

# Nelson & Pickens, L.C.

Certified Public Accountants & Advisors

Founded 1989

## Scope Of Services:

### Tax Services

We prepare individual, corporate, S corporation, fiduciary, trust, partnership, gift, and estate tax returns. We also render advice and prepare plans for individual and business entity taxes. Our preference is to complete all returns before the original due date. We will prepare extensions, but only because you have instructed us to do so – we have the resources to complete all returns timely. We also prepare all city and state tax returns as required.

### Accounting Services

We prepare statements of revenue and expense, statements of assets and liabilities, as well as all subsidiary and supporting journal entries and appropriate ledger detail for your company. As CPAs, we have comprehensive knowledge of accounting and business processes that can help your business succeed. We also prepare monthly bank account reconciliations and the appropriate journal entries.

### Accounting Software Support

We recommend and use two accounting systems: Intuit QuickBooks Online and Sage BusinessWorks. Because we are knowledgeable on these programs as well as accounting theory and processes, we are in a unique position to help you.

### Consulting Services

We consult on various issues on which we have experience and expertise. These include budgeting, estate and retirement planning, and business valuations and purchases. We offer no commission-based products, assuring you an objective consultation.



The CPA. Never Underestimate The Value.®