Josué Román, CPA, P.L.L.C.

Date

Client Information

Last Name

First Name

Spouse

Street address

City

State

Zip code

E-mail address

Spouse E-mail address

Home Phone

Cell Phone

Spouse Cell Phone

DOB

Last 4 of social

DOB

Last 4 of social

Occupation

Spouse Occupation

Employer Name

Spouse Employer Name

Other Notes:

Children

Name	DOB	Sex

Once Complete please forward to:
Josué Román, CPA
jroman@cpa.com