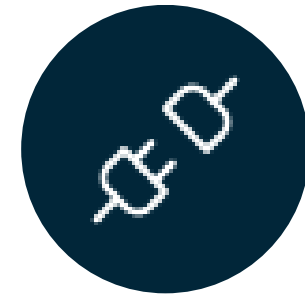
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Year
Net Application Revenue	336,000	557,760	925,882	1,536,964	2,551,360	4,235,258	7,030,529	11,670,678	19,373,325	32,159,720	53,385,135	88,619,324	222,381,936
Development Costs	60,000	60,000	60,000	60,000	60,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	342,000
Server fees	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000
Gross Profit	274,500	496,260	864,382	1,475,464	2,489,860	4,227,758	7,023,029	11,663,178	19,365,825	32,152,220	53,377,635	88,611,824	222,021,936
General Expenses	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	14,400
Salaries	135,000	135,000	135,000	135,000	135,000	135,000	135,000	135,000	135,000	135,000	135,000	135,000	1,620,000
Rent	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
Bank & Transaction Fees	840	1,394	2,315	3,842	6,378	10,588	17,576	29,177	48,433	80,399	133,463	221,548	555,955
Merchant Fees	10,080	16,733	27,776	46,109	76,541	127,058	210,916	350,120	581,200	964,792	1,601,554	2,658,580	6,671,458
Communication Expenses	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	12,000
Travel & Exhibition Expenses	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	360,000
Cooperative Marketing Expenses	3,360	5,578	9,259	15,370	25,514	42,353	70,305	116,707	193,733	321,597	533,851	886,193	2,223,819
Legal Fees	950	950	950	950	950	950	950	950	950	950	950	950	11,400
Operating Earnings	89,570	301,905	654,382	1,239,493	2,210,778	3,877,110	6,553,581	10,996,524	18,371,809	30,614,782	50,938,117	84,674,853	210,522,904
Long Term Depreciation	3,000	3,000	3,000	3,000	3,000	3,100	3,200	3,300	3,400	3,500	3,600	3,700	38,800
Interest Expense	0	0	0	0	0	0	0	0	0	0	0	0	0
Earnings Before Income Tax	83,570	298,905	651,382	1,236,493	2,207,778	3,874,010	6,550,381	10,993,224	18,368,409	30,611,282	50,934,517	84,671,153	210,481,104
Income Tax Expense	16,714	59,781	130,276	247,299	441,556	774,802	1,310,076	2,198,645	3,673,682	6,122,256	10,186,903	16,934,231	42,096,221
Net Profit	66,856	239,124	521,106	989,195	1,766,222	3,099,208	5,240,305	8,794,579	14,694,727	24,489,025	40,747,613	67,736,922	168,384,883
Cumulative Net Profit Year One	66,856	305,980	827,086	1,816,280	3,582,502	6,681,710	11,922,015	20,716,595	35,411,322	59,900,347	100,647,961	168,384,883	

KEY ADVANTAGES



AI-DRIVEN WEB-BASED TRAVEL PLANNING, SEARCH & BOOKING

Travizz revolutionises travel planning with intelligent AI that learns your preferences, curates personalised itineraries, and seamlessly integrates booking across flights, hotels, and activities. Experience effortless trip planning where artificial intelligence transforms complex travel decisions into simple, tailored recommendations that match your unique travel style and budget perfectly.



PLUG-AND-PLAY SOLUTION FOR PARTNERS

Travizz offers partners a complete plug-and-play solution requiring zero technical development. Simply integrate our ready-made platform to instantly provide customers with comprehensive travel booking capabilities, advanced AI recommendations, and seamless payment processing. Transform your business overnight from basic services to full-stack travel solutions without coding, infrastructure costs, or technical expertise required.



FOR FLIGHTS, HOTELS, TRANSFERS, CAR RENTAL, ACTIVITIES, RESTAURANTS

Travizz provides comprehensive booking capabilities across all travel essentials in one unified platform. Book flights, secure accommodations, arrange ground transfers, rent vehicles, discover local activities, and reserve restaurant tables seamlessly. Our integrated approach eliminates the hassle of managing multiple bookings, offering travellers complete trip coordination with competitive pricing and instant confirmations across every service category.

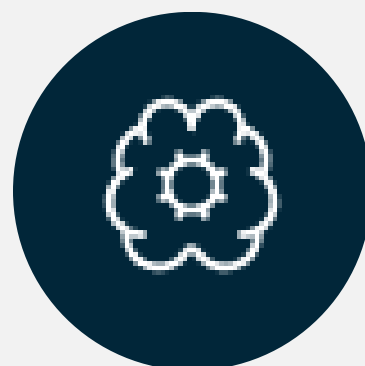


ONE-STOP-SHOP TRAVEL BOOKING EXPERIENCE

Travizz delivers the ultimate one-stop-shop travel booking experience, eliminating the need to visit multiple websites or apps. Plan, compare, and book your entire journey from a single platform - flights, accommodations, transportation, activities, and dining reservations. Experience seamless travel coordination with unified payments, instant confirmations, and comprehensive trip management all in one place.



THE ECOSYSTEM



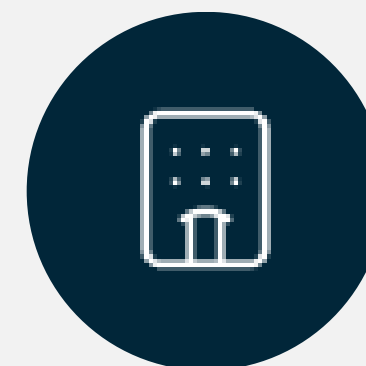
TRAVIZZ

TECHNOLOGY &
SERVICE PROVIDER



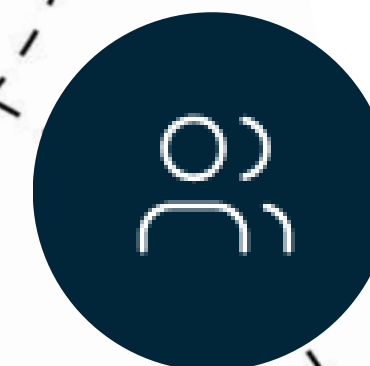
PARTNERS

CHANNELS TO MARKET
(CAR RENTAL, LOYALTY
CLUBS, MEMBERSHIP
ORGS, CORPORATE)



TRAVEL PROVIDERS

SUPPLY OF FLIGHTS,
HOTELS, ACTIVITIES



CONSUMERS

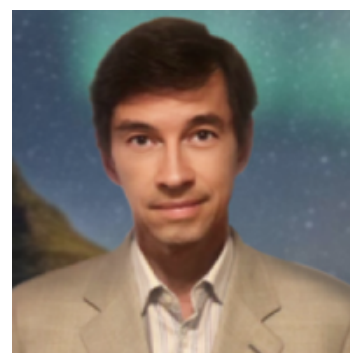
END
TRAVELLERS



THE TRAVIZZ TEAM



Ólafur Guðmundsson
FOUNDER & CHAIRMAN



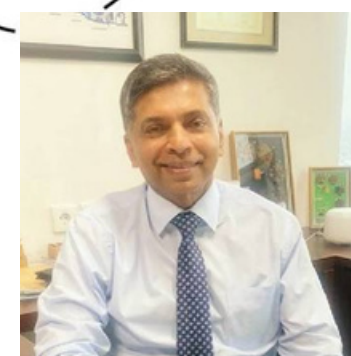
Gunnar Helgason
PARTNER & CHIEF
EXECUTIVE OFFICER



Elizabeth Paramonova
PARTNER & CHIEF
OPERATING OFFICER



Einar Hallsson
PARTNER & CHIEF
SALES OFFICER



Geetha Govindan
PARTNER



Lutz Fennekohl
PARTNER & CHIEF
DEVELOPMENT OFFICER



Sylwia Gała
PARTNER & CHIEF
MARKETING OFFICER



EVOLVED IDEAS
TECHNOLOGY &
DESIGN

Meet the passionate professionals behind our success, each bringing unique expertise and dedication to excellence.

We have a dedicated team working behind the scenes making everything that you might require a possibility.

Our team has a combined experience of over 60 years in the industry and understand exactly what every successful team might need to meet their customers needs.

WITH OVER 60 YEARS
COMBINED EXPERIENCE,
OUR LEADERSHIP IS
DEDICATED TO
CREATING HIGH-VALUE
PRODUCTS THAT DRIVE
RESULTS



MARKET OPPORTUNITY



- ▶ GLOBAL ONLINE TRAVEL MARKET > \$800b
- ▶ RISING DEMAND FOR AI-DRIVEN PERSONALISATION IN TRAVEL
- ▶ PARTNERSHIPS WITH EXISTING SERVICE PROVIDERS = LOWER CUSTOMER ACQUISITION COSTS
- ▶ UNTAPPED OPPORTUNITY: NON-TRAVEL BUSINESSES SELLING TRAVEL SERVICES

THIS ILLUSTRATES THE OPPORTUNITIES FOR ONGOING GROWTH IN A FAST-DEVELOPING MARKET

