

# Pure Miracle Products, LLC

## Miracle Ice™ Founders Circle Investor Agreement

PureMiracleIce.com • Date: February 24, 2026

### Investor Information

Investor Name:	_____
Address:	_____
City, State, Zip:	_____
Email:	_____
Phone:	_____
Investment Amount:	\$ _____ (Min. \$2,500)
Date Funds Received:	_____

### Investor Option Selection (Check ONE Only)

#### ■ OPTION A — Revenue Return (No Equity)

Investor receives a total return equal to **three (3) times** the Investment Amount. Payments will be made **quarterly** from Company revenue **after Cost of Goods Sold (COGS)** and distributed proportionally among Founders Circle investors based on investment amount until paid in full.

#### ■ OPTION B — Equity Ownership (No Guaranteed Repayment)

Investor receives an equity ownership interest in Pure Miracle Products, LLC. **Equity investors participate in long-term company value growth.** Investor acknowledges there is **no guaranteed repayment** under the equity option.

Investor Equity Percentage (if Option B selected): \_\_\_\_\_%

### Company Valuation Framework (Equity Option)

Miracle Ice™ equity positions are based on an early-stage company valuation range of **\$750,000 to \$1,250,000**, reflecting product readiness, investor interest, scalability, and national expansion potential.

### Equity Allocation Examples (Equity Option)

Investment Amount	Equity %	Implied Company Valuation
\$10,000	1.25%	\$800,000
\$25,000	2.5%	\$1,000,000
\$50,000	4.0%	\$1,250,000

### Terms and Conditions

- 1) **Payment Frequency (Option A):** Quarterly payments, distributed proportionally among Founders Circle investors based on each investor's Investment Amount, until each investor receives the full 3x return.
- 2) **COGS Definition (Option A):** COGS includes direct product manufacturing, packaging, and production costs only. COGS does not include marketing/advertising, website expenses, salaries, overhead, or general operating expenses.

- 3) **No Fixed Repayment Date (Option A):** Investor understands payments depend on Company revenue performance and no fixed repayment date is guaranteed.
- 4) **Equity Nature (Option B):** Equity represents ownership in the Company and may be subject to dilution from future financing or issuance of membership interests, as permitted by Company governance documents and applicable law.
- 5) **No Guaranteed Repayment (Option B):** Investor acknowledges there is no guaranteed repayment, profit distribution, or timeline under the equity option; returns depend on company performance and valuation.
- 6) **Entire Agreement:** This Agreement reflects the understanding of the parties regarding the selected option and supersedes prior discussions on these terms.

### Risk Disclosure and Acknowledgment

Investor understands and acknowledges that this is a speculative investment and involves risk, including the possible loss of the entire Investment Amount. Investor acknowledges there is no guarantee of profits and no guarantee of repayment under the equity option (Option B). Investor affirms they have had the opportunity to ask questions and seek independent legal and financial advice prior to signing.

### Signatures

Investor Name (Printed):	_____		
Investor Signature:	_____	Date:	_____
Company Representative (Printed):	John Feehan, Pure Miracle Products, LLC	Title:	Founder
Company Representative Signature:	_____	Date:	_____