



Intake Application

Date of application: Click or tap to enter a date.

Instructions: It is important that you complete this form in its entirety. If information is unknown or does not apply to the individual, please fill in the applicable fields with **unknown** or **N/A**. Do not leave any blank fields. If you have any questions, please contact Shelli Schultz at 763-331-8253.

Please fax completed form to: 763-331-9953 or submit to shellis@grandmasplaceinc.com

PERSONAL INFORMATION (applicant should fill out this area, may use assistance)					
First Name:		Last Name:		Middle Initial:	
Current Residence:					
Address:					
City:		State:		Zip:	
Date of Birth:	Age:	<input type="checkbox"/> Male	<input type="checkbox"/> Female	<input type="checkbox"/> Other	Primary Language Spoken:
Daytime Contact Phone Number:			Evening Contact Phone Number:		

Do you have a driver's license? ☐ Yes ☐ No

Do you own a vehicle? ☐ Yes ☐ No

Do you have any pets? ☐ Yes ☐ No *If yes, is this pet a certified/registered therapy pet?* ☐ Yes ☐ No

Do you have a Guardian? ☐ Yes ☐ No Conservator? ☐ Yes ☐ No Power of Attorney ☐ Yes ☐ No

Guardian/Conservator/Power of Attorney: Name: _____ Phone #: _____

CADI/BI Waiver Case Manager: Name: _____ Phone #: _____

Person to receive status of application: Name: _____ Phone #: _____

There is No-Smoking allowed in the buildings. Are you okay with NOT smoking indoors? ☐ Yes ☐ No

Referral Information

Person making referral: _____

Waiver Case Manager: _____

Phone # _____ E-mail: _____

Location Desired: *Grandma's Place is the service provider; however, we have relationships with property managers at three locations. Which location is desired.*

☐ **Vincent** at 1900 Vincent Ave. Minneapolis – (Efficiency, 1 & 2 bedrooms)

☐ **Virginian Court** at 5910 West Broadway, Crystal – (1 & 2 bedrooms)

☐ **Crystal Court** at 6001 Bass Lake Road, Crystal - (1 & 2 bedrooms)

Mental Health Data

Have you been diagnosed with a mental illness? ☐ Yes ☐ No (If yes, complete the following questions)

What is your diagnosis? Primary: _____ Secondary: _____

Others: _____

Are you on a JARVIS or Commitment? ☐ Yes ☐ No If yes, which one? _____

Case manager: _____ Phone#: _____

Chemical Health Data

Have you been diagnosed or treated for Chemical Dependency? ☐ Yes ☐ No (If yes, complete the following questions)

Have you been in treatment in the last year? ☐ Yes ☐ No

If yes, where: _____ Discharge date: _____

Current supports (i.e. AA, NA, drop-in center) _____

Medical Health Data (Include copy of medication list) Keep in mind, we are not wheelchair accessible at this time.

What is your medical diagnosis? _____

Do you have any physical limitations or disabilities? _____

☐ Yes ☐ No If yes, explain: _____

Do you need a physical assist to transfer _____

☐ Yes ☐ No

Do you need assistance with ADL's? _____

☐ Yes ☐ No

Can you safely navigate stairs without a device? _____

☐ Yes ☐ No

Do you require handicap accessible living? _____

☐ Yes ☐ No

If you are diabetic, are you able to check your own blood sugar and administer your own insulin? ☐ Yes ☐ No ☐ N/A

Functional Information

<p>Functional Information: Recent history (check all that apply over the past 12 months):</p>	<p><input type="checkbox"/> Self-Injurious Behaviors</p> <p><input type="checkbox"/> Physical Aggression</p> <p><input type="checkbox"/> Verbal Aggression</p> <p><input type="checkbox"/> Mental Illness – Hospitalizations</p> <p><input type="checkbox"/> Sexual Coercion or Aggression</p> <p><input type="checkbox"/> Medication Non-Compliance</p> <p><input type="checkbox"/> Drug/Alcohol Abuse</p> <p><input type="checkbox"/> Suicidal Ideation and/or Attempt</p> <p><input type="checkbox"/> NONE OF THESE APPLY</p>
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Integrated Community Supports Services Desired *(check all that apply)*

	Estimated # of hours per week
<input type="checkbox"/> Housekeeping assistance	
<input type="checkbox"/> Laundry assistance	
<input type="checkbox"/> Shopping support	
<input type="checkbox"/> Medication monitoring and setups	
<input type="checkbox"/> Mental Health management	
<input type="checkbox"/> Money management & benefit coordination	
<input type="checkbox"/> Community participation	
<input type="checkbox"/> Support finding work or volunteering in the community or going back to school	
<input type="checkbox"/> Non-medical and medical transportation coordination	
<input type="checkbox"/> Appointment and provider coordination	
<input type="checkbox"/> Menu planning and food prep support	
<input type="checkbox"/> Personal hygiene, dressing, and bathing prompts/reminders	
<input type="checkbox"/> Additional needs:	
<input type="checkbox"/> Are you okay allowing staff to work with you in your apartment on the above services?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Submit MN Choice Assessment	
<input type="checkbox"/> Submit CSSP	

Criminal History *(answering yes, will not necessarily disqualify you)*

Have you ever been arrested? ☐ Yes ☐ No

Have you ever been convicted of a crime? ☐ Yes ☐ No

If yes, please state if it was a misdemeanor or a felony. _____

Are you currently on probation? ☐ Yes ☐ No

If yes, Parole Officer's name and phone# _____

Reason for probation or parole? _____

What are the probation requirements (if any) _____

Please list any arrest history, beginning with the most recent:

Arrest Date	Charge	Outcome of Charges

Financial Data

County of financial responsibility: _____

Do you receive Medical Assistance? ☐ Yes ☐ No

MA Number: _____

MA renewal date: _____

What type of waiver does the applicant have?

- ☐ **BI** ☐ **CADI** ☐ **DD**
☐ Applicant wishes to private pay
☐ Waiver pending – Assessment Date: _____

Do you currently have a spend down? ☐ Yes ☐ No

If yes, what is the monthly amount? _____

Do you have any current garnishments? ☐ Yes ☐ No

If yes, what is the monthly amount? _____

Any additional financial responsibilities? ☐ Yes ☐ No

If yes, what is the monthly amount? _____

Do you have a rep-payee? ☐ Yes ☐ No

If yes, name: _____

Phone#: _____

May we contact your payee for the purpose of discussing your financial situation and to verify income sources? ☐ Yes ☐ No

Do you currently manage your own finances? ☐ Yes ☐ No

Currently the applicant receives the monthly amount of
(Check all that apply and submit proof)

<input type="checkbox"/>	SSI	\$
<input type="checkbox"/>	RSDI	\$
<input type="checkbox"/>	Income from a job	\$
<input type="checkbox"/>	Housing Supports	\$
<input type="checkbox"/>	Housing Voucher	\$
<input type="checkbox"/>	Other:	\$

This space intentionally left blank.

Placement History (Where or with whom have you lived in the last four years. Include In or Outpatient sites, Family, IRTS and residential placements.)

Current

Place: _____ Move-in date: _____ Date moved out: _____

Contact Name: _____ Email: _____

Address: _____ Phone: _____

Was rent paid on-time: ☐ Yes ☐ No Number of late payments: _____ Lease violations: ☐ Yes ☐ No How many? _____

Complaints by others: _____

Reason for leaving: _____

Place: _____ Move-in date: _____ Date moved out: _____

Contact Name: _____ Email: _____

Address: _____ Phone: _____

Was rent paid on-time: ☐ Yes ☐ No Number of late payments: _____ Lease violations: ☐ Yes ☐ No How many? _____

Complaints by others: _____

Reason for leaving: _____

Place: _____ Move-in date: _____ Date moved out: _____

Contact Name: _____ Email: _____

Address: _____ Phone: _____

Was rent paid on-time: ☐ Yes ☐ No Number of late payments: _____ Lease violations: ☐ Yes ☐ No How many? _____

Complaints by others: _____

Reason for leaving: _____

Do you owe any money to any of your previous residences? ☐ Yes ☐ No

If yes, please explain: _____

Does your current placement require any kind of notice? ☐ Yes ☐ No

If yes, please explain: _____

What is your desired move-in date? _____

Authorization to Obtain or Release Records

Applicants Name: _____ Phone: _____

Date of birth: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Guardian Name: _____ Phone #: _____

- I may cancel this authorization in writing at any time by contacting Grandma's Place 763-250-2500.
- This authorization is valid for one year after the date I sign it.
- A copy of this authorization is as valid as the original.
- This information may be disclosed to other parties who are entitled to it by law and therefore no longer protected under the privacy rule.
- I understand the information included in this form and communication, both verbal and written that is shared with Grandma's Place prior to an official intake meeting will be used solely to assess and coordinate services.

I Authorize: Grandma's Place to obtain records about me.

To communicate both verbally and in writing with the professionals and family listed below. *(Check all that apply)*

☐ Waiver Case Mgr.

Waiver Case Manager: _____ Agency: _____

Phone #: _____ E-Mail address: _____

☐ Behavioral Case Mgr.

Behavioral Case Mgr.: _____ Agency: _____

Phone #: _____ E-Mail address: _____

☐ Other

Other: _____ Agency: _____

Phone #: _____ E-Mail address: _____

By signing below, I certify that the information included in this form is correct to the best of my knowledge.

Name and relationship of person completing this form:

Printed Name _____ Relationship to Applicant _____
Signature _____ Date _____

Applicant:

Signature _____ Date _____

Other Individual(s) Assisting with the completion of this form:

Printed Name _____ Relationship to Applicant _____
Signature _____ Date _____

Printed Name _____ Relationship to Applicant _____
Signature _____ Date _____

This space intentionally left blank

**Informed Consent Release of Criminal History Data**

Please print legibly – Use complete name including middle name

Last Name _____ First Name _____ Middle Name _____

Maiden or Former Name(s) _____

Date of Birth _____

Sex (M) or (F) _____

Social Security Number _____

Driver's License Number _____ Issuing State _____

Current Address _____

City, State, Zip Code _____

I hereby authorize and grant my informed consent to the Minnesota Bureau of Criminal Apprehension to release to Grandma's Place, Inc. any information contained about me in the Minnesota Computerized Criminal History for housing with services with this agency.

I hereby release the Minnesota Bureau of Criminal Apprehension and Grandma's Place, Inc. from all actions and causes of action, of any kind and nature whatsoever, past, present and future, arising out of the release of information obtained with this consent.

This authorization shall be valid for a period of twelve (12) months from the date of signature.